

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations, 2011)

Part-A- Details of the Acquisition

Name of the Target Company (TC)	M.K. EXIM (INDIA) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: MRS. LAJWANTI MURLIDHAR DIALANI Persons Acting in Concert: Murli Wadhmal Dialani Manish Murlidhar Dialani Reshma Manish Dialani		
Whether the acquirer belongs to Promoter/Promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1537029 (Individually) 17000653 (Together with PAC) NIL NIL NIL	3.808 (Individually) 42.11 (Together with PAC) NIL NIL NIL	3.808 (Individually) 42.11 Together with PAC) NIL NIL NIL
e) Total (a+b+c+d)	17000653	42.11	42.11
Details of acquisition: a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	5000 NIL NIL	0.012 NIL NIL	0.012 NIL NIL

d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	5000	0.012	0.012
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1542029 (Individually) 17005653 (Together with PAC)	3.820 (Individually) 42.13 (Together with PAC)	3.820 (Individually) 42.13 (Together with PAC)
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	17005653	42.13	42.13
Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-se transfer/ encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20.03.2024 to 20.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 40,36,72,500 comprising 4,03,67,250 shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 40,36,72,500 comprising 4,03,67,250 shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 40,36,72,500 comprising 4,03,67,250 shares of Rs.10/- each		

Part-B

Name of the Target Company: M.K. EXIM (INDIA) LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Lajwanti Murlidhar Dialani	Yes
Murli Wadhupal Dialani	Yes
Manish Murlidhar Dialani	Yes
Reshma Manish Dialani	Yes



Signature of the acquirer / Authorised Signatory **Mrs. Lajwanti Murlidhar Dialani**

Place: MUMBAI

Date: 21.03.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Lajwanti Murlidhar Dialani

206, Ocean View,
2nd Floor, Union Park Road,
Bandra (W) Mumbai 400050

Dated: 21.03.2024

To,

The Deputy Manager,
Department of Corporate Services-Listing,
Bombay Stock Exchange Ltd.,
Floor 25, P J Towers,
Dalal Street,
Mumbai-400 001
Tel: 022-2272 1234/33

Ref: M.K. Exim (India) Ltd. Scrip Code: 538890

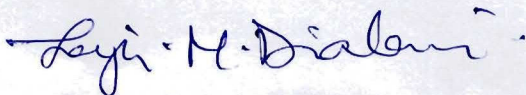
Dear Sir/Madam,

Subject: - Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

With Reference to the above cited subject, please find enclosed herewith the disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly take the above to your records.

Thanking You,



Lajwanti Murlidhar Dialani

CC: M.K. Exim (India) Limited