

VMS Industries Limited

CIN: L74140GJ1991PLC016714

808-C, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad - 380015, Gujarat (INDIA) Tele/fax: 079 - 40320484 Tele: 48901470 • E-mail: info@vmsil.in, vmsind@gmail.com • Web.: www.vmsil.in

Date:09-02-2024

To, BSE LIMITED. C/O LISTING COMPLIANCE, PHIROZE JEEJEEBHOY TOWERS **DALAL STREET** MUMBAI- 400001

Dear Sir / Madam

Sub: Newspaper cuttings of published Board Meeting Notice

Ref BSE Code: 533427

This is with reference to captioned subject.

Please find attached herewith Newspaper cuttings of published board Meeting adversiment for results of 3rd Quarter Ended on 31.12.203 and Draft offer letter approval, we have published in following newspapers;

- 1. Indian Express (English) &
- 2. Financial Express (Gujarati)

We request you to kindly take the same on your records.

Thanking You,

For: VMS INDUSTRIES LIMITED

HEMAL PATEL COMPANY SECRETARY AND COMPLIANCE OFFICER

Ship Breaking Yard: Plot No. 160 M - Alang - Sosiya Ship Breaking Yard, ALANG-364081 (Dist. Bhavnagar)

An ISO 9001: 2015 ISO 14001: 2015





BAI AHMEDABAD IIGH SPEED RAIL PROJECT

GUJARAT

HATE SPEECH CASE

Mumbai cleric being brought to Junagadh after his arrest

GOPALKATESHIYA RAJKOT, FEBRUARY 5

THE JUNAGADH district police, with the help of Gujarat Anti Terrorist Squad (ATS), arrested cleric Mufti Salman Azhari in Mumbai on Sunday in connection with an alleged hate speech he delivered in Junagadh on January 31.

This is the first arrest in connection with the case registered at B Division police station in Junagadh following a complaint filed by a sub-inspector of the same police station.

"After Junagadh police sought our help, we managed to trace the cleric in Mumbai," a senior ATS of-

ficer said on Monday. ATS SP Om Prakash Jat said, "We are currently investigating his (Azhari's) Trust (Junagadh-based Al Azim Charitable Trust) to see if someone is provocating him to do all this and also looking into his

Woman dies after 'speeding' car rams scooty

Ahmedabad: A40-year-old woman was killed and her husband and child injured after the scooty on which they were travelling was allegedly hit by a speeding car near Gota area of Ahmedabad Sunday. The driver of the vehicle has been detained, police said.

The deceased, Nita Prajapati. along with her husband and eight-year-old son, were travelling from Ghatlodia to their shop in Chandkheda when the car rammed the scooty's rear-end, police said.

"We have used a breath analyser (on the driver of the fourwheeler) but was negative. We have taken his blood samples and sent for further analysis. The driver is in police custody. The husband and the child are out of danger," said ACP Ashok Rathva.



Mufti Salman **Azhari**

foreign visits and funding.' According to his bio on X, Azhari is the founder of Jamia Riyazul Jannah, Al-Amaan Education and Welfare Trust and Darul Amaan.

Junagadh SP Harshad Mehta told mediapersons on Monday that a police team was on its way from Mumbai to Junagadh with Azhari. "The speech given at an event in Junagadh by Maulana Salman Azhari, a resident of Mumbai, could have disturbed communal harmony, breached peace and promoted enmity among communities. Police took cognizance of a video that had gone viral on social media and lodged an FIR against the organisers of the event... as this was a serious matter. Guiarat ATS was also

The police said that Al Azim Charitable Trust had organised the event on the ground of Narsinh school in Junagadh on January 31 to spread "awareness about religion and getting rid of addictions". The organisers had, among others, invited Azhari to address a gathering at the event.

According to the police complaint, in the name of religious sermon, Azhari – with an intent to "mislead Muslim community" delivered a "hate speech, which can promote enmity between two communities and incite hatred towards government". The complaint also stated that the organisers continued the event even after its stipulated time got over.

Based on the complaint, Junagadh residents Yousuf Malek and Azim Odedara as well as Azhari, were booked under sections 153B (promoting enmity between different religious groups)

ducive to public mischief), 188 (disobedience to an order lawfully promulgated by a public servant) and 114 (abettor present when offence is committed) of the IPC.

Police said that Malek is a Junagadh-based builder who had sought police permission for the event under the aegis of Al Azim Charitable Turst and that Odedara is the president of the Trust.

The SP said that Malek and Odedara had organised the event. Inspector JJ Patel, in charge of Junagadh local crime branch, said

he arrested Azhari from Ghatkopar police station in Mumbai after he was brought there by Gujarat ATS, "We produced him before a court in Mumbai on Sunday seeking his transit remand. The court granted us his two-day transit remand... We will produce him in a Junagadh court and seek his remand," he added.

(WITHENS, AHMEDABAD)

Journalist booked for defaming Mahuva BJP MLA on social media

EXPRESS NEWS SERVICE SURAT, FEBRUARY 5

A JOURNALIST was booked for criminal defamation by the police in Surat district for allegedly uploading social media content against Mahuva BJP MLA Mohan Dodhiya, raising questions about his educational qualifications.

The police said that Keyur Patel, the sarpanch of Karchaliya village in Mahuva taluka, had on Sunday filed a complaint against Jashoda Desai, a journalist with Prathna Sandesh – a vernacular newspaper and news channel, which also uploads an edition daily on the social media.

In his complaint, Patel alleged that Desai made derogatory The complaint says the journalist made derogatory comments against Mohan Dodhiya raising questions about his educational qualifications

comments against Dodhiya, the four-term BJP MLA from Mahuva, on the social media edition.

 $Mahuva\,police\,Inspector\,S\,M$ Patel said, "We have registered an offence on the basis of Keyur Patel's statement. We have collected screenshots of the content Jashodaben Desai uploaded against the BJP MLA on social

media. We are looking for Desai and have also called the editor of the newspaper.'

Dodhiya said, "I don't know Jashoda Desai, never met or talked to her. I don't know why she is targeting me. On social media, she says I have studied till Class VII while I have studied till Class IX... She is intentionally harming my reputation and defaming me. I suspect some more people to be behind her."

Desai has been booked under sections 469 (forgery for purpose of harming reputation), 500 (defamation), 501 (putting or engraving matter known to be defamatory) and 502 (sale of printed or engraved substance containing defamatory matter) of the Indian Penal Code.

SMC fines wedding party Tejashwi's plea seeking Rs 5,000 for littering road transfer of defamation by bursting firecrackers

Work In Progress

EXPRESS NEWS SERVICE SURAT, FEBRUARY 5

SURAT Municipal Corporation (SMC) on Sunday fined a wedding party Rs 5,000 for littering roads by bursting firecrackers. While passing from Varachha area, the guests in the wedding party had burst firecrackers on the roads, civic officials said.

"The SMC's health department inspector from Varachha A Zone found remains of firecrackers and colouring strips on the Lambe Hanuman road near Umiya temple. He then caught up with the wedding procession and slapped a penalty on the

group," said an official. "A relative of the groom, Ashwin Pandya, paid the penalty of Rs 5.000 and collected a receipt," the official added. A video of the incident, which showed the receipt provided by SMC, went viral on social media on Monday.

 $\textbf{At the construction site of Mumbai-Ahmedabad bullet train project, at Sabarmati in Ahmedabad. \textit{Nirmal Harindran Project} at Sabarmati in Ahmedabad. \textit{Nirmal Harindran Proj$

Speaking to *The Indian Express*, SMC Commissioner Shalini Agrawal said, "SMC officials are working hard to keep the city clean. Similarly, residents should also take the responsibility of maintaining cleanliness and hygiene.'

"Our health inspector had taken appropriate action. Such a high penalty was collected to ensure that nobody commits such a mistake again. We have also appealed to the people not to spit at public places," she added

Along with Indore, Surat had jointly bagged the first position among cleanest cities in the country in the Swachh Survekshan 2023.

case: SC reserves order

PRESS TRUST OF INDIA NEW DELHI, FEBRUARY 5

THE SUPREME Court on Monday reserved its order on a plea filed by RJD leader Tejashwi Yadav, seeking transfer of the criminal defamation complaint pending against him in a Ahmedabad court over his alleged "only Gujaratis can be thugs" remark to a place outside the state, preferably Delhi.

A bench of Justice A S Oka and Justice Ujjal Bhuyan took on record a fresh statement of apology filed by Yadav. "We will pass orders." the bench said.

The top court on January 29 had directed Yadav to file a "proper statement" withdrawing his alleged remark that "only Gujaratis can be thugs". Yadav had on January 19 filed an affidavit in the SC withdrawing his alleged "Gujarati thugs" remark.

The SC, while hearing the RJD leader's plea, had earlier stayed the proceedings in the criminal defamation complaint and issued notice to the Gujarat resident who had filed it.

The complaint against Yadav was filed under sections 499 and 500 of the Indian Penal Code (IPC) for alleged criminal defamation.

GUJARAT AMBUJA EXPORTS LIMITED

NURTURING BRANDS

Regd. Office: "AMBUJA TOWER", Opp. Sindhu Bhavan, Sindhu Bhavan Road, Bodakdev, P.O. Thaltej, Ahmedabad-380 054. Phone: 079-61556677, Fax: 079-61556678

POSTAL BALLOT NOTICE

The Members of Gujarat Ambuja Exports Limited (the "Company") are hereby informed that pursuant to the provisions of Section 110 and Section 108 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules") as amended form time to time and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (the "SEBI Listing Regulation") read with General Circular Nos. 14/2020 dated 08th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 05th May, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September. 2020, 39/2020 dated 31st December, 2020, 10/2021 dated 23st June, 2021, 20/2021 dated 08st December, 2021, 03/2020 dated 05st May, 2022 ,11/2022 dated 28th December, 2022, and 09/2023 dated 25th September, 2023 issued by the Ministry of Corporate Affairs (Collectively referred as "MCA Circulars"), Secretarial Standard on General Meeting ("SS-2") issued by the Institute of Company Secretaries of India and other applicable law and regulations, as amended from time to time (including any statutory modification(s) or re-enactment thereof for the time being in force), that the Company is seeking approval of members for the special business as set out in the postal ballot notice dated 02^{nd} February, 2024 ("Postal Ballot Notice") by way of voting through electronic means ("e-voting") only.

The electronic copy of Postal Ballot Notice along with Explanatory Statement and e-voting instruction for remote e-voting have been sent only by email and completed on Monday, 05th February, 2024 to those members who have registered their email address with the Company or Depository Participant(s) on Friday, 02nd February, 2024 ("Cut-off date"). Physical copy of Notice, postal ballot form and pre-paid business reply envelope have not been sent to the Members for this postal ballot in line with the exemption provided in MCA Circulars and Members are required to communicate their assent or dissent only through the remote e-voting only. The documents referred to in this Postal Ballot Notice, if any, are available for inspection and members seeking inspection can sent an email to cs@ambujagroup.com

Postal Ballot Notice along with Explanatory Statement and e-voting instruction for remote e-voting are also available on the website of the Company at www.ambujagroup.com and at the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") i.e. www.bseindia.com and www.nseindia.com respectively and at the website of Central Depository Services (India) Limited ("CDSL") i.e.

Pursuant to MCA Circulars, those Members whose email addresses are not registered with the Company, may register their email address by sending, scanned copy of a signed request letter mentioning name, folio number and complete address, self attested scanned copy of the PAN Card and self attested scanned copy of AADHAR card in support of the address of the Member as registered with the Company, by email to jayvijay@ambujagroup.com. Members holding shares in demat form can update their email address with their Depository Participant. Members holding shares in physical form can also get their Email Id and other details registered by following the steps as mentioned on the website of the Company at https://www.ambujagroup.com/email_registration/.

The Company has engaged the service of CDSL to provide e-voting facility. The details instructions for e-voting have been provided in the Postal Ballot Notice.

The remote e-voting facility is available during the following period:

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	Commencement of remote e-voting	Thursday, 08th February, 2024 at 9.00 a.m. IST		
	Conclusion of remote e-voting	Friday, 08th March, 2024 at 5.00 p.m. IST		

The remote e-voting module shall be disabled by CDSL for voting thereafter.

During this period, members holding share either in physical form or dematerialised form as on Cut-off date i.e. Friday, 02nd February, 2024 may cast their vote by remote e-voting. Once the vote on a resolution is cast by member, he/she is not allowed to change it subsequently. The voting rights of the members shall be in proportion to their share of the paid-up equity capital of the Company as on the Cut-off date i.e. Friday, 02° February, 2024. Any person who is not a Member as on the said cut-off date should treat this Postal Ballot Notice for information purpose only.

The Board of Directors of the Company has appointed Mr. Chirag Shah (Membership No. FCS: 5545; CP No: 3498) and failing him Mr. Raimeen Maradiya (Membership No. FCS: 11283; CP No: 17554) of M/s. Chirag Shah & Associates, Practicing Company Secretaries as the scrutinizer for conducting postal ballot process in a fair and transparent manner.

The scrutinizer will submit his report to the Chairman or any authorised person of the company and the result of postal ballot will be announced on or before Tuesday, 12th March, 2024. The said result along with the scrutinizer's report would be displayed at the Registered Office of the Company and be placed on the website of the Company at www.aww.awbujagroup.com and on the website of the CDSL at www.evotingindia.com. The result will also be communicated to BSE and NSE where the equity shares of the Company are listed.

In case you have any queries or issue regarding e-voting, you may refer the Frequently Asked Questions (FAQs) and e-Voting user manual for Shareholders available at the help section of www.evotingindia.com or write an e-mail to helpdesk.evoting@cdslindia.com or contact Mr. Rakesh Dalvi, Senior Manager at Central Depository Services (India) Limited, Marathon Futurex, A Wing, 25th Floor, N. M. Joshi Marg, Lower Parel, Mumbai - 400 013 on 022-23058542/43 during working hours on all working days, who will address the grievances connected with the e-

Place: Ahmedabad Date: 05th February, 2024 For, Gujarat Ambuja Exports Limited

Kalpesh Dave Company Secretary ACS (32878)



Petronet LNG Limited

NOTICE OF ENVIRONMENTAL CLEARANCE BY MINISTRY OF **ENVIRONMENT, FOREST AND CLIMATE CHANGE** FOR "CONSTRUCTION OF THIRD BERTH (JETTY)" AT PETRONET LNG TERMINAL, DAHEJ, TALUKA - VÁGRA, **DISTRICT - BHARUCH, GUJARAT**

Notice is hereby given to all concerned and Public at large, that 'Construction of "Third Berth (Jetty)" at Petronet LNG Terminal, Dahej, Bharuch, Gujarat by M/s Petronet LNG Limited (PLL)' has been accorded Environmental clearance from MOEF&CC vide EC Identification No. EC23A3501GJ5232235N dated 18th January 2024. The copy of said clearance letter is available at PLL website and may also be seen at www.parivesh.nic.in.



VMS INDUSTRIES LIMITED

Regd. Office: 808-C, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad - 380015 CIN: L74140GJ1991PLC016714

Email ld: info@vmsil.in Website: www.vmsil.in NOTICE

The meeting of the Board of Directors will be held on 13th February, 2024 at Regd. Office of the Company to consider unaudited results for the 3rd Quarter ended on 31st December, 2023 and other business transaction as under:

Results of 3rd Quarter ended on 31,12,2023 2. Increase in Authorised Capital

Approved Draft Letter of Offer for Right Issue Approval of Notice Calling EGM with venue of EGM

Place: Ahmedabad Date: 05.02.2024

By Order of the Board **Company Secretary**

FORM NO. URC-2

Advertisement giving notice about registration under Part I of Chapter XXI of the Act [Pursuant to section 374(b) of the Companies Act, 2013 and rule 4(1) of the Companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after fifteen days hereof bu before the expiry of thirty days hereinafter to the Registrar at Central Registration Centre (CRC) that M/s. PAHAL SOLAR, a partnership firm may be registered under Part I o Chapter XXI of the Companies Act 2013, as a company limited by shares.

2. The main objects of the company are as follows:- To carry on the business of manufacturing, producing, processing, generating, accumulating, distributing, transferring, preserving, mixing, supplying, contracting, as consultants, importers, exporters, buyers, sellers, assemblers, hirers, repairers, dealers, distributors, stockist wholesalers, retailers, jobbers, traders, agents, brokers, representatives, collaborators or merchandising, marketing, managing, leasing, renting, utilizing any form of electricity o energy including renewable or green energy, steam, power, solar energy, wind energy biomass energy, geothermal energy, hydel energy, tidal and wave energy, and othe conventional, non-conventional and renewable energy sources in India and outside India A copy of the draft memorandum and articles of association of the proposed compan may be inspected at the office at Plot No. 167 to 173, 178 to 189, 19 & 22, Block no. 71 & 72, Opp. Shiv Shakti Estate, Olpad Sayan Road, Olpad, Surat-394540, Gujarat.

their objection in writing to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6,7, 8, Sector 5, IMT Manesar, District Gurgaon (Harvana). Pin Code-122050, within twenty one days from the date o publication of this notice, with a copy to the company (partnership firm) at its registered Name(s) of Applicant

Notice is hereby given that any person objecting to this application may communicate

Date: 05.02.2024

For Pahal Solar Paresh Dhirubhai Shingala Authorized signatory/partner

OBITUARY



Lt Gen Gautam Dutt, VSM (Retd) (29 Sep 1949 - 03 Feb 2024) "Ex Engineer-in-Chief"

We deeply mourn the sad demise and pray to the Almighty to bestow peace on the departed soul and grant courage to the bereaved family to bear the irreparable loss.

> Homage Paid By Engineer-in-Chief and All Ranks of the Corps of Engineers



310134મ્હ મ્યુનિસિપલ



પાણી પુરવઠા અંગેની જાહેર નોટીસ

આથી જાહેર જનતાને જણાવવામાં આવે છે કે અ.મ્યુ.ર્કોપો. હસ્તકનાં કોતરપુર, જાસપુર અને રાસ્કા ખાતે આવેલ વોટર ટ્રીટમેન્ટ પ્લાન્ટ માંથી અમદાવાદ શહેરના વોટર ડીસ્ટ્રીબ્યુશન સ્ટેશનોમાં પાણીનો પુરવઠો પુરો પાડવામાં આવે છે, સદર વોટર ટ્રીટમેન્ટ પ્લાન્ટમાં રીન્યુએબલ એનર્જીના વપરાશ માટે અમ. મ્યુનિ. કોર્પો દ્વારા લગાવવામાં આવેલ સોલર સીસ્ટમના ઈન્ટરકનેકશન માટે વીજ પુરવઠો આશરે ૦૫ થી ૦૬ કલાક બંધ કરવામાં આવનાર હોઈ જે તે વોટર ટ્રીટમેન્ટ પ્લાન્ટમાં જુદા જુદા દિવસોએ પ થી ૬ કલાક બંધ રહેવા પામનાર છે, જેના લીધે નીચે જણાવ્યા મુજબના દિવસોએ વોટર ડીસ્ટ્રીબ્યુશન સ્ટેશનોથી પાણીના ઉપલબ્ધ જથ્થા મુજબ પાણીનો પુરવઠો પુરો પાડવામાં આવશે, જેની જાહેર જનતાએ નોંધ લેવા વિનંતી છે.

અ. નં.	વોટર ટ્રીટમેન્ટ પ્લાન્ટ	તારીખ	પાણીના પુરવઠાને અસર પામનાર વિસ્તાર				
૧	જાસપુર વોટર વ ર્ક સ	०७/०२/२०२४	ઉત્તર પશ્ચિમ ઝોન, દક્ષિણ પશ્ચિમ ઝોન,				
5	કોતરપુર વોટર વર્ક્સ	0८/05/5058	પશ્ચિમ ઝોન, પુર્વ ઝોન, ઉત્તર ઝોન, દક્ષિણ ઝોન				
3	રાસ્કા વોટર વર્કસ	oe/o२/२०२४	हिक्षण जोन				
٧	કોતરપુર વોટર વર્કસ	93/0 2/2028	પશ્ચિમ ઝોન, મધ્યઝોન, ઉત્તર ઝોન, પુર્વ ઝોન				
	વોટર ખાતા દ્વારા પ્રકાશિત						

.ટીએમના શેરમાં સતત ત્રીજા દિવસે નીચલી સ વાઇ કેન્દ્ર સરકારે વધારાના ખર્ચ માટે લિમિટેડના શેરોમાં જંગી પિયા ૪૩૮.૩૫ પર બંધ રહ્યો ટકા કરતા વધુનો કડાકો જોવા ફેબ્રુઆરી પછી પેટીએમ પેમેન્ટ

નવી દિલ્હી, તા.પ

GABRIEL

beginning on page 139 of the Prospectus.

shares are proposed to be listed on SME Platform of BSE.'

Name of the Promoters

Mr. Kavathiya Vivek Dharmendrabhai

Detail of the Applications Received

Limited on February 05, 2024.

category-wise details of the Basis of Allotment are as under: No. of Shares Applied No. of Applications % to total

No. of Applica-

tions Received

37883

tions Received

493

119

Received

Category

Non-Retail Investors

No. of Shares

Applied for

1200

Applied for

(Category wise)

2400

3600

6000

7200 8400

9600

13200

14400

Place: Raikot

Retail Individual Investors

Mr. Shah Jay Pareshbhai

2. The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

applications received in the Net Issue (before and after technical rejections) are as follows:

Gross

6011

100.00

of ₹101/- per Equity Share, was finalised in consultation with BSE. Pursuant to Re

100.00

% to total

46.00

8.29

5.60

3.72

38633

રિઝર્વ બેન્ક ઓફ ઈન્ડિયાની દિવસે ૧૦ ટકાની નીચલી કંપનીના શેરનો ભાવ ૧૦ મૂલ્યમાં (આરબીઆઈ) જાહેરાત પછી સર્કિટ લાગી હતી. બીએસઈ ટકાના કડાકા સાથે રૂપિયા ૨૦,૪૭૧.૨૫

NOT FOR DISTRIBUTION OUTSIDE INDIA.)

Our Company was originally formed as Limited Liability Partnership Firm under the name and style of "M/s, Gabriel Pet Straps LLP" on November 12, 2020 bearing Registration No. AAU-6830. Thereafter, our Company was converted in to a public limited company "M/s. Gabriel Pet Straps Limited" on August 03, 2023 pursuant to the

provisions of Chapter XXI of the Companies Act and fresh a certificate of Incorporation dated August 03, 2023 was issued by Registrar of Companies, Central Registration

Centre vide CIN No. U22201GJ2023PLC143546. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters

Registered Office: Plot No. 23, Radhe Industrial Area, Paddhari Bypass, Behind Reliance Petrol Pump, Jamnagar Highway, Paddhari, Rajkot-360110, Gujarat, India.

Tel: +91 88492 54043 | E-mail: investors@gabrielpetstraps.com | Website: www.gabrielpetstraps.com Contact Person: Ms. Gandecha Khyati Hareshbhai, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. SHAH JAY PARESHBHAI, MR. VARASADA VIMAL DAYABHAI AND MR.

KAVATHIYA VIVEK DHARMENDRABHAI

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 7,98,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF GABRIEL PET STRAPS LIMITED ("GABRIEL

OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹101/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹91/- PER EQUITY SHARE) ("ISSUE

PRICE") AGGREGATING TO ₹805.98 Lakhs ("THE ISSUE") OF WHICH 44.400 EQUITY SHARES AGGREGATING TO ₹44.84 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET

ISSUE OF 7,53,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹101/- PER EQUITY SHARE AGGREGATING TO ₹761.14 LAKHS

("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.15% AND 28.47% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 10.1 TIMES OF THE FACE VALUE.

ISSUE OPENED ON: JANUARY 31, 2024 AND ISSUE CLOSED ON: FEBRUARY 02, 2024

RISK TO INVESTORS

I. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares

No of Equity Shares held

4.53.460

9,06,920

4,53,460

Investors are required to refer section titled "Risk Factors" beginning on page 24 of the Prospectus.

Our Company has filed the Prospectus dated January 24, 2024 with the ROC, Ahmedabad (the "Prospectus"). The Equity Shares of the Company are proposed to be

listed on the SME Platform of BSE i.e., ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has

received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated January 09, 2024. BSE is the Designated Stock Exchange for the

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR)

Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail

Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other

Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on

proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such

inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only

through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts

SUBSCRIPTION DETAILS

The Net Issue has received 44,644 applications before technical rejections for 185713200 Equity Shares resulting in 246.43 times subscription. The details of the

2. There were 816 Technical Rejections for 13,11,600 Equity Shares. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – BSE

A) Allocation to Market Maker, at the Issue Price of ₹101/- per Equity Share

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price

allotted in this category is 376800 Equity Shares. The category was subscribed by 120.65 times. The category-wise details of the Basis of Allotment are as under:

% to Total

100.00

C) Allocation to Other than Retails Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Issue Price o

₹101/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares

allotted in this category is 376800 Equity Shares. The category was subscribed by 368.74 times. The category-wise details of the Basis of Allotment are as under:

% to Total ate shares

was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 44400 Equity Shares. The

% to Total

100.00

Before

Rounding off

9.95

Proportion-

17801

4813

4335

2005

Less: Rejections*

66

No. of Applications | No. of Equity Shares | No. of Applications | No. of Equity Shares | No. of Applications | No. of Equity Shares

411600

900000

44400

After

Rounding off

Allocation per Applicant

Rounding off

Allocation per Applicant

Rounding of

9.76

13.02

16.27 19.53 22.78

29.29

32.54 35.8

Allocation per | Ratio of Allottees | Total No. of

Applicant to the Applicant Shares Allotted

ilation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of share

Applicant

1200 3 362 376800 100.00

lottees to the

493

2 119

Allotted

cated/allotted

18000

4800

2400 2400

4800

3600

2400 2400

purpose of this Issue. The trading is proposed to be commenced on February 07, 2024 (Subject to receipt of listing and trading approvals from the BSE).

and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same

139353600

46359600

Total No. of Shares Applied

Total No. of Shares

Applied

45459600

Total No. of Shares

Applied in each

6564000

1774800

1176000

856800 873600

2121600

921600

in each category

1. The Net Issue does not include 44,400 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.

may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the

GABRIEL PET STRAPS LIM

વેચવાલીને કારણે સતત ત્રીજા હતો. જ્યારે એનએસઈ ખાતે મળ્યો છે, જ્યારે કંપનીના બજાર બેન્ક લિમિટેડ કોઈપણ સ્વરૂપે

Average cost of Acquisition (in ₹)

10.25

10.25

5945

37883

138942000

45459600

રોકાણકારો દ્વારા પેટીએમ ખાતે વન ૯૭ કોમ્યુનિકેશન્સ ૪૩૮.૫૦૫૨ બંધ રહ્યો હતો. ધોવાણ થયું હતું. ગત સપ્તાહે ગ્રાહકોના ખાતાઓમાં પ્રિપેઈડ બ્રાન્ડની માલિકી ધરાવતી લિમિટેડના શેરનો ભાવ ૧૦ ઉદ્ઘેખનીય છે કે, ત્રણ દિવસ રિઝર્વ બેન્ક ઓફ ઈન્ડિયાએ ઈન્સ્ટ્રમેન્ટસ, વોલેટ્સ કાર્ડસ

રૂપિયા થાપણો

કરોડનું શકશે નહિં. આ ઉપરાંત કંપની વન ૯૭ કોમ્યુનિકેશન્સ ટકાની નીચલી સર્કિટ સાથે રૂ દરમિયાન કંપનીના શેરમાં ૪૨ આદેશ આપ્યો હતો કે, ૨૯ અથવા ધિરાણ ટ્રાન્ઝેક્શન પણ કરી શકશે નહિં. પેટીએમ પેમેન્ટ બેન્ક લિમિટેડ (પીપીબીએલ) વન ૯૭ કોમ્યુનિકેશન્સ લિમિટેડ (ઓસીએલ)સાથે જોડાયેલી છે. કોમ્યુનિકેશન્શ પીપીબીએલમાં પ્રત્યક્ષ અથવા પરોક્ષ એટલે પેટાકંપની મારફતે ૪૯ ટકા હિસ્સો ધરાવે છે. બેન્કમાં વિજય શેખર શર્મા પવ ટકા હિસ્સો ધરાવે છે. જ્યારે વપરાશકર્તા પાસે અન્ય વિક્રેતાઓ દ્વારા પ્રદાન કરવામાં આવતી અન્ય વોલેટ્સ અને ફ્રાસ્ટગેટ સેવાઓ વગેરે પર

માગેલી લોકસભાની લીલી ઝંડી પુરક માગમાં રૂપિયા બે લાખ પિયા ૯,૧૬૨ કરોડ સંરક્ષણ સરકાર સોમવારે ચાલુ કરોડથી વધુના કુલ વધારાના સેવાઓની ચૂકવણી અને રૂ

નાણાંકીય વર્ષમાં લોકસભા ખર્ચનો સમાવેશ થાય છે, જે રૂ પિયા ૩,૮૯૦ કરોડ સંરક્ષણ



આઉટગોનો સમાવેશ થાય છે, અફેર્સ તેમ લોકભાસના દસ્તાવેજમાં નાગરિકોના જણાવ્યું હતું.

વર્ષ ૨૦૨૪-૨૫ માટે આવશે, સરકારનો કુલ ખર્ચ ચાલુ ડાયરેક્ટોરેટ ૪૪.૯૦ લાખ આંકવામાં આવ્યો છે, જે વર્ષ ઓફિસ ૭.૧ ટકાની વૃદ્ધિ દર્શાવે છે. શકાય.

કલ્યાણકારી ફંડમાં ટ્રાન્સફર કરવામાં જ્યારે વચગાળાનો અંદાજપત્રમાં ૮૪.૧૨ કરોડ એન્ફોર્સમેન્ટ નાણાંકીય વર્ષમાં રૂપિયા પ્રવૃત્તિઓ માટે ફાળવવામાં કરોડ આવશે, જેથી કરીને નવી ૨૦૨૨-૨૩ની તુલનાએ પ્રવૃત્તિઓમાં વધારો કરી

પિયા ૧.૨૧ લાખ કરોડથી પેન્શનની ચૂકવણી કરવા વધુની બચત સાથે મેળ ખાશે. ઉપયોગ કરવામાં આવશે. આ દરખાસ્તમાં કુલ રૂપિયા ઉપરાંત રૂપિયા ૫,૦૦૦ કરોડ ૭૮,૬૭૨.૯૨ કરોડના કેશ ડિપાર્ટમેન્ટ ઓફ ઈકોનોમિક

કોલસાની બિનજરૂરી આયાત બંધ કરી દેવાના છીએ : કોલસા મંત્રી

પીટીઆઈ

નવી દિલ્હી, તા. પ

ઉત્પાદન વધારવા માટે ઘણાં સબસ્ટિટ્યુટેબલ સંસદ ગૃહમાં જાણકારી એમ તેમણે કહ્યું હતું. આપવામાં આવી હતી.

કોલસાની આયાત એપ્રિલથી ૧૬૯.૦૮ એમટી કોલસાની નવેમ્બર, ૨૦૨૪ના ગાળામાં આયાત કરી હતી, જે પ્રમાણ વર્ષ અગાઉના સમાન ગાળાની નાણાંકીય વર્ષ ૨૦૨૩માં તુલનામાં ૪૪.૩ ટકા ઘટી ગઈ ૨૩૭.૬૭ એમટી, નાણાંકીય હતી. એમ કોલસા પ્રધાન વર્ષ ૨૦૨૨માં ૨૦૮.૬૩ પ્રહલાદજોશીએ રાજ્યસભામાં એમટી તથા નાણાંકીય વર્ષ એક લેખિત જવાબ આપતાં ૨૦૨૧માં ૨૧૫.૨૫ એમટી

સ્તરે ઉત્પાદન વધારવા પર ભાર મૂકી રહી છે, તેમજ દેશમાં સરકારે કોલસાનું ઘરેલૂ કોલસાની બિન-જરૂરી આયાત બંધ કરવા પર ધ્યાન આપી રહી પગલાં ભર્યાં છે તેમજ તે તમામ છે. દેશમાં કોલસાની ગ્રેડના મોટાભાગની જરૂરિયાતો કોલસાનાં શિપમેન્ટ્સ ઘટાડવા સ્થાનિક ઉત્પાદન કે પુરવઠા માટે કટિબદ્ધ છે, એમ સોમવારે થકી પૂરી કરવામાં આવે છે.

એપ્રિલથી નવેમ્બર. મિશ્રણ કરવા માટે ૨૦૨૪ના ગાળામાં ભારતે રહેવા પામ્યું હોવાની મંત્રીએ

સરકાર કોલસાનું સ્થાનિક જાણકારી આપી હતી.

ઇન્ડસ્ટ્રિયલ ટુલ્સ માટે ખાસ એપ લોન્ચ કરતાં એલએન્ડટી, સુફિન

નવી દિલ્હી, તા. પ

જણાવ્યું હતું કે તેઓએ ગ્રાહકો સુવ્યવસ્થિત ખરીદી પ્રક્રિયાની માટે ઔદ્યોગિક સાધનો અને ખાતરી આપે છે. એપની નિર્માણના માલસામાનની રજૂઆત ડિજિટલ માળખા, જે ખરીદી અને વેચાણ માટે ખાસ દેશભર ઉત્પાદનોની પ્રાપ્તિ પ્લેટફોર્મ કે એપ લોન્ચ કર્યું છે. 🛮 આગળ વધારવાની સાથે ખાસ ખાસ એમએસએમઇ બિઝનેસ માટે સાહસોને તેમના ઔદ્યોગિક સપ્લાયનો પ્રતિબદ્ધતાનું ઉદાહરણ આપે સ્ત્રોત ઉકેલ પૂરો પાડે છે અને છે. અમારો હેત્ એક કાર્યક્ષમતા અને ટેકનોલોજી

પહોંચ સાથે એપ સરળ દિશા, એલએન્ડટી-સુફિને આજે વાસ્તવીક સમય અપડેટ અને કરીને કરીને એમએસએમઇ આધારિત



ઉત્પાદકતા વધારવા માટે પર્યાવરણને મૂર્ત બનાવવાનો તેમના ચાવીરૂપ ક્ષમતાને છે, જે બિઝનેસને ઉચ્ચ જોડાણ વળગી રહેવા બિઝનેસને મદદ અને ઉત્પાદકતા આગળ કરવા ડિઝાઇન થયું છે. ધપાવતા તેમની સંપૂર્ણ એલએન્ડટી-સુફિન બાયર ક્ષમતાને જારી કરવા મદદ કરે એપ એપ સ્ટોર અને ગુગલ પ્લે છે અને જોડાણને પ્રોત્સાહન

અને એઆઇ ચાલક ઇમેજ જણાવ્યું હતું.

આપે છે, તેમ કંપનીના ચીફ ૩૦,૦૦૦ સપ્લાયકર્તા એક્ઝિક્યુટીવ ભદ્રેશ પાઠકે

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT.

સ્વિચ કરવાનો વિકલ્પ હોય છે.

VMS INDUSTRIES LIMITED Regd. Office: 808-C, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad - 380015 CIN: L74140GJ1991PLC016714 Email Id: info@vmsil.in Website: www.vmsil.in

નવી દિલ્હી, તા.પ

90,966

પાસેથી વધારાના રૂપિયા

૭૮,૬૭૩ કરોડ ફાળવવા

માટે લોકસભા પાસેથી મંજૂરી

માગી છે, જેમાં રૂપિયા

મનરેગાના ખર્ચનો પણ

સમાવેશ કરવામાં આવ્યો છે.

નાણાંકીય વર્ષ માટે અનુદાન

માટેની પુરક માગણીઓની

બીજી બેચ નાણાં પ્રધાન

નિર્મલા સીતારામણ દ્વારા

લોકસભામાં રજૂ કરવામાં

કરોડના

૨૦૨૩-૨૪ના

NOTICE

The meeting of the Board of Directors will be held on 13th February, 2024 at Regd. Office of the Company to consider unaudited results for the 3rd Quarter ended on 31st December, 2023 and other business transaction as under:

- Results of 3rd Quarter ended on 31,12,2023 2. Increase in Authorised Capital
- Approved Draft Letter of Offer for Right Issue

Approval of Notice Calling EGM with venue of EGM By Order of the Board

Date: 05.02.2024

Company Secretary

Saraswat Co-Operative Bank Ltd.

Centralised Recovery Dept. : 74 C, Samadhan Building, Senapati Bapat Marg, Dadar-West, Mumbai 400 028

SALE/ASSIGNMENT OF PORTFOLIO OF IDENTIFIED NON-PERFORMING ASSETS OF SARASWAT CO-OPERATIVE BANK LIMITED UNDER SWISS CHALLENGE METHOD

Saraswat Co-operative Bank Limited ("Bank"), has appointed BOB Capital Markets Ltd "BOBCAPS") for assisting & advising the Bank on the process ("Process Advisor") & natters incidental thereto in connection with sale/assignment of Portfolio of Identified Non Performing Assets ("NPAs").

The Bank vide advertisement dated December 13, 2023, invited Expressions of Interes "EOI") from Permitted Transferees and Asset Reconstruction Companies ("ARCs" "Permitted Entities") as per the Master Direction – Reserve Bank of India (Transfer of Loar xposures) Directions, 2021 dated September 24, 2021 (updated as on December 05, 2022) "RBI Directions") issued by the Reserve Bank of India ("RBI") and as per Bank's Policy to acquire the identified NPAs. Subsequently, the Permitted Entities have submitted pinding bids and post scrutinizing all such bids, Bank have declared the binding offer from a Permitted Entity as "Anchor Bidder" for acquisition of the Portfolio of Identified NPAs. Bank is now soliciting Binding Bids in the form of unconditional, irrevocable and binding offers "Bid") under 'Swiss Challenge Method' ("SCM") from Permitted Entities. Bid once submitted, cannot be withdrawn. Conditional and contingent bids are liable to be disqualified by the Bank and the decision of the Bank in this regard shall be final and binding.

The Anchor Bidder will have the Right of First Refusal ("ROFR") either to match or increase/better the Bid received pursuant to the SCM and in accordance with terms provided under the Process Document dated December 13, 2023 read with addendums "Process Document") The details of the Portfolio and SCM are as under

Pa	articulars	No. of A/cs		Principal O/s as on 31st January 2024		
Portfolio of Corporate & Retail Accounts			330	Rs. 38	Rs. 384.75 Crore	
Last date for submission of EOI, access to Virtual Data Room (VDR) and Due Diligence by Permitted Entities	_ /	Offer in Hand from Anchor Bidder	Minimum Mark Up @ 5%	Bidding Start Price	Incremental amount (Bid multiplier) for inter-se bidding during E-Auction	
21st February 2024	23 [™] February 2024		Rs. 54.09 + 5% i.e. Rs. 2.71 Crore	Rs. 56.80 Crore	Rs. 1 Crore	
The cole will be conducted as not the terms & conditions and precedure set out in						

he sale will be conducted as per the terms & conditions and procedure set out in Process Document which has already been uploaded on the websites, which inter-alia ncludes the following An Earnest Money Deposit ("EMD") of Rs. 10 Crore (Rupees Ten Crore) by way of DD in

favor of 'Saraswat Co-operative Bank Limited A/c No. 0097422390000001', payable at Mumbai has to be submitted by the Highest Bidder ("H1 Bidder") under SCM, on or before the next day of E-auction. The said EMD shall not be encashed till the declaration of Successful Bidder and shall not be bearing any interest. An overall EMD of 25% (including the EMD already deposited) of the Final Purchase

Consideration shall be submitted by the Successful Bidder on or before the next day of declaration of Successful Bidder.

n case of failure to deposit the balance amount of Purchase Consideration as per the Process Document by Successful Bidder, the overall FMD/amount deposited till date shall. stand forfeited and no claim shall be entertained in respect thereof.

The NPAs are being offered as a Single Lot for Sale/Assignment on 100% **Upfront** "Cash" basis and the Transfer of assets shall be on "As is where is". "As is what is" basis and without recourse basis", i.e. with the risk such as credit risk, operational risk, legal or any other type of risks associated with the NPAs being transferred to the Permitted Entities and shall not be liable to be revoked for any breach including antecedent breach of any representation and warranty. In the event of non-realization of amount out of assets/securities, the Bank is not liable to refund anything in part or full. Bank reserves right to execute the assignment deed as per Bank's format, based on applicable laws

Permitted Entities can conduct due diligence of these assets including access to the electronic data room after submitting EOI along with supporting documents and executing a Non-Disclosure Agreement and Affidavit/ Undertaking as Annexed in Process Document. Said documents can be submitted electronically vide email to arc_assignment@saraswatbank.com & saraswatassignment@bobcaps.in or physically in a sealed envelope at "K/AMr. Vinay Tibrewal, BOB Capital Markets Limited. 17th Floor, B Wing, Parinee Crescenzo, BKC, Mumbai - 400051. The Permitted Entities who have already submitted the documents are not required to execute any such documents. The last date for access to Electronic data room is 21st February 2024 or such extended date as the Bank may decide, at the sole discretion of the Bank. The format of EOI and Process Document are available on the Bank's website (www.saraswatbank.com) and Process Advisor's website (www.bobcaps.in).

The transfer will be subject to final approval of the competent authority of the Bank However, the Bank reserves the right not to go ahead with the proposed transfer at any stage without assigning any reason. The decision of the Bank in this regard shall be final and binding. Bank reserves the unqualified right to accept/reject the Bid of the highest bidder as deemed fit without assigning any reason.

Permitted Entities shall be under their own obligation to follow all extant guidelines/notification issued by SEBI/RBI/IBA/GOI/other regulators from time to time pertaining to transfer of stressed loan exposure/NPAs. It shall be deemed that by submitting the bid, the bidder has read, understood and has made a complete and careful examination of all the information given in this Publication/ VDR and Process Document, pertaining to the sale/assignment of Portfolio of Identified NPAs and has made their own due diligence in respect of the same and fully convinced and satisfied with the Portfolio of Identified NPAs and marketability, enforceability and nature of the underlying securities. Bank/BOBCAPS $shall \, not \, be \, responsible \, or \, liable \, for \, any \, consequences \, arising \, therein \, or \, relating \, to \, it.$

The sale/assignment of Portfolio of Identified NPAs shall take place through "E-Auction" through the website https://eauction.auctiontiger.net of Auction Tiger Private Ltd. For all updates, amendments, modifications, corrigendum and information in relation to the Process, please visit the website (www.saraswatbank.com) and (www.bobcaps.in) on a regular basis. In case of any clarifications, please contact the following:

Contact Person	Telephone No.	Email-ID		
Mr. Vinay Tibrewal (BOBCAPS)	+91- 9820146186	caraculataccianment@hebeens i		
Mr. Kuriakose P Alex	+91- 9074037185	saraswatassignment@bobcaps.ii		
Mr. Suresh Prabhu	+91-9920826034	arc_assignment@saraswatbank.com		
Notes:				

. This advertisement does not constitute and will not be deemed to constitute an offer from or on behalf of the Bank or any commitment on the part of the Process Advisor. The Bank/ Process Advisor reserve the right to withdraw/suspend/ modify the Process or any part thereof, to accept or reject any/all offer(s) at any stage of the process or to vary any terms without assigning any reasons and without any liability. This is not an offer document or an invitation to offer or undertake any sale of securities.

Any extension in timelines / modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the websites as detailed above and interested participants should regularly visit the websites to keep themselves updated regarding clarifications, modifications

B BOBCAPS

amendments or extensions Sd/- Authorised Signatory Date: 06th February 2024 Saraswat Co-operative Bank Ltd.

2499 15600 16800 638400 0.64 18000 3027 19200 20400 1036800 795600 2812 2158 52.07 55.33 0.91 0.66 950400 2577 804 5532 0.22 1.43 0.21 1.47 2040000 65.08 The Board of Directors of the Company at its meeting held on February 05, 2024, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants. The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before February 06, 2024 Further, the instructions to Self-Certified Syndicate Banks for unblocking of funds will process on or prior to February 06, 2024. The Equity Shares allotted to successfu applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within 3 working days from the Closure of the Issue. The trading is proposed to be commenced on February 07, 2024 subject to receipt of listing and trading approvals from BSE. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 24, 2024 ("Prospectus" **INVESTORS, PLEASE NOTE**

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India, Telephone: 022 - 6263 8200 | E-mail: ipo@bigshareonline.com | Investor grievance E-mail: investor@bigshareonline.com Website: www.bigsharesonline.com | Contact Person: Mr. Vinayak Morbable | SEBI Registration No.: INR000001385

For GABRIEL PET STRAPS LIMITED

On Behalf of the Board of Directors Mr. Shah Jay Pareshbhai Designation: Chairman and Managing Director

Date: February 05, 2024 DIN: 08959842 LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF GABRIEL PET STRAPS LIMITED.

Gabriel Pet Straps Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and othe considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, Ahmedabad on January 24, 2024. The Prospectus is available on websites of the Company, the BSE and the Lead Manager at www.gabrielpetstraps.com, www.bsesme.com and www.shreni.in respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 24 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act and applicable U.S. state securitie law. Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities act and applicable laws of the jurisdiction where such issues and sales occur.