



30th May, 2019

The Deputy Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street, Fort,
Mumbai - 400001.

Scrip Code: 507486 (BSE)

Dear Sir,

Subject: Audited Financial Results for the quarter and year ended 31st March, 2019

This is to inform you that a meeting of the Board of Directors of our Company was held today, 30th May, 2019 at the registered office of the Company and the Board have approved and took on record the Audited Financial Results for the quarter and year ended 31st March, 2019. In order to comply with the Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015, we are enclosing with this letter, Audited Financial Results for the quarter and year ended 31st March, 2019 along with Auditor's Report as issued by the Statutory Auditors. Further also find enclosed a Declaration to the effect that Auditor's Report on Annual Audited Financial Results of the Company is with unmodified opinion.

Kindly take the same on your record and oblige.

This is for the information of members.

Thanking you,

Yours Faithfully,

For Caprolactam Chemical Limited

Zaver S. Bhanushali
Managing Director
DIN: 00663374



DECLARATION

[Pursuant to Regulation 33 (3) (d) of SEBI (Listing Obligations & Disclosures Requirements) Regulation, 2015]

It is hereby declared and confirmed that Auditor's Report on Annual Audited Financials Result of the Company is with unmodified opinion.

This declaration is furnished pursuant to the 11nd proviso to clause (d) of Sub-regulation (3) of Regulation 33 of SEBI (Listing Obligation & Disclosures Requirement) Regulation, 2015 as notified on 25th May 2016.

For CAPROLACTAM CHEMICALS LIMITED

MRS. ZAVER S. BHANUSHALI

DIN: 00663374

MANAGING
DIRECTOR

Caprolactam Chemicals Limited
CIN No. L24110MH1988PLC049683

AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH 2019


PART I	PARTICULARS	[Rs. In Lacs]				
		Quarter Ended			Year Ended	
		(Audited)	(Unaudited)	Audited	(Audited)	
		31-03-2019	31-12-2018	31-03-2018	31-03-2019	31-03-2018
1	Revenue From Operation					
	Revenue from Operations	210.157	194.711	136.165	518.841	406.999
	Other Income	6.870	0.066	6.40839	7.208	7.011
	Total Income	217.026	194.777	142.573	526.049	414.010
2	Expenses					
(a)	Cost of materials consumed	0.227	41.415	29.893	26.324	49.132
(b)	Change in inventories of finished goods, work-in-progress and stock-in-trade	0.000	0.000	-12.083	17.083	-17.083
(c)	Employee benefits expenses	7.058	5.553	4.298	22.703	17.908
(d)	Finance Costs	9.144	9.699	5.603	34.128	18.903
(e)	Depreciation, depletion and amortisation expenses	9.947	42.464	18.282	96.840	57.151
(f)	Other expenses					
	(1) Other expenses	15.630	12.928	30.899	55.584	119.045
	(2) Utility	4.055	3.144	0.000	15.385	0.000
	(3) Electricity expenses	43.512	30.156	25.550	80.477	66.939
	(4) Labour Charges	32.313	31.076	12.333	68.800	76.650
	(5) Repair	8.593	13.603	0.000	29.756	
	(5) Spare Tools	4.763	-31.190	0.000	20.050	0.000
	Total other expenses	108.866	59.717	68.782	269.552	262.634
	Total expenses	135.242	158.848	114.775	461.630	393.645
3	Profit / (Loss) before exceptional items and tax	81.784	35.929	27.798	64.419	20.365
4	Exceptional items	0.000	0.000	0.142	0.000	0.142
5	Profit before tax	81.784	35.929	27.656	64.419	20.223
7	Tax expense					
8	Current tax	12.500	0.000	4.000	12.500	4.000
9	Deferred tax	1.755	0.000	0.966	1.755	0.966
10	Total tax expenses	14.255	0.000	-3.034	14.255	-3.034
9	Net Profit Loss for the period from continuing operations	67.529	35.929	24.622	50.164	17.189
10	Profit Loss from discontinued operations before tax		0.000	0.000	0.000	0.000
11	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement					
14	Net Profit Loss for the period from continuing operations	67.529	35.929	24.622	50.164	17.189
15	Profit (loss) from discontinued operations before tax					
16	Tax expense of discontinued operations					



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17	Net Profit Loss from discontinued operations after tax	0.000	0.000	0.000	0.000	0.000
19	Share of profit (loss) of associates and joint ventures accounted for using equity method					
21	Net Profit (loss) for the period	67.529	35.929	24.622	50.164	17.189
22	Add: Other Comprehensive Income (Loss)					
	Items that will not be reclassified to Profit or Loss					
	(a) Remeasurements of the defined benefit liabilities / asset	0.000	0.000	0.000	0.000	0.000
	(b) Equity instruments through other comprehensive income	0.000	0.000	0.000	0.000	0.000
	Income tax relating to items that will not be reclassified to Profit or Loss	0.000	0.000	0.000	0.000	0.000
	Other Comprehensive Income /(Loss) Total	0.000	0.000	0.000	0.000	0.000
23	Total Comprehensive Income	67.529	35.929	24.622	50.164	17.189
26	Details of equity share capital					
	Paid-up Equity share Capital (face value Rs. 10/- per share)	460.000	459.030	459.030	460.000	459.030
	Face Value of equity share capital	10.000	10.000	10.000	10.000	10.000
27	Details of debt securities					
	Paid up debt capital	0.000	0.000	0.000	0.000	0.000
	Face Value of debt securities	0.000	0.000	0.000	0.000	0.000
28	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.000	0.000	0.000	0.000	0.000
29	Debt redemption reserve	0.000	0.000	0.000	0.000	0.000
30	Earnings per Share					
i	Earnings per equity share for continuing operations					
	Basic earnings (loss) per share from continuing operations					
	Diluted earnings (loss) per share from continuing operations					
ii	Earnings per equity share for discontinued operations					
	Basic earnings (loss) per share from discontinued operations					
	Diluted earnings (loss) per share from discontinued operations					
iii	Earnings per equity Share					
	Basic earning (loss) per share from continuing and discontinued operations	1.468	0.783	0.536	1.091	0.374
	Diluted earnings (loss) per share from continuing and discontinued operations	1.468	0.783	0.536	1.091	0.374
24	Debt equity ratio	0.000	0.000	0.000	0.000	0.000
25	Debt service coverage ratio	0.000	0.000	0.000	0.000	0.000
26	Interest service coverage ratio	0.000	0.000	0.000	0.000	0.000



27	Disclosure of notes on finance results
	1. The results of the quarter ended 31st March, 2019 & year ended 31st March, 2019 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30 May, 2019
	2) The Company has adopted the Indian Accounting Standards (Ind AS) from 1st April 2017 and these financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
	3) The format of unaudited quarterly results as prescribed by SEBI's Circular CIR/CFD/CMD/15/2015 dated 30th November 2015 has been modified to comply with the requirements of SEBI Circular dated 5th July 2016, Ind AS and Schedule III to the Companies Act, 2013.
	4) As the Company's business activity falls within a single significant business segment, viz. "Manufacturing" no separate segment information is enclosed.
	5) There is no investors complain pending with the company.
	6) Previous Year Figures have been regrouped wherever necessary.
	Place: Mahad Date: 30/05/2019  FOR AND BEHALF OF THE BOARD OF DIRECTORS Mrs. Zaver S Bhanushali Managing Director

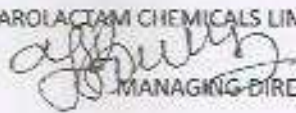


CAPROLACTAM CHEMICALS LIMITED

(Amount in Rs. in lacs)

Standalone Statement of Assets and Liabilities		Period ended As at	Period ended As at
Particulars		31-03-2019	31-03-2018
		Audited	Audited
ASSETS			
1	Non-current assets		
	Property, plant and equipment	636 782	355.891
	Capital work-in-progress		
	Investment property		
	Goodwill		
	Other intangible assets		
	Intangible assets under development		
	Biological assets other than bearer plants		
	Investments accounted for using equity method		
	Non-current financial assets		
	Non-current investments		
	Tradereceivable, non-current		
	Loans, non-current		
	Other non-current financial assets		
	Total non-current financial assets		
	Deferred tax assets(net)		
	Other non-current assets		
	Total non-current assets	636 782	355.891
2	Current assets		
	Inventories	9.211	30.267
	Current financial assets		
	Current investments		
	Trade receivables	3 983	77.019
	Cash and cash equivalents	15 989	12 903
	Bank balance other than cash and cash equivalents	15 920	66.219
	loans, current		
	Other current financial assets	58,777	84.836
	Total Current financial assets	94.669	240.778
	Current tax assets (net)		
	Other current assets		
	Total current assets	103.880	271.044
3	Non-current assets classified as held for sale		
	Regulatory deferral account debit balances and related deferred tax assets		
	Total assets	740.662	626.936
EQUITY AND LIABILITIES			
1	Equity		
	Equity attributable to owners of parent		
	Equity share capital	480 000	459.030
	Other equity	205.515	255.679
	Total equity attributable to owners of parent	254.485	203.352
	Non controlling interest		
	Total equity	254.485	203.352



2	Liabilities		
	Non-current liabilities		
	Non-current financial liabilities		
	Borrowings, non-current		
	Trade payables, non-current		
	Other non-current financial liabilities		
	Total non-current financial liabilities		
	Provisions, non-current		
	Deferred tax liabilities (net)	24.307	22.552
	Deferred government grants, Non-current		
	Total non-current liabilities	24.307	22.552
	Current liabilities		
	Current financial liabilities		
	Borrowings, current	327.645	189.382
	Trade payables, current	80.527	84.752
	Other current financial liabilities	41.198	122.648
	Total current financial liabilities	449.370	396.782
	Other current liabilities		
	Provisions, current	0.000	0.250
	Current tax liabilities (net)	12.500	4.000
	Deferred government grants, current		
	Total current liabilities	461.870	401.032
3	Liabilities directly associated with assets in disposal group classified as held for sale		
	Regulatory deferral account credit balances and related deferred tax liability		
	Total liabilities	486.177	423.584
	Total equity and liabilities	740.662	626.936
Disclosure of notes on assets and liabilities			
1. The results of the quarter ended 31st March, 2019 & year ended 31st March 2019 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30th May, 2019.			
2. Previous Year Figures have been regrouped wherever necessary.			
	Place: Mahad	FOR CAROLACTAM CHEMICALS LIMITED	
	Date: 30/05/2019	 MANAGING DIRECTOR	





L. J. KOTHARI
B. Com., F.C.A.

L. J. KOTHARI & CO.
CHARTERED ACCOUNTANTS

Gandhi Mansion, 3rd Floor, New Silk Bazar, Opp. Kalbadevi Head P.O.,
Mumbai - 400 002. • Tel. : 2205 5916 • Mobile : 9920424040
E-mail : ca_lalitkothari@yahoo.co.in

Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
Board of Directors of **Caprolactam Chemicals Limited**,

We have audited the quarterly financial results of **Caprolactam Chemicals Limited** for the quarter ended **31st March, 2019** and the year to date results for the period **1st April 2018 to 31st March 2019**, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial result have been prepared on the basis of the interim financial statement. Our responsibility is to express an opinion on these financial result based on our audit of such interim financial statement, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for interim Financial Reporting (AS25/IndAS34), prescribed, under Section133 of the Companies Act, 2013 read with relevant rules issued there under; as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement (s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial result. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial result. An audio also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these yearly financial results as well as the year to date result:

- (i) Are presented in accordance with the requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) Give a true fair view of the net profit and other financial information for the quarter ended 31st March, 2019 as well as the year to date result of net loss for the period from 1st April, 2018 to 31st March, 2019.

For L J Kothari & Co.
Chartered Accountants
FRN: 105313W



Lalit Kothari
Sole Proprietor
Date: 30.05.2019
Place: Mumbai