



SP CAPITAL

FINANCING LTD.

CIN NO. L74140MH1983PLC029494, Scrip Code: 530289

Website: www.spcapital.in, Email Id: spcapitalfin@gmail.com

Our Ref.: SPC/18-19

Date: May 30, 2018

To
The Manager,
Dept. of Corporate Services,
The Stock Exchange, Mumbai
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI – 400 001.

Scrip Code: 530289

Dear Sirs,

Outcome of Board Meeting held on 30th May, 2018 financial Results for the Fourth Quarter & Year ended on March 31, 2018

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and and Disclosure Requirement) Regulations, 2015 ("SEBI LODR"), we wish to inform you that the Board of Directors at its meeting held today, 30th May, 2018, inter alia, have:

1. Approved, audited standalone & Consolidated Financial Statement for the 4th Quarter and the year ended on 31st March, 2018.
2. Approved that the 35th Annual General Meeting of the Company will be held on Saturday 29th September, 2018 for the financial year 2017-18. The Register of Members and Share Transfer Books of the Company will remain closed from Saturday 22nd September, 2018 to Saturday 29th September, 2018 (both days inclusive) for the 35th Annual General Meeting.

Accordingly, we are enclosing herewith the following:

- (a) A copy of the Audited Standalone and Consolidated Financial statement of the Company for the 4th Quarter and Financial year ending on 31st March, 2018.
- (b) Auditors Report on Audited Standalone and Consolidated Financial Results of the Company for the Financial Year ended on 31st March, 2018, issued by Statutory Auditors M/s. Sanjay Raja Jain & Co.

We hereby declare that the Statutory Auditors M/s. Sanjay Raja Jain & Co have issued Auditors Report with Unmodified option.



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The result will be available on the Website of Stock Exchange on the link <http://www.bseindia.com/corporate> and on website of the Company at www.spc.com.

The meeting of the Board of Directors commenced at 3.00 p.m. and concluded at 6.00 p.m.

Kindly take note of the above.

Thanking you,

Yours truly,

For **S.P.CAPITAL FINANCING LTD**

M. S. Jain



MEENA S JAIN
DIRECTOR
DIN:00004413

Encl :- As above



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MUMBAI – 400 001.

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Dear Sirs,

Declaration pursuant to Regulation 33(3)(d) of the SEBI Regulations, 2015 in respect of Audited Reports with un -modified opinion for the fourth quarter and financial year ended 31st March,2018.

In compliance with provisions of Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by SEBI Circular No. CIR/CFD/CMD/5612016 dated 27th May, 2016, we hereby confirm and declare that the Statutory Auditors of the Company **M/s. Sanjay Raja Jain & Co., Chartered Accountants Firm Registration No. 120132W** has issued the Audited Report with un-modified opinion in respect of Annual Audited Standalone Financial Results for the quarter and financial year ended 31st March,2018

Kindly acknowledge receipt of the same.

Thanking you,

Yours truly,

For **S.P.CAPITAL FINANCING LTD.**

M. S. Jain

MEENA S JAIN
Managing Director
DIN:00004413



Encl :- As above



S.P. CAPITAL FINANCING LTD

CIN: L74140MH1983PLC029494

Regd Off : 908 Dalamal Tower, 211, Nariman Point, Mumbai - 400 021.

Phone: 40372424 Website: www.spcapital.in, E-mail : spcapitalfin@gmail.com

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2018.

		Rs. In Lakhs					
Sr. NO.	Particulars	STANDALONE				CONSOLIDATED	
		Quarter Ended		Year Ended		Year Ended	
		31.03.2018 Audited	31.12.2017 Unaudited	31.03.2017 Audited	31.03.2018 Audited	31.03.2017 Audited	31.03.2018 Audited
1	Income from operations						
	(a) Net Sales/ Income from Operations	3.65	35.68	50.67	178.47	153.32	178.47
	(b) Other income	39.56	0.04	-	40.17	0.13	40.17
	Total Income From Operation	43.21	35.72	50.67	218.64	153.45	218.64
2	Expenses						
	(a) Cost of Share Sold	1.37	24.34	36.00	141.50	95.75	141.50
	(b) Employee benefits expenses	9.77	5.12	5.24	20.82	14.46	20.82
	(c) Depreciation and amortisation expenses	-	-	-	-	-	-
	(d) Other Expenses	7.30	1.51	1.17	14.72	13.24	14.82
	Total expenses	18.44	30.97	42.41	177.04	123.45	177.14
3	Profit / (Loss) before exceptional and extraordinary items and tax (1-2)	24.77	4.75	8.26	41.60	30.00	41.50
4	Exceptional Items	-	-	-	-	-	-
5	Profit / (Loss) before extraordinary items and tax (3-4)	24.77	4.75	8.26	41.60	30.00	41.50
6	Extraordinary items	-	-	-	-	-	-
7	Profit / (Loss) before tax(5-6)	24.77	4.75	8.26	41.60	30.00	41.50
8	Tax Expenses	10.36	(2.00)	5.65	10.36	9.65	10.36
9	Net Profit / (Loss) for the period from continuing operations(7-8)	14.41	6.75	2.61	31.24	20.35	31.14
10	Profit / (Loss) from discontinuing operations before tax	-	-	-	-	-	-
11	Tax expense of discontinuing operations	-	-	-	-	-	-
12	Net Profit / (Loss) for the period (9-10-11)	14.41	6.75	2.61	31.24	20.35	31.14
13	Paid up equity share capital (Face Value of Share Rs.10/-)	601.22	601.22	601.22	601.22	601.22	601.22
14	Reserve (Excluding Revaluation Reserves.)				652.93	621.69	1,002.44
15	i) Earnings per share (of Rs.10/- each) (not annualised)						
	a) Basic	0.24	0.11	0.04	0.52	0.34	0.52
	b) Diluted	0.24	0.11	0.04	0.52	0.34	0.52

NOTES :

- These financial results for the year ended 31st march, 2018 have been audited by statutory auditors of the company and reviewed by the audit committee and approved by the board of directors at their respective meetings held on 30th May 2018.
- There are no exceptional/extraordinary items during the quarter ended 31st March, 2018
- Our Company is one of RBI registered NBFC and thus implementation of Ind AS is not applicable for the Quarter.
- Segmental Report for the Quarter as per AS-17 is not applicable for the Quarter
- Figures for the previous period/year have been regrouped, wherever necessary.

For S.P.CAPITAL FINANCING LIMITED

M S Jain

MEENA S JAIN
DIRECTOR

DIN NO: 00004413



Place: MUMBAI

Date: 30th May, 2018.

P. CAPITAL FINANCING LIMITED
BALANCE SHEET AS AT 31ST MARCH' 2018

(Rs in Lakhs)

PARTICULARS	STANDALONE		CONSOLIDATED	
	As at March' 2018	As at March' 2017	As at March' 2018	As at March' 2017
I. EQUITY AND LIABILITIES				
(1) Shareholders' funds				
(a) Share capital	601.22	601.22	601.22	601.22
(b) Reserves and surplus	652.93	621.69	1,002.44	971.30
	1,254.15	1,222.91	1,603.66	1,572.52
(2) Current liabilities				
(a) Other current liabilities	2.47	2.55	2.47	2.55
(b) Short-term provisions	19.42	18.38	19.42	18.38
	21.89	20.93	21.89	20.93
TOTAL	1,276.04	1,243.84	1,625.55	1,593.45
II. ASSETS				
(1) Non-current assets				
(a) Fixed assets-Tangible assets	25.11	25.11	25.11	25.11
(b) Non Current Investments	132.21	172.21	481.72	521.82
(c) Other non-current assets	100.27	100.27	100.27	100.27
	257.59	297.59	607.10	647.20
(2) Current assets				
(a) Inventories	1.61	13.08	1.61	13.08
(b) Cash and cash equivalents	403.39	526.02	403.39	526.02
(c) Short Term Loans & Advances	613.45	407.15	613.45	407.15
	1,018.45	946.25	1,018.45	946.25
TOTAL	1,276.04	1,243.84	1,625.55	1,593.45

M.S. Jain



Auditor's Report On The Standalone Results of the Company for the Quarter and Year ended on March 31, 2018 Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of **S.P. Capital Financing Limited.**

1. We have audited the standalone financial results of **S.P. Capital Financing Limited** for the quarter ended 31st March, 2018 and the year to date results for the period 1st April, 2017 to 31st March, 2018 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the standalone financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us these quarterly and annual standalone financial results for the quarter and year ended March 31, 2018:
 - (i) are presented in accordance with the requirements of regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 in this regard; and
 - (ii) give a true and fair view of the standalone net profit and other financial information of the Company for the quarter and year ended on March 31, 2018.

For **SANJAY RAJA JAIN & CO.**
Chartered Accountants
FRN No. 120132W



SURJEET JAIN
Partner
Membership Number: 129531



Place : MUMBAI
Date : 30.05.2018

Auditor's Report On The Consolidated Results of the Company for the Quarter and Year ended on March 31, 2018 Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of **S.P. Capital Financing Limited.**

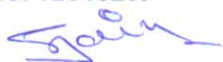
1. We have audited the quarterly consolidated financial results of **S.P. Capital Financing Limited** for the quarter ended 31st March, 2018 and the consolidated year to date results for the period 1st April, 2017 to 31st March, 2018, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated quarterly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued there under or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us these quarterly and annual consolidated financial results for the quarter and year ended March 31, 2018:

- (i) The Consolidated Financial Results includes the financial results of the following entities

Name of the Company	Relationship
S.P. Capital Financing Limited	Holding Company
Pride Orchades Pvt. Ltd.	Associate Company

- (ii) are presented in accordance with the requirements of regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 in this regard; and
- (iii) give a true and fair view of the consolidated net profit/loss and other financial information for the quarter ended 31st March, 2018 as well as the consolidated year to date results for the period from 1st April, 2017 to 31st March, 2018.

For **SANJAY RAJA JAIN & CO.**
Chartered Accountants
FRN No. 120132W



SURJEET JAIN
Partner
Membership Number: 129531
Place : MUMBAI
Date : 30.05.2018

