

MANGALYA SOFT-TECH LIMITED

CIN- L32100GJ1992PLC017564

Regd. Office- Shop-304, "Sankalp Square-2", Nr. Delux Appartment,

Nr. Kalgi Char Rasta, Jalaram Temple, Paldi, Ahmedabad-380006

E-mail: kushal@ratnakarsecurities.com, Contact no. 079-49005200

Date: April 19, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400001

Mangalya Soft-Tech Limited [Scrip ID: MANGASOF] [Scrip Code: 530243]

Sub: Non - applicability of SEBI Circular - SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 - Fund Raising by issuance of debt securities by Large Entities.

With reference to above captioned subject and as per SEBI Circular in respect of fund raising by issuance of debt securities by Large Corporates ("LC") and disclosure and compliance by LC. We hereby confirm that we, Mangalya Soft-Tech Limited, are not falling under the category/framework of LC as specified under the said circular and submit below details:

Sr. No.	Particulars	Details
1	Name of the Company	Mangalya Soft-Tech Limited
2	CIN	L32100GJ1992PLC017564
3	Outstanding Long Term borrowing of company as on 31 st March, 2024, as applicable (in INR Crores)	NIL
4	Highest Credit Rating during the previous FY	NA
5	Name of the Credit Rating Agency issuing the Credit Rating mentioned in (4)	NA
6	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE

Note: The Company was under CIRP and resolution plan submitted by M/s. Ratnakar Securities Private Limited has been approved by Hon'ble NCLT, Ahmedabad Bench vide order dated 27th September, 2022. The company is still under process to comply with the requirements as mentioned in resolution plan. Further the Company's shares are still under suspended category and withdrawal of suspension is under consideration by the BSE.

You are requested to take the same on your record.

Thanking You,

Yours faithfully,

For, Mangalya Soft-Tech Limited

Dhaval D. Chaudhari
Company Secretary & Compliance Officer

Ajay N. Gandhi
Chief Financial Officer