

Parinee Crescenzo, "A" Wing, 1102, 11th Floor,
"G" Block, Plot No. C38 & C39,
Behind MCA, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India.
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CIN : L24116MH1989PLC052224



February 26, 2024

BSE Limited

Listing Department
P. J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001.

National Stock Exchange of India Ltd.

Listing Department,
Exchange Plaza, Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code: 524200

NSE Symbol: VINATIORGA / Series: EQ

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Allotment of securities pursuant to the Scheme of Amalgamation of Veeral Additives Private Limited (Transferor Company) with Vinati Organics Limited (Transferee Company) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('Scheme')

In continuation to our disclosure dated December 15, 2023, January 16, 2024, and February 7, 2024, notifying the exchange(s) about the detailed Order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") for Sanctioning the Scheme ("Order") and Effectiveness of Section (amalgamation of Transferor Company with and into the Transferee Company) and other applicable provisions of the Scheme.

Pursuant to the said Scheme, we hereby accordingly disclose that the Share Allotment Committee of the Company has on February 26, 2024, allotted 8,83,582 (Eight Lakh Eighty Three Thousand Five Hundred and Eighty-Two Only) equity shares of the Company to the eligible equity shareholders of the Transferor Company as on February 22, 2024 (Record Date) in the ratio of 14 (Fourteen) fully paid-up equity shares of INR 1 (Indian Rupee One) each of the Company for every 713 (Seven hundred and Thirteen) fully paid-up equity shares of INR 10 (Indian Rupees Ten) each of the Transferor Company.

Further, there are no fractional entitlements with respect to the Transferor Company.

The Company has initiated the process for credit of relevant shares in the Demat account of the respective allottees. The aforesaid equity shares allotted shall be listed on BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE) and shall rank pari-passu in all respects with the existing equity shares of the Company.

Consequent to the above allotment, the issued and paid-up equity share capital of the Company stands increased from INR 10,27,82,050 (Indian Rupees Ten Crore Twenty-Seven Lakh Eighty-Two Thousand and Fifty Only) comprising of 10,27,82,050 equity shares of INR 1 (Indian Rupee One) each to INR 10,36,65,632 (Indian Rupees Ten Crore Thirty-Six Lakh Sixty-Five Thousand Six Hundred and Thirty-Two Only) comprising of 10,36,65,632 equity shares of INR 1 (Indian Rupee One) each.

The aforesaid Meeting of the Share Allotment Committee commenced at 2.00 p.m. and concluded at 2.40 p.m.

A copy of this disclosure is being uploaded on the Company's website at www.vinatorganics.com.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Vinati Organics Limited**

Milind Wagh
Company Secretary/Compliance Officer

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Regd. Office & Mahad Works : B-12 & B-13/1, MIDC Industrial Area, Mahad 402 309, Dist. Raigad, Maharashtra, India.
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