



MUFIN GREEN FINANCE LIMITED

Formerly known as APM Finvest Ltd.

To,
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code 542774

Ref: MUFIN

Sub: Intimation under Regulations 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations") - Issuance of Non-Convertible Debentures (NCDs)

Dear Sir,

With reference to our letter dated December 02, 2023 and in terms of Regulations 30 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of Company, in its meeting held today i.e. Friday, December 8, 2023, has inter alia, considered and approved the terms and conditions for issuance of 1,750 (one thousand seven hundred fifty) unlisted, secured, senior, redeemable, taxable, transferable, non-convertible debentures denominated in Indian Rupees ("INR"), having a face value of INR 100,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 17,50,00,000 (Indian Rupees Seventeen Crore and Fifty Lakh) ("**Debentures**") on a private placement basis.

Further, the details required to be disclosed as per the master circular issued by the Securities and Exchange Board of India bearing the reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 on "Master circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities" read with the circular issued by the Securities and Exchange Board of India bearing the reference number SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023 on "Disclosure of material events / information by listed entities under Regulations 30 and 30A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015" are provided as **Annexure-A** below.

The meeting was commenced at 11:00 A.M. and concluded at 11:40 A.M.

This is for your information and record.

Thanking you,

For Mufin Green Finance Limited

Mayank Pratap Singh
Company Secretary & Compliance Officer

Date: 08.12.2023

Place: Delhi

CIN : L65990RJ2016PLC054921



011-42610483



www.mufingreenfinance.com



connect@mufingreenfinance.com

Corporate office : 202, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

Registered Office : SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019



Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	unlisted, secured, senior, redeemable, taxable, transferable, non-convertible debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	1,750 (one thousand seven hundred fifty) unlisted, secured, senior, redeemable, taxable, transferable, non-convertible debentures denominated in Indian Rupees "INR", having a face value of INR 100,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 17,50,00,000 (Indian Rupees Seventeen Crore and Fifty Lakh) (" Debentures ")
Size of the issue	Up to INR 17,50,00,000 (Indian Rupees Seventeen Crore and Fifty Lakh)
Whether proposed to be listed? If yes, name of the stock exchange(s)	No
Tenure of the instrument - date of allotment and date of maturity	Date of Allotment: The Debentures are proposed to be issued on December 15, 2023 ("Deemed Date of Allotment"). Date of Maturity: For Amount of INR 10,00,00,000 August 7, 2025 ("Final Redemption Date") For Amount of INR 7,50,00,000 June 15, 2025 ("Final Redemption Date")
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/Interest offered: 13.00% (thirteen percent) per annum (fixed), payable monthly ("Interest Rate"). Schedule of payment of coupon/interest and principal: The interest shall be payable on a semi-monthly basis in accordance with the debenture trust deed to be executed between the Company and the debenture trustee (" DTD "). The Debentures shall be redeemed in accordance with the DTD.
Charge/security, if any, created over the assets	The amounts outstanding under the Debentures shall be secured on a first ranking exclusive and continuing charge basis by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over identified

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	loan receivables of the Issuer that fulfil the eligibility criteria set out here below under the heading 'Eligibility Criteria' ("Hypothecated Assets") with the prescribed Security Cover (as defined below) on or prior to the Deemed Date of Allotment.
Special right/interest/privileges attached to the instrument and changes thereof	Not applicable. The rights/interests/privileges of the holders of the Debentures are set out in the DTD and other related document thereto.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Additional interest at 4% (four percent) per annum over the Interest Rate will be payable by the Company on the outstanding principal amounts in respect of the Debentures from the date of the occurrence of Payment Default (as defined in the DTD) or any other Event of Default (as defined in the DTD) until such Payment Default or Event of Default is cured.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable.
Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)	The Debentures shall be redeemed in accordance with the DTD.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable.

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