

Lime Chemicals Limited

MANUFACTURERS OF CALCIUM CARBONATE

Registered Office: Neco Chambers, 4th Floor, Rajiv Gandhi Road, C.B.D. Belapur, Navi Mumbai 400 614, Maharashtra. Tel.: +91-22-27561976• Email: info@limechem.com• Website: www.limechem.com

CIN:L24100MH1970PLC014842

Corporate Office: Regency Chambers, 2nd Floor, National Library Road, Bandra West, Mumbai – 400 050;

Maharashtra; Tel: 022-62360356

Date: April 20, 2024

The Corporate Relationship Dept, BSE Limited, P.J. Towers, 1st Floor, Dalal Street, Fort, Mumbai – 400001

Dear Sir/Madam,

Ref.: Regulation 15(2) of the SEBI (LODR) Regulations, 2015

Sub: Non applicability of Annual Secretarial Compliance report under Regulation 24(A) of SEBI (LODR) Regulations for the year ended on 31st March, 2024

With reference to the captioned subject, we would like to inform you that as per the last audited Financial Statements, ourcompanyhasthepaid-upcapitalandnetworthasgivenbelow:

(Rs. In crores)

3	Net worth	(2.17)
2	Reserves and surplus	(4.34)
1	Paid-up capital	6.50

Since our paid-up capital is less than Rs. 10 crores and Net worth is less than Rs. 25 crores, under Regulation 15(2)(a) of SEBI (LODR) Regulations, our Company is exempted to file report under Regulation 24A of SEBI (LODR) Regulations for the year ended on 31st March 2024 to the Stock Exchanges.

We undertake that, we will file the Report with the Exchange under Regulation 24A, once our Company crosses the exempted level.

Kindly take the same on your record.

Thanking you,
Yours faithfully,
for LIME CHEMICALSLIMITED

AhmedH.Dawoodani ManagingDirector