



CHARTERED LOGISTICS LIMITED

CIN:L74140GJ1995PLCO26351

REG. OFFICE: B/501, STELLAR, OPP. ARISTA, SINDHUBHAVAN ROAD, AHMEDABAD-380059.

Website: www.chartered.co.in, Email:-cs@chartered.co.in, Tel:-079-26891752

Date:1st April, 2024

To

Department of Corporate Services

BSE Limited

25th Floor, Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400 001.

BSE Code: 531977

Sub.: Submission of Notice of Extra Ordinary General Meeting under Regulation 30 of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we send herewith the Notice alongwith e-voting instruction slip of the Extra Ordinary General Meeting of the Company to be held on Tuesday, 23rd April, 2024. The aforesaid notice along with e-voting instruction slip is being sent to all eligible shareholders and is also available on the website of the Company at www.chartered.co.in.

Kindly take the same on your record.

Thanking You

For, Chartered Logistics Limited

Lalit Gandhi
Managing Director
DIN:00618427

- **Values** :-Honesty & Integrity, Commitment, Efficiency, Safety.
- **Vision** :-To be a premium logistics company with focus on better than the best.
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NOTICE OF EXTRA ORDINARY GENERAL MEETING OF CHARTERED LOGISTICS LIMITED

NOTICE IS HEREBY GIVEN THAT THE EXTRA ORDINARY GENERAL MEETING OF THE MEMBERS OF CHARTERED LOGISTICS LIMITED WILL BE HELD ON TUESDAY, THE 23rd DAY OF APRIL, 2024 AT 01.00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY AT OFFICE: B/501, STELLAR, OPP. ARISTA, SINDHUBHAVAN ROAD, AHMEDABAD-380059 TO TRANSACT THE FOLLOWING BUSINESS:-

ITEM NO. 1 - ISSUE OF CONVERTIBLE WARRANTS ON A PREFERENTIAL BASIS TO THE MEMBERS OTHER THAN PROMOTER/PROMOTER GROUP-

To consider and, if thought fit, to pass with or without modification(s), the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 62(1)(c), 42 and other applicable provisions, if any, of the Companies Act, 2013, read with the relevant rules made there under (including any statutory modification(s) or re-enactment thereof for the time being in force) (the "Act") and in accordance with the enabling provisions of the Memorandum of Association and Articles of Association of the Company, the provisions on preferential issue as contained in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI (ICDR) Regulations"), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and any other rules/regulations/guidelines, notifications, circulars and clarifications issued thereon from time to time, the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as amended, the Securities and Exchange Board of India ("SEBI") and subject to such approvals, consents, permissions and sanctions as may be necessary or required from regulatory or other appropriate authorities, including but not limited to SEBI and subject to such conditions and modifications as might be prescribed while granting such approval, consents, permissions and sanctions and which terms may be agreed to by the Board of Directors of the Company (the "Board") and all such other approvals, consent of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, in one or more tranches, up to 3,00,00,000 (Three Crore only) Convertible Warrants (the "Warrants") on a preferential basis to others i.e. persons/entities not forming part of the promoter and promoter group ("Warrant Holder(s)"/"Proposed Allottee(s)), as mentioned in the statement setting out material facts, entitling the Warrant Holder(s) to apply for and get allotted one Equity Share of the face value of Re. 1/- (the "Equity Shares") each fully paid-up against each Warrant within a period of 18 (eighteen) months from the date of allotment of Warrants, in such manner and at Rs.7.80/- (Rupees Seven and Eighty Paise) arrived at in accordance with the SEBI (ICDR) Regulations and upon such terms and conditions as maybe deemed appropriate by the Board in accordance with the provisions of SEBI (ICDR) Regulations (including Chapter V thereof) or other applicable laws in this respect. The details in relation to the Warrant Holders are mentioned herein below.

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For, Chartered Logistics Ltd.

Director/Authorised Signatory



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| Sr No. | Name of the proposed Allottees | Category (Promoter/Non Promoter) | Ultimate Beneficial Owner | No. of Warrants to be allotted |
|--------|--------------------------------|----------------------------------|---------------------------|--------------------------------|
| 1 | AMIT GUPTA | Non-Promoter | NA | 2500000 |
| 2 | ASHOK KANKUMAR AGARWAL | Non-Promoter | NA | 2000000 |
| 3 | SANTOSH BERIA | Non-Promoter | NA | 1500000 |
| 4 | ANUP GUPTA | Non-Promoter | NA | 1250000 |
| 5 | PARAS SUBHASHCHANDRA JAIN | Non-Promoter | NA | 1000000 |
| 6 | RAHUL AGARWAL | Non-Promoter | NA | 1000000 |
| 7 | DEEPSHIKHA ARORA | Non-Promoter | NA | 1000000 |
| 8 | AGRAWAL ARCHIT RAMRATAN | Non-Promoter | NA | 1000000 |
| 9 | AGRAWAL RAGHAV B | Non-Promoter | NA | 1000000 |
| 10 | CHAITANYA H AGRAWAL | Non-Promoter | NA | 1000000 |
| 11 | NIRANJAN PRAGJI THAKKAR | Non-Promoter | NA | 1000000 |
| 12 | MITTAL PRAFULL MISTRY | Non-Promoter | NA | 1000000 |
| 13 | DOSHI VIRALBEN H | Non-Promoter | NA | 800000 |
| 14 | VIMAL KISHORE PARWAL HUF | Non-Promoter | VIMAL PARWAL | 800000 |
| 15 | NIDHI AGGARWAL | Non-Promoter | NA | 750000 |
| 16 | TINA AGGARWAL | Non-Promoter | NA | 750000 |
| 17 | M REKHA | Non-Promoter | NA | 500000 |
| 18 | MUNISH KUMAR | Non-Promoter | NA | 500000 |
| 19 | AMIT GARG | Non-Promoter | NA | 500000 |
| 20 | ADISHAKTI STEELS | Non-Promoter | BINIT KEDIA | 500000 |
| 21 | SURENDRA KUMAR AGARWAL HUF | Non-Promoter | PREM CHAND AGARWAL | 500000 |
| 22 | PRAKASH KUMAR AGARWAL HUF | Non-Promoter | PRAKASH KUMAR AGARWAL | 500000 |
| 23 | BORA PRASHANT PRAKASH | Non-Promoter | NA | 500000 |
| 24 | SMITA AGRAWAL | Non-Promoter | NA | 500000 |
| 25 | V M PATADIA (HUF) | Non-Promoter | VIJAY MANEKLAL PATADIA | 500000 |
| 26 | DHARA PALAK SHAH | Non-Promoter | NA | 500000 |
| 27 | AMIT HARIPRASAD KARIWALA | Non-Promoter | NA | 400000 |
| 28 | SUNIL BAGARIA | Non-Promoter | NA | 400000 |
| 29 | GAURAV TIBREWAL | Non-Promoter | NA | 350000 |
| 30 | NARENDRA KUMAR PORWAL | Non-Promoter | NA | 300000 |
| 31 | SEEMA ANILKUMAR MODANI | Non-Promoter | NA | 250000 |
| 32 | HIMESH NARAYAN HUF | Non-Promoter | HIMESH DEMBLE | 250000 |

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| | | | | |
|--------------|-----------------------------------|--------------|------------------------------|----------------|
| 33 | ATUL NARAYAN HUF | Non-Promoter | ATUL DEMBLE | 250000 |
| 34 | JAGDISH AGAL HUF | Non-Promoter | JAGDISH AGAL | 200000 |
| 35 | RAM RATAN CHIRANIA | Non-Promoter | NA | 200000 |
| 36 | SANGHVI CYLINDERS PRIVATE LIMITED | Non-Promoter | ALKA KAMDAR | 200000 |
| 37 | CHINMAYEE CHOUDHARY | Non-Promoter | NA | 200000 |
| 38 | ANCY P ANTO | Non-Promoter | NA | 200000 |
| 39 | MURTUZA SHABBIR ARSIWALA | Non-Promoter | NA | 200000 |
| 40 | SHILPI PARWAL | Non-Promoter | NA | 200000 |
| 41 | ANURAG LOHIYA | Non-Promoter | NA | 150000 |
| 42 | NAMRATA LOHIYA | Non-Promoter | NA | 150000 |
| 43 | NIVEDITA BHORKAR | Non-Promoter | NA | 150000 |
| 44 | SUJATA KULKARNI | Non-Promoter | NA | 150000 |
| 45 | SHILPA NIMESH KHARA | Non-Promoter | NA | 150000 |
| 46 | BHARAT JAYANTILAL SHAH | Non-Promoter | NA | 100000 |
| 47 | SANJAY VINODKUMAR TIBDIWAL | Non-Promoter | NA | 100000 |
| 48 | SHYAMAL BALKI | Non-Promoter | NA | 100000 |
| 49 | KAVYA SANJEEV MUNDRA | Non-Promoter | NA | 100000 |
| 50 | HIMANSHU MODI | Non-Promoter | NA | 100000 |
| 51 | LALIT KUMAR PARASMAL JAIN | Non-Promoter | NA | 100000 |
| 52 | ANUPAMA MAHESHWARI | Non-Promoter | NA | 100000 |
| 53 | KRISHAN KUMAR MAHESHWARI | Non-Promoter | NA | 100000 |
| 54 | RAJIV BHATIA | Non-Promoter | NA | 100000 |
| 55 | OM PRAKASH KARAMCHANDANI | Non-Promoter | NA | 100000 |
| 56 | INTRINSIX PARTNERS LLP | Non-Promoter | GAURAV JAIN KHUSHABU JAIN | 100000 |
| 57 | DIVANSHI VIRENDRA JAIN | Non-Promoter | NA | 100000 |
| 58 | LAKSHYA SINGHVI | Non-Promoter | NA | 100000 |
| 59 | MILIND WAMAN KHASNIS | Non-Promoter | NA | 100000 |
| 60 | DINESH MAHATMA | Non-Promoter | NA | 100000 |
| 61 | SUBHAM SARAF | Non-Promoter | NA | 100000 |
| 62 | SHARADA JAIN | Non-Promoter | NA | 100000 |
| 63 | SARWANKUMAR BALDWA | Non-Promoter | NA | 100000 |
| 64 | YOGESH M DODA | Non-Promoter | NA | 100000 |
| 65 | AMIT KALYAN AUNDHAKAR | Non-Promoter | NA | 100000 |
| 66 | RONAK GAHLOT | Non-Promoter | NA | 100000 |
| 67 | ROMA SAHU | Non-Promoter | NA | 100000 |
| 68 | SURESH BIYANI | Non-Promoter | NA | 100000 |
| TOTAL | | | | 3000000 |

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RESOLVED FURTHER THAT the resultant Equity Shares to be allotted on conversion of the Warrants in terms of this resolution shall rank Pari passu in all respects with the existing Equity Shares of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorized to determine, vary, modify, alter any of the terms and conditions of the proposed issue including reduction of the size of the issue, as it may deem expedient, in its discretion.

RESOLVED FURTHER THAT the aforesaid issue of the Warrants shall be on the following terms and conditions:

- i. The "relevant date" for the purpose of determining the minimum price of the Warrants under the SEBI (ICDR) Regulations is 22nd March, 2024, being the date 30 (thirty) days prior to the date of passing of this Resolution by the Members of the Company.
(Due to Public holidays on 25th, 24th and 23rd March, 2024, the relevant date has been taken into consideration as 22nd March, 2024.)
- ii. The price of each equity share to be issued in lieu of the Warrants will be calculated in accordance with the provisions of Regulation 164 of Chapter V of the SEBI (ICDR) Regulations on the basis of the relevant date.
- iii. In accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 25% (Twenty five percent) of the consideration payable against the Warrants, shall be paid by the warrant holder(s) to the Company on or before allotment of the Warrants and the balance consideration i.e., 75% (Seventy five percent) shall be paid at the time of allotment of Equity Shares pursuant to exercise of option of conversion against each such Warrant.
- iv. The tenure of the Warrants shall not exceed 18 (eighteen) months from the date of allotment of the Warrants.
- v. The warrant holder(s) shall be entitled to exercise the option of conversion of any or all of the Warrants in one or more tranches by way of a written notice to the Company, specifying the number of warrants proposed to be exercised along with the aggregate amount thereon, without any further approval from the shareholders of the Company prior to or at the time of conversion. The Company shall accordingly, issue and allot the corresponding number of Equity Shares to the warrant holder(s).
- vi. If the entitlement against the Warrants to apply for the Equity Shares is not exercised within the aforesaid period of 18 (eighteen) months, the entitlement of the warrant holder(s) to apply for Equity Shares of the Company along with the rights attached thereto shall expire and any amount paid on such Warrants shall stand forfeited.

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- vii. In the event that the Company completes any form of capital restructuring prior to the conversion of the Warrants, then, the number of Equity Shares that each Warrant converts into and the price payable for such Equity Shares, shall be adjusted accordingly in a manner that, to the extent permitted by applicable laws, Warrant Holder: a) receives such number of Equity Shares that Warrant Holder would have been entitled to receive; and b) pays such consideration for such Equity Shares to the Company which Warrant Holder would have been required to pay, had the Warrants been exercised immediately prior to the completion of such capital restructuring;
- viii. Upon exercise by warrant holder the option of conversion of any or all of the warrants, the Company shall issue and allot appropriate number of Equity Shares and perform all such actions as are required to give effect to such issue, including but not limited to delivering to Warrant Holder(s), evidence of the credit of the Equity Shares to the depository account of Warrant Holder(s) and entering the name of Warrant Holder(s) in the records of the Company (including in the Register of Members of the Company) as the registered owner of such Equity Shares;
- ix. The warrants by itself until exercise of conversion option and Equity Shares allotted, does not give to the Warrant Holder(s) thereof any rights with respect to that of a shareholder(s) of the Company; and
- x. The warrants and equity shares allotted pursuant to conversion of such warrants shall be subject to lock-in as stipulated under the SEBI (ICDR) Regulations.

RESOLVED FURTHER THAT the Warrants shall be issued and allotted by the Company to the Warrants Holders within a period of 15 days from the date of passing of this resolution, provided that where the allotment of the said Warrants is pending on account of pendency of any approval for such allotment by any regulatory authority or the Central Government, the allotment shall be completed within a period of 15 days from the date of such approval.

RESOLVED FURTHER THAT the Board of Directors do hereby authorise to avail extension of the conversion of warrants into shares from SEBI and other authorities as applicable.

RESOLVED FURTHER THAT for the purpose of giving effect to above resolution, any one of the Directors and/or Company Secretary of the Company be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable or expedient for the purpose of the issue or allotment of the Warrants and upon conversion of the Warrants into Equity Shares, listing of the said Equity Shares with the Stock Exchange and to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the said Warrants, utilization of issue proceeds, sign all such undertakings and documents as may be required, and any such documents so executed and delivered or acts and things done or caused to be done shall be conclusive evidence of the authority of the Company in so doing and any document so executed and delivered or acts and things done or caused to be

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done prior to the date thereof are hereby ratified, confirmed and approved as the acts and deeds of the Company, as the case may be and to do all such acts, deeds, matters and things in connection therewith and incidental thereto as the Board may in its absolute discretion deem fit, without being required to seek any further consent or approval of the shareholders.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred by this resolution to any duly constituted and authorized Committee of Directors or any one or more Directors/officials of the Company to give effect to this Resolution."

ITEM NO. 2 Appointment of Mr. Jaymin Bhati (DIN: 10417772) as an Independent Director

To consider and, if thought fit, to pass with or without modification(s), the following resolution as a Special Resolution:

RESOLVED THAT pursuant to the provisions of Section 149,152, 160, 161 of the Companies Act, 2013 and other applicable provisions (including any modification or re-enactment thereof), if any, of the Companies Act, 2013, Mr. Jaymin Bhati (DIN: 10417772) who was appointed as an Additional Independent Director in the meeting of the Board of Directors held on 7th February, 2024 and whose appointment as an Independent Director is recommended by Nomination and Remuneration Committee and whose term expires at this General Meeting of the Company and for the appointment of whom the Company has received a notice in writing proposing his candidature for the office of the Director be and is hereby appointed as an Independent director of the Company for the period of five years and which is not liable to retire by rotation."

Place: Ahmedabad

Dated: 28/03/2024

CHARTERED LOGISTICS LIMITED.


Lalit Gandhi

Director/Authorised Signatory

Managing Director

DIN:00618427

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NOTES:

INSTRUCTIONS FOR REMOTE E-VOTING AND JOINING THE EGM:

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (i) The voting period begins on 20th April, 2024 at 9.00 A.M and ends on 22nd April, 2024 at 5:00 P.M. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 12th April, 2024 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

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Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

(iv) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting for Individual shareholders holding securities in Demat mode CDSL/NSDL is given below:

| Type of shareholders | Login Method |
|---|---|
| Individual Shareholders holding securities in Demat mode with CDSL Depository | <ol style="list-style-type: none"> 1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsi website www.cdslindia.com and click on login icon & New System Myeasi Tab. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at cdsi website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat |

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| | |
|--|--|
| | <p>Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p> |
| <p>Individual Shareholders holding securities in demat mode with NSDL Depository</p> | <ol style="list-style-type: none"> 1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsd.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsd.com. Select "Register Online for IDeAS Portal" or click at https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsd.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period. |
| <p>Individual Shareholders</p> | <p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-</p> |

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| | |
|---|--|
| (holding securities in demat mode) login through their Depository Participants (DP) | Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period. |
|---|--|

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at above mentioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

| Login type | Helpdesk details |
|--|--|
| Individual Shareholders holding securities in Demat mode with CDSL | Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 |
| Individual Shareholders holding securities in Demat mode with NSDL | Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 022-4886 7000 and 022-2499 7000 |

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(v) Login method for Remote e-Voting for Physical shareholders and shareholders other than individual holding in Demat form.

1) The shareholders should log on to the e-voting website www.evotingindia.com.

2) Click on "Shareholders" module.

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Director/Authorised Signatory



CHARTERED LOGISTICS LIMITED

CIN:L74140GJ1995PLCO26351

REG. OFFICE: B/501, STELLAR, OPP. ARISTA, SINDHUBHAVAN ROAD, AHMEDABAD-380059.

Website: www.chartered.co.in, Email: cs@chartered.co.in, Tel:-079-26891752

3) Now enter your User ID

- a. For CDSL: 16 digits beneficiary ID,
- b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
- c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.

4) Next enter the Image Verification as displayed and Click on Login.

5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.

6) If you are a first-time user follow the steps given below:

| | For Physical shareholders and other than individual shareholders holding shares in Demat. |
|---|---|
| PAN | Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA. |
| Dividend Bank Details OR Date of Birth (DOB) | Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> • If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field. |

(vi) After entering these details appropriately, click on "SUBMIT" tab.

(vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to

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be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the **EVSN: 240329003** of **Chartered Logistics Limited** on which you choose to vote.
- (x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xi) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.

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(xvii) **Additional Facility for Non - Individual Shareholders and Custodians -For Remote Voting only.**

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; cs@chartered.co.in (designated email address by company) , if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to Company/RTA email id.

2. For Demat shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP)

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3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 22 55 33

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ANNEXURE TO THE NOTICE

EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM NO. 1 - ISSUE OF CONVERTIBLE WARRANTS ON A PREFERENTIAL BASIS TO THE MEMBERS OTHER THAN PROMOTER/PROMOTER GROUP.

The Board of Directors of the Company at its meeting held on 28th March, 2024 had approved issue of convertible warrants by way of preferential issue to the following entities other than promoters/promoter group subject to approval of members of the Company:

| Sr No. | Name of the proposed Allottees | Category | Ultimate Beneficial Owner | No. of Warrants to be allotted |
|--------|--------------------------------|--------------|---------------------------|--------------------------------|
| 1 | AMIT GUPTA | Non-Promoter | NA | 2500000 |
| 2 | ASHOK KANKUMAR AGARWAL | Non-Promoter | NA | 2000000 |
| 3 | SANTOSH BERIA | Non-Promoter | NA | 1500000 |
| 4 | ANUP GUPTA | Non-Promoter | NA | 1250000 |
| 5 | PARAS SUBHASHCHANDRA JAIN | Non-Promoter | NA | 1000000 |
| 6 | RAHUL AGARWAL | Non-Promoter | NA | 1000000 |
| 7 | DEEPSHIKHA ARORA | Non-Promoter | NA | 1000000 |
| 8 | AGRAWAL ARCHIT RAMRATAN | Non-Promoter | NA | 1000000 |
| 9 | AGRAWAL RAGHAV B | Non-Promoter | NA | 1000000 |
| 10 | CHAITANYA H AGRAWAL | Non-Promoter | NA | 1000000 |
| 11 | NIRANJAN PRAGJI THAKKAR | Non-Promoter | NA | 1000000 |
| 12 | MITTAL PRAFULL MISTRY | Non-Promoter | NA | 1000000 |
| 13 | DOSHI VIRALBEN H | Non-Promoter | NA | 800000 |
| 14 | VIMAL KISHORE PARWAL HUF | Non-Promoter | VIMAL PARWAL | 800000 |
| 15 | NIDHI AGGARWAL | Non-Promoter | NA | 750000 |
| 16 | TINA AGGARWAL | Non-Promoter | NA | 750000 |
| 17 | M REKHA | Non-Promoter | NA | 500000 |
| 18 | MUNISH KUMAR | Non-Promoter | NA | 500000 |
| 19 | AMIT GARG | Non-Promoter | NA | 500000 |
| 20 | ADISHAKTI STEELS | Non-Promoter | BINIT KEDIA | 500000 |
| 21 | SURENDRA KUMAR AGARWAL HUF | Non-Promoter | PREM CHAND AGARWAL | 500000 |
| 22 | PRAKASH KUMAR AGARWAL HUF | Non-Promoter | PRAKASH KUMAR AGARWAL | 500000 |
| 23 | BORA PRASHANT PRAKASH | Non-Promoter | NA | 500000 |
| 24 | SMITA AGRAWAL | Non-Promoter | NA | 500000 |
| 25 | V M PATADIA (HUF) | Non-Promoter | VIJAY MANEKLAL PATADIA | 500000 |

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| | | | | |
|----|-----------------------------------|--------------|---------------------------|--------|
| 26 | DHARA PALAK SHAH | Non-Promoter | NA | 500000 |
| 27 | AMIT HARIPRASAD KARIWALA | Non-Promoter | NA | 400000 |
| 28 | SUNIL BAGARIA | Non-Promoter | NA | 400000 |
| 29 | GAURAV TIBREWAL | Non-Promoter | NA | 350000 |
| 30 | NARENDRA KUMAR PORWAL | Non-Promoter | NA | 300000 |
| 31 | SEEMA ANILKUMAR MODANI | Non-Promoter | NA | 250000 |
| 32 | HIMESH NARAYAN HUF | Non-Promoter | HIMESH DEMBLE | 250000 |
| 33 | ATUL NARAYAN HUF | Non-Promoter | ATUL DEMBLE | 250000 |
| 34 | JAGDISH AGAL HUF | Non-Promoter | JAGDISH AGAL | 200000 |
| 35 | RAM RATAN CHIRANIA | Non-Promoter | NA | 200000 |
| 36 | SANGHVI CYLINDERS PRIVATE LIMITED | Non-Promoter | ALKA KAMDAR | 200000 |
| 37 | CHINMAYEE CHOUDHARY | Non-Promoter | NA | 200000 |
| 38 | ANCY P ANTO | Non-Promoter | NA | 200000 |
| 39 | MURTUZA SHABBIR ARSIWALA | Non-Promoter | NA | 200000 |
| 40 | SHILPI PARWAL | Non-Promoter | NA | 200000 |
| 41 | ANURAG LOHIYA | Non-Promoter | NA | 150000 |
| 42 | NAMRATA LOHIYA | Non-Promoter | NA | 150000 |
| 43 | NIVEDITA BHORKAR | Non-Promoter | NA | 150000 |
| 44 | SUJATA KULKARNI | Non-Promoter | NA | 150000 |
| 45 | SHILPA NIMESH KHARA | Non-Promoter | NA | 150000 |
| 46 | BHARAT JAYANTILAL SHAH | Non-Promoter | NA | 100000 |
| 47 | SANJAY VINODKUMAR TIBDIWAL | Non-Promoter | NA | 100000 |
| 48 | SHYAMAL BALKI | Non-Promoter | NA | 100000 |
| 49 | KAVYA SANJEEV MUNDRA | Non-Promoter | NA | 100000 |
| 50 | HIMANSHU MODI | Non-Promoter | NA | 100000 |
| 51 | LALIT KUMAR PARASMAL JAIN | Non-Promoter | NA | 100000 |
| 52 | ANUPAMA MAHESHWARI | Non-Promoter | NA | 100000 |
| 53 | KRISHAN KUMAR MAHESHWARI | Non-Promoter | NA | 100000 |
| 54 | RAJIV BHATIA | Non-Promoter | NA | 100000 |
| 55 | OM PRAKASH KARAMCHANDANI | Non-Promoter | NA | 100000 |
| 56 | INTRINSIX PARTNERS LLP | Non-Promoter | GAURAV JAIN KHUSHABU JAIN | 100000 |
| 57 | DIVANSHI VIRENDRA JAIN | Non-Promoter | NA | 100000 |
| 58 | LAKSHYA SINGHVI | Non-Promoter | NA | 100000 |
| 59 | MILIND WAMAN KHASNIS | Non-Promoter | NA | 100000 |
| 60 | DINESH MAHATMA | Non-Promoter | NA | 100000 |
| 61 | SUBHAM SARAF | Non-Promoter | NA | 100000 |
| 62 | SHARADA JAIN | Non-Promoter | NA | 100000 |

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| | | | | |
|--------------|-----------------------|--------------|----|-----------------|
| 63 | SARWANKUMAR BALDWA | Non-Promoter | NA | 100000 |
| 64 | YOGESH M DODA | Non-Promoter | NA | 100000 |
| 65 | AMIT KALYAN AUNDHAKAR | Non-Promoter | NA | 100000 |
| 66 | RONAK GAHLOT | Non-Promoter | NA | 100000 |
| 67 | ROMA SAHU | Non-Promoter | NA | 100000 |
| 68 | SURESH BIYANI | Non-Promoter | NA | 100000 |
| TOTAL | | | | 30000000 |

The allotment of the Warrants is subject to the proposed allottees not having sold any Equity Shares of the Company during the 90 trading days preceding the 'relevant date'. The proposed allottees have represented that they have not sold any equity shares of the Company during the 90 trading days preceding the relevant date.

The relevant disclosures as required in terms of the Act and Regulation 163 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI (ICDR) Regulations") are as under:

a) Object(s) of the issue through preferential issue:

To augment the long-term funding needs of the Company viz. to meet the working capital requirement and support the expansion of the business and for general corporate purposes.

b) Number of warrants to be issued:

It is proposed to issue of 3,00,00,000 warrants convertible into 3,00,00,000 equity shares of Rs. 1/- each on preferential basis, to other i.e. entities not forming part of the promoter and promoter group.

c) Intent of the Promoters / Directors / Key Management Persons of the Company to subscribe to the preferential issue:

The preferential issue of the Warrants is not being made to Promoters / Directors / Key Management Persons of the Company.

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d) Shareholding Pattern of the Company before and after the Preferential Issue:

The shareholding pattern before and after the Preferential Issue offer would be as under:

| Category | Pre-issue Shareholding As on relevant date 22 nd March, 2024 | | Post issue of equity shares after issue of equity shares under the proposed preferential issue # | |
|--|---|----------------------|--|----------------------|
| | Total No. of Shares | % Of Shareholding | Total No. of Shares | % Of Shareholding |
| I) Shareholding of Promoter and Promoter Group | | | | |
| Individual/Hindu Undivided Family | | | | |
| LALIT KUMAR GANDHI | 23048792 | 23.20 | 23048792 | 17.82 |
| TARUBEN LALITKUMAR GANDHI | 7444000 | 7.49 | 7444000 | 5.76 |
| RAJENDRA GYANCHAND GANDHI | 5812000 | 5.85 | 5812000 | 4.49 |
| HARSH LALITKAUMR GANDHI | 4947479 | 4.98 | 4947479 | 3.83 |
| SANTOSHBEN RAJENDRAKUMAR GANDHI | 2894000 | 2.91 | 2894000 | 2.24 |
| LALITKUMAR GYANCHAND GANDHI HUF | 29239 | 0.03 | 29239 | 0.02 |
| DIRECTORS) Any Other (PROMOTER GROUPS & RELATIVES OF DIRECTOR | | | | |
| | | | | |
| Total shareholding of Promoter and Promoter Group (I) | 44175510.00 | 44.47 | 44175510.00 | 34.15 |
| II A) Institutions | | | | |
| Mutual Fund | - | - | - | - |
| Venture Capital Funds | - | - | - | - |
| Alternate Investment Funds | - | - | - | - |
| Foreign Venture Capital Investors | - | - | - | - |
| Foreign Portfolio Investor | - | - | - | - |
| Financial Institutions / Banks | - | - | - | - |
| Insurance Companies | - | - | - | - |
| Provident Funds/ Pension Funds | - | - | - | - |
| Central Government/ State Government(s)/ President of India | - | - | - | - |

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| Category | Pre-issue Shareholding As on relevant date 22 nd March, 2024 | | Post issue of equity shares after issue of equity shares under the proposed preferential issue # | |
|---|---|----------------------|--|----------------------|
| | Total No. of Shares | % Of Shareholding | Total No. of Shares | % Of Shareholding |
| Sub Total II (A) | - | - | - | - |
| B) Non-Institutions | | | | |
| Investor Education and Protection Fund (IEPF) | 712578 | 0.72 | 712578 | 0.55 |
| Individuals share capital up to Rs. 2 Lacs | 38239522 | 38.49 | 42189522 | 32.62 |
| Individuals share capital excess of Rs. 2 Lacs | 9762418 | 9.83 | 32012418 | 24.75 |
| - NISHA KANUBHAI MAKWANA | 4709774 | 4.74 | 4709774 | 3.64 |
| - NISHA JIGNESH MEHTA | 1145000 | 1.15 | 1145000 | 0.89 |
| - AMIT GUPTA | - | - | 2500000 | 1.93 |
| - ASHOK KANKUMAR AGARWAL | - | - | 2000000 | 1.55 |
| - SANTOSH BERIA | - | - | 1500000 | 1.16 |
| NBFCs registered with RBI | - | - | - | - |
| Employee Trusts | - | - | - | - |
| Overseas Depositories (holding DRs) (balancing figure) | - | - | - | - |
| Any Other (specify) | | | | |
| Trusts | - | - | - | - |
| Firms | 81739 | 0.08 | 681739 | 0.53 |
| Hindu Undivided Family | 1733715 | 1.75 | 4733715 | 3.66 |
| Non-Resident Indians | 523262 | 0.53 | 523262 | 0.40 |
| Clearing Member | 100 | 0.00 | 100 | 0.00 |
| Bodies Corporate | 4111156 | 4.14 | 4311156 | 3.33 |
| Sub Total II (B) | 55164490 | 55.53 | 85164490 | 65.85 |
| Total Public Shareholding (A+B) II | 55164490 | 55.53 | 85164490 | 65.85 |
| Total Shareholding (I+ II) | 99340000 | 100.0 | 129340000 | 100.00 |

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#Assuming exercising conversion of all the Warrants by the proposed allottees.

e) The time within which the preferential allotment shall be completed:

The warrants shall be allotted within a period of 15 (fifteen) days from the date of passing of the Resolution by the Shareholders of the Company provided where the allotment is pending on account of any approval from any regulatory authority / Central Government the allotment shall be completed by the Company within a period of 15 days from the date of such approval.

f) The identity of the natural person(s) who are the ultimate beneficial owner(s) of the shares proposed to be allotted and/or who ultimately control the proposed allottee(s), the percentage of post-preferential issued capital that may be held by the said allottee(s) and change in control, if any, in the Company consequent to the preferential issue:

| Sr. No | Name Of the Proposed Allottees | Category (Promoter/ Non-Promoter) | Ultimate Beneficial Owner | Pre-Issue Shareholding as on (22.03.2024) | | No. Of Convertible Warrants to Be Allotted | Post Issue Shareholding (Post Exercising Of Conversion) | |
|--------|--------------------------------|-----------------------------------|---------------------------|---|------|--|---|------|
| | | | | NO. OF SHARES | % | | NO. OF SHARES | % |
| 1 | AMIT GUPTA | Non-Promoter | NA | 0 | 0.00 | 2500000 | 2500000 | 1.93 |
| 2 | ASHOK KANKUMAR AGARWAL | Non-Promoter | NA | 0 | 0.00 | 2000000 | 2000000 | 1.55 |
| 3 | SANTOSH BERIA | Non-Promoter | NA | 0 | 0.00 | 1500000 | 1500000 | 1.16 |
| 4 | ANUP GUPTA | Non-Promoter | NA | 0 | 0.00 | 1250000 | 1250000 | 0.97 |
| 5 | PARAS SUBHASHCHANDRA JAIN | Non-Promoter | NA | 0 | 0.00 | 1000000 | 1000000 | 0.77 |
| 6 | RAHUL AGARWAL | Non-Promoter | NA | 0 | 0.00 | 1000000 | 1000000 | 0.77 |
| 7 | DEEPSHIKHA ARORA | Non-Promoter | NA | 0 | 0.00 | 1000000 | 1000000 | 0.77 |
| 8 | AGRAWAL ARCHIT RAMRATAN | Non-Promoter | NA | 0 | 0.00 | 1000000 | 1000000 | 0.77 |
| 9 | AGRAWAL RAGHAV B | Non-Promoter | NA | 0 | 0.00 | 1000000 | 1000000 | 0.77 |
| 10 | CHAITANYA H AGRAWAL | Non-Promoter | NA | 0 | 0.00 | 1000000 | 1000000 | 0.77 |
| 11 | NIRANJAN PRAGJI THAKKAR | Non-Promoter | NA | 0 | 0.00 | 1000000 | 1000000 | 0.77 |
| 12 | MITTAL PRAFULL MISTRY | Non-Promoter | NA | 0 | 0.00 | 1000000 | 1000000 | 0.77 |
| 13 | DOSHI VIRALBEN H | Non-Promoter | NA | 0 | 0.00 | 800000 | 800000 | 0.62 |
| 14 | VIMAL KISHORE PARWAL HUF | Non-Promoter | VIMAL PARWAL | 0 | 0.00 | 800000 | 800000 | 0.62 |
| 15 | NIDHI AGGARWAL | Non-Promoter | NA | 0 | 0.00 | 750000 | 750000 | 0.58 |
| 16 | TINA AGGARWAL | Non-Promoter | NA | 0 | 0.00 | 750000 | 750000 | 0.58 |

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| Sr. No | Name Of the Proposed Allottees | Category (Promoter/ Non-Promoter) | Ultimate Beneficial Owner | Pre-Issue Shareholding as on (22.03.2024) | | No. Of Convertible Warrants to Be Allotted | Post Issue Shareholding (Post Exercising Of Conversion) | |
|--------|-----------------------------------|-----------------------------------|---------------------------|---|------|--|---|------|
| | | | | NO. OF SHARES | % | | NO. OF SHARES | % |
| 17 | M REKHA | Non-Promoter | NA | 0 | 0.00 | 500000 | 500000 | 0.39 |
| 18 | MUNISH KUMAR | Non-Promoter | NA | 0 | 0.00 | 500000 | 500000 | 0.39 |
| 19 | AMIT GARG | Non-Promoter | NA | 0 | 0.00 | 500000 | 500000 | 0.39 |
| 20 | ADISHAKTI STEELS | Non-Promoter | BINIT KEDIA | 0 | 0.00 | 500000 | 500000 | 0.39 |
| 21 | SURENDRA KUMAR AGARWAL HUF | Non-Promoter | PREM CHAND AGARWAL | 0 | 0.00 | 500000 | 500000 | 0.39 |
| 22 | PRAKASH KUMAR AGARWAL HUF | Non-Promoter | PRAKASH KUMAR AGARWAL | 0 | 0.00 | 500000 | 500000 | 0.39 |
| 23 | BORA PRASHANT PRAKASH | Non-Promoter | NA | 0 | 0.00 | 500000 | 500000 | 0.39 |
| 24 | SMITA AGRAWAL | Non-Promoter | NA | 0 | 0.00 | 500000 | 500000 | 0.39 |
| 25 | V M PATADIA (HUF) | Non-Promoter | VIJAY MANEKLA L PATADIA | 0 | 0.00 | 500000 | 500000 | 0.39 |
| 26 | DHARA PALAK SHAH | Non-Promoter | NA | 9500 | 0.01 | 500000 | 509500 | 0.39 |
| 27 | AMIT HARIPRASAD KARIWALA | Non-Promoter | NA | 0 | 0.00 | 400000 | 400000 | 0.31 |
| 28 | SUNIL BAGARIA | Non-Promoter | NA | 0 | 0.00 | 400000 | 400000 | 0.31 |
| 29 | GAURAV TIBREWAL | Non-Promoter | NA | 0 | 0.00 | 350000 | 350000 | 0.27 |
| 30 | NARENDRA KUMAR PORWAL | Non-Promoter | NA | 0 | 0.00 | 300000 | 300000 | 0.23 |
| 31 | SEEMA ANILKUMAR MODANI | Non-Promoter | NA | 0 | 0.00 | 250000 | 250000 | 0.19 |
| 32 | HIMESH NARAYAN HUF | Non-Promoter | HIMESH DEMBLE | 0 | 0.00 | 250000 | 250000 | 0.19 |
| 33 | ATUL NARAYAN HUF | Non-Promoter | ATUL DEMBLE | 0 | 0.00 | 250000 | 250000 | 0.19 |
| 34 | JAGDISH AGAL HUF | Non-Promoter | JAGDISH AGAL | 0 | 0.00 | 200000 | 200000 | 0.15 |
| 35 | RAM RATAN CHIRANIA | Non-Promoter | NA | 0 | 0.00 | 200000 | 200000 | 0.15 |
| 36 | SANGHVI CYLINDERS PRIVATE LIMITED | Non-Promoter | ALKA KAMDAR | 0 | 0.00 | 200000 | 200000 | 0.15 |
| 37 | CHINMAYEE CHOUDHARY | Non-Promoter | NA | 0 | 0.00 | 200000 | 200000 | 0.15 |
| 38 | ANCY P ANTO | Non-Promoter | NA | 0 | 0.00 | 200000 | 200000 | 0.15 |
| 39 | MURTUZA SHABBIR ARSIWALA | Non-Promoter | NA | 0 | 0.00 | 200000 | 200000 | 0.15 |

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Director/Authorised Signatory



CHARTERED LOGISTICS LIMITED

CIN: L74140GJ1995PLCO26351

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|--------|--------------------------------|-----------------------------------|-------------------------------|---|------|--|---|------|
| | | | | NO. OF SHARES | % | | NO. OF SHARES | % |
| 40 | SHILPI PARWAL | Non-Promoter | NA | 0 | 0.00 | 200000 | 200000 | 0.15 |
| 41 | ANURAG LOHIYA | Non-Promoter | NA | 0 | 0.00 | 150000 | 150000 | 0.12 |
| 42 | NAMRATA LOHIYA | Non-Promoter | NA | 0 | 0.00 | 150000 | 150000 | 0.12 |
| 43 | NIVEDITA BHORKAR | Non-Promoter | NA | 0 | 0.00 | 150000 | 150000 | 0.12 |
| 44 | SUJATA KULKARNI | Non-Promoter | NA | 0 | 0.00 | 150000 | 150000 | 0.12 |
| 45 | SHILPA NIMESH KHARA | Non-Promoter | NA | 0 | 0.00 | 150000 | 150000 | 0.12 |
| 46 | BHARAT JAYANTILAL SHAH | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 47 | SANJAY VINODKUMAR TIBDIWAL | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 48 | SHYAMAL BALKI | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 49 | KAVYA SANJEEV MUNDRA | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 50 | HIMANSHU MODI | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 51 | LALIT KUMAR PARASMAL JAIN | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 52 | ANUPAMA MAHESHWARI | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 53 | KRISHAN KUMAR MAHESHWARI | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 54 | RAJIV BHATIA | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 55 | OM PRAKASH KARAMCHANDANI | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 56 | INTRINSIX PARTNERS LLP | Non-Promoter | GAURAV JAIN KHUSHAB U JAIN | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 57 | DIVANSHI VIRENDRA JAIN | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 58 | LAKSHYA SINGHVI | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 59 | MILIND WAMAN KHASNIS | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 60 | DINESH MAHATMA | Non-Promoter | NA | 10000 | 0.01 | 100000 | 110000 | 0.09 |
| 61 | SUBHAM SARAF | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 62 | SHARADA JAIN | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 63 | SARWANKUMAR BALDWA | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 64 | YOGESH M DODA | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |

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|--------------|--------------------------------|-----------------------------------|---------------------------|---|-------------|--|---|--------------|
| | | | | NO. OF SHARES | % | | NO. OF SHARES | % |
| 65 | AMIT KALYAN AUNDHAKAR | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 66 | RONAK GAHLOT | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 67 | ROMA SAHU | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| 68 | SURESH BIYANI | Non-Promoter | NA | 0 | 0.00 | 100000 | 100000 | 0.08 |
| TOTAL | | | | 19500 | 0.02 | 3000000 | 30019500 | 23.21 |

#Assuming exercising conversion of all the Warrants by the proposed allottees.

The proposed preferential allotment will not result in any change in management control of the Company.

g) Pricing of the preferential issue:

In terms of SEBI ICDR Regulations, the Relevant Date has been reckoned as 22nd March 2024 for the purpose of computation of issue price of the said Equity Shares.

The Equity Shares of the Company are listed on BSE Limited ("BSE") and are frequently traded thereat. Accordingly, the minimum issue price will be calculated in terms of the pricing formula prescribed under Regulation 164 of SEBI ICDR Regulations.

In terms of the applicable provisions of the SEBI ICDR Regulations, the minimum price at which the Equity Shares may be issued computes to INR 7.39 (Rupees Seven and Thirty Nine Paise) per Equity Share, being higher of the following:

- the 90 trading days' volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the Relevant Date, i.e., INR 7.39 per Equity Share; and
- the 10 trading days' volume weighted average prices of the related equity shares quoted on a recognized stock exchange preceding the Relevant Date i.e., INR 6.31 per Equity Share.

The pricing of the Equity Shares to be allotted on preferential basis is INR. 7.80 (Rupees Seven and Eighty Paise), which is higher than the above mentioned price.

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The issue price at which the offer or invitation is made is arrived at on the basis of Valuation Report issued by Shah Darshil Rajeshbhai, Registered Valuer (Registration No: IBBI/RV/06/2019/11593).

Name and Address of Valuer who performed Valuation:

SHAH DARSHIL RAJESHBHAI

Chartered Accountants

Address: 606, Mahakant, Opp. V.S.Hospital, Ellis-bridge, Ahmedabad-380006.

Firm Registration No: -

Membership No: 133804

Registration No: IBBI/RV/06/2019/11593

h) Relevant Date:

The Relevant Date for the purpose of pricing shall be Friday, 22nd March, 2024.

i) Certificate and Report:

a) Auditors' Certificate: The Certificate from the Statutory Auditors of the Company, certifying that the proposed preferential issue of Equity Shares is being made in accordance with the requirements contained in Chapter V of the SEBI (ICDR) Regulations shall be available on the Company's Website [Auditor's Certificate.pdf \(chartered.co.in\)](http://chartered.co.in/Auditor's%20Certificate.pdf) and [Certificate from Company Secretary.pdf \(chartered.co.in\)](http://chartered.co.in/Certificate%20from%20Company%20Secretary.pdf) and at the Registered Office of the Company.

b) Certificate from Practicing Company Secretary : The Certificate from the Practicing Company Secretary pursuant to Regulation 163(2) of the ICDR Regulations, 2018 certifying that issue is being made in compliance with the requirements of the ICDR Regulations, 2018 shall be available on the Company's Website [Compliance Certificate.pdf \(chartered.co.in\)](http://chartered.co.in/Compliance%20Certificate.pdf) and at the Registered Office of the Company. the website of the company at

c) Report of a registered valuer: The Company has obtained a valuation report from CA SHAH DARSHIL RAJESHBHAI, an independent registered valuer (registration no. IBBI/RV/06/2019/11593) and the minimum price for the preferential issue determined by such independent registered valuer is INR 7.79, in accordance with Regulation 166A of the SEBI ICDR Regulations. The same is also available on the website of the company at [chartered.co.in/wp-content/uploads/2023/06/Valuation Report.pdf](http://chartered.co.in/wp-content/uploads/2023/06/Valuation%20Report.pdf)

j) Lock in Period:

The Warrants allotted on a preferential basis and the Equity Shares to be allotted pursuant to exercise of option attached to Warrants shall be subject to lock-in as per SEBI (ICDR) Regulations.

As per Regulation 167(6) of the SEBI (ICDR) Regulations, the entire pre-preferential shareholding of the above proposed allottee(s), if any, shall be locked-in from the Relevant Date up to the period of 90 Trading days from the date of allotment of warrant.

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k) The time within which the preferential issue shall be completed:

As required under the SEBI (ICDR) Regulations, the allotment of the Warrants on preferential basis will be completed within a period of 15 (fifteen) days from the date of passing of the resolution by the Shareholders of the Company. Provided that where any approval or permission by any regulatory or statutory authority for allotment is pending, the allotment of the Warrants shall be completed within 15 days from the date of receipt of such approval or permission.

l) Undertakings

In terms of SEBI (ICDR) Regulations, the Company hereby undertakes that:

- (i) It shall re-compute the price of the Warrants / Equity Shares issued on conversion of Warrants in terms of the provisions of SEBI (ICDR) Regulations, where it is required to do so.
- (ii) If the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, the underlying Warrants / Equity Shares shall continue to be locked- in till the time such amount is paid by the proposed allottees.
- (iii) None of the Company, its Directors or Promoters are categorized as a willful defaulter or a fraudulent borrower. Consequently, the undertaking required under Regulation 163(1)(i) is not applicable.
- (iv) None of its Directors or Promoters are fugitive economic offenders as defined under the SEBI ICDR Regulations.
- (v) The Company is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.
- (vi) The Company is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the stock exchange where the equity shares of the issuer are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the Board thereunder.
- (vii) The Company shall re-compute the price of the relevant securities to be allotted under the preferential issue in terms of the provisions of SEBI ICDR Regulations where it is required to do so, including pursuant to Regulation 166 of the SEBI ICDR Regulations, if required. If the amount payable on account of the re-computation of price (if required) is not paid within the time stipulated in SEBI ICDR Regulations, the relevant securities to be allotted under the preferential issue shall continue to be locked-in till the time such amount is paid by the proposed allottee.

m) Principal terms of assets charged as securities: Not Applicable

n) Other Disclosures

Current and proposed status of allottee as per Reg 163(1)(j) of SEBI ICDR 2018 is eligible and not disqualified

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The Board recommends the resolution as set out above for approval of the shareholders as a Special Resolution.

None of the Directors, Key Managerial Personnel or any relative of any of the Directors or Key Managerial Personnel of the Company is, in anyway, concerned or interested in the above resolution.

ITEM NO. 2 Appointment of Mr. Jaymin Bhati (DIN: 10417772) as an Independent Director

Mr. Jaymin Nareshkumar Bhati, who was appointed as an Additional Independent Director of the Company in the Board meeting held on 7th February, 2024 will hold the office till the ensuing General Meeting of the Company.

A notice under section 160 of the Companies Act, 2013 has been received proposing his appointment as an Independent Director.


Mr. Jaymin Nareshkumar Bhati is not disqualified from being appointed as a Director in terms of section 164 of the Companies Act, 2013 and has given his consent to act as a Director. He has also submitted a declaration of Independence under section 149 (6) of the Companies Act, 2013 and under regulation 16 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR Regulations). In the opinion of the Board, he fulfills the conditions specified in the Act and the rules made thereunder and also under the LODR Regulations for appointment as an Independent Director of the Company. Hence, it is proposed to appoint Mr. Mr. Jaymin Nareshkumar Bhati as an Independent Director of the Company. The Board recommends the resolution at item no. 2 for the approval of the members of the Company as a Special Resolution.

None of the Directors/ KMP of the Company is in any way concerned or interested in the above resolution.

Place: Ahmedabad

Dated: 28/03/2024

CHARTERED LOGISTICS LIMITED


Lalit Gandhi, Authorised Signatory
Managing Director
DIN:00618427

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ROUTE MAP FOR VENUE OF THE EGM CHARTERED LOGISTICS LIMITED

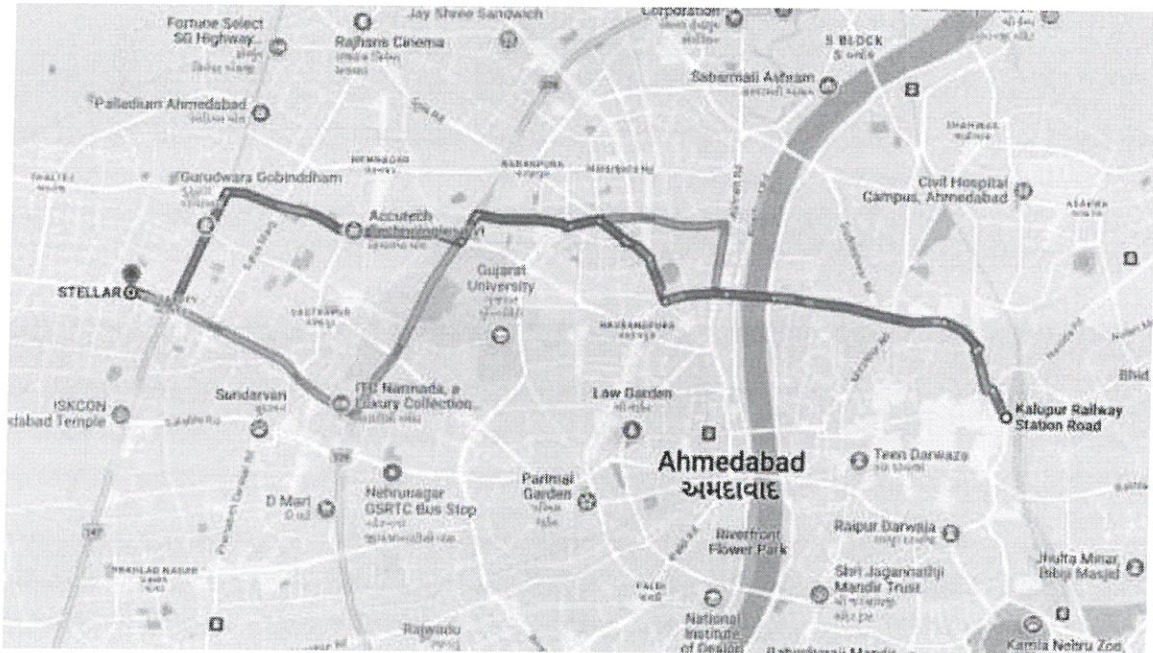
CIN: L74140GJ1995PLCO26351

DATE: 23RD APRIL, 2024

DAY: TUESDAY

TIME: 1:00 P.M.

PLACE: B/501, Stellar, Opp. Arista, Sindhubhavan Road, Ahmedabad-380059.



For, Chartered Logistics Ltd.


Director/Authorised Signatory

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