

Almondz Global Securities Ltd.

Ref:agsl/corres/Bse/NSE/18-19/0010

May 25, 2018

The General Manager
(Listing & Corporate Relations)
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Sub: Audited Financial Results for the Quarter / Year ended 31 March, 2018

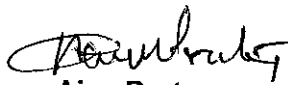
Sir/Ma'm,


Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the duly approved Audited Financial Results (Standalone as well as Consolidated) for the Quarter / Year ended 31 March, 2018, as reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on May 25, 2018 along with Audit Report with Unmodified Opinion.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Ltd.


Ajay Pratap
Company Secretary &
Vice President Corporate Affairs



Encl: a/a

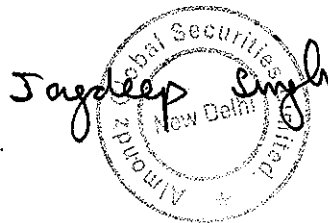
Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Standalone Unaudited Financial Results for the Quarter & Year ended 31 March 2018

	Particulars	(Amount in Rs. Lacs)				
		Quarter ended			Year ended	
		31 March 2018 (Audited)	31 Dec 2017 (Unaudited)	31 Mar 2017 (Audited)	31 March 2018 (Audited)	31 Mar 2017 (Audited)
1	Revenue from operations					
2	Other income	800	1,396	742	3,450	2,942
3	Total Revenue	141	80	114	547	440
4	Expenses	941	1,476	856	3,997	3,382
(a)	Employees benefit expenses					
(b)	Finance cost	334	332	314	1,368	1,290
(c)	Depreciation and amortisation expense	52	67	73	252	350
(d)	Other expenses	18	18	20	74	121
	Total Expenses	459	1,013	390	2,093	1,482
5	Profit/(loss) before exceptional and extraordinary items and tax (3-4)	863	1,430	797	3,777	3,243
6	Exceptional items	78	46	59	220	139
7	Profit/(loss) before extraordinary items and tax (5-6)	-	-	-	1	2
8	Extraordinary items	78	46	59	219	137
9	Profit/(loss) before tax (7-8)	-	-	-	-	-
10	Tax expense	78	46	59	219	137
(a)	Current tax					
(b)	Current tax for earlier years	18	10	1	52	28
(c)	MAT credit entitlement	-	-	-	3	8
(d)	Deferred tax	-	-	-	-	-
	Total Tax Expense	(62)	-	(50)	(67)	(50)
11	Profit/(loss) for the period (9-10)	(44)	10	(49)	(12)	(14)
12	Paid-up equity share capital (face value of Rs. 6 each)	122	36	108	231	151
13	Reserve excluding revaluation reserves	1,553	1,553	1,553	1,553	1,553
14	Earnings per share (of Rs. 6 each) (un-annualised)	-	-	-	-	10,759
a)	Basic earnings per share (Rs.)	0.47	0.14	0.42	0.89	0.58
b)	Diluted earnings per share (Rs.)	0.47	0.14	0.42	0.89	0.58

Notes:

- The statement of audited financial results for quarter and year ended 31 March 2018 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 25 May 2018. The Statutory Auditors of the Company have conducted audit of these financial results in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015. There are no qualifications in the audit report issued by the auditors. The same has been filed with NSE and BSE and is also available on the Company's website at www.almondzglobal.com
- The statement is prepared in accordance with the requirement of Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- Previous period/year figures have been regrouped/ reclassified, wherever necessary.
- Figures for three months ended 31 March 2018 and 31 March 2017 are the balancing figures between the audited figures for the full financial year and the published year to date figures up to the third quarter of the relevant financial year. Further, the figures upto the end of the third quarter are only reviewed and were not subject to audit.



Jagdeep Singh

SEBI Merchant Banking Registration No. INM000000834

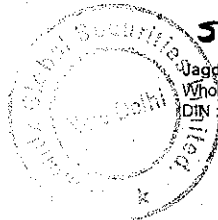
F - 33/3 Okhla Industrial Area Phase - II, New Delhi - 110 020, India. Tel.: + 91 11 4350 0700 / 800 Fax : + 91 11 4350 0735, 4350 0787

CIN : L74899DL1994PLC059839 • Email : delhi@almondz.com • Website : www.almondzglobal.com

Statement of Assets and Liabilities as at 31 March 2018 (audited)

(Amount in Rs. Lacs)

Particulars		31 Mar 2018 (Audited)	31 Mar 2017 (Audited)
1	Equities and Liabilities		
(A)	Shareholder's funds		
	(a) Share capital	1,553	1,553
	(b) Reserves and surplus	10,991	10,759
	Total	12,544	12,312
(B)	Non-current liabilities		
	(a) Long-term borrowings	972	1,255
	(b) Other long-term liabilities	10	8
	(c) Long-term provisions	24	39
	Total	1,006	1,302
(C)	Current liabilities		
	(a) Short-term borrowings	59	550
	(b) Trade payables	209	128
	(c) Other current liabilities	2,290	1,541
	(d) Short-term provisions	34	21
	Total	2,592	2,240
		16,142	15,854
2	Assets		
(A)	Non-current assets		
	(a) Fixed assets	3,098	3,161
	(b) Non-current investments	6,897	6,293
	(c) Deferred tax assets	160	93
	(d) Long-term loans and advances	446	553
	(e) Other non-current assets	308	188
	Total	10,909	10,288
(B)	Current assets		
	(a) Inventories	751	826
	(b) Trade receivables	1,552	1,429
	(c) Cash and bank balances	2,137	1,688
	(d) Short-term loans and advances	736	1,509
	(e) Other current assets	58	114
	Total	5,234	5,566
		16,142	15,854

For and on behalf of the Board of
Almondz Global Securities LimitedPlace: New Delhi
Date : 25 May 2018

Jagdeep Singh
Jagdeep Singh
Wholtime Director
DIN 00008348

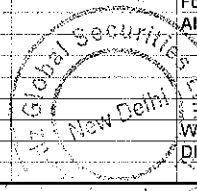
Almondz Global Securities Limited

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001

Standalone Unaudited Segment wise revenue, results , Segment assets and Segment liabilities for the Quarter & year ended 31 March 2018

Particulars	(Amount in Rs. Lacs)				
	Quarter ended			Year ended	
	31 March 2018 (audited)	31 Dec 2017 (Unaudited)	31 March 2017 (audited)	31 March 2018 (Audited)	31 March 2017 (Audited)
Segment Revenue					
(a) Debt and equity market operations	(10)	59	92	127	33
(b) Corporate finance/ advisory fees	364	967	292	1,761	1,218
(c) Wealth Advisory / Broking activities	330	340	353	1,334	1,421
(d) Infrastructure advisory	116	30	5	228	270
Income from Operations	800	1,396	742	3,450	2,942
Segment results					
Profit before tax and interest from each segment					
(a) Debt and equity market operations	(78)	15	(19)	(48)	(431)
(b) Corporate finance/ advisory fees	210	84	182	433	863
(c) Wealth Advisory / Broking activities	14	15	43	4	103
(d) Infrastructure advisory	(19)	3	(97)	(29)	(61)
Total	127	117	109	360	474
Less:					
1) Unallocable interest	38	54	74	185	228
2) Other unallocable expenditure (net off unallocable income)	11	17	(24)	(44)	109
Profit before tax	78	46	59	219	137
Segment Assets					
(a) Debt and equity market operations	1,507	1,879	1,576	1,507	1,576
(b) Corporate finance/ advisory fees	380	917	325	380	325
(c) Wealth Advisory / Broking activities	3,253	2,954	2,319	3,253	2,319
(d) Infrastructure advisory	646	537	591	646	591
(e) Unallocated*	10,354	11,144	11,043	10,354	11,043
Total Segment Assets	16,140	17,431	15,854	16,140	15,854
Segment Liabilities					
(a) Debt and equity market operations	67	300	441	67	441
(b) Corporate finance/ advisory fees	73	755	72	73	72
(c) Wealth Advisory / Broking activities	1,665	1,782	1,265	1,665	1,265
(d) Infrastructure advisory	93	79	98	93	98
(e) Unallocated*	1,698	2,094	1,666	1,698	1,666
	3,596	5,010	3,542	3,596	3,542
* Unallocated Assets includes :					
- Investments in subsidiaries	6,418	6,418	6,011	6,418	6,011
- Unallocated Fixed Assets	3,089	3,098	3,125	3,089	3,125
- Loans to subsidiaries	13	663	718	13	718
- Other Current & Non Current Assets	835	966	1,188	835	1,188
Place: New Delhi					
Date : 25 May 2018					

For and on behalf of the Board of
Almondz Global Securities Limited



Jagdeep Singh
Jagdeep Singh
Wholtime Director
DIN : 00008348

**MOHAN GUPTA & COMPANY
CHARTERED ACCOUNTANTS**

**OFF.B-2A/37, JANAKPURI
NEW DELHI – 110058
Phone: 45597859, 41612538
Email :mohan.mgc@gmail.com
Website : www.camohangupta.com**

**Independent Auditor's Report on Quarterly and Year to Date Standalone
Financial Results of the Almondz Global Securities Limited Pursuant to the
Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015**

To The Board of Directors of
Almondz Global Securities Limited

Report on the Standalone Financial Results

We have audited the quarterly standalone financial results of **M/s Almondz Global Securities Limited**, (the Company) for the quarter and year ended 31st March 2018, and the year to date results for the period 01.04.2017 to 31.03.2018, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Attention is drawn to the fact that the figures for the quarter ended 31 March 2018 and the corresponding quarter ended in the previous year as reported in these standalone financial results and the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the end of the third quarter of the current and previous financial year respectively. Also the figures upto the end of the third quarter for the current financial year had only been reviewed and not subject to audit. This statement is the responsibility of the Company's management and has been approved by the Board of Directors in their meeting held on 25 May 2018.

Management's Responsibility for the Financial Statements

These quarterly standalone financial results as well as the year to date standalone financial results have been prepared on the basis annual standalone financial



statements and reviewed quarterly standalone financial results upto the end of the third quarter, which are the responsibility of the company's management and have been in accordance with the recognition and measurement principles laid down in Accounting Standard prescribed, under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatements, whether due to fraud or error.

Auditor's Responsibility

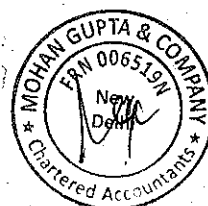
Our responsibility is to express an opinion on these standalone financial results based on our audit of such standalone financial statement. We conducted our audit in accordance with the Standards on Auditing generally accepted in India. These Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial results are free from material misstatement.

An audit includes examining, on a test basis, audit evidence about the amounts and the disclosures in the financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

Other Matters

The company has adopted Indian Accounting Standards (INDAS) for the quarter ended 30.06.2017. But, later on company realized that INDAS is not applicable to them as per the MCA Notification No.217, dated 30th March 2016. As per the notification, Non-Banking Financial Company means a Company as defined in clause (f) of section 45-I of the Reserve Bank of India Act, 1934 and includes Housing Finance Companies, Merchant Banking companies, Micro Finance Companies, Mutual Benefit Companies, Venture Capital Fund Companies, Stock Broker or Sub-Broker Companies, Nidhi Companies, Chit Companies, Securitization and Reconstruction Companies, Mortgage Guarantee Companies, Pension Fund Companies, Asset Management Companies and Core Investment Companies. Since, company is a Merchant Banking/Stock Broking Company, therefore it will be consider as NBFC Company and have applied Indian GAAP.

The comparative financial information of the company for the year ended 31st March 2017 was audited by the predecessor auditor, who expressed an unmodified opinion on those financial information/ financial statement.

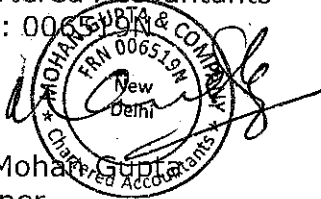


Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated 5 July 2016 in this regard; and
- ii. give a true and fair view of the net profit and other financial information for the quarter ended 31.03.2018 as well as the year to date results for the period from 01.04.2017 to 31.03.2018.

For Mohan Gupta & Company
Chartered Accountants
FRN: 006519



CA Mohan Gupta
Partner
M.No. 082466
Date: 25.05.2018
Place: New Delhi

Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of consolidated audited financial results for the Quarter and Year ended 31 March 2018

Rupees in Lacs

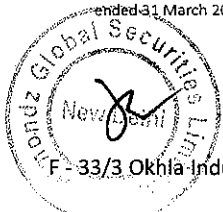
Particulars	Quarter ended			Year ended	
	31 March 2018	31 December 2017	31 March 2017	31 March 2018	31 March 2017
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1 Revenue from operations	1,969	2,513	1,390	7,150	5,110
2 Other income	156	72	89	525	371
3 Total Revenue	2,125	2,585	1,479	7,675	5,481
4 Expenses :					
(a) Employees benefit expenses	708	695	586	2,735	2,251
(b) Finance Cost	69	66	78	298	381
(c) Depreciation & amortisation expense	34	34	28	127	153
(d) Other expenses	1,126	1,692	939	4,028	2,731
Total expenditure	1,937	2,487	1,631	7,188	5,516
5 Profit/ (loss) before exceptional and extraordinary items and tax (3 - 4)	188	98	(152)	487	(35)
6 Exceptional items	-	1	-	-	3
7 Profit/ (loss) from before extraordinary items and tax (5 - 6)	188	97	(152)	487	(38)
8 Extraordinary items	-	-	-	-	-
9 Profit/ (loss) before tax (7-8)	188	97	(152)	487	(38)
10 Tax expense :					
(a) Current tax	46	7	(82)	92	48
(b) Current tax for earlier years	1	-	(2)	2	12
(c) MAT credit entitlement	-	-	-	-	-
(d) Deferred tax	(71)	(2)	(48)	(76)	(52)
10 Total Tax expense :	(24)	5	(132)	18	8
11 Profit/ (loss) for the period (9-10)	212	92	(20)	469	(46)
12 Share of profit/ (loss) in associates	28	44	(39)	165	84
13 Minority interest	-	-	-	(1)	-
14 Net profit from ordinary activities after tax, minority interest and share of profit/(loss) in associate companies (11+12-13)	240	136	(59)	633	38
15 Paid-up equity share capital (Face value of Rs. 6 each)	1,553	1,553	1,553	1,553	1,553
16 Reserve excluding revaluation reserves	-	-	-	11,637	10,999
17 Earnings per share before extra ordinary items (of Rs.6 each) (un-annualised)					
a) Basic earnings per share (Rs.)	0.93	0.53	(0.23)	2.45	0.15
b) Diluted earnings per share (Rs.)	0.93	0.53	(0.23)	2.45	0.15

Notes:

- The statement of consolidated audited financial results for quarter and year ended 31 March 2018 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 25 May 2018. The Statutory Auditors of the Company have conducted audit of these financial results and the results are being published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015. There are no qualification in the report issued by auditors.
- The statement of consolidated audited financial results for quarter and year ended 31 March 2018 is prepared in accordance with the requirement of Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, wherein the financial results of the Company subsidiaries and associates and joint ventures are consolidated with the financial results of the Company.
- The consolidated results for the Quarter and year ended 31 March 2018, include the results of followings :
Subsidiaries:
a. M/s Almondz Finanz Limited.
b. M/s Almondz Commodities Private Limited.
c. M/s Almondz Wealth Advisors Limited.
d. M/s Skiffle Healthcare Services Limited.
e. M/s Almondz Global Infra- Consultant Limited.
f. M/s North Square Projects Private Limited.
g. M/s Almondz Debt Advisors Limited.
Associates:
a. M/s Premier Alcobev Private Limited.
b. M/s Almondz Insolvency Resolution Services Private Limited.
- Previous period / year's figures have been regrouped / reclassified, wherever necessary.
- Key Standalone Financial information is given below:

Particulars	Quarter ended			Year ended	
	31 March 2018	31 December 2017	31 March 2017	31 March 2018	31 March 2017
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Total Revenue	941	1,476	856	3,997	3,382
Profit/Loss before tax	78	46	59	219	137
Profit/Loss after tax	122	36	108	231	151

- Figures for the three months ended 31 March 2018 and 31 March 2017 are the balancing figures between the audited figures for the full financial year and the published year to date figures upto the third quarter of the relevant financial year. Further, the figures upto the end of the third quarter are only reviewed and were not subjected to audit.
- No complaint was received by the company from the shareholders during the quarter ended 31 March 2018. No case was pending at the beginning and at the end of the quarter ended 31 March 2018.



SEBI Merchant Banking Registration No. INM00000834

F-33/3 Okhla Industrial Area Phase - II, New Delhi - 110 020, India. Tel.: + 91 11 4350 0700 / 800 Fax : + 91 11 4350 0735, 4350 0787

CIN : L74899DL1994PLC059839 • Email : delhi@almondz.com • Website : www.almondzglobal.com

Statement of Assets and Liabilities as at 31 March 2018 (audited)		
Particulars	31 March 2018	31 March 2017
	(Audited)	(Audited)
1 Equities and Liabilities		
(A) Shareholder's funds		
(a) Share capital	1,553	1,553
(b) Reserves and surplus	11,637	10,999
Minority Interest	(1)	-
Total	13,189	12,552
(B) Non-current liabilities		
(a) Long-term borrowings	2,052	1,419
(b) Deferred tax liabilities (net)	-	-
(c) Other long-term liabilities	12	11
(d) Long-term provisions	90	105
Total	2,154	1,535
(C) Current liabilities		
(a) Short-term borrowings	219	754
(b) Trade payables	365	218
(c) Other current liabilities	2,749	1,813
(d) Short-term provisions	82	30
Total	3,415	2,815
	18,758	16,902
2 Assets		
(A) Non-current assets		
(a) Fixed assets	3,704	3,677
(b) Goodwill on Consolidation	29	29
(c) Non-current investments	2,552	2,132
(d) Deferred tax assets (net)	174	97
(e) Long-term loans and advances	648	712
(f) Other non-current assets	609	451
Total	7,716	7,098
(B) Current assets		
(a) Inventories	1,298	1,064
(b) Trade receivables	2,190	2,191
(c) Cash and bank balances	2,827	2,026
(d) Short-term loans and advances	3,862	3,947
(e) Other current assets	865	576
Total	11,042	9,804
	18,758	16,902



Rupees in Lacs

Particulars	Quarter ended			Year ended	
	31 March 2018	31 December 2017	31 March 2017	31 March 2018	31 March 2017
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Segment Revenue					
(a) Debt and equity market operations	(39)	79	109	115	122
(b) Corporate finance/advisory fees	365	966	207	1,761	1,218
(c) Wealth Advisory / Broking activities	452	460	372	1,744	1,507
(d) Finance activities	79	439	275	746	491
(e) Infrastructure advisory	1,024	507	390	2,558	1,571
(f) Healthcare Services	84	61	35	217	194
(g) Others*	4	1	2	9	7
Total	1,969	2,513	1,390	7,150	5,110
Income from Operations	1,969	2,513	1,390	7,150	5,110
Segment Results					
Profit before tax and interest from each segment					
(a) Debt and equity market operations	(140)	4	(45)	(195)	(545)
(b) Corporate finance/advisory fees	210	684	146	1,028	858
(c) Wealth Advisory / Broking activities	24	20	41	35	108
(d) Finance activities	75	(511)	(88)	(214)	120
(e) Infrastructure advisory	59	(15)	(69)	70	12
(f) Healthcare Services	14	1	(46)	(24)	(139)
(g) Others*	8	3	(2)	16	11
Total	250	186	(63)	716	425
Less:					
1) Unallocable interest	31	39	74	165	226
2) Other unallocable expenditure (net off unallocable income)	31	50	15	64	237
Profit before tax	188	97	(152)	487	(38)
Segment Assets					
(a) Debt and equity market operations	2,035	1,967	1,827	2,035	1,827
(b) Corporate finance/advisory fees	382	1,754	327	382	327
(c) Wealth Advisory / Broking activities	3,643	3,264	2,574	3,643	2,574
(d) Finance activities	3,229	2,148	3,120	3,229	3,120
(e) Infrastructure advisory	2,726	2,535	1,860	2,726	1,860
(g) Healthcare Services	450	490	451	450	451
(h) Others*	2,138	2,130	1,867	2,138	1,867
(i) Unallocated	4,151	4,490	4,877	4,151	4,877
Total	18,755	18,778	16,903	18,755	16,903
Segment Liabilities					
(a) Debt and equity market operations	588	318	657	588	657
(b) Corporate finance/advisory fees	83	867	78	83	78
(c) Wealth Advisory / Broking activities	1,355	1,896	1,339	1,355	1,339
(e) Finance activities	7	7	8	7	8
(f) Infrastructure advisory	1,591	1,039	493	1,591	493
(g) Healthcare Services	80	70	93	80	93
(h) Others*	157	5	11	157	11
(i) Unallocated	1,708	1,629	1,672	1,708	1,672
Total	5,569	5,832	4,351	5,569	4,351

Others include:-

a) investment in associates (Premier Alcobev Private Limited) through subsidiary	1,711	1,683	1,573	1,711	1,573
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Unallocated include:-

a) Unallocated fixed assets	3,188	3,188	3,156	3,188	3,156
b) Other current / non current assets	963	1,302	1,721	963	1,721

*The businesses which are not reportable segments during the year have been grouped under the 'Others' segment.

For and on behalf of the Board of
Almondz Global Securities Limited
New Delhi
Jagdeep Singh
Wholtime Director
Din No. 00002348

**MOHAN GUPTA & COMPANY
CHARTERED ACCOUNTANTS**

**OFF.B-2A/37, JANAKPURI
NEW DELHI – 110058
Phone: 45597859, 41612538
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Website : www.camohangupta.com**

Independent Auditor's Report on Quarterly and Year to Date Consolidated Financial Results of the Almondz Global Securities Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of
Almondz Global Securities Limited

Report on the Consolidated Financial Results

We have audited the accompanying annual consolidated financial results of **M/s Almondz Global Securities Limited**, (hereinafter referred to as 'the holding company') and its subsidiaries (the Holding Company and its subsidiaries collectively referred to as 'the group') for the quarter and year ended 31st March 2018, and the year to date results for the period 01.04.2017 to 31.03.2018, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Attention is drawn to the fact that the figures for the quarter ended 31 March 2018 and the corresponding quarter ended in the previous year as reported in these consolidated financial results and the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the end of the third quarter of the current and previous financial year respectively. Also the figures upto the end of the third quarter for the current financial year had only been reviewed and not subject to audit. This statement is the responsibility of the Company's management and has been approved by the Board of Directors in their meeting held on 25 May 2018.

Management's Responsibility for the Financial Statements

These quarterly consolidated financial results as well as the year to date consolidated financial results have been prepared on the basis of annual consolidated financial statements and reviewed quarterly consolidated financial results upto the end of the third quarter, which are the responsibility of the Holding Company's Management and have been in accordance with the recognition and measurement principles laid down in Accounting Standard prescribed, under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 issued thereunder and other accounting principles generally accepted in India and in



compliance with regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatements, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated financial statement. We conducted our audit in accordance with the Standards on Auditing generally accepted in India. These Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial results are free from material misstatement.

An audit includes examining, on a test basis, audit evidence about the amounts and the disclosures in the financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

Other Matters

The company has adopted Indian Accounting Standards (INDAS) for the quarter ended 30.06.2017. But, later on company realized that INDAS is not applicable to them as per the MCA Notification No.217, dated 30th March 2016. As per the notification, Non-Banking Financial Company means a Company as defined in clause (f) of section 45 I of the Reserve Bank of India Act, 1934 and includes Housing Finance Companies, Merchant Banking companies, Micro Finance Companies, Mutual Benefit Companies, Venture Capital Fund Companies, Stock Broker or Sub-Broker Companies, Nidhi Companies, Chit Companies, Securitization and Reconstruction Companies, Mortgage Guarantee Companies, Pension Fund Companies, Asset Management Companies and Core Investment Companies. Since, company is a Merchant Banking/Stock Broking Company, therefore it will be consider as NBFC Company and have applied Indian GAAP.

The comparative financial information of the company for the year ended 31st March 2017 was audited by the predecessor auditor, who expressed an unmodified opinion on those financial information/ financial statement.

Opinion

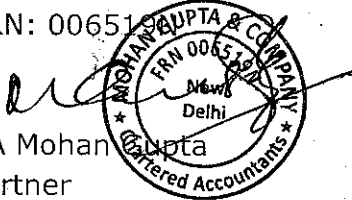
In our opinion and to the best of our information and according to the explanations given to us, the results:

- i. Include the financial results of the following entities:



- a. Almondz Finanz Limited (Wholly Owned Subsidiary)
 - b. Almondz Global Infra Consultants Limited(Wholly Owned Subsidiary)
 - c. Almondz Wealth Advisors Limited(Wholly Owned Subsidiary)
 - d. Almondz Debt Advisors Limited (Subsidiary)
 - e. Almondz Commodities Private Limited(Wholly Owned Subsidiary)
 - f. Skiffle Healthcare Services Limited(Wholly Owned Subsidiary)
 - g. North Square Projects Private Limited(Wholly Owned Subsidiary)
 - h. Premier Alcobev Private Limited (Associate)
 - i. Almondz Insolvency Resolutions Services Private Limited (Associate)
- ii. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated 5 July 2016 in this regard; and
- iii. give a true and fair view in conformity with the aforesaid accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the quarter ended 31.03.2018 as well as the year to date results for the period from 01.04.2017 to 31.03.2018.

For Mohan Gupta & Company
Chartered Accountants
FRN: 006519



CA Mohan Gupta
Partner
M.No. 082466
Date: 25.05.2018
Place: New Delhi

Almondz Global Securities Ltd.

Ref:agsl/corres/Bse/NSE/18-19/0011

May 25, 2018

**The General Manager
(Listing & Corporate Relations)
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001**

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

**Sub: Declaration with respect to Audit Report with Unmodified Opinion to the Audited
Financial Results for the Quarter/Year Ended 31st March 2018**

Sir/Ma'm,

Pursuant to Regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we do hereby confirm that the Statutory Auditors of the Company M/s Mohan Gupta & Company, hav not expressed any modified opinion(s) in its Audit Report pertaining to the Auditedd Financial Results for the Quarter/Year ended 31st March 2018 as approved by Board at its meeting held on 25.05.2018

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Ltd.


**Rajeev Kumar
CFO**



Encl: a/a