

Parinee Crescenzo, "A" Wing, 1102, 11th Floor,
"G" Block, Plot No. C38 & C39,
Behind MCA, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India.
Phone : 91-22-6124 0444 / 6124 0428
Fax : 91-22-6124 0438
E-mail : vinati@vinatiorganics.com
Website : www.vinatiorganics.com
CIN : L24116MH1989PLC052224



February 7, 2024

BSE Limited
(Listing Department)
P. J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001.

National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code: 524200

NSE Symbol: VINATIORGA / Series: EQ

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Scheme of Amalgamation of Veeral Additives Private Limited with Vinati Organics Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('Scheme')

In continuation to our disclosure dated December 15, 2023, and January 16, 2024, notifying the exchange(s) about the detailed Order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") for sanctioning the Scheme ("Order").

1) Effective Date of the Scheme:

In furtherance to the above, we hereby disclose that the Scheme for the Amalgamation of Veeral Additives Private Limited ("Transferor Company") with Vinati Organics Limited ("Transferee Company") has become effective upon completion of the filing of the Certified Copy of the aforesaid Order passed by the NCLT sanctioning the Scheme in Form INC-28 with the Registrar of Companies, Mumbai on February 7, 2024. Accordingly, the Transferor Company stands amalgamated with and into the Transferee Company, in accordance with the provisions of the Scheme.

Amendment to Memorandum of Association ("MOA") and Articles of Association ("AOA")

Consequent to the effectiveness of the Amalgamation, the authorized share capital of the Transferor Company shall stand transferred to and be amalgamated/combined with the authorized share capital of the Transferee Company. The fees or stamp duty, if any, paid by the Transferor Company on its authorized share capital shall be deemed to have been so paid by the Transferee Company on the combined authorized share capital, and the Transferee Company shall not be required to pay any fee/ stamp duty for the increase of the authorized share capital.

Accordingly, the existing Clause V of the Memorandum of Association (MOA) of the Transferee Company and Article 6 of the Articles of Association (AOA) of the Transferee Company stands substituted as follows:

Clause V of MOA:

" V. The Authorized Share Capital of the Company is Rs. 60,00,00,000/- (Rupees Sixty Crores only) divided into 60,00,00,000 (Sixty crores) equity shares of face value Re. 1/- (Rupee One only) each with power to increase or reduce including by way of buy-back or in accordance with the provisions of the Companies Act, 2013 read with the relevant Companies Rules made thereunder for the time being in force in this behalf and the powers to divide the shares in the capital for the time being into

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other classes and to attach there to respectively such preferential, qualified or differential special rights, privileges or conditions as may be determined and to vary, modify, abrogate any such rights, privileges or conditions in such manner as may be provided in the Act”

Article 6 of the AOA:

“The Authorized Share Capital of the Company is Rs. 60,00,00,000/- (Rupees Sixty Crores only) divided into 60,00,00,000 (Sixty crores) equity shares of face value Re. 1/- (Rupee One only) each with power to increase or reduce including by way of buy-back or in accordance with the provisions of the Companies Act, 2013 read with the relevant Companies Rules made thereunder for the time being in force in this behalf and the powers to divide the shares in the capital for the time being into other classes and to attach there to respectively such preferential, qualified or differential special rights, privileges or conditions as may be determined and to vary, modify, abrogate any such rights, privileges or conditions in such manner as may be provided in the Act”

A copy of this disclosure is being uploaded on the Company's website at www.vinatiorganics.com

This is for your information and records.

Thanking you,

Yours faithfully,
For **Vinati Organics Limited**

Milind Wagh
Company Secretary/Compliance Officer

Encl: As above

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