22<sup>nd</sup> January, 2024

ISIN: INE791A01024

To,

The Manager (Listing)
National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai- 400 051

Symbol: BLBLIMITED

To,

The Manager (Listing)
BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

**Scrip Code: 532290** 

Sub: Disclosure under SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015 w.r.t. receipt of Detailed Public Statement ("DPS") in relation
to an Open Offer to the Public Shareholders of BLB Limited

This is to inform you that the Company had received a copy of the Detailed Public Statement ("DPS") dated 21<sup>st</sup> January, 2024 by M/s. Fast Track Finsec Private Limited ("SEBI registered Merchant Banker and Manager to the Offer") on behalf of M/s. Dream Achiever Consultancy Services Private Limited ("Acquirer") in relation to an Open Offer to the Public Shareholders of BLB Limited.

A copy of Intimation Letter along with DPS as published on 21<sup>st</sup> January, 2024 in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Pratahkal (Regional Newspaper-Mumbai i.e., where stock exchanges are situated) are attached herewith.

Kindly take the same on record.

For **BLB Limited** 



Nishant Garud Company Secretary M. No.:- A 35026

Encl: as above



Date: 21.01.2024

To,

BLB Limited H.No. 4760-61/23, 3<sup>rd</sup> Floor, Ansari Road, Daryaganj, New Delhi-110002

Dear Sir(s),

Subject: Submission of Detailed Public Statement (the "DPS") in relation to an Open Offer to the Public Shareholders of BLB Limited (the "Target Company") ("Open Offer"/ "Offer").

We, Fast Track Finsec Private Limited (hereinafter refer to as Manager to the Offer), are hereby submitting the Detailed Public Statement made by us on behalf of Dream Achiever Consultancy Services Private Limited (hereinafter referred to as "Acquirer") to the public shareholders of BLB Limited to acquire from them upto 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine Hundred Sixty-Seven) equity shares of face value INR 1/- (Rupee One Only) each representing 26% of the equity and voting shares capital of the Company, at a price of INR 22.60/- (Rupees Twenty-Two and Sixty Paisa) equity shares of the Target Company, pursuant to and compliance with Regulation 13 read with Regulation 14 of SEBI (SAST) Regulation, 2011.

With respect to the captioned Open Offer, please find enclosed the Detailed Public Statement published on January 21, 2024 in the following newspaper: -

- 1. Financial Express (English Newspaper) having national daily wide circulation in India;
- 2. Jansatta (Hindi Newspaper) having national daily wide circulation in India;
- 3. Pratahkal (Regional Newspaper-Mumbai i.e., where stock exchanges are situated).

Kindly take the above information on your records.

Yours truly,

For Fast Track Finsec Private Limited

SAKSHI Digitally signed by SAKSHI Date: 2024.01.21 16:00:32 +05'30'

Sakshi Director

DIN: 09763912

**FE SUNDAY** 

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13, 14 AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("TAKEOVER REGULATIONS") TO THE PUBLIC SHAREHOLDERS OF

# BLB LIMITED

CIN: L67120DL1981PLC354823 | Registered Office: H. No. 4760-61/23, 03rd Floor, Ansari Road, Daryaganj, Central Delhi, New Delhi-110002

E-mail: csblb@blblimited.com, Website: www.blblimited.com

Open offer ("Offer" / "Open Offer") for acquisition of upto 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine Hundred Sixty-Seven) fully paid-up equity shares of face value INR 1/- (Rupee One Only) each of BLB Limited ("Target Company")(PAN: AAACB0184H), representing 26,00% of the total voting equity share capital on a fully diluted basis expected as of the tenth (10th) working day from the closure of the tendering period of the Open Offer from all the Public Shareholders (as defined later) of the Target Company by Dream Achiever Consultancy Services Private Limited ("Acquirer") (PAN: AAECD3921E ) at a price of INR 22.60/- (Rupees Twenty-Two and Sixty Paisa) per equity share.

This detailed public statement ("DPS") is being issued by Fast Track Finsec Private Limited, the Manager to the Offer ("Manager" or "Manager to the Offer"), for and on behalf of the Dream Achiever Consultancy Services Private Limited ("Acquirer") in compliance with Regulations 3 & 4 read with Regulations 13(4), 14(3), 15(2) & 15(3) and other applicable Regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("Takeover Regulations"), and pursuant to the Public Announcement ("PA") dated January 17, 2024 (Wednesday) made by the Acquirer and sent to stock exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and to the Target Company on January 17, 2024 (Wednesday) and filed with Securities and Exchange Board of India ("SEBI") on January 17, 2024 (Wednesday) in terms of Regulation 14(1) & 14(2) of the Takeover Regulations.

For the purpose of this Detailed Public Statement, the following terms would have the meaning assigned to them herein below:

"Control" means as define in Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

"Equity Shares" or "Shares" shall mean the fully paid-up equity shares of face value of INR 1/- (Rupee One Only) each of the Target Company.

"Expanded Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis expected as of the 10th (Tenth) Working Day from the closure of the Tendering Period for the Offer.

"Identified Date" means the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period, for the purpose of determining the Public Shareholders to whom the letter of offer in relation to this Offer (the "Letter of Offer") shall be sent.

"Public Shareholders" mean all the equity shareholders of the Target Company excluding (i) the Acquirer and the PAC; (ii) the persons acting in concert or deemed to be acting in

concert with the persons set out in (i) and (ii).

"PAC" means person acting in concert.

"SPA" means Share Purchase Agreement dated January 17, 2024.

Working Day" means the working day of the Securities and Exchange Board of India.

"Tendering Period" has the meaning ascribed to it under the Takeover Regulations.

related activities incidental and ancillary to achieve the object.

ACQUIRER/PAC, TARGET COMPANY AND OFFER

#### A. Details of the Acquirer

### DREAM ACHIEVER CONSULTANCY SERVICES PRIVATE LIMITED (PAN: AAECD3921E) ("Acquirer")

mentioned table provides for the change in the address of the Company since incorporation.

Shakespeare Sarani, S.B. Towers, 3rd Floor, Room No. 3C & 3D, West Bengai, Kolkata-700017

Identity number U74140WB2009PTC135945. The Registered Office of Dream Achiever Consultancy Services Private Limited is situated at PS Srijan Corporate Park, 16th Floor, Block GP Plot G-2 Bidhannagar, Kolkata, West Bengal, India-700091 b. Dream Achiever Consultancy Services Private Limited was incorporated with the following main object: To carry on the business as consultants, advisors, marketing agents, purchase and sales representatives, traders, buyers, seller, exporters, importers, distributors, brokers, factors, stockiests, commission agents and dealers in all types and varieties of products either manufactured, semi manufactured, raw materials, commodities, articles,

a. Dream Achiever Consultancy Services Private Limited, is a private company was incorporated on June 17, 2009 under the Companies Act, 1956 bearing Corporate

merchandise, material substances, plants, equipment and machineries in any form or shape and their products and compound of any and every description and kind

manufactured, developed, processed or supplied by any company, firm association of persons, body, whether incorporated in India or not, individual, Government, semigovernment or any other local authority whether in India or abroad and to establish and develop direct selling, concept selling, network marketing and chain marketing business of all kinds of financial and non-financial products including providing consultancy services relating to raising of funds, utilization and saving of funds and other

c. Dream Achiever Consultancy Services Private Limited ("Company") originally incorporated as a private Limited Company under Companies Act, 1956 and there is no change in the name of Company since incorporation. d. The Company is having its registered office at PS Srijan Corporate Park, 16th Floor, Block GP Plot G-2 Bidhannagar, West Bengal, Kolkata-700091 and further, following below

Address Period Office of Tutun Das, 37F, Karunamoyee Ghat Road, West Bengal, Kolkata-700082 Since incorporation to 07/03/2010 68, Chetla Road, West Bengal, Kolkata-700027 From 08/03/2010 to 31/10/2012 9/12, Lai Bazar Street, 3rd Floor, Block-B, Room No. 17, West Bengal, Kolkata-700001 From 01/11/2012 to 28/02/2014 66, Ezra Street, West Bengal, Kolkata-700001 From 01/03/2014 to 12/07/2018 362, S.K.B Sarani, Dum Dum, West Bengal, Kolkata-700030 From 13/07/2018 to 27/02/2019 8/2. Kiron Shanakr Roy Road, Room No. 36, Kolkata-700001 From 28/02/2019 to 21/01/2020

PS Srijan Corporate Park, 16th Floor, Block GP Piot G-2 Bidhannagar, West Bengal, Kolkata-700091 e. Acquirer is not belonging to any group.

Name of the

Mrs. Sarbani Bhagat

- f. This is no Person Acting in Concert ('PAC') with the Acquirer in this Open Offer.
- g. The Company is not listed with any of the Stock Exchange in India.
- The issued and paid-up share capital of the Acquirer as on the date of DPS is INR 84,56,000/- (Rupees Eighty-Four Lakh Fifty-Six Thousand Only) divided into 8,45,600 (Eight Lakh Forty-Five Thousand Six Hundred) equity shares of INR 10/- (Rupee Ten Only) each, set out below is the shareholding pattern of the Acquirer:

lating of title	Appress	PAN	Ondi Gi	A Louis and A
Shareholders	Avaicas	9.5,27	No. of shares held	% of Sh ares held
Mani Traders & Investors AOP *	PS Srijan Corporate Park, 16th Floor, Block GP, Plot G-2, Bidhannagar, Kolkata-700091	AAHAM1469R	4,22,700	49.99
Venkatesh Traders & Dealers AOP*	PS Srijan Corporate Park, 16th Floor, Block GP, Plot G-2, Bidhannagar, Kolkata-700091	AADAV3445J	4,22,700	49.99
Mr. Suraj Chokhani	AE-430, Sector-1, Bidhannagar(m), North 24 Parganas, West Bengal-700064	ACOPC0120F	100	0.01
Mrs. Sarbani Bhagat	Purbasha Near Lokenathe, Ichapur Nawabganj, North 24, Parganas, West Bengal-743144	AVXPD3351P	100	0.01
Total			8,45,600	100%

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Mr. Suraj Chokhani and Mrs. Sarbani Bhagat holding 99% and 1% respectively in Mani Traders & Investors AOP and Venkatesh Traders & Dealers AOP. The details of Board of Directors of Dream Achiever Consultancy Services Private Limited are:

Mr. Suraj Chokhani 03547280 Source: MCA Database

As on the date of this DPS, neither the Acquirer nor its director hold any position(s) on the board of directors of the Target Company. k. As on the date of this DPS, neither the Acquirer nor its Director belong to the Promoter and Promoter Group of the Target Company.

- Acquirer doesn't control and manage any other entity.
- m. As on the date of this DPS, neither the Acquirer and its Director, are in Securities related business and registered with SEBI as a Market Intermediary. n. As on date of this DPS, Acquirer holds 44,69,638 Equity Shares representing 8.45% of Total Share Capital of Target Company.
- Acquirer has sufficient resources to fulfil the obligation under this Offer and deposited the amount of INR 8.00,00,000/- (Rupees Eight Crore Only) in Escrow Account opened with ICICI Bank Limited as on 18.01.2024. Acquirer has confirmed that neither the Acquirer nor its Directors and Promoters are categorized as a 'wilful defaulters' issued by any bank, financial institution, or consortium.
- thereof in accordance with the guidelines on wilful defaulters issued by Reserve Bank of India. q. As on the date, Acquirer has confirmed that they are not declared as a fugitive offender under Section 12 of the Fugitive Economic Offender Act, 2018.
- r. Acquirer has confirmed that they are not been prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the Securities and Exchange
- Board of India Act, 1992 ("SEBI Act") or under any of the regulations made under the SEBI Act. s. Brief unaudited financial data of Dream Achiever Consultancy Services Private Limited are given hereunder:

(INR In 000 except EPS)

From 22/01/2020 to 27/03/2022

Shareholding

Designation

Director

Director

From 28/03/2022 to till date

Particulars	31/03/2021 (Audited)	31/03/2022 (Audited)	31/03/2023 (Audited)	31/10/2023 (Unaudited)
Total Revenue	951.23	249.57	424.27	2,46,164.88
Net Income	201.82	94.54	(6,165.25)	2,06,513.81
EPS	0.24	0.11	(7.29)	244.22
Net Worth*	8,36,453.63	8,36,548.17	8,30,377.53	10,36,891.34

\* M/s. D. Pandey & Associates.; Chartered Accountants bearing firm registration number 328049E having office at P-38, Princep Street, 2™ Floor, Room No.-27, Kolkata-700 072 has certified vide certificate dated November 18, 2023 that the net-worth of Acquirer as on November 18, 2023 is INR 10,3,68,91,000 (Rupees One Hundred Three Crore Sixty-Eight Lakh Ninety-One Thousand Only) which can be used for the acquisition of shares of the Target Company under the Offer.

#### B. INFORMATION ABOUT THE SELLER: Details of Seller & his Shareholding

Name of the Sellers & PAN	Nature of Entity	Promoter	Address	Shareholding	% of Share Capital
Mr. Brij Rattan Bagri ("Seller") PAN: AFQPB7963N	Individual	Yes	4318/3, Ansari Road, Daryaganij, New Delhi- 110002	1,94,74,671	36.84%
PAN: AFQPB/963N  Seller is not listed entity and not re-	lated to any arrows	V.			

Selier is the part of Promoter & Promoter Group of the Target Company.

Mr. Brij Ratian Bagri

 Seller has not been prohibited by SEBI from dealing in securities, in terms of direction issued under Section 118 of the Securities and Exchange Board of India Act, 1992 or under any of the regulations made under the Securities and Exchange Board of India Act, 1992.

d. As on the date. Seller holds 1,94.74,671(One Crore Ninety-Four Lakh Seventy-Four Thousand Six Hundred Seventy-One) equity shares representing 36.84% of the total outstanding, issued and fully paid-up equity share capital carrying voting rights of the Target Company. In terms of the SPA (as defined above), Sellers have agreed to sell its

shareholding to the Acquirer as per following: -Sr. No. Name of seller No. of share for sale

1.94.74,671 e. There is no lieu, encombrances or lock-in on the shares held by the seller and these shares will be transferred free from all liens whatsoever, all encumbrances and free from all lock-in requirement

1,94,74,671

C. Details of the Target Company-BLB Limited ("Target Company") (PAN: AAACB0184H)

1. The Target Company was incorporated under the provisions of the Companies Act, 1956 on December 04, 1981 with the Registrar of Companies, Delhi. The Corporate Identification Number of Target Company is L67120DL1981PLC354823. 2. The Company was initially incorporated as a Public Limited company on December 04, 1981 with the name and style of Siddharth Industries Limited and the name of the

Company was changed from "Siddharth Industries Limited" to "BLB Shares & Financials Services Limited" on March 02, 1994 The name of the Target Company was changed from "BLB Shares & Financials Services Limited" to "BLB Limited" on April 30, 1998. There has been no change in the name of the Target Company in the last 3 years.

3. Presently, Registered Office of the Target Company is situated at H. No. 4760-61/23, 03rd Floor, Ansari Road, Daryagani, Central Delhi, New Delhi-110002. Further, following below mentioned table provides for the change in the address of the Target Company since incorporation: Address

Addiess	renog
4764/23-A, Ansari Road, Daryaganj, New Delhi-110002	Since incorporation to 11/12/2012
3 <sup>rd</sup> Floor, ECE House, Annexe II, 28A, Kasturba Gandhi Marg, New Delhi-110001	From: 12/12/2012 to 26/11/2013
Plot No. 1328, Sector-28, Near Huda Market, Faridabad, Haryana	From 27/11/2013 to 25/10/2016
SCO (Shop Cum Office) No. 22, Spring Field Colony, Extension No. 1, Near Sector-31 & 32, Faridabad, Haryana-121003	From 26/10/2016 to 06/09/2019
H. No. 4760-61/23, 3 <sup>rd</sup> Floor, Ansari Road, Daryeganj, New Delhi-110002	From 07/09/2019 to till date
As on date of this DPS, the Authorised Share Capital of the Company is INR 31,50,00,000/- (Rupees Thirty-One Crore	Fifty Lakh Only) divided into 26.50.00.000 Equity

Shares of INR 1/- (Rupee One Only) each and Preference Share Capital of Rs. 5,00,00,000 (Rupees Five Crore Only) divided into 5,00,000 (Five Lakh) Preference Shares of Rs. 100/- each and the Issued, Subscribed and Paid-up Capital of the Target Company is 5,28,65,258/- (Rupees Five Crore Twenty-Eight Lakh Sixty-Five Thousand and Two Hundred Fifty-Eight Only) divided into 5,28,65,258 (Five Crore Twenty-Eight Lakh Sixty-Five Thousand and Two Hundred Fifty-Eight) Equity Shares of INR 1/- (Rupee One Only) each and as on the date of DPS, there are no outstanding partly paid-up Equity Shares of the Target Company.

Presently all the Equity Shares of the Target Company have been listed on Main Board of BSE Limited ("BSE") with Scrip Code 532290 and National Stock Exchange of India Limited platform("NSE") with symbol BLB LIMITED.

The ISIN of the Target Company is INE791A01024.

6. As on the date of PA, the Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI(SAST) Regulation, 2011. 7. Presently, the Board of Directors of the Target Company comprises of:

DIN Name Designation Mr. Keshav Chand Jain 00007539 Director Mr. Anshul Mehra 00014049 Whole-time Director Mr. Deepak Sethi 01140741 Director Mr. Gauray Gupta 00531708 Director Mr. Brij Rattan Bagri 00007441 Director Mrs. Dhwani Jain 06985038 Director

- (Source: MCA website) 8. As on the date of DPS, none of the directors were representatives of the Acquirer.
- Brief audited/unaudited financial data of BLB Limited are given hereunder:

(INR In 000 excent EPS)

Particulars	Year Ended 31.03.2021 (Audited)	Year Ended 31.03.2022 (Audited)	Year Ended 31.03.2023 (Audited)	Six Month ended 30.09.2023 (Provisional)
Total Revenue	53,74,685	35,52,573	21,88,652	6,47,038
Net Income	11,303	94,161	60,486	34,903
Earnings per share Basic & diluted	0.21	1.78	1.14	0.66
Net worth/ shareholders' funds	7,81,733	8,76,252	9,36,923	9,71,887

D. Details of the Offer

1. The Acquirer is making this Offer to all the Public Shareholders of the Target Company, to acquire upto 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine Hundred Sixty-Seven) Equity Shares ("Offer Size"), representing 26% of the total outstanding fully paid- up equity share capital of the Target Company at an offer price of INR 22.60 (Rupees Twenty-Two and Sixty Paisa) per equity share ("Offer Price"), which is consider in accordance with Regulation 8(2) of the Regulations. 2. This Offer is being made by the Acquirer to all the public shareholders who hold equity shares of the Target Company other than (i) the Acquirer, person acting in concert with

acquirer and the parties to the underlying agreement i.e. (SPA) including person deemed to be acting in concert with such parties in terms of Regulation 7(6) of SEB! (SAST) Regulations.

- This offer is not a competing offer in terms of Regulation 20 of the Takeover Regulations.
- This is not a conditional offer and is not subject to any minimum level of acceptance from the Public Shareholders.
- 5. The Offer Price shall be payable at cash in accordance with Regulation 9(1)(a) of the Takeover Regulations, and subject to the terms and conditions set out in this DPS and Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of the Takeover Regulations. 6. To the best of the knowledge of the Acquirer, there is no statutory or other approvals required to complete the Open Offer as on the date of this DPS. If, however, any statutory
- or other approval becomes applicable prior to completion of such acquisition, the open offer would also be subject to such other statutory or other approval(s) being obtained. 7. The Public Shareholders who will tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all lines, charges and encumbrances. The Offer Shares will be acquired, subject to such Shares being validly tendered in this offer, together with all the rights attached thereto, including all rights to dividend, bonuses and
- rights offers declared thereof, and the tendering Public Shareholder shall have obtained all necessary consent required by them to tender the Shares. 8. The Acquirer intends to seek a reconstitution of the Board of Directors of the Target Company in compliance with Regulation 24(1) of the Takeover Regulations and SEB (LODR) Regulation, 2011.
- 9. All equity shares tendered by the shareholders in acceptance of the Offer upto a maximum of 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine Hundred Sixty-Seven) equity shares, will be acquired by the Acquirer subject to terms and conditions set out in this DPS and the Letter of Offer.
- E. The Acquirer has no plans for restructuring and for to attended any material assets of the Target Company whether by sale, lease, encumbrance or otherwise outside the ordinary course of business of the Target Company. In the event any substantial assets of the Target Company are proposed to be sold, disposed-off or otherwise encumbered in the succeeding 2 (two) years from the date of closure of the Offer, the Acquirer undertake that they shall do so only upon receipt of prior approval of the shareholders of the Target Company through a special resolution by way of a postal ballot in terms of the provision to Regulation 25(2) of the Takeover Regulations and subject to applicable laws as may
- F. Upon completion of the Offer, assuming full acceptances in the Offer, pursuant to the SPA, Acquirer will hold 3.76.89.276 (Three Crore Seventy-Six Lakh Eighty-Nine Thousand and Two Hundred Seventy-Six) equity shares constituting 71.29% of the total outstanding, issued and fully paid-up equity share capital carrying voting rights of the Targe
- G. In terms of Regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI LODR Regulations"), read with Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957, as amended from time to time ("SCRR Rules"), the Target Company is required to maintain at least 25% public shareholding for listing on a continuous basis. Considering the equity shares that may be acquired by the Acquirer in the present Offer, the public shareholding in the Target Company falls below the minimum public shareholding requirement as per SCRR, and the SEBI (LODR) Regulations, then Acquirer has agreed to take necessary steps to bring down the promoters and promoter group shareholding in the Target Company to the level specified, and within the time prescribed, under applicable law, in a manner acceptable to the Acquirer and the PACs.
- H. Upon completion of the Open Offer, and subject to compliance with Regulation 31A of the LODR (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Acquirer shall be inducted as the Promoter of the Target Company and they shall exercise control over the Target Company.

### BACKGROUND TO THE OPEN OFFER

- This Offer is being made pursuant to the execution of the Share Purchase Agreement ("SPA") dated January 17, 2024 (Wednesday) to purchase 1,94,74,671 (One Crore Ninety) Four Lakh Seventy Four Thousand Six Hundred Seventy-One) equity shares constituting 36.84% of the fully paid up and voting equity share capital of the Target Company by Acquirer from the existing promoter of the Target Company ("Seller") at a consideration of INR 22.50/- (Rupee Twenty-Two and Fifty Paisa Only) per Equity Share payable in
- 2. The Open Offer is a mandatory offer pursuant to Regulations 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations pursuant to the execution of the SPA and is subject to the terms and conditions set out in this DPS and the letter of offer which is proposed to be sent to all the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations ("Letter of Offer").
- 3. The Acquirer proposes to continue existing business of the Target Company and may diversify its business activities in future with prior approval of Shareholders. The main purpose of this acquisition is to acquire complete management control of the Target Company

### III. SHAREHOLDING AND ACQUISITION DETAILS

Details

The current and proposed shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquires
	No. of Equity Shares	% of the total paid-up equity share capital
Shareholding as on the date of PA	4,469,638	8.45%
Shares acquired between the date of the PA and this DPS	Nil	Nil
Shares agreed to be acquired through SPA	1,94,74,671	36.84%
Post Offer shareholding (assuming full acceptance, on diluted basis, as on 10th working day after the closure of the tendering period)	3,76,89,276	71.29%

## IV. OFFER PRICE

- The equity shares of the Target Company are listed on Main Board of BSE & NSE and the Shares of the Company are not suspended from trading on BSE. 2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the twelve calendar months prior to the month of PA date i.e. January
- 17, 2024 is as given below:

Stock Exchange	Time Period	Total No. of equity shares traded during the twelve calendar months prior to the month of PA date	Total No. of Equity Shares	Annualised Trading Turnover (as % of Total Equity Shares)
BSE	January 2023 to December 2023	72,24,249	5,28,65,258	13.66%
NSE	January 2023 to December 2023	71,48,441	5,28,65,258	13.52%

(Source: www.bseingla.com and www.nseingla.com)

tendering period and until the expiry of the tendering period.

- 3. The equity shares of the Target Company are listed and traded on BSE & NSE and are frequently traded within the meaning of definition of 'frequently traded shares' under clause (j) of Sub-Regulation (1) of Regulation 2 of the SEBI (SAST) Regulations) on the Stock Exchanges.
- 4. The Offer Price of INR 22,60/- (Rupees Twenty- Two and Sixty Paisa) per Equity Share ("Offer Price") has been determine considering the parameters as set out under Regulations 8(2) of the Takeover Regulations, being the highest of the following:

Sr. No.	Particulars	Price (In INR per Equity Shares)
1-	The highest Negotiated Price per fully paid-up equity share of the Target Company for acquisition under an agreement attracting the obligation to make public announcement of an open offer	22.50/-
2.	The volume weighted average price paid or payable for any acquisition, whether by the Acquirers or by PAC, during the fifty-two weeks immediately preceding the date of the PA	22.59/-
3.	The highest price paid or payable for any acquisition, whether by the Acquirers or by PAC, during the twenty-six weeks immediately preceding the date of the PA	22.50/-
4.	The volume-weighted average market price of the Equity Shares for a period of sixty trading days immediately preceding the date of the PA as traded on the NSE, being the stock exchange where the maximum volume of trading in the Equity Shares are recorded during such period, provided such Equity Shares are frequently traded.	22.14/-
5.	Where the Equity Shares are not frequently traded, the price determined by the Acquirers, PAC and the Manager to the Offer taking into account valuation parameters including book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies.	Not Applicable

Note: The trading data with respect to NSE has been downloaded from website of www.nseindia.com

In view of the parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price is INR 22.60/- (Rupees Twenty-Two and Sixty Paisa) per Equity Share being the highest of the prices mentioned above is justified in terms of Regulation 8(2) of the Takeover Regulations and is payable in cash.

6. There has been no revision in the Offer Price since the date of the PA till the date of this DPS. Further, the Offer Price does not warrant any adjustments for corporate actions

- under Regulation 8(9) of the Takeover Regulations In the event of further acquisition of equity shares of the Target Company by the Acquirer during the Offer period, by purchase of equity shares of the Target Company at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the Takeover Regulations. However, the Acquirer shall not be acquiring any equity shares of the Target Company after the 3rd (third) working day prior to the commencement of the
- 8. The Acquirer may, in terms of Regulation 18(4) of the Takeover Regulations, make upward revision of the Offer Price at any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period. If, there is any such upward revision in the Offer Price by the Acquirer or in case of withdrawal of Offer, the same would be informed by way of a public announcement in the same newspapers wherein this DPS is published. Such revision in the Offer Price would be payable by the Acquirer for all the equity shares validly tendered at any time during the Offer. In case of upward revision in the Offer Price, the value of the Escrow Account (as defined later) shall be computed on the revised consideration calculated at such 'revised' Offer Price and any additional amount required will be funded in the Escrow Account (as defined later) by the Acquirer prior to effecting such revision, in accordance and in compliance with Regulation 17(2) of the Takeover Regulations. Simultaneously with the issue of the public announcement, the Acquirer will also inform the Stock Exchanges, SEBI and the Target Company at its registered office of such revision in terms of Regulation 18(5) of the

### Takeover Regulations. V. FINANCIAL ARRANGEMENT

in the following manner:

- 1. The total consideration for the Offer Size at the Offer Price, assuming full acceptance of the Offer is INR 31,06,36,254 (Rupees Thirty-One Crore Six Lakh Thirty-Six Thousand Two Hundred Fifty-Four) ("Maximum Consideration").
- 2. Acquirer has adequate resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the offer in terms of Regulation 25 (1) of the SEBI (SAST) Regulations. The additional fund requirement, if any for acquisition in terms of the SPA and this open offer will be financed through the internal resources of the
- 3. The Acquirer, the Manager to the Offer and ICICI Bank Limited, a banking company incorporated under Companies Act, 1956 and licensed under the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Chakii Circle, Old Padra Road, Vadodara, Gujarat, Pin - 390 007, Gujarat, India and acting for the purpose of this agreement through its branch situated at ICICI Bank Limited, Capital Markets Division, 5th Floor, HT Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400020, have entered into an Escrow Agreement on January 17, 2024, for the purpose of the Offer. Pursuant to the Escrow Agreement and in compliance with Regulation 17(1) of the Takeover Regulations, the Acquirer has opened an Escrow Account in the name and style of "BLB LIMITED OPEN OFFER ESCROW ACCOUNT" and Acquirer has deposited INR 8,00,00,000/- (Rupees Eight Crore Only) being an amount equivalent to more than 25% of the total consideration payable under the offer (assuming full acceptance) in cash

Date	Amount (in INR)	Mode
18/01/2024	8,00,00,000/-	Through Banking Channel
Total	8,00,00,000/-	
Language and the second of the		

The Manager to the Offer is duly authorized by the Acquirer to realize the value of the Escrow Account and operate the Escrow Account in terms of the Takeover Regulations. 4. Based on the above, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirer to fulfil the obligations in relation to this Offer through

- In case of any upward revision in the Offer Price or the Offer Size, the Acquirer shall deposit additional funds in the Offer Escrow Account as required under the Regulation 17(2) of the Takeover Regulations.
- 6. In terms of Regulation 22(2) and the proviso to Regulation 22(2A) of the Takeover Regulations, subject to the Acquirer depositing in the Offer Escrow Account, cash of an amount equal to 100% of the Maximum Consideration, the Acquirer may, after the expiry of 21working days from date of this DPS, subject to fulfilment of conditions as detailed in this

verifiable means in accordance with the Acquirer to fulfil the obligations in relation to this Offer through verifiable means in accordance with the Takeover Regulations

- DPS, and other acquisitions during the Offer period, if any. VI. STATUTORY AND OTHER APPROVALS
- To the best of the knowledge of the Acquirer and the PACs, there are no statutory or other approvals required to complete the Open Offer as on the date of this DPS. If, however, any statutory or other approval becomes applicable prior to completion of such acquisition, the open offer would also be subject to such other statutory or other approval (s) being
- 2. All Public Shareholders, including non-resident holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without imitation, the approval from the R80 and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares.
- 3. In case of delay in receipt of any statutory approval that may be required by the Acquirer at a later date, SEBI may, if satisfied that such delay in receipt of the requisite statutory approval(s) was not attributable to any wilful default, failure or neglect on the part of the Acquirer to diligently pursue such approval, and subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the Takeover Regulations, grant an extension of time to the Acquirer and/or PAC to make the payment of the consideration to the Public Shareholders whose Offer Shares have been accepted in the Offer. Where any statutory approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory approvals are required in order to complete this Offer.
- 4. In terms of Regulation 23(1) of the Takeover Regulations, in the event that the Mandatory Statutory Approvals or any other approvals which may become applicable prior to completion of the Offer are not received, the Acquirer shall have the right to withdraw the Offer. In the event of withdrawal of this Offer, a public announcement will be made within 2 Working Days of such withdrawal, in accordance with the provisions of Regulation 23(2) of the Takeover Regulations.
- 5. NRI and OCB holders of the Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them in this Offer (including, without limitation, an approval from the RBI, since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity), and submit such approvals along with the Form of Acceptance-cum-Acknowledgement and other documents required to accept this Offer. Further, If holders of the Egulty Shares who are not persons resident in India (including NRIs, OCBs, Fils, FPIs) had required any approvals (including from the RBI or the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit copies of such previous approvals, along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer and PAC reserve the right to reject such Equity Shares tendered pursuant to this Offer

# VII. TENTATIVE SCHEDULE OF ACTIVITIES

Sr. No.	Activity	Schedule (Day & Date)
1	Date of Public Announcement	January 17, 2024
2	Date of Publishing of the DPS in the Newspapers	January 21, 2024
3	Date for Filing of Draft Letter of Offer with SEBI	February 01, 2024
4	Last Date of Public Announcement for Competing Offer(s)	February 12, 2024
5	Last Date for receiving comments from SEBI on the draft Letter of Offer (In the event SEBI has not sort clarification or additional information from the Manager to the Offer)	February 22, 2024
6	Identified Date*	February 26, 2024
7	Last Date by which Letter of Offer will be dispatched to the public shareholders whose name appears on the register of members on the Identified Date	March 04, 2024

New Delhi

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in continuation of previous page.... Last Date by which committee of the Independent Directors of the Target Company shall give its recommendation to the Public Shareholders of the March 07, 2024 Target Company for this Offer Last date for upward revision of the Offer Price/ Offer Size March 11, 2024 10 Date of Publication of Offer opening public announcement in the newspaper in which this DPS has been published March 11, 2024 11 Date of commencement of the Tendering Period (Offer Opening Date) March 12, 2024 12 Date of closure of the Tendering Period (Offer Closing Date) March 26, 2024 13 Last date for issue of post-offer advertisement April 03, 2024 April 10, 2024 Last date of communicating the rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders. of the Target Company

The above timelines are indicative (prepared on the basis of timelines provided under the Takeover Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly.

# Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer would be sent. It is clarified that all Public Shareholders are eligible to participate in the Offer any time before the Offer Closing Date.

### VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON - RECEIPT OF LETTER OF OFFER

- 1. All the Public Shareholders, holding the shares in dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer. Please refer to Paragraph 3(e) below for details in relation to tendering of Offer Shares held in physical form.
- 2. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10" Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
- 3. The Public Shareholders are entitled to tender the Offer Shares under the stock exchange mechanism made available by Stock Exchanges in the form of a separate window ("Acquisition Window"), as provided under the Takeover Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/ DCR2/CtR/P/2016/131 dated December 9, 2016, and SE8I Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 as amended including and guidelines and circulars issued in relation to the same by the Stock Exchange, Cleaning Corporations and SEB! ("Acquisitions Window Circulars").
- BSE shall be the designated stock exchange for the purpose of tendering the Offer Shares; 5. The Acquirer has appointed Nikunj Stock Brokers Limited ("Buying Broker") as its broker for the Offer through whom the purchases and settlement of the Offer Shares tendered.
- under the Offer shall be made. The contact details of the Buying Broker are as mentioned below: Name: Nikuni Stock Brokers Limited

Address: A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-11007.

Tel. No.011-47030015-16

Contact Person: Mr. Premod Kurrar Sultania

- 5. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers within the normal trading hours of the secondary market, during the Tendering Period.
- 7. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Setting Broker can enter orders for Equity Shares in dematerialized form. 8. In accordance with SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Public Shareholders holding securities in physical form are
- allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI SAST Regulations. The procedure for tendering to be followed by Public Shareholders holding Equity Shares in the physical form shall be available in the Letter of Offer to be dispatched to all the Public Shareholders.

IX. The detailed procedure for tendering the shares in the Offer will be available in the Letter of Offer.

### X. OTHER INFORMATION

- 1. The Acquirer accepts full responsibility for the information contained in this DPS (other than information regarding the Target Company and information compiled from publicly available sources or provided by the Target Company, which has not been independently verified by the Acquirer or the Manager to the Offer).
- 2. The information pertaining to the Target Company contained in this DPS has been compiled from the information published or publicly available sources or provided by the Target
- 3. The Acquirer also accepts full responsibility for their obligations under the Open Offer and shall be jointly & severally responsible for the fulfilment of obligation under the Takeover Regulation in respect of this Open Offer.
- 4. Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof.
- Pursuant to Regulation 12 of the Takeover Regulations, the Acquirer has appointed Fast Track Finsec Private Limited as the Manager to the Open Offer. 6. Fast Track Finsec Private Limited have their registered office at Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001.
- 7. The Manager to the Open Offer i.e. Fast Track Finsec Private Limited does not hold any shares in the Target Company as on the date of Appointment to act as manager to the offer. They declare and undertake that they shall not deal in the equity share of the Target company during the period commencing from the date of their appointment as manager to the offer till the expiry of 15 days from the date on which the payment of consideration to the shareholder who have accepted the open offer is made, or the date on which the open offer is withdrawn as the case may be.
- 8. The Acquirer has appointed MAS Services Ltd. as the Registrar to the Offer having office at T-34, 2<sup>rd</sup> Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 and Email Id: info@masserv.com, Contact Person: N.C Pal.
- This DPS and the PA shall also be available on SEBI's website (www.sebi.gov.in).
- 10. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
- 11. In this DPS, all references to "Rs." or "INR" are references to Indian Rupees.

### MANAGER TO THE OFFER



FAST TRACK FINSEC PRIVATE LIMITED

Office No. V-116, 1\* Floor, New Dethi House, 27, Barakhamba Road, New Delhi-110001 Telephone: +91-11-43029809

Email: mb@ftfinsec.com Website: www.ftfinsec.com Contact Person: Mr. Vikas Kumar Verma SEBI Reg. No: INM000012500 CIN: U65191DL2010PTC200381

Date - 21.01.2024.

Place - Delhi



REGISTRAR TO THE OFFER

T-34, 2<sup>rd</sup> Floor, Okhla Industrial Area, Phase-II, New Delhi-110020.

CIN: U74899DL1973PLC006950

Telephone: - +91 1126387281 82, 83 Email: info@masserv.com Website: www.masserv.com Contact Person: N.C Pal SEBI Reg. No: INR000000049

> ISSUED BY MANAGER TO THE OPEN OFFER FOR AND ON BEHALF OF THE ACQUIRER

Signed for and on behalf of Dream Achiever Consultancy Services Private Limited (Acquirer)

Suraj Chokhani DIN: 03547280

#### COMFORT FINCAP LIMITED CIN: L65923WB1982PLC035441

Registered Office: 22, Carrac Street, Block B', Kolkata - 700016, West Bengal; Corporate Office.: A-301, Hetal Arch, Opp. Natraj Market, S.V.Road, Malad (West), Mumbai- 400064; Phone No.: 022-6894-8500/08/09, Fax: 022-2889-2527. Email: <a href="mailto:info@comfortfincap.com">info@comfortfincap.com</a>; Website: www.comfortfincap.com

#### EXTRACT OF THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023 (Rs. in Lakh, except EPS)

Sr.	Bara Carata		Quarter Ended	1	Nine mont	ns Ended	Year Ended
No.	Particulars	31.12,2023	30.09.2023	31.12.2022	31.12.2023	31.12.2022	31.03.2023
			(Unsudited)		(Unau	dited)	(Audited)
1	Total Income	317.92	377.25	371.78	1037.71	1180.30	1473.28
2	Net Profit / (Loss) for the period (before Tax and Exceptional items and/or Extraordinary items)	171.02	221.80	172.79	599.07	529.50	657.84
3	Net Profit / (Loss) for the period before Tax, (after Exceptional items and/or Extraordinary items)	171.02	221.80	172.79	599.07	629.50	657.84
4	Net Profit / (Loss) for the period (after Tax, Exceptional Items and/or Extraordinary Items and share of [Profit/(Loss) of associates)	128.93	164.01	129.35	443.46	394.37	488.23
5	Total Comprehensive Income for the period (after tax) and Other comprehensive Income/Loss	128.92	164.01	129.35	443.46	394.35	488.22
6	Equity Share Capital (Face Value Rs. 2/- each)	1085.13	1085.13	1085.13	1085.13	1085.13	1085.13
7	Reserves (excluding revaluation reserve as shown in the Audited Balance Sheet of the previous accounting year)	0.00	0.00	0.00	0.00	0.00	3923.04
8	Earnings Per Share (EPS) Face value of Rs. 2/- each) Basic & Diluted	0.24"	0.30*	0.24*	0.82*	0.73*	0.90

**kotak** 

- 20, 2024. The above is an extract of the detailed format of unaudited consolidated financial results for the quarter and nine months ended December 31
- 2023 filed with the Stock Exchange(s) under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results (standalone and consolidated) are available on the Company's website at www.comforfincap.com and on the website of the Stock Exchange(s) where the Company's shares are listed i.e. at www.bseindia.com and www.cse-india.com
- The extract of the unaudited standalone financial results for the quarter and nine months ended December 31, 2023 of Comfort Fincap Limited is as under: (Rs. in Lakh)

Sr. I	Banklandens		Anguer Cultib	A	Land Infoliates Elegan		100 CHACA	
Sr. No.	Particulars	31.12.2023	30.09.2023	31.12.2022	31.12.2023	31.12.2022	31.03.2023	
		(Unaudited) (Unaudited)		dited)	(Audited)			
1	Total Income	317.92	377.25	371.78	1037.71	1180.30	1473.28	
2.	Profit(Loss) before tax	171.02	221.80	172.79	599.07	529.50	657.84	
3.	Profit/(Loss) for the period	128.93	164.01	129.35	443.46	394.37	488.23	

fully paid-up with effect from 05° May, 2023 (Record Date). The Earning Per Share (EPS) of the current quarter and all comparative periods presented above have restated to give effect of the share split. For and on behalf of the Board of Directors of Comfort Fincep Limited

> Ankur Agrawal Director and Chairperson

Place: Mumbai Date: January 20, 2024 DIN: 06408167



Zonal Office, Ghaziabad Zone, Address: B-32, Sector-62, NOIDA-201307.

#### Hotice U/s 13 (2) of The Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 This demand notice is hereby given under section 13(2) of Securitization and Reconstruction of Financial Assets and Enforcemen

Security Interest Act, 2002 read with rule 3 of the security Interest (Enforcement) rules, 2002 herein after calling upon the under mentioned Borrowers / Guarantor to repay the Amount outstanding for the Housing Loan granted to him / on their guarantee with in 60 days from the date of Demand notice dated 19-10-2023 on the records of the bank but returned to us undelivered. Therefore this notice is

This notice is issued for Non Payment of interest & Principal of the amount outstanding (For the Credit Facilities granted) and in furtherance thereto amount outstanding has I have been classified as NPA by the Bank as per RBI guidelines. If you fail to repay to the Bank the below mentioned Amount with Future interest of the contractual rate on the aforesaid amount together

with incidental expenses, cost, charges, etc in terms of this notice u/s 13(2) of the act, the bank will exercise ali or any of the rights detailed under sub section (4) of section 13 and under applicable provisions of the said act, please note that as per section 13(8) of sarfaesi act, the right of redemption of secured assets will be available to you only till the date of publication of notice for public auction or inviting quotation or tender from public or private treaty for transfer by way of lease, assignment or sale of the secured assets. You are also put on notice that in terms of sub section 13 of section 13 you shall not transfer by sale, lease or otherwise the said secured

assets detailed below of this notice without obtaining written consent of the bank. This notice is issued without prejudice to the bank taking legal action before DRT / Court, as the case may be. Description of Mortgaged / Amount Outstanding Name & Address of the

Dorrowers / Guarantor	Hypothecated Property	lan ice.
Mr. Rishabh Sharma S/O Mr. Upendra Kumar Sharma,	All the Part and Parcel of the Residential	Rs. 13,42,060.45 (Rs.
Address: H. No150, Teachers Colony Bulandshahr UP-	Building Situated at H. No150, Teachers	Rupees Thirteen
	Colony, Bulandshahr UP-203001	
Mr. Upendra Kumar Sharma S/O Mr. Horam Sharma,	admeasuring area 80.87 Sqr. Mtrs. in the	Thousand Sixty and
Address: H. No150, Teachers Colony Bulandshahr UP-	name of Mr. Upendra Kumar Sharma S/O Mr.	Paisa Forty Five)
203001 (Co-Borrower-Mortgagor)	Horam Sharma (Co-Borrower- Mortgager),	(contractual dues up to

Mr. Mithilesh Sharma W/o Mr. Upendra Kumar Sharma, Bounded by: North : Plot of Vineta Sharma, the date of notice) with Address: H. No.-150, Teachers Colony Bulandshahr UP-203001 (Guarantor) Education Loan A/c No.: 715072210000029

Date of NPA: 31-03-2021 Mr. Upendra Kumar Sharma S/O Mr. Horam Sharma, Address: H. No.-150, Teachers Colony Bulandshahr UP-203001 (Borrower-Mortgagor) Mr. Jagraj Singh S/o Mr. Maluk Singh, Address: Village-

Manglor, Distt. Bulandshahr, UP-203001 (Guarantor)

Date: 19-10-2023 Place: Noida

Date of Demand Notice: 19-10-2023

Housing Loan A/c No.: 715075110000042 Date of Demand Notice: 19-10-2023 Date of NPA: 22-09-2023

Building Situated at H. No.-150, Teachers Rupees Two Lacs Colony, Bulandshahr UP-203001 Ninety Four admeasuring area 80.87 Sgr. Mtrs. in the Thousand One name of Mr. Upendra Kumar Sharma S/O Mr. | Hundred Sixty Four Horam Sharma (Borrower- Mortgager), and Paisa Seventy Bounded by: North : Plot of Vineta Sharma, South : Plot of Deepak Bhatnagar, East : Plot of dues up to the date of Udaypal Singh, West: 15'ft. Wide Road

Udaypal Singh, West: 15'ft. Wide Road

hypothecated Property

Seven) (contractual notice) with further interest thereon

(in Rs.)

(₹ in crore)

Authorised Officer, Bank of India (Bulandshahr Branch)

South : Plot of Deepak Bhatnagar, East : Plot of | further interest thereon

All the Part and Parcel of the Residential Rs. 2.94.164.77 (Rs.

**UNIMONI FINANCIAL SERVICES LIMITED** RO: N.G. 12 & 13 Ground Floor, North Block, Manipal Centre, Dickenson Road. Bangalore - 560 042. CIN No.U85110KA1995PLC018175

# PUBLIC NOTICE

This is to inform the Public that Auction of pledged Gold Ornaments will be conducted by UNIMONI FINANCIAL SERVICES LIMITED on 24.01.2024 at 10:00 am at GROUND FLOOR, NO. G1, EMARAT FIRDAUS COMPLEX, EXHIBITION ROAD, PATNA - 800001. The Gold Ornaments to be auctioned belong to Loan Accounts of our various Customers who have failed to pay their dues. Our notices of auction have been duly issued to these borrowers. The Gold Ornaments to be auctioned belong to Overdue Loan Accounts of our various Customers mentioned below with branch name.

Loan Nos. DARBHANGA (DHA) - 1979448. GAYA (GYA) - 2040284 JHAMSHEDPUR (JHA) - 2037559. MADHUBANI (MBI) - 2003628, 2004492, 2039786. PATNA (PAA) - 2020910, 2023017, 2040827, 2032714. PHULWARI (PWI) - 2039565, 2002386, 2039100, 2010873. SITAMARHI (STI) - 2000897, 1980517, 2022803, 2001962, 2037292, 1983517, 2040120, 2004463, 2020737, 2039835, 2007930, 2041323, 1989548, 2054328, 2048550, 2000855, 2017051, 2025393, BALLIA (BIA) - 2041253, 1998285, 2000962. BETTIAH (BTH) - 2004239, 2018519, 2003988, 1983319, 2018187, 2042460. CHAPRA (CPA) 1978710. GOPALGANJ (GOP) - 2037588, 1980122, 2037962. MIRGANJ (MRJ) - 1980062. MOTIHARI (MDT) - 1999487, 2037405, 1981032, 2043768, 1999230, 2040560, 2041672, 2043742. MUZAFFARPUR (MFR) - 1979705, 2017290, 2001895, 2021108, 1983839, 2042146, 2056654, SIWAN (SIW)- 2002805, 1983395,

For more details, please contact: Mr. Rajeev Ranjan singh - 9334663444 (Reserves the right to alter the number of accounts to be auctioned &/ postpone / cancel the auction without any prior notice.)



कर्जबाराचे नाव

कार्योत्रेट कार्यालयः विश्व '२-सी', क्रमांक २५४-२६०, अववाई वनपूगप सलाई, रोवापेझ, चेन्नई - ६०००१४ प्रतस्था कार्यालयः ७३, ७वा मजला, मितल चेंबर्स, गरिमन गाँइट,मुंबई -

४००२१, महाराष्ट्र, भारत सिक्यरिटायझेशन अँड रिकन्स्टक्शन ऑफ फायनान्शियल ॲसेट्स अँड इनफोर्सवेंट ऑफ सिक्यरिटी

मे. वरुण इंडस्टीज लिमिटेड १३, शंकेश्वर दर्शन, ए.जी. पवार

क्रॉस लेन, भायखळा (पू),मुंबई - ४०००२७.

इंटरेस्ट ॲक्ट २००२ अंतर्गत सिक्यरिटी इंटरेस्ट (एनफोर्समेंट) नियम, २००२ च्या सहवाचिता नियम ८ ( ६ ) च्या तरतदीनसार स्थायर मालमशेष्या विक्रीकरिता ई-लिलाय विक्री संचना येथे सर्वसाधारणपणे जनतेला आणि विशेषतः कर्जदार / जामीनदार /तारणकर्ता यांना सचना देण्यात येत

आहे की, खाली वर्णन केलेली स्थावर पालमता इंडियन बैंक (आयवी किंदा लिड बैंक) कडे तारण शुरूक आकारली आहे. सेंट्रल बैंक ऑफ इंडिया, कॅनरा बेंक, स्टेट बेंक ऑफ इंडिया, पंजाब नॅशनल बैंक, बैंक ऑफ इंडिया, बैंक ऑफ बडोटा, ॲसेट रिकन्स्टक्शन कंपनी ऑफ इंडिया लिपिटेड आणि जेएम फायनान्शिअल सर्व्हिसेस लि. (एकत्रितपणे प्रतिभृत धनको म्हणून संदर्भित) यांचा समावेश असलेल्या बॅकांच्या कन्सोर्टियमची लीड बॅक म्हणून त्याच्या क्षमतेनुसार कार्यरत आहे जसे आहे जेथे आहे, जसे आहे जे आहे आणि जसे आहे जे काही आहे कोणत्याही आधाराशिवाय या तत्वावर विक्री केली जाइंल. प्रतिभृत कर्वदारांच्या धकवाकीच्या वसुली, पुढील ध्याज, शुल्क आणि खर्च इ. करिता. ऑनलाइन ई-लिलाबादारे, सध्याच्या प्रस्तावाच्या आधारे (अकर विक्र)खाली नमद स्थावर मालमत्ता स्विस चॅलेंब पद्भत द्वारे सरफायसी अंतर्गत विक्री, मालमचा विकत ग्रेण्यास इच्छक असलेले पक्ष कोणत्याही जस्त रकमेसाठी बरेली लाबू शकतात आणि मूळ प्रस्ताव कर्त्यांला ते ज्ळवण्याचा अधिकार असेल आणि जर मुळ प्रस्ताक्कर्ता सर्वोच्च बोलीशी चळण्यात अवशस्त्री झाला. तर मालमता सर्वोच्च बोली लावणाऱ्याला विकली जाईल. बीओबी कॅपिटल मार्केटस लि. (वीओवीसीएपीएस) ची कर्जदाराचे प्रक्रिया सङ्घागार म्हणून नियक्ती करण्यात आली आहे.

हमीताराचे नाव/सह-कर्जदार/ गहाणस्त्रत	१. श्री. किरण मेहता २.श्री. कैलास एस अग्रवाल			
३१.०७.२०१३ रोजी प्रतिमृत कर हजार आठशे एकोणसाठ कोटी 3 फक्त) आणि त्यानंतर दि. इ.१५२३,६६,९१,७३९.६२ (१ हजार सातशे एकोणचाळीस पैसे	-दिनांक ०७.०८.२०१३ च्या कलम १३ (२) सूचनेनुसार, दि. तेंदारांची थकमाकी रु. १८५९,५३, १४,८१६.४८ आहे (रुपये एक हाणि त्रेपन्न लाख चौदा हजार आठले सोळा आणि पैसे अट्ठेचाळीस ३०.०६.२०२३ रोजीची कन्सोटिंगमची सध्याची थकचाकी इपये एक हजार पाचरो तेवीस कोटी आणि सहासष्ट लाख एक्याण्णय बासष्ट फक्त) त्यावरील पुढील व्याजासह करारानुसार कस्र्येच्या तेले दर आणि इतर प्रासंगिक खर्च इ.			
ताबा	आयर्की ने दि.०९.१०.२०१३ रोजी सरफायसी कत्यदा, २००२ च्या तरतुर्दीनुसार प्रत्यक्ष ताबा घेतला आहे.			
निरीक्षणाची तारीख	२२ जानवारी २०२४ ते ३१ जानेवारी २०२४ ( कामार्च दिवस फक ) सकाळी ११ ते संध्याकाळी ५ दरम्यान			
इसारा अनामत रक्कम (ईएमडी)	रु.६,७०,००,०००/- (रुपये सहा कोटी सत्तर लख्ख फक्त)			
बोली आणि ईएमडी सादः करण्याची अतिम तसीख	०७ फेब्रुवारी २०२४ संध्याकाळी ०५:०० वा.			
राखीय किंमत	इ.६७,००,००,०००/- (रुपये सदुसष्ट कोटी फक्त)			
योली खाढ	रु. १०,००,०००/- (स्पमे पक्त दक्ष लाख) आणि अधिकाधिक पर्यत			
ई-लिलावाची तारीख आणि वेळ	०८ फेब्रुवारी २०२४ रोजी सकाळी ११ ते संघ्याकाळी ४ दरम्यान			
इंडियनवॅकेला श्राप्त असलेले प्रलंबित दावे	माहीत बाही			
हंडियन बैंकेला माहीत असलेले भार	माहीत नाही			
	ालमत्तेचे वर्णनः बिगर होत् जमीन बेअरिंग सर्व्हे क्रमांक १४ (भाग) तालुका चसई, बसई (पूर्व) जिल्हा पालधर, ४०१२०८, ३. २४			

हेक्टर म्हणजे ३२,४०० चौ. मी. किया त्याभोवती आरसीसी फ्रेम केलेले युख्य गोदाम जमिनीवर आणि १३,३०६ चौ. मीटरचा पहिला मजला. ७.६११ चौ. भीटरचे पहिले आणि दसरे मेझानाईन मजले ६२७ चौरस मीटरचे टेरेस मजले आणि लोडिंग / अनलोडिंग प्लॅटफॉर्म ७३० चौ. मीटर ; २,३७० चौरस मीटरचे तळमजल्यावर आणि पहिल्या मजल्यावर एसी झीटचे गोदाम: ७२५ चौरस मीटरचा पहिला मेझानाइन मजला आणि लोडिंग/अनलोडिंग प्लॅटफॉर्म १७३ ची. मीटर ४७१ चौरस मीटरच्या पहिल्या आणि दुसच्या मजल्यावरील गेस्ट हाउस आणि आरसीसी फ्रेम केलेल्या मुख्य गोदामाच्या वर एक हेलिपॅड येथील सर्व भए। व खंड आणि चतुसिमा खालीलप्रमाणे :- उत्तर: सर्व्हे क्र. १४ चा उर्वरित भाग ;दक्षिण : बज्रेबरी रोड ;पूर्व : अंशतः बज्रेबरी रोडने आणि अंशतः भू-बेअरिंग सब्हें क्र. १३ ;पश्चिम गोरिक्वेबरे गावची हट.

अधिकत अधिकाऱ्याचा तपश्रीला श्रीमती कल्पना परोहित - मख्य व्यवस्थापक: ई-पेल: samlargemumbai@indianbank.co.in

तपशीलासाठी संपर्क साधा

फोनः +९१७६६६४१२३९५. सेल: sagar.bhadra@bobcaps.in २) श्री. ऋषी शाह - एएम: फोन: + ९१८२९१८९७८६२. डमेल: rishl.shah@bobcaps.in

१) बी. सागर मद्र - एव्हीपी:

ई-लिलाव विक्रीच्या तपशीलवार अटी आणि नियमांसाठी, कृपया इंडियन बेकेच्या वेश्वसाइटवर दिलेल्या https://indianbank.in लिंकचा संदर्भ घ्या: किंवा बी ओः बी केंप्स https://www.bobcaps.in

सौ.कल्पना प्रतिहित, मुख्य व्यवस्थापक

ठिकाणः मुंबई तारीख: २० जानेवारी २०२४ प्राधिकत अधिकारी इंडियन बैक

## KOTAK MAHINDRA BANK LIMITED CIN - L65110MH1985PLC038137

Registered Office: 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Tel.: +91-22-61660001 Fax: +91 22 6713 2403 Website: www.kotak.com E-mail: KotakBank.Secretarial@kotak.com

FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2023

	STANDALONE			CONSOLIDATED		
Particulars	Quarter ended 31 <sup>st</sup> December, 2023 (Unaudited)	Nine months ended 31 <sup>st</sup> December, 2023 (Unaudited)	Quarter ended 31 <sup>st</sup> December, 2022 (Unaudited)	Quarter ended 31 <sup>st</sup> December, 2023 (Unaudited)	Nine months ended 31 <sup>st</sup> December, 2023 (Unaudited)	Quarter ended 31 <sup>st</sup> December, 2022 (Unaudited)
Total income from operations (net)	14,096.04	40,786.66	10,946.93	24,083.15	66,366.58	18,371.64
Net Profit / (Loss) (before tax, extraordinary items)	3,987.07	12,815.89	3,701.01	5,613.59	17,088.36	5,224.18
Net Profit / (Loss) before tax (after extraordinary items)	3,987.07	12,815.89	3,701.01	5,613.59	17,088.36	5,224.18
Net Profit / (Loss) after tax (before extraordinary items)	3,005.01	9,648.28	2,791.88	4,264.78	12,876.01	3,995.05
Net Profit / (Loss) after tax (after extraordinary items)	3,005.01	9,648.28	2,791.88	4,264.78	12,876.01	3,995.05
Paid up Equity Share Capital	993.83	993.83	993.04	993.83	993.83	993.04
Reserves (excluding Revaluation Reserves and Minority Interest as shown in the Balance sheet of the previous year)	81,966.67**	81,966.67**	70,964.14*	110,760.81**	110,760.81**	95,641.70*
Basic Earnings per equity share (before extraordinary items) (of ₹ 5/- each) (not annualised)	15.12	48.55	14.06	21.46	64.80	20.12
Diluted Earnings per equity share (before extraordinary items) (of ₹ 5/- each) (not annualised)	15.12	48.55	14.06	21.46	64.79	20.11
Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	_	- 1	_		'	
Securities Premium Account	25,154.39	25,154.39	24,911.37	ĺ		
Net worth (Refer Note 3)	92,321.59	92,321.59	79,375.73			
Outstanding debt	25,839.81	25,839.81	21,527.52			

NA

0.28

As on 31st March 2022

Notes:

\*\* As on 31st March 2023

Mumbai, January 20, 2024

financialexp.epa

Outstanding redeemable preference shares

Debt Equity Ratio (Refer Note. 3)

- 1. The above is the extract of the detailed format of the financial results for the quarter / nine months ended 31st December, 2023 filed with the Stock Exchanges under Regulations 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of these Financial Results are available on the websites of Stock Exchanges (www.bseindia.com and www.nseindia.com and also on wobsite of the Bank http://kotak.com).
- 2. As Ind AS is not applicable to Banking companies, total Comprehensive Income and other comprehensive income is not applicable.
- 3. Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Methodology for computation of the ratios is as follows:

NA

0.28

Debt-Equity ratio	Represents the ratio of Borrowings / Sum of Capital and Reserves and Surplus	
Networth	Calculated as per the Master Circular - Exposure Norms issued by the RBI.	-

- Capital Redemption Reserve and Debenture Redemption Reserve is not applicable to the Bank.
- 5. There has been no change to significant accounting policies during the quarter and nine months ended 31st December, 2023 as compared to those followed for the year ended 31st March, 20223.

Ashok Vaswani Managing Director & CEO

By Order of the Board of Directors

For Kotak Mahindra Bank Limited

NA

0.27

New Delhi



#### CTAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND A READ WITH REGULATIONS 13, 14 AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INC (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS: REGULATIONS, 2011, AS AMENDED TAKEOVER REGULATIONS TO THE PUBLIC SHAREHOLDERS OF **BLB LIMITED**

CIN: L67120DL1981PLC354823 | Registered Office: H. No. 4760-61/23, 03° Floor, Ansari Road, Daryagani, Central Delhi, New Delhi-110002 E-mail: csbib@biblimited.com, Website: www.biblimited.com

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Course of the Bindarino Period for the Office.

The Bindarino Period for the Office of the Office of

#### Octable of the Acquirer - DREAM ACHIEVER CONSULTANCY SERVICES PRIVATE LIMITED (PAN: AAECO3921E) ("Acquiror")

DRAM ACKIEVES CONSULTANCY SERVICES PRIVATE LIMITED (PAN. ASCOUNCE) ["Acquirer"]
 Drawn Ackiever Consistancy Services Private Limited is grained confavor, was noncomised on user 17, 2009 under the Companies Act. 1995 bearing Corporate feets in implied up 114,000 per 100 per 100

Address	Feriod
Office of Tulun Das. 37F. Karunamoyee Ghat Road, West Bengal, Kolkata-700082	Since incorporation to 07/03/2010
68. Chetia Road, West Bengal, Kolkata-700027	From 08/03/2010 to 31/10/2012
12. Lal Bank Simet. 3º Floor, Block-B, Room No. 17, West Bengal, Kolkata-700001	From 01:11/2012 to 28/02/2014
68, Ezra Street, Wast Bengal, Kolkata-700001	From 01/03/2014 to 12/07/2018
362, S.K.B Sarani, Dum Dum, West Bengal, Kolkata-700030	From 13/07/2018 to 27/02/2019
1/2 Kiron Shanakr Roy Road, Room No. 36, Kolketa-700001	From 28/02/2011 11/11/2020
37, Shirkespeire S.B. Town T. Filtor, Foom No. 3C 53D, West Birms Kalkata-700017	F == 12 01/2020 = 3 1/01/2022
PS S Civrooraliii Park. 16th Floor, Block GP Plot G-2 Bidhannagar. West Bengat, Kolkata-700091	From 28/03/2022   III d   III

- Acquirer is not belonging to any group.

  This is no Person Acting in Concert (PAC') with the Acquirer in this Open Offer.
- In the land and paid-up shill capital of the Assessment on the date of DPD in INR 84.56,000 Rupeer Eighty-Four Lath Fifty-Si-Thousand Only) divided it is 8.4.600 (Elgn: Lath Fighy-File Thousand Six Hundred) equity shares of INR 101 (Rupee Ten Only) each, set out below is the shareholding pattern of the Acquirer.

Name of the	Address	PAN	Shareholding	
Shareholders	Aparess	PAR	No. of shares held	% of Sh ares held
Mani Trades & Imestors I/OP *	PS True Corpor = First P Floor Block IP Plot G-2, In Thin againals in 1091	AAHAN11469R	4,22,700	4199
nkatesh Traders & lea AOP*	PS Srian Corporate Park, 16" Floor, Block GP, Plot G-2, Bidhannagar Kolkata-700091	AADAV3445J	4,22,700	49 99
Mr Suraj Chokhani	AE-430, Sector-1, Bidharviagar(m), North 24 Parganas, West Bengal-700064	ACOPC0120F	100	0.01
Mrs Sarbani Bhagat	Purbasha Near Lokenathe, Ichapur Nawabgani, North 24, Parganas West Bengal-743144	AVXPD3351P	100	0.01
Tital			8.45,800	100%

Mr. — Trokhani and Mr. anteni Bhaget holding 895. — spectivel. — larri Traders — vestors ACP and Venkatesh Traders & Deate — Of The details of Board of Directors of Drawn Achiever Consultancy Services Private Limited we

Name	DIN	Designation	
Mrs. Sarbani Bhagilli	01962	Director	
Mr Suraj Chokilism	00547180	Director	

- Source MCA Olimbase
  As on the date of IMES is reflected the Acquirent not its director most away position(s) on the board of directors of the Target Company.
  As on the date of this DPS, reflected the Acquirent not its director belong to the Phometer and Promoter Occup of the Target Company.
  Against desires of control and manages any other entity.
  As on the date of this DPS, reflected the Acquirer and its Director, are in Economics institute to institute of registeror with SEB as a Morest Information,
  As on date of this DPS, calcular hosts 44,068 EQUITY States as presenting 4.5% by Chairs Cognition of Company.
  Acquire Imas sufficient resources to full the obligation under this Offer and deposited the amount of IMR 8.00.00.000—(Ruppee Egitt Crore City) in Estrow Account open with ICIC Bask Illustrate on on 18.01.036.
- with CCIC Seek Literal sector 18 C1 2028.

  Any part has confirmed that make the Acquirer nor its Directors and Promoters are categorized as a will defaultent issued by any benir, financial institution, or combined in incontaints with the guideless on will be defaulten issued by Reserve Blank of India. Sector 18 of the Regions Excellent Sector 18 of the Sector 1

	nMR in 000 except			
Particulars	35/65/2007 (Auclied)	31/03/2012 (Audited)	31/03/2015 (Auditor)	31/10/M23 (Unaudited)
intal Revenue	951.23	240.57	474.27	2.48, 164.88
Ver Insuran	201.82	94.54	16 185.25	2.06,812.81
PS	0.24	0.79	(7.29)	244.22
Net Worth	8.36.453.67	8 36 548 17	8 30 377 53	10.36 891.34

Pandey & etes: Charleved Accountains bearing firm registres: umbol 8049E having office of F Princep Street, 2" Floor, Room eta-T00
DT has certified vide: "e.j. deted November 12, 2023 that the rest — rind Acquirer as on "vember 18, 2023 at MR 10,38,91 000 (Rupeas One Hundred Three Cro v

- To This county I which can be used for a required post for a required post for the Taxan Comment right for Diffe."

#### B. INFORMATION ABOUT THE SELLER:

Details of Seller & 185 Shareholding					
Name of the Sellers & PAN	Hature of Entity	Promoter	Address	Shareholding	% of Share Capital
Mr - rij Rattan Bagri ("Seller") PAN: AF - PB - 963N	Incividual	Yes	4318/3, Ansari Road, Daryaganj, New Delhi- 110002	1,94,74,671	38.84%

- PART ART (PRISON)
  Seller 8 mill failed entity and net related to any group
  Seller 8 mill failed entity and net related to any group
  Seller 8 mill failed entity and net related to any group
  Seller 1 mill failed entity and related to any group
  Seller 1 mill failed entity and related to the seller 1 million of seller 1 million

B: No. Name of seller ... No. of sha 1. Mr. Bir Ratan Bayn ... 1,5474,67 Teats in bilay, excurrity encount in shares held by the seller and those shares will be transfel allowin risp. No. of share for sale

pred free from all liens whatsoever, all enoumbrances and free fro

- all loads in row.

  Helias of the Torred Centerun-BLB Limited ("Tarset Centerun"). (PAR: AAACB81946)
  The Target Company as a microprocised uncer the postulation of the Companies Ad. 1956 on December 04, 1981 with the Register of Companies, Den. The Companies
  The Company as a microprocised control of the Companies Ad. 1956 on December 04, 1981 with the carry and crystal and the Companies of the Companies and Companies and Companies on December 04, 1981 with the carry and crystal of a Science Influence Companies and C
- Address .

  176-18-3. A run Fload. En year ji lieu Delh-10001 Social margine in Fload Company ji lieu Delh-10001 From 172/2072 to 261/2073

  17-100. EE House Annea B. Jack Kasunda Ganch Marg, New Delh-110001 From 172/2072 to 261/2073

  17-100 From 1731 Fload Company Fload Fload

Name	DIN	Designation
Mr. Weshaw Chand Jain	10007518	Director
Mr. Anshul Mehra	00014049	Whole-time Director
Mr. Deepak Sethi	01140741	Director
Mr. Gaurev Gupta	00531708	Director
Mr. Brij Rattan Bogri	00007441	Director
Mrs. Dhweni Jain	06985038	Director

As on the date of DPS, none of the directors were representatives of the Acq.

Band auditeduranuting financial data of BLB Limited are given hereunder.

www.readwhere.com

Particular	Year Ended 31.03 2021 (Audit+d)	Year Ended 31.93 3623 (Audited)	Year Ended 11.0 1023 (A dited)	S = Month ended 10.09,2013 (Provisional)
Tutal Funnaue	51,74,686	35,52,573	11.88,653	0.47.030
Net Insume	11 303	94 161	60.486	34,903
Earnings per vision Basin & diffused	0.21	1.78	1.14	0,08
Net worky shareholders' funds	7,81,733	8,76,252	9,36,923	9,71,887

PERSON DESCRIPTION AND THE PROPERTY OF THE PRO

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Archimeter the Targ Company and the detail of their acq.

Details	Acquirer				
	No. of Equity Shares	% of the total paid-up equity share capital			
Shareholding as on the daw of FA	4 469 HOIL	8.425			
Shares incounted between the date of the PA and this DPS	Ni	NA.			
Shares agreed to be acquired through SPA	1.94,74,671	36.84%			
Post Offer shareholding (ansurring full acceptance, on difuted basis, as	3.76.99,276	×1.29%			

#### IV. OFFER PRICE

LOFER PRICE

The equity shares of the Target Company are lasted at Main Extent of ISEs and the Shares of the Company are made appended from toping on ISE.
The annualized from purpose if the Tury the set of the Tury through the set of the Company tasks from lading in the free calculate months print to the month of PUT, 2004 in a great below.

Stock Exchange	Time Period	Total No. of equity shares traded during the beeive calendar months prior to the month of PA date	Total No. of Equity Shares	Annualised Trading Turnover (all % of Total Equity Shares)
BSE	January 2023 to December 2023	72,24,249	5,28,65.258	13.66%
NSE	January 2023 to December 2023	71.48,441	5.28,65 258	13 52%

The equivalence if the flarget Limpty will med and laded on BSE 6 INE and are frequently traded within the meaning if definition if the quintry traded shares under city if SEP (SIST) Regulations) on the Stock Exchanges.

The Cfer Price of NN 2.260- (hopes fiverity. Two and Story Pails per Equity Share (Other Price) has been determine considering the parameters as set out to Regulation SE) of the Taisoner Regulations being the hope the thick of the following.

She No. Particulars

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There has been no revision in the Other Pines since the date of the PARIS the clase of this DPS. Further the Office Pines does not worst any adjustment for corporate visions and Regulaters of the Company is produced by the Paris of the September of the Company is produced in the Company is produced and the Paris of the September of the Company is produced and the Paris of the September of the Company is produced and the Company is produced by the Paris of the September of the September of the Company is produced by the Company is produced by the September of the September of the September of the Company is produced by the September of the Company is produced by the September of the September of

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In terms of Regulator III 11 of the Tokeover Requisitions, the devisit that the finding Visitation Apply valve or any other approvals alter regulators and the contract that the

Br No.	Activity	Schedule (Day & Date
1	Date of P. Hill: Announcement	January 17, 2024
2	Dain P. blung the DPI in he was posses	January 21, 2024
3	Date or Fling of Dan't Letier of Office with SEBI	February 11, 2024
4	Land Date of Public Announcement for Competing Offer(s)	February 12, 2021
5	List Date the receiving comments from SEBI on the draft Letter of Offer (In the event SEBI in sort of diffication or additional information from the Offer)	February 22: 2024
В	dertdist	February 26, 21114
7	Last Date by which Letter of Offer will be dispetched to the public shareholders whose name appears on the register of members on the Identified Date	March 04, 2024

...Continued on next page

### देश में कोविड के 313 नए मामले, उपचाराधीन मरीजों की संख्या 2,041 हुई

जनसा बूरों - इं दिल्ली, 20 जनसी। प्राप्त में एक दिन में कोविक मारा में एक दिन में कोविक मारा के में हम की निकर गए, जो मई 2021 में एक सिमी के अपनाराधीन मरीजों को संख्या अब्ब 2,241 से को की कहा मारा के से की निकर गए, जो मई 2021 में एक सिमी के मारा के अपनाराधीन मरीजों को संख्या अब्ब 2,241 से मंद्र के उर्जीय स्वराप्त मंत्र के महिर्म प्राप्त के अपनाराधीन मरीजों को संख्या अब्ब 2,241 से मंद्र के उर्जीय स्वराप्त में में निवार को गई वानकारों थी। मंत्रालय की और से मुख्य आब्ब में के अपनारा , 24 में ट्रेम कोविक को मारा में हैं की मारा मारा में में महिर्म के महिर्म के



आपनी मार्केल्डिट विक्रियेत केल्क्स्ट मार्केल्डिट विक्रियेत मंत्रेक्ट मार्केल्डिट विक्रामा मार्केल्डिट मंत्रेक्ट कार्याव्य पार्टी कंड इ.स. १८० व्य ए एक-१/५ केल्ड-३ वार्चा पार्ट प्रकृत केल्डिट के.स. १८० व्य एक १९५ व्यक्ति पार्टी कंड १८० व्यक्ति मित्रा कार्याव्य पुरेत कंड २६० व्यक्ति १९ व्यक्ति १९

#### आंशिक चुकता इक्विटी शेयरों के पंजीकृत सदस्यों के ध्यानार्थ

कुरियम्ब-असि ए अआकृत सदस्यों के व्यानार्थे पुरिवाम्ब-असि के प्रातार्थे पुरिवाम्ब-असि के प्रातार्थे पुरिवाम्ब-असि के प्रातार्थे प्रा



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1063960	श्री अधिगीत परितक (कर्जवार) एवं बीमसी प्रांतांश सर्गा (स्क-कर्जवार)	स. ३४.४१,१४१/— (सपर मीचरी लाव इक्तालीस रुवार एक सी रुप्यास मात्र) १४–६2–2022 तक इत्सवा	18-01-2024

#### मध्य प्रदेश में कर्ज के कारण चिकित्सक दंपति ने की आत्महत्या

में कथित तौर पर आत्महत्या कर ली।

सागर, 20 जनवरी (भाषा)।

मध्य प्रदेश ने कर्न के सागर जिले में शनियार को एक

विक्रिसक देशों ने कर्न के बोझ के कारण अपने म में कथित तौर पर आत्महत्या कर ली।

उन्होंने बताया कि चंपित का बेटा, जो शहर से बाइर पढ़ाई कर रहा था, जब आज सुमाइ घर लौटा तो उसने शर्वों को देखा। ऑफ्कारों ने बताया कि बत्वों र को छव के पंखे के जारिये लगार गए फंट के लटका पाया गया, नेटि मिला है, जिम्में पंति ने बताया है कि ये बकाया बबकि उनकी पत्नी का शव बिस्टर पर पढ़ा था। उन्होंने कर्क से परेशान है।

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# **BHARTI HEXACOM LIMITED**

#### BOOK RUNNING LEAD MANAGERS

AXIS CAPITAL
Asia Capital Place, Vasila
Floor, Asia House, C-2, Wadia
Floor, Asia House, C-2, Wadia
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BOS Capital Markets Limited 1704, B Wing, 17\* Floor, Perines Crescerzo, Plot No. C.—38/39, C Block, Bandra Kurla Complex Bandra (Eas), Mumbai 400 051 Mahayan kir. Bandra (Eas), Muraei 400 051 Maharsehiri, India Telephene: 491 22 6138 953 E-mail: hil joog Gobcaps.in Investor Grievance ID: Investor grievance@obcaps.in Contact parson: Niveditis Chaw BEBI Registration No.: INM000009928

J ICICI Securities LICIO Securities Limited

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### KFINTECH

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1301, 15° Floor, A B B Wing
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Telephone: 491 22 4006 9807
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demandfalled form.

In accordance with SEB bearing reference number SEBH-MCFD/CMD11CBR-P20201144 dated July 31, 2/20, Public Shareholders hadding securities in physical form are allowed to bander shareer in open offer Such increding shall be a sperit be provisions of the SEBS-SACT Regulations. The peccedum for tendering to be followed by Public Shareholders (suning Equip States) are physical from small is amultion in the Letter of Offer to be dispatched to all the Public Shareholders. Clinical Shareholders (such states of the SEBS-Shareholders) and the Season of the Season of the Season of Season of

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Fastrack Finsec

FAST TRACK FINSEC PRIVATE LIMITED

Date - 21.01.2024, Place - Delhi



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DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13, 14 AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("TAKEOVER REGULATIONS") TO THE PUBLIC SHAREHOLDERS OF

### BLB LIMITED

CIN: L67120DL1981PLC354823 | Registered Office: H. No. 4760-61/23, 03rd Floor, Ansari Road, Daryagani, Central Delhi, New Delhi-110002

E-mail: csblb@blblimited.com, Website: www.blblimited.com

Open offer ("Offer" / "Open Offer") for acquisition of upto 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine Hundred Sixty-Seven) fully paid-up equity shares of face value INR 1/- (Rupee One Only) each of BLB Limited ("Target Company") (PAN: AAACB0184H), representing 26.00% of the total voting equity share capital on a fully diluted basis expected as of the tenth (10°) working day from the closure of the tendering period of the Open Offer from all the Public Shareholders (as defined later) of the Target Company by Dream Achiever Consultancy Services Private Limited ("Acquirer") (PAN: AAECD3921E) at a price of INR 22.60/- (Rupees Twenty-Two and Sixty Paisa) per equity share.

This detailed public statement ("DPS") is being issued by Fast Track Finsec Private Limited, the Manager to the Offer"), for and on behalf of the Dream Achiever Consultancy Services Private Limited ("Acquirer") in compliance with Regulations 3 & 4 read with Regulations 13(4), 14(3), 15(2) & 15(3) and other applicable Regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("Takeover Regulations"), and pursuant to the Public Announcement ("PA") dated January 17, 2024 (Wednesday) made by the Acquirer and sent to stock exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and to the Target Company on January 17, 2024 (Wednesday) and filed with Securities and Exchange Board of India ("SEBI") on January 17, 2024 (Wednesday) in terms of Regulation 14(1) & 14(2) of the Takeover Regulations

For the purpose of this Detailed Public Statement, the following terms would have the meaning assigned to them herein below: "Control" means as define in Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

"Equity Shares" or "Shares" shall mean the fully paid-up equity shares of face value of INR 1/- (Rupee One Only) each of the Target Company.

"Expanded Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis expected as of the 10th (Tenth) Working Day from the closure of the Tendering Period for the Offer.

"identified Date" means the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period, for the purpose of determining the Public Shareholders to whom the letter of offer in relation to this Offer (the "Letter of Offer") shall be sent.

"Public Shareholders" mean all the equity shareholders of the Target Company excluding (i) the Acquirer and the PAC; (ii) the persons acting in concert or deemed to be acting in concert with the persons set out in (i) and (ii).

"PAC" means person acting in concert.

"SPA" means Share Purchase Agreement dated January 17, 2024.

'Tendering Period" has the meaning ascribed to it under the Takeover Regulations. "Working Day" means the working day of the Securities and Exchange Board of India.

ACQUIRER/PAC, TARGET COMPANY AND OFFER

#### A. Details of the Acquire

#### DREAM ACHIEVER CONSULTANCY SERVICES PRIVATE LIMITED (PAN: AAECD3921E) ("Acquirer")

- a. Dream Achiever Consultancy Services Private Limited, is a private company was incorporated on June 17, 2009 under the Companies Act, 1956 bearing Corporate number U74140WB2009PTC135945. The Registered Office of Dream Achiever Consultancy Services Private Limited is situated at PS Srijan Corporate Park, 16\* Floor, Block GP Plot G-2 Bidhannagar, Kolkata, West Bengal, India-700091.
- b. Dream Achiever Consultancy Services Private Limited was incorporated with the following main object:
- To carry on the business as consultants, advisors, marketing agents, purchase and sales representatives, traders, buyers, seller, exporters, importers, distributors, brokers, factors, stockiests, commission agents and dealers in all types and varieties of products either manufactured, semi manufactured, raw materials, commodities, articles merchandise, material substances, plants, equipment and machineries in any form or shape and their products and compound of any and every description and kind manufactured, developed, processed or supplied by any company, firm association of persons, body, whether incorporated in India or not, individual, Government, semi-government or any other local authority whether in India or abroad and to establish and develop direct selling, concept selling, network marketing and chain marketing business of all kinds of financial and non-financial products including providing consultancy services relating to raising of funds, utilization and saving of funds and other related activities incidental and ancillary to achieve the object.
- c. Dream Achiever Consultancy Services Private Limited ("Company") originally incorporated as a private Limited Company under Companies Act, 1956 and there is no change in the name of Company since incorporation d. The Company is having its registered office at PS Srijan Corporate Park, 16th Floor, Block GP Plot G-2 Bidhannagar, West Bengal, Kolkata-700091 and further, following below
- mentioned table provides for the change in the address of the Company since incorporation

Address	Period
Office of Tutun Das, 37F, Karunamoyee Ghat Road, West Bengal, Kolkata-700082	Since incorporation to 07/03/2010
68, Chetla Road, West Bengal, Kolkata-700027	From 08/03/2010 to 31/10/2012
9/12, Lal Bazar Street, 3rd Floor, Block-B, Room No. 17, West Bengal, Kolkata-700001	From 01/11/2012 to 28/02/2014
66, Ezra Street, West Bengal, Kolkata-700001	From 01/03/2014 to 12/07/2018
362, S.K.B Sarani, Dum Dum, West Bengal, Kolkata-700030	From 13/07/2018 to 27/02/2019
8/2, Kiron Shanakr Roy Road, Room No. 36, Kolkata-700001	From 28/02/2019 to 21/01/2020
37, Shakespeare Sarani, S.B. Towers, 3 <sup>rd</sup> Floor, Room No. 3C & 3D, West Bengal, Kolkata-700017	From 22/01/2020 to 27/03/2022
PS Srijan Corporate Park, 16th Floor, Block GP Plot G-2 Bidhannagar, West Bengal, Kolkata-700091	From 28/03/2022 to till date
Acquirer is not belonging to any group	<u> </u>

- This is no Person Acting in Concert ('PAC') with the Acquirer in this Open Offer.
- g. The Company is not listed with any of the Stock Exchange in India. The issued and paid-up share capital of the Acquirer as on the date of DPS is INR 84,56,000/- (Rupees Eighty-Four Lakh Fifty-Six Thousand Only) divided into 8,45,600 (Eight
- Lakh Forty-Five Thousand Six Hundred) equity shares of INR 10/- (Rupee Ten Only) each, set out below is the shareholding pattern of the Acquirer:

Name of the	Address	PAN	Shareholding	
Shareholders	Address	PAN	No. of shares held	% of Sh ares held
Mani Traders & Investors AOP *	PS Srijan Corporate Park, 16th Floor, Block GP, Plot G-2, Bidhannagar, Kolkata-700091	AAHAM1469R	4,22,700	49.99
Venkatesh Traders & Dealers AOP*	PS Srijan Corporate Park, 16th Floor, Block GP, Plot G-2, Bidhannagar, Kolkata-700091	AADAV3445J	4,22,700	49.99
Mr. Suraj Chokhani	AE-430, Sector-1, Bidhannagar(m), North 24 Parganas, West Bengal-700064	ACOPC0120F	100	0.01
Mrs. Sarbani Bhagat	Purbasha Near Lokenathe, Ichapur Nawabganj, North 24, Parganas, West Bengal-743144	AVXPD3351P	100	0.01
Total			8,45,600	100%
*Mr. Surai Chokhani and Mi	s. Sarbani Bhagat holding 99% and 1% respectively in Mani Traders & Investors A	OP and Venkatesh	Traders & Dealers AC	OP.

i. The details of Board of Directors of Dream Achiever Consultancy Services Private Limited are:

Name	DIN	Designation
Mrs. Sarbani Bhagat	08196224	Director
Mr. Suraj Chokhani	03547280	Director
Source: MCA Database		

- As on the date of this DPS, neither the Acquirer nor its director hold any position(s) on the board of directors of the Target Company As on the date of this DPS, neither the Acquirer nor its Director belong to the Promoter and Promoter Group of the Target Company
- Acquirer doesn't control and manage any other entity.

Nature of Entity | Promoter | Address

m. As on the date of this DPS, neither the Acquirer and its Director, are in Securities related business and registered with SEBI as a Market Intermediary.

with ICICI Bank Limited as on 18.01.2024.

- n. As on date of this DPS, Acquirer holds 44,69,638 Equity Shares representing 8.45% of Total Share Capital of Target Company. o. Acquirer has sufficient resources to fulfil the obligation under this Offer and deposited the amount of INR 8,00,00,000/- (Rupees Eight Crore Only) in Escrow Account opened
- p. Acquirer has confirmed that neither the Acquirer nor its Directors and Promoters are categorized as a 'wilful defaulters' issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on wilful defaulters issued by Reserve Bank of India.
- q. As on the date, Acquirer has confirmed that they are not declared as a fugitive offender under Section 12 of the Fugitive Economic Offender Act, 2018. Acquirer has confirmed that they are not been prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the Securities and Exchange
- Board of India Act, 1992 ("SEBI Act") or under any of the regulations made under the SEBI Act Brief unaudited financial date of Dream Achiever Consultancy Services Private Limited are given hereunder:

### (INR In 000 except EPS)

Shareholding % of Share Capital

Particulars	31/03/2021 (Audited)	31/03/2022 (Audited)	31/03/2023 (Audited)	31/10/2023 (Unaudited)	
Total Revenue	951.23	951.23 249.57 424.27		2,46,164.88	
Net Income	201.82	94.54	(6,165.25)	2,06,513.81	
EPS	0.24	0.11	(7.29)	244.22	
Net Worth* 8,36,453.63 8,36,548.17 8,30,377.53 10,36,891.34					
* W.s. D. Pandey & Associates.; Chartered Accountants bearing firm registration number 328049E having office at P-38, Princep Street, 2nd Floor, Room No27, Kolkata-700					

072 has certified vide certificate dated November 18, 2023 that the net-worth of Acquirer as on November 18, 2023 is INR 10,3,68,91,000 (Rupees One Hundred Three Crore Sixty-Eight Lakh Ninety-One Thousand Only) which can be used for the acquisition of shares of the Target Company under the Offer

#### B. INFORMATION ABOUT THE SELLER: > Details of Seller & his Shareholding Name of the Sellers & PAN

- Mr. Brii Rattan Bagri ("Seller") 4318/3, Ansari Road, Daryaganj, New Delhi- 110002 | 1,94,74,671 36.84% Individual PAN: AFQPB7963N a. Seller is not listed entity and not related to any group.

Total

- b. Seller is the part of Promoter & Promoter Group of the Target Company.
- c. Seller has not been prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the Securities and Exchange Board of India Act, 1992 or under any of the regulations made under the Securities and Exchange Board of India Act, 1992. d. As on the date, Seller holds 1,94,74,671(One Crore Ninety-Four Lakh Seventy-Four Thousand Six Hundred Seventy-One) equity shares representing 36.84% of the total
- outstanding, issued and fully paid-up equity share capital carrying voting rights of the Target Company. In terms of the SPA (as defined above), Sellers have agreed to sell its

shareholding t	to the Acquirer as per following: -	
Sr. No.	Name of seller	No. of share for sale
1.	Mr. Brii Rattan Bagri	1.94.74.671

1.94.74.671

e. There is no lieu, encumbrances or lock-in on the shares held by the seller and these shares will be transferred free from all liens whatsoever, all encumbrances and free from

#### C. Details of the Target Company-BLB Limited ("Target Company") (PAN: AAACB0184H) 1. The Target Company was incorporated under the provisions of the Companies Act, 1956 on December 04, 1981 with the Registrar of Companies, Delhi. The Corporate

- Identification Number of Target Company is L67120DL1981PLC354823.
- 2. The Company was initially incorporated as a Public Limited company on December 04, 1981 with the name and style of Siddharth Industries Limited and the name of the Company was changed from "Siddharth Industries Limited" to "BLB Shares & Financials Services Limited" on March 02, 1994 The name of the Target Company was changed from "BLB Shares & Financials Services Limited" to "BLB Limited" on April 30, 1998. There has been no change in the name of the Target Company in the last 3 years. 3. Presently, Registered Office of the Target Company is situated at H. No. 4760-61/23, 03rd Floor, Ansari Road, Daryagani, Central Delhi, New Delhi-110002. Further, following
- below mentioned table provides for the change in the address of the Target Company since incorporation: Address

4764/23-A, Ansari Road, Daryaganj, New Delhi-110002	Since incorporation to 11/12/2012
3 <sup>rd</sup> Floor, ECE House, Annexe II, 28A, Kasturba Gandhi Marg, New Delhi-110001	From 12/12/2012 to 26/11/2013
Plot No. 1328, Sector-28, Near Huda Market, Faridabad, Haryana	From 27/11/2013 to 25/10/2016
SCO (Shop Cum Office) No. 22, Spring Field Colony, Extension No. 1, Near Sector-31 & 32, Faridabad, Haryana-121003	From 26/10/2016 to 06/09/2019
H. No. 4760-61/23, 3rd Floor, Ansari Road, Daryaganj, New Delhi-110002	From 07/09/2019 to till date
As on date of this DPS, the Authorised Share Capital of the Company is INR 31,50,00,000/- (Rupees Thirty-One Crore	

Shares of INR 1/- (Rupee One Only) each and Preference Share Capital of Rs. 5,00,00,000 (Rupees Five Crore Only) divided into 5,00,000 (Five Lakh) Preference Shares of Rs. 100/- each and the Issued, Subscribed and Paid-up Capital of the Target Company is 5,28,65,258/- (Rupees Five Crore Twenty-Eight Lakh Sixty-Five Thousand and Two Hundred Fifty-Eight Only) divided into 5,28,65,258 (Five Crore Twenty-Eight Lakh Sixty-Five Thousand and Two Hundred Fifty-Eight) Equity Shares of INR 1/- (Rupee One Only) each and as on the date of DPS, there are no outstanding partly paid-up Equity Shares of the Target Company Presently all the Equity Shares of the Target Company have been listed on Main Board of BSE Limited ("BSE") with Scrip Code 532290 and National Stock Exchange of India Limited platform("NSE") with symbol BLB LIMITED.

The ISIN of the Target Company is INE791A01024.

- 6. As on the date of PA, the Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI(SAST) Regulation, 2011. 7. Presently, the Board of Directors of the Target Company comprises of:

Name	DIN	Designation			
Mr. Keshav Chand Jain	00007539	Director			
Mr. Anshul Mehra	00014049	Whole-time Director			
Mr. Deepak Sethi	01140741	Director			
Mr. Gaurav Gupta	00531708	Director			
Mr. Brij Rattan Bagri	00007441	Director			
Mrs. Dhwani Jain	06985038	Director			
(Source: MCA website)	ource: MCA website)				
As on the date of DDS, none of the directors were representative	on the date of DDS, none of the directors were representatives of the Acquirer				

- 9. Brief audited/unaudited financial date of BLB Limited are given hereunder:

## (INR In 000 except EPS)

Year Ended 31.03.2023 **Particulars** Year Ended 31.03.2021 Year Ended 31.03.2022 Six Month ended 30.09,2023 Total Revenue 53,74,685 35,52,573 21,88,652 6.47.038 Net Income 11,303 94.161 60.486 34,903 Earnings per share 0.21 1.76 1.14 0.66 Basic & diluted 8.76.252 9.36,923 9,71,887 Net worth/ shareholders' funds 7,81,733

(Source: The financial information has been extracted from the financial information given by Target Company)

- D. Details of the Offer
  - The Acquirer is making this Offer to all the Public Shareholders of the Target Company, to acquire upto 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine Hundred Sixty-Seven) Equity Shares ("Offer Size"), representing 26% of the total outstanding fully paid- up equity share capital of the Target Company at an offer price of INR 22.60 (Rupees Twenty-Two and Sixty Paisa) per equity share ("Offer Price"), which is consider in accordance with Regulation 8(2) of the Regulations.
  - 2. This Offer is being made by the Acquirer to all the public shareholders who hold equity shares of the Target Company other than (i) the Acquirer, person acting in concert with acquirer and the parties to the underlying agreement i.e. (SPA) including person deemed to be acting in concert with such parties in terms of Regulation 7(6) of SEBI (SAST)
  - 3. This offer is not a competing offer in terms of Regulation 20 of the Takeover Regulations.
  - 4. This is not a conditional offer and is not subject to any minimum level of acceptance from the Public Shareholders.
  - 5. The Offer Price shall be payable at cash in accordance with Regulation 9(1)(a) of the Takeover Regulations, and subject to the terms and conditions set out in this DPS and Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of the Takeover Regulations 6. To the best of the knowledge of the Acquirer, there is no statutory or other approvals required to complete the Open Offer as on the date of this DPS. If, however, any statutory
    - or other approval becomes applicable prior to completion of such acquisition, the open offer would also be subject to such other statutory or other approval(s) being obtained.
  - 7. The Public Shareholders who will tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all lines, charges and encumbrances. The Offer Shares will be acquired, subject to such Shares being validly tendered in this offer, together with all the rights attached thereto, including all rights to dividend, bonuses and rights offers declared thereof, and the tendering Public Shareholder shall have obtained all necessary consent required by them to tender the Shares.
  - 8. The Acquirer intends to seek a reconstitution of the Board of Directors of the Target Company in compliance with Regulation 24(1) of the Takeover Regulations and SEBI
  - All equity shares tendered by the shareholders in acceptance of the Offer upto a maximum of 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine Hundred Sixty-Seven) equity shares, will be acquired by the Acquirer subject to terms and conditions set out in this DPS and the Letter of Offer.
  - E. The Acquirer has no plans for restructuring and /or to alienate any material assets of the Target Company whether by sale, lease, encumbrance or otherwise outside the ordinary course of business of the Target Company. In the event any substantial assets of the Target Company are proposed to be sold, disposed-off or otherwise encumbered in the succeeding 2 (two) years from the date of closure of the Offer, the Acquirer undertake that they shall do so only upon receipt of prior approval of the shareholders of the Target
  - Company through a special resolution by way of a postal ballot in terms of the provision to Regulation 25(2) of the Takeover Regulations and subject to applicable laws as may F. Upon completion of the Offer, assuming full acceptances in the Offer, pursuant to the SPA, Acquirer will hold 3,76,89,276 (Three Crore Seventy-Six Lakh Eighty-Nine Thousand and Two Hundred Seventy-Six) equity shares constituting 71.29% of the total outstanding, issued and fully paid-up equity share capital carrying voting rights of the Target
  - G. In terms of Regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI LODR Regulations"), read with Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957, as amended from time to time ("SCRR Rules"), the Target Company is required to maintain at least 25% public shareholding for listing on a continuous basis. Considering the equity shares that may be acquired by the Acquirer in the present Offer, the public shareholding in the Target Company falls below the minimum public shareholding requirement as per SCRR, and the SEBI (LODR) Regulations, then Acquirer has agreed to take necessary steps to bring down the promoters and promoter group shareholding in the Target Company to the level specified, and within the time prescribed, under applicable law, in a manner acceptable to the Acquirer and the PACs.
  - H. Upon completion of the Open Offer, and subject to compliance with Regulation 31A of the LODR (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Acquirer shall be inducted as the Promoter of the Target Company and they shall exercise control over the Target Company.

- 1. This Offer is being made pursuant to the execution of the Share Purchase Agreement ("SPA") dated January 17, 2024 (Wednesday) to purchase 1,94,74,671 (One Crore Ninety Four Lakh Seventy Four Thousand Six Hundred Seventy-One) equity shares constituting 36.84% of the fully paid up and voting equity share capital of the Target Company by Acquirer from the existing promoter of the Target Company ("Seller") at a consideration of INR 22.50/- (Rupee Twenty-Two and Fifty Paisa Only) per Equity Share payable in 2. The Open Offer is a mandatory offer pursuant to Regulations 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations pursuant to the execution of the SPA
- and is subject to the terms and conditions set out in this DPS and the letter of offer which is proposed to be sent to all the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations ("Letter of Offer").
- 3. The Acquirer proposes to continue existing business of the Target Company and may diversify its business activities in future with prior approval of Shareholders. The main purpose of this acquisition is to acquire complete management control of the Target Company III. SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details	Acquirer	
	No. of Equity Shares	% of the total paid-up equity share capital
Shareholding as on the date of PA	4,469,638	8.45%
Shares acquired between the date of the PA and this DPS	Nil	Nil
Shares agreed to be acquired through SPA	1,94,74,671	36.84%
Post Offer shareholding (assuming full acceptance, on diluted basis, as on 10th working day after the closure of the tendering period)	3,76,89,276	71.29%

#### **IV. OFFER PRICE**

- 1. The equity shares of the Target Company are listed on Main Board of BSE & NSE and the Shares of the Company are not suspended from trading on BSE.
- 2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the twelve calendar months prior to the month of PA date i.e. January 17. 2024 is as given below

Stock Exchange	Time Period	Total No. of equity shares traded during the twelve calendar months prior to the month of PA date	Total No. of Equity Shares	Annualised Trading Turnover (as % of Total Equity Shares)
BSE	January 2023 to December 2023	72,24,249	5,28,65,258	13.66%
NSE	January 2023 to December 2023	71,48,441	5,28,65,258	13.52%

#### (Source: www.bseindia.com and www.nseindia.com)

- 3. The equity shares of the Target Company are listed and traded on BSE & NSE and are frequently traded within the meaning of definition of 'frequently traded shares' under clause
- (j) of Sub-Regulation (1) of Regulation 2 of the SEBI (SAST) Regulations) on the Stock Exchanges The Offer Price of INR 22.60/- (Rupees Twenty-Two and Sixty Paisa) per Equity Share ("Offer Price") has been determine considering the parameters as set out under

Regulati	ons 6(2) of the Takeover Regulations, being the nighest of the following:	
Sr. No.	Particulars	Price (In INR per Equity Shares)
1.	The highest Negotiated Price per fully paid-up equity share of the Target Company for acquisition under an agreement attracting the obligation to make public announcement of an open offer	22.50/-
2.	The volume weighted average price paid or payable for any acquisition, whether by the Acquirers or by PAC, during the fifty-two weeks immediately preceding the date of the PA	22.59/-
3.	The highest price paid or payable for any acquisition, whether by the Acquirers or by PAC, during the twenty-six weeks immediately preceding the date of the PA	22.50/-
4.	The volume-weighted average market price of the Equity Shares for a period of sixty trading days immediately preceding the date of the PA as traded on the NSE, being the stock exchange where the maximum volume of trading in the Equity Shares are recorded during such period, provided such Equity Shares are frequently traded.	
5.	Where the Equity Shares are not frequently traded, the price determined by the Acquirers, PAC and the Manager to the Offer taking into account valuation parameters including book value, comparable trading multiples, and such other	

Note: The trading data with respect to NSE has been downloaded from website of www.nseindia.com

parameters as are customary for valuation of shares of such companies.

- 5. In view of the parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price is INR 22.60/- (Rupees Twenty-Two and Sixty Paisa) per Equity Share being the highest of the prices mentioned above is justified in terms of Regulation 8(2) of the Takeover Regulations and is payable in cash.
- under Regulation 8(9) of the Takeover Regulations. 7. In the event of further acquisition of equity shares of the Target Company by the Acquirer during the Offer period, by purchase of equity shares of the Target Company at a price

There has been no revision in the Offer Price since the date of the PA till the date of this DPS. Further, the Offer Price does not warrant any adjustments for corporate actions

- higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the Takeover Regulations. However, the Acquirer shall not be acquiring any equity shares of the Target Company after the 3rd (third) working day prior to the commencement of the tendering period and until the expiry of the tendering period. 8. The Acquirer may, in terms of Regulation 18(4) of the Takeover Regulations, make upward revision of the Offer Price at any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period. If, there is any such upward revision in the Offer Price by the Acquirer or in case of withdrawal of Offer, the same
- this DPS is published. Such re for all the equity shares validly tendered at any time during the Offer. In case of upward revision in the Offer Price, the value of the Escrow Account (as defined later) shall be computed on the revised consideration calculated at such 'revised' Offer Price and any additional amount required will be funded in the Escrow Account (as defined later) by the Acquirer prior to effecting such revision, in accordance and in compliance with Regulation 17(2) of the Takeover Regulations. Simultaneously with the issue of the public announcement, the Acquirer will also inform the Stock Exchanges, SEBI and the Target Company at its registered office of such revision in terms of Regulation 18(5) of the

- 1. The total consideration for the Offer Size at the Offer Price, assuming full acceptance of the Offer is INR 31,06,36,254 (Rupees Thirty-One Crore Six Lakh Thirty-Six Thousand Two Hundred Fifty-Four) ("Maximum Consideration")
- 2. Acquirer has adequate resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the offer in terms of Regulation 25 (1) of the SEBI (SAST) Regulations. The additional fund requirement, if any for acquisition in terms of the SPA and this open offer will be financed through the internal resources of the Acquirer.
- Acquirer.

  3. The Acquirer, the Manager to the Offer and ICICI Bank Limited, a banking company incorporated under Companies Act, 1956 and licensed under the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, Gujarat. Pin 390 007, Gujarat, India and acting for the purpose of this agreement through its branch situated at ICICI Bank Limited, Capital Markets Division, 5h Floor, HT Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400020, have entered into an Escrow Agreement on January 17, 2024, for the purpose of the Offer. Pursuant to the Escrow Agreement and in compliance with Regulation 17(1) of the Takeover Regulations, the Acquirer has opened an Escrow Account in the name and style of "BLB LIMITED OPEN OFFER ESCROW ACCOUNT" and Acquirer has deposited INR 8,00,000-(Rupees Eight Crore Only) being an amount equivalent to more than 25% of the total consideration payable under the offer (assuming full acceptance) in cash

Date	Amount (in INR)	Mode		
18/01/2024	8,00,00,000/-	Through Banking Channel		
Total	8,00,00,000/-			
he Managar to the Office is duly authorized by the Asquirer to realize the value of the Energy Assault and energia the Energy Assault in target of the Takesyar Degulations				

- The Manager to the Offer is duly authorized by the Acquirer to realize the value of the Escrow Account and operate the Escrow Account in terms of the Takeover Re 4. Based on the above, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirer to fulfil the obligations in relation to this Offer through verifiable means in accordance with the Acquirer to fulfil the obligations in relation to this Offer through verifiable means in accordance with the Takeover Regulations.
- 5. In case of any upward revision in the Offer Price or the Offer Size, the Acquirer shall deposit additional funds in the Offer Escrow Account as required under the Regulation 17(2)
- 6. In terms of Regulation 22(2) and the proviso to Regulation 22(2A) of the Takeover Regulations, subject to the Acquirer depositing in the Offer Escrow Account, cash of an amount equal to 100% of the Maximum Consideration, the Acquirer may, after the expiry of 21working days from date of this DPS, subject to fulfilment of conditions as detailed in this DPS, and other acquisitions during the Offer period, if any

## VI. STATUTORY AND OTHER APPROVALS

- 1. To the best of the knowledge of the Acquirer and the PACs, there are no statutory or other approvals required to complete the Open Offer as on the date of this DPS. If, however, any statutory or other approval becomes applicable prior to completion of such acquisition, the open offer would also be subject to such other statutory or other approval(s) being
- limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares hold by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares. 3. In case of delay in receipt of any statutory approval that may be required by the Acquirer at a later date, SEBI may, if satisfied that such delay in receipt of the requisite statutory

2. All Public Shareholders, including non-resident holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without

- approval(s) was not attributable to any wilful default, failure or neglect on the part of the Acquirer to diligently pursue such approval, and subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the Takeover Regulations, grant an extension of time to the Acquirer and/or PAC to make the payment of the consideration to the Public Shareholders whose Offer Shares have been accepted in the Offer. Where any statutory approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory approvals are required 4. In terms of Regulation 23(1) of the Takeover Regulations, in the event that the Mandatory Statutory Approvals or any other approvals which may become applicable prior to
- completion of the Offer are not received, the Acquirer shall have the right to withdraw the Offer. In the event of withdrawal of this Offer, a public announcement will be made within 2 Working Days of such withdrawal, in accordance with the provisions of Regulation 23(2) of the Takeover Regulations. 5. NRI and OCB holders of the Equity Shares, If any, must obtain all requisite approvals required to tender the Equity Shares held by them in this Offer (including, without limitation, an approval from the RBI, since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity), and submit such approvals along with the Form of Acceptance-cum-Acknowledgement and other documents required to accept this Offer. Further, if holders of the Equity Shares who are not persons resident in India (including
- NRIs, OCBs, FIIs, FPis) had required any approvals (including from the RBI or the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit copies of such previous approvals, along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer and PAC reserve the right to reject such Equity Shares tendered pursuant to this Offer VII. TENTATIVE SCHEDULE OF ACTIVITIES

Activity

### No.

1	1	Date of Public Announcement	January 17, 2024
I	2	Date of Publishing of the DPS in the Newspapers	January 21, 2024
I	3	Date for Filing of Draft Letter of Offer with SEBI	February 01, 2024
I	4	Last Date of Public Announcement for Competing Offer(s)	February 12, 2024
I		Last Date for receiving comments from SEBI on the draft Letter of Offer (In the event SEBI has not sort clarification or additional information from the Manager to the Offer)	February 22, 2024
I	6	Identified Date*	February 26, 2024
I	7	Last Date by which Letter of Offer will be dispatched to the public shareholders whose name appears on the register of members on the Identified Date	March 04, 2024

Schedule (Day &

Date)

.....Continued on next page

## देश-विदेश

## 'पाकिस्तानला इराणकडून होणाऱ्या हल्ल्याची होती पूर्वकल्पना!'

नवी दिल्ली, दि. २० (वृत्तसंस्था): इराणने आंतरराष्ट्रीय सीमेमध्ये पाकिस्तानमध्ये सुमारे ५० किलोमीटर आत घुसून बलुच दहशतवादी संघटना जैश अल-अदलच्या तळांवर हवाई हल्ला केला. या हल्ल्याची पाकिस्तानच्या लष्कराला पूर्वकल्पना होती. मात्र या हल्ल्याची माहिती गोपनीय ठेवावी, अशी सूचना करण्यात आली नव्हती, असा दावा इराणमधील इस्लामिक रिव्होल्युशनरी गार्ड कॉर्प्सच्या निकटवर्ती अशी ओळख असणाऱ्या एका टेलिग्राम चॅनेलने या हल्ल्यांबाबत नवा दावा केला आहे. इराणच्या इस्लामिक रिव्होल्युशनरी गार्ड कॉर्प्स च्या जवळच्या मानल्या जाणाऱ्या टेलिग्राम चॅनेलने १८ जानेवारी रोजीच्या रिपोर्टमध्ये म्हटले आहे की, ' इराण बलुचिस्तानमध्ये हवाई हल्ला करणार ही पाकिस्तानच्या लष्कराला पूर्वकल्पना होती. मात्र या हल्ल्याची माहिती गोपनीय ठेवावी, अशी सूचना करण्यात आली नव्हती. पाकिस्तानमधील दहशतवादी लक्ष्यांवर झालेल्या हल्ल्यासाठी पाकिस्तान सरकारशी समन्वय आवश्यक आहे. इराणने बलुचिस्तानमध्ये केलेला हल्ला हा सीमावर्ती दहशतवादाशी लढा देण्यासाठी आणि सीमेवर कायमस्वरूपी सुरक्षा प्रस्थापित करण्याच्या दोन्ही देशांच्या दृढनिश्चयाचा परिणाम आहे. टेलिग्राम चॅनेलच्या रिपोर्टमध्ये असे म्हटले आहे की, इराणच्या अध्यक्षाचे प्रतिनिधी हसन काझेमी-कोमी यांच्या अलीकडील पाकिस्तान भेटीचा हेतू इस्लामाबादला येऊ घातलेल्या इराणी हल्ल्याबद्दल आगाऊ माहिती देण्याच्या उद्देशाने असू शकतो. इस्रायल आणि हमास यांच्यात युद्ध सुरू झाल्यापासून या भागात मोठ्या प्रमाणावर अस्थिरता निर्माण झाली आहे. इराणच्या हवाई हल्ल्यानंतर पाकिस्ताननेही प्रत्युत्तर दिले. इराणमधील हवाई हल्ल्यात अनेक दहशतवाद्यांचे अड्डे उद्भवस्त झाल्याचा दावा पाकिस्तानने गुरुवार, १८ जानेवारी रोजी केला होता. क्षेपणास्त्र आणि ड्रोन हल्ल्यात ९ 'दहशतवादी' मारले गेल्याचे म्हटले होते. इराणने बलुचिस्तानमध्ये हवाई हल्ला केला होता. इराणच्या हवाई हल्ल्यात दोन मुले ठार तर तीन जण जखमी झाले. पाकिस्तानने परराष्ट्र मंत्रालयात इराणच्या प्रभारी राजदूताला बोलावून 'त्याच्या हवाई क्षेत्राच्या उल्लंघनाचा' तीव्र निषेध केला होता.

## भारत-म्यानमार सीमेवर सरकार कुंपण घालणार:अमित शाह म्हणाले- दोन्ही देशांमध्ये मुक्त संचारास बंदीचा विचार करू

नवी दिल्ली, दि. २० (वृत्तसंस्था): आसाममध्ये गृहमंत्री अमित शहा यांनी भारत-म्यानमार सीमेवर खुल्या सीमेवर कुंपण घालण्याची घोषणा केली आहे. म्यानमारमधून पळून येणारे दहशतवादी आणि घुसखोरी रोखण्यासाठी दोन्ही देशांमधील मुक्त संचार बंद करण्याचाही सरकार विचार करेल. म्यानमारमध्ये बंडखोर गट आणि लष्कर यांच्यातील संघर्ष तीव्र होत चालला आहे. दरम्यान, म्यानमारचे ६०० सैनिक तेथून पळून भारतात आले आहेत. या मुद्द्यावर मिझोराम सरकारने केंद्र सरकारकडे मदत मागितली आहे. सैनिकांना म्यानमारमध्ये परत पाठवण्याचे आवाहन करण्यात आले आहे. म्यानमारमधून पळून आलेल्या सैनिकांनी मिझोरामच्या लांगतलाई जिल्ह्यातील तुइसांतलांगमध्ये आसाम रायफल्समध्ये आश्रय घेतला आहे. सैनिकांनी सांगितले की, पश्चिम म्यानमारमधील राखीन राज्यातील अराकन आर्मी (SS) या सशस्त्र बंडखोर गटाच्या अतिरेक्यांनी त्यांच्या छावण्या काबीज केल्यानंतर ते भारतात पळून आले. मिझोराममधील परिस्थिती पाहता मुख्यमंत्री लालदुहोमा यांनी शिलाँगमध्ये झालेल्या बैठकीत गृहमंत्री अमित शहा यांच्याशी या विषयावर चर्चा केली. सरकारी सूत्रांनी दिलेल्या माहितीनुसार, मिझोरामने राज्यात आश्रय घेतलेल्या म्यानमार लष्कराच्या सैनिकांना लवकरात लवकर परत जाण्याच्या गरजेवर भर दिला. सीएम लालदुहोमा म्हणाले- लोक म्यानमारमधून पळून आपल्या देशात आश्रय घेण्यासाठी येत आहेत आणि आम्ही त्यांना माणुसकीच्या नात्याने मदत करत आहोत. ते म्हणाले की, म्यानमारचे सैनिक येतात आणि आश्रय मागत असतात. यापूर्वी आम्ही सुमारे ४५० सैनिकांना हवाई मार्गाने परत पाठवले होते. गेल्या दशकभरात, अराकन आर्मी म्यानमारमधील सर्वात शक्तिशाली वांशिक सशस्त्र गट बनली आहे. मिझोराम आणि म्यानमारच्या चिन राज्यादरम्यान ५१० किमी लांबीची सीमा आहे. यंग मिझो असोसिएशनचे सचिव लालनुंतलुआंगा म्हणतात की, भारत आणि म्यानमारच्या सीमेवरून इकडे तिकडे जाणे सोपे आहे. सीमेच्या दोन्ही बाजूंनी २५ किलोमीटरपर्यंत प्रवास करण्याचा परवानगा आह. अशा पारास्थतात म्यानमारमधील लोक सहज भारतात येतात. ऐझॉल येथील सरकारी जॉन्सन कॉलेजचे प्राध्यापक डेव्हिड लालरिंचना म्हणतात की म्यानमारचे चिन आणि मिझोराममधील मिझो लोकांमध्ये चांगले संबंध आहेत. ते स्वतःला एकमेकांचे पूर्वज मानतात. यामुळेच चिन विस्थापितांना मिझोराममध्ये आधार मिळतो. फेब्रुवारी २०२१ मध्ये, म्यानमारमधील लष्कराने लोकशाही सरकारची हकालपट्टी केली आणि सत्ता ताब्यात घेतला. राज्य समुपदेशक आंग सान स्यू की आणि राष्ट्राध्यक्ष विन मिंट यांच्यासह अनेक नेत्यांना अटक करण्यात आली. यानंतर लष्करी नेते जनरल मिन आंग हलाईंग यांनी स्वत:ला देशाचे पंतप्रधान घोषित केले. लष्कराने देशात २ वर्षांची आणीबाणी जाहीर केली होती. तेव्हापासून म्यानमारमध्ये गृहयुद्ध सुरू असून, त्यामुळे मोठ्या प्रमाणात लोक बेघर झाले आहेत. मिझोरम पोलिसांनी दिलेल्या माहितीनुसार, गेल्या काही महिन्यांत भारत-म्यानमार

# तीन दिवसांच्या नुकसानीनंतर झालेली रिकव्हरी पुन्हा गुंतवणूकदारांचे बुडाले ₹१ लाख कोटी

(वृत्तसंस्था) : गेल्या दिवसांपासून शेअर मार्केटमध्ये घसरण सुरू आहे. गुरुवारी मार्केट सावरले होत, पण पुन्हा एकदा शेअर मार्केटमध्ये घसरण झाली आहे. घसरणीत गुंतवणूकदारांचे एक लाख कोटी रुपयांहून अधिक नुकसान

जागतिक स्तरावर संमिश्र ट्रेंड आणि हेवीवेट स्टॉक एचडीएफसी बँकेत चढ-उतार यामुळे आज बीएसई सेन्सेक्स आणि निफ्टी ५० या इक्विटी बेंचमार्क निर्देशांकांमध्ये बरीच अस्थिरता होती. ते दिवसभर ग्रीन आणि रेड झोनमध्ये फिरत



राहिले आणि टेडिंगच्या शेवटी रेड झोनमध्ये बंद झाला आहे.

सेन्सेक्स २५९.५८ अंकांच्या घसरणीसह ७१४२३.६५ वर बंद झाला आणि निफ्टी५०.६० अंकांच्या घसरणीसह २१५७१.८० वर बंद निफ्टीच्या सर्व क्षेत्र

निर्देशांकांमध्ये संमिश्र कल होता. निफ्टी बँक ०.८९ टक्क्यांनी मजबूत झाली आहे. निफ्टी एफएमसीजी १.१८ टक्क्यांनी घसरून बंद झाला. शेअर मार्केटमधील घसरणीमुळे गुंतवणूकदारांचे मोठे नुकसान झाले. १९ जानेवारी २०२४ रोजी BSE वर

२० जानेवारी २०२४ रोजी तो

३७४.६३ लाख कोटी रुपयांवर घसरला आहे. गुंतवणूकदारांच्या भांडवलात १.०५ लाख कोटी रुपयांची घट झाली आहे. याआधी तीन दिवसांत गुंतवणूकदारांच्या भांडवलात ६.६ लाख कोटी रुपयांची घट झाली होती, पण त्यानंतर गुरुवारी १९ जानेवारीला ४.०८ लाख कोटी रुपयांची वसुली झाली. पुन्हा एकदा गुंतवणूकदारांचे मोठे नुकसान झाले आहे, १ लाख कोटी रुपयांनी

# नफा ३४ टक्क्यांनी वाढून ७९ कोटी रुपये

होमफर्स्ट फायनान्सचा डिसेंबर तिमाहीचा

दि. २० (प्रतिनिधी) : होमफर्स्ट आहे. फायनान्स या परवडणाऱ्या घरांसाठी वित्तपुरवठा करणाऱ्या कंपनीचा निव्वळ नफा डिसेंबर तिमाहीत ३४.२ टक्क्यांनी आहे. वाढून ७९ कोटी रुपये झाला

आहे. कर्जाची मागणी वाढल्याने आणि एकृण उत्पन्नात वाढ झाल्याने कंपनीचा नफा वाढला आहे. कंपनीने एका निवेदनात म्हटले आहे डिसोंबर तिमाहीत त्यांचे कर्ज वितरण २९ टक्क्यांनी वाढून १,००७ कोटी रुपये झाले आहे. यामुळे एकूण कर्ज ३३.५ टक्क्यांनी वादून ९,०१४ कोटी रुपये झाले

या तिमाहीत एकूण उत्पन्न ४६.४ टक्क्यांनी वाद्न ३०१ कोटी रुपये झाले होमफर्स्ट फायनान्सचे कार्यकारी मुख्य अधिकारी मनोज विश्वनाथन यांनी सांगितले की, कमी मार्जिन निळाळ व्याज आम्ही जास्त असनही. कमावला आहे या तिमाहीत कंपनीच्या एकूण नॉन-परफॉर्मिंग ॲसेटमध<u>्</u>ये (एनपीए) ०.१ टक्क्यांनी घट होऊन एकूण १.७ टक्क्यांपर्यंत घट झाली

## जिंदल स्टेनलेसने तिसऱ्या तिमाहीचे आर्थिक निकाल जाहीर

मुंबई, दि. २० ( प्रतिनिधी ) : जिंदल स्टेनलेस लिमिटेडच्या संचालक मंडळाने आर्थिक वर्ष २०२४च्या तिसऱ्या तिमाहीचे आर्थिक निकाल जाहीर केले. आर्थिक वर्ष २४ च्या तिसऱ्या तिमाहीत कंपनीच्या स्वतंत्र विक्रीचे प्रमाण हेल्दी देशांतर्गत मागणीमुळे ५,१२,०१५ मेट्रिक टन होते, जे वर्ष-दर-वर्षाच्या तुलनेत सुमारे ९ टक्के वाढले आहे, तथापि, वाढीव उत्पादन मिश्रणासाठी उत्पादन श्रेणीसुधारित करणे आणि जलद रॅम्प अप करण्याच्या उद्देशाने प्लांटमधील नियोजित देखभालीमुळे, तिमाही-दर-तिमाही आधारावर ६ टक्के ची थोडीशी घसरण दिसून

कंपनीचा आर्थिक वर्ष २०२४ च्या तिसऱ्या तिमाही स्टॅंडअलोन निब्बळ महसूल रुपये ९,०८८ कोटी नोंदवला गेला, जो वार्षिक १ टक्के ची किरकोळ वाढ दर्शवितो. स्टॅंडअलोन ईबीआयटीडीए रुपये १,०२१ कोटी होता तर करानंतरचा स्वतंत्र नफा रुपये ७७९ कोटी होता. तिमाहीसाठी निव्वळ कर्ज रुपये ३.०८५ कोटी नोंदवले गेले. दरम्यान एकत्रित निळळ महसूल रुपये ९,१२७ कोटी नोंदवला गेला. एकत्रित ईबीआयटीडीए आणि पीएटी अनुक्रमे रुपये १,२४६ कोटी आणि रुपये ६९१ कोटी होते.

स्टेनलेस स्टीलची देशांतर्गत मागणी सतत वाढत राहिली. ऑटो सेक्टरमध्ये सर्व विभागांमध्ये वाढ दिसून आली आणि संजावटीच्या पाईप आणि ट्यूब क्षेत्रानेही जोरदार वाढ नोंदवली. कंपनीच्या विद्यमान उत्पादन पोर्टफोलिओमध्ये वायर रॉड्स आणि रीबार्स सारख्या लॉंग उत्पादनांच्या समावेशाद्वारे आपल्या उत्पादनाच्या ऑफरचा विस्तार करण्यासाठी कंपनीने गाझियाबादमधील तिच्या नव्याने अधिग्रहित केलेल्या सुविधेवर उत्पादन सुरू केले आहे आणि आर्थिक वर्ष २५ मध्ये ऑपरेशन्स वाढवण्यात येतील. म्युटेड ग्लोबल डिमांड, किमतीचा दबाव, स्टॉकिंग आणि जियो-पॉलिटिकल समस्या जसे की रेड सी उलगडत असतानाही, कंपनीने भारताबाहेर विक्री राखण्यात यश

# टाटा हिताची ने ईएक्स २०० एलसी प्राइम लॉन्च

### कंपनी खाणकामाचे भविष्य निर्माण करणार

मुंबई, दि. २० (प्रतिनिधी) : खाणकामाचे भविष्य निर्माण - विश्वासार्हता आणि कार्यक्षमतेच्या वारशावर आधारित, न्यू ॲडव्हान्स ईएक्स २०० एलसी प्राइम त्याच्या पूर्वीच्या उत्पादनांच्या

कौशल्यावर आधारित आहे. टिकाऊपणा आणि कार्यक्षमतेच्या इतिहासासह, हे ॲडव्हान्स मशीन उच्च दर्जाच्या कंस्ट्रक्शन मशिन्स वितरित करण्यासाठी टाटा हिताचीच्या वचनबद्धतेला कायम

ईएक्स २०० एलसी सीरिजने विविध प्रकारच्या कंस्ट्रक्शन कामांसाठी एक विश्वासार्ह आणि इनोव्हेटिव्ह सोल्युशन म्हणून प्राइमची प्रतिष्ठा निर्माण केली आहे. हॉटेल रेनगांझा बाय तुंगा येथे लॉन्चच्या वेळी सन्माननीय हिताची आणि ऑटोबान टेरा गो (अधिकृत डीलर पार्टनर्स) चे वरिष्ठ

अधिकारी देखील उपस्थित होते. न्यू ईएक्स २०० एलसी प्राइम या श्रेणीतील ग्राहकांना उच्च इंधन कार्यक्षमता, कमी मेंटेनन्स खर्च आणि सर्वोच्च रिसेल मूल्यासह, गुंतवणूकीवर सर्वाधिक परतावा देण्याचे

वचन देते. श्री बीकेआर प्रसाद जनरल मॅनेजर – मार्केटिंग, टाट हिताची यांनी याप्रसंगी सांगितले 'टाटा हिताचीच्या श्रेणीतील ही अभूतपूर्व वाढ, कंपनीच्या नाविन्यपूर्णतेच्या अटूट

देण्याच्या त्याच्या समर्पणाचा पुरावा आहे. ईएक्स २०० एलसी प्राइम आपल्या उद्योगाचा स्तर वाढवण्याचे आणि उत्कृष्टतेचे नवीन मानक स्थापित करण्याचे वचन देते.'अधिक माहितीसाठी, कृपया आमच्या www.tatahitachi.co.in या वेबसाइटला

# स्टारलिकची संटेलाइट इंटरनेट सेवा भारतात लवकरच:मस्क यांच्या कंपनीला पुढील आठवड्यापर्यंत मंजुरी मिळू शकते

नवी दिल्ली, दि. २० ( वृत्तसंस्था ) : एलॉन मस्क यांच्या स्टारलिंकला पुढील आठवड्यापर्यंत भारतात स्पेस-आधारित ब्रॉडबॅंड सेवा सुरू करण्यासाठी मंजुरी मिळू शकते. ईटी टेलिकॉमच्या ताज्या अहवालात ही माहिती देण्यात आली आहे.

स्टारलिंकने आपल्या शेअरहोल्डिंग पॅटर्नबाबत डिपार्टमेंट फॉर प्रमोशन ऑफ इंडस्ट्री अँड इंटरनल ट्रेंड (DPIIT) ला स्पष्टीकरण पाठवल्यानंतर ही माहिती मिळाल्याचे अहवालात म्हटले आहे.

ईटी टेलिकॉमच्या एका सूत्राने सांगितले

आहे आणि दूरसंचार विभाग येत्या काही दिवसांत किंवा या महिन्याच्या अखेरीस कंपनीला लेटर ऑफ इंटेंट जारी करू शकते.' दरम्यान, सूत्रांचा हवाला देऊन मनीकंट्रोलच्या अहवालात म्हटले आहे की, दूरसंचार विभाग बुधवारी स्टारलिंकला इरादा पत्र जारी करू शकते. ईटी टेलिकॉम आणि मनीकंट्रोल या दोन्ही अहवालात असे म्हटले आहे की विभाग पुढील आठवड्यापर्यंत दूरसंचार सचिव नीरज मित्तल आणि कम्युनिकेशन सचिव अश्विनी वैष्णव यांच्याकडून मंजुरीसाठी पत्र तयार करत आहे.

अहवालात म्हटले आहे की मंजुरीनंतर

लवकरच सॅटेलाइट कम्युनिकेशन्स विंग एलॉन मस्क यांच्या नेतृत्वाखालील कंपनी स्टारलिंकला देखील मान्यता देईल.

नीरज मित्तल आणि अश्विनी वैष्णव हे सध्या देशाबाहेर PanIIT-२०२४ कार्यक्रमासाठी वॉशिंग्टन डीसीमध्ये आहेत आणि वैष्णव वर्ल्ड इकॉनॉमिक फोरम साठी दावोसमध्ये आहेत. एलॉन मस्क यांच्या स्टारलिंकने नोव्हेंबर २०२२ मध्ये भारतात सॅटेलाइट सर्व्हिसेस (GMPCS) द्वारे ग्लोबल मोबाइल पर्सनल कम्युनिकेशनसाठी अर्ज केला होता. मान्यता मिळाल्यानंतर, रिलायन्स जिओ

आणि सुनील मित्तल यांच्या वन वेबनंतर हा परवाना मिळवणारी स्टारलिंक ही भारतातील तिसरी कंपनी बनू शकते. GMPCS परवाना मिळाल्यानंतर, स्टारलिंक भारतातील व्यक्ती आणि संस्थांना संदेश सेवा, व्हॉइस सेवा आणि ब्रॉडबॅंड प्रदान करण्यास सक्षम असेल. परवान्यासाठी सरकारच्या मान्यतेव्यतिरिक्त, सॅटकॉम प्लेअर स्टारलिंकला स्पेस रेग्युलेटर इंडियन नॅशनल स्पेस प्रमोशन अँड

ऑथोरायझेशन सेंटर (IN-SPACE) कडून देखील मान्यता घ्यावी लागेल. IN-SPACE ही भारतातील अंतराळ क्रियाकलाप मंजुरीसाठी एकल-विंडो एजन्सी आहे.

त्यांच्या मंजुरीनंतर, स्टारलिंकला दूरसंचार विभागाकडून (DoT) स्पेक्ट्रम वाटप घ्यावे लागतील. २०२१ च्या उत्तरार्घात, दूरसंचार मंत्रालयाने स्टारलिंकला ग्राहकांकडून आगाऊ पैसे घेतल्याबद्दल फटकारले होते, जरी कंपनीने परवाना

ग्राहकांना पैसे परत करण्यास सांगितले होते ज्यांनी भारतात त्याच्या सेवांची प्री–ऑर्डर केली होती.

## १२ वर्षानंतर एअरटेल कंपनीचा आयपीओ येणार, सरकारचीही आहे मोठी भागीदारी

नवी दिल्ली, दि. २० ( वृत्तसंस्था ) : १२ वर्षानंतर भारती एअरटेल कंपनीचा आयपीओ मार्केटमध्ये येणार आहे. हा आयपीओ भारती एअरटेलच्या भारती हेक्साकॉम कंपनीचा आहे. याबाबत भारती हेक्साकॉमने सिक्युरिटीज अँड एक्सचेंज बोर्ड ऑफ इंडियाकडे ड्राफ्ट रेड हेरिंग प्रॉस्पेक्टस दाखल केला आहे. आयपीओमध्ये विद्यमान भागधारकांद्वारे १० कोटी इक्विटी समभागांच्या विक्रीसाठी पूर्ण ऑफरचा समावेश आहे. सरकारी मालकीची कंपनी टेलिकॉम कन्सलटंटची भारती हेक्सकॉममध्ये ३० टक्के भागीदारी आहे. तर भारती एअरटेलकडे भारती हेक्साकॉमचा उर्वरित ७० टक्के हिस्सा आहे. या आयपीओमध्ये प्रत्येकी ५ रुपये फेस मुल्याचे १० कोटी इक्विटी शेअर्स आहेत. हे कंपनीच्या पेड-अप शेअर कॅपिटलच्या २० टक्के आहे. ऑफरमध्ये कोणतीही नवीन समस्या नाही, असं कंपनीने सांगितलं आहे. आयपीओमळे सरकारला भारती हेक्साकॉममधील हिस्सा विकण्याची परवानगी मिळेल. प्रस्तावित आयपीओ एक ओएफएस असल्याने, भारती हेक्साकॉमला आयपीओमधुन कोणतेही उत्पन्न मिळणार

नाही. भारती ग्रुपचा शेवटचा आयपीओ भारती



इन्फ्राटेलचा होता. तो आता इंडस टॉबर्स म्हणन ओळखला जातो. या कंपनीचा आयपीओ १२ वर्षांपूर्वी लॉन्च करण्यात आला होता. आयपीओच्या बुक-रनिंग लीड मॅनेजर्समध्ये SBI Capital Markets Ltd. Axis Capital Ltd, BOB Capital Markets Ltd, ICICI Securities Ltd आणि IIFL Securities Ltd यांचा समावेश आहे. दरम्यान, शनिवारच्या ट्रेडिंग सत्रात BSE वर भारती एअरटेलचे शेअर्स प्रति

शेअर १.१२५ रुपयांवर बंद झाले. भारती हेक्साकॉम ही एक कम्युनिकेशन सोल्युशन प्रोव्हायडर कंपनी आहे. ही कंपनी देशांच्या अनेक भागात आपली सेवा देते. ही कंपनी राजस्थान, मिझोराम, नागालॅंड आणि त्रिपरा येथील ग्राहकांना फिक्स्ड-लाइन. ब्रॉडबॅंड आणि ग्राहक मोबाइल सेवा देते. ही

102. निसरा मजला, वि.नं.इसी-02 शिकागी विल्डींग, कोलंवा क्रो.ऑ.है.गिमायटी लि... एव्हरभाईन गिटी, गाव माणिकपुर वगई रोह पूर्व, जिल्हा पालघर, धारण केले आहे. श्री. फेड्रीक नेरिन्हा यांचे देनांक 24/08/2013 रोजी निधन झाले असून त्यांची पत्नी रहेला फेड्रीक नोगेन्हा दोन मुलगे श्री. ॲन्योनी अल्वन नोगेन्हा आणि श्री.जेम्स नेरोन्हा आणि एक मुलगी या. जेनिफर हितेया मुन्या अस कायदेशीर वारम आहेन. माडया अशिल श्रीमती रंटला फेड्सक नारान्य याना गदर फरीनर्मण संख्येन गदर गदनिकेने मयत ग्रागयदांच संपर्ण हक्क, भाग, हितसंबंध आणि अधिकार हरतांतरीत

करण्यासाटी अर्ज केना आह

या नोटीजीद्रोर संस्थेच्या भांडवलात मालमन्तेत असलेले मयत भामदाचे भाग व हिनसंबंध हस्तानरीत करण्यासंबंधी मयत भारताचे वारमदार किंवा अन्य मागणीदार हरकतदार यांच्याकङ हक्क, मागण्या, हरकती मागवण्यान केन आहेत. ही नेटीस परिदेश ाल्यापासून १४ दिवसांच्या आत मला १०५, पर्हाला मजला, शुभ नर्क्षा ॲपिंग रेंटर, वर्गत नर्गर, वर्गई पर्व, जि.पालघर ४०१२०८ हया गन्यावर लेखी पुराव्यामह कळवांवे अन्यथा तमा कोणचाही क्रेणन्याही प्रकारचा हक्क हितसंबध, हिरसा. अधिकार नाही व स्तरूयास तो सोडुन दिला आहे असे समजण्यात येईल आणि रभारदांचे रंग्येच्या भांडवलातील मालमलेतील भाग व हितरांवय माझ्या अंजिलाच्या नावे हरतांतरणावावत पर्द्धाल कार्यवाही करण्यात

र्छन याची नेंद्र म्यावी. कैलास ह. पाटील दिनांक : २१/०१/२०२४ **वकील उच्च न्यायालय** 

### PUBLIC NOTICE

NOTICE hereby given that, Mr. DOMBAYA NEMAYA SALIAN (Join Owner - having 50% share - died or VISHAL CO-OP. HSG. SOC. LTD having, address at SILVER PARK, UNIT B/4, B/5, B/6, MIRA BHAYANDER ROAD, MIRA ROAD (EAST), DIST NO.101 in BLDG NO.B-5 on the FIRST FLOOR of the society, the deceased Wife Mrs. BHAVANI DOMBAYA SALIAN also died on 30/12/2023, The existing Joint Owner Mr. SHASHIKANT DOMBAYA KOTIAN has applied for whereas deceased other legal heirs viz. Daughter/s Mrs. SANDHYA SHANKAR SALIAN Mrs. SARITA K. POOJARY were going to execute Release Deed in SHASHIKANT DOMBAYA KOTIAN. That as per Bye Laws of the society. hereby invites claims or objections for the transfer of the shares and interest of the deceased member within a period of 14 days from the publication of this notice. If no claims / objections in writing received within this period, society is free to transfer of shares and interest of the deceased member, contact the

undersigned or the society. Mr. H.K. Someshwar Advocate, High Court, Bombay C-43/304/Sector-2/Shantinagar Mira Road (East), Dist. Thane 401 107 Place: Mira Road (East) 9819409260 देखील खरेदी केला नव्हता. मंत्रालयाने स्टारलिंकला सुमारे ५,०००

#### नोटीस श्री. तात् लक्ष्मण चिंदरकर हे कन्नमवार

नगर समभाव को-ऑपरेटिव्ह हौसिंग सोसायटी लि , इमारत क्र. १५१/४५९७ कन्नमवार नगर क्र. १, विक्रोळी (पुर्व) मबई-४०० ०८३ या सोसायटीचे सदस्य आहेत. त्यांनी अनुक्रमांक ४१ ते ५० चे मुळ प्रमाणपत्र क्रॅ ५ हे हरविले बाबत सोसायटोकडे कळविले आहे त्याबाबतचो तक्रार विक्राळो पोलोस ठाण अतर्गत देखील नोदवली आहे जर कोणा व्यक्तोस सदर शेअर्सबाबत अधिभार तारण मालकोहक्क बक्षिस किंवा अन्य इतर प्रकारे कोणताही दावा असल्यास त्यानी लेखी स्वरूपात त्याचे

दावा संदर्भात आवश्यक दस्तावजासह

खालील स्वाक्षरीकर्त्याकडे सदर सचन

प्रकाशन तारखंपासून १५ दिवसात वर

दिलेल्या पत्त्यावर कळवावे जर १५

दिवसात कोणताही आक्षेप प्राप्त न झाल्यास ते त्याग केले आहे, असे समजले जाईल आणि सोसायटोकडून दुय्यम भाग प्रमाणपत्र वितरणाची प्रक्रिया केली जाईल. दुय्यम भाग प्रमाणपत्र वितरणानंतर मूळ भागप्रमाणपत्र रह तरविले जार्रल आणि जर कोणी व्यक्ती मूळ भागप्रमाणपत्रासह व्यवहार करीत असल्यास तो त्यांनी स्वतःच्या जोखीम, मूल्य व परिणामांवर

करावा आणि त्यांकरता सोसायटी जबाबदार असणार नाही क.न.समभाव सहकारी गृहनिर्माण संस्थेच्या वतीने व करिता मही/ मचिव

in continuation of previous page.. Last Date by which committee of the Independent Directors of the Target Company shall give its recommendation to the Public Shareholders of the March 07, 2024 Target Company for this Offer March 11, 2024 9 Last date for upward revision of the Offer Price/ Offer Size 10 Date of Publication of Offer opening public announcement in the newspaper in which this DPS has been published March 11, 2024 11 Date of commencement of the Tendering Period (Offer Opening Date) March 12, 2024 12 Date of closure of the Tendering Period (Offer Closing Date) March 26, 2024 13 Last date for issue of post-offer advertisement April 03, 2024 14 Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders April 10, 2024

The above timelines are indicative (prepared on the basis of timelines provided under the Takeover Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly.

# Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer would be sent. It is clarified that all Public

Shareholders are eligible to participate in the Offer any time before the Offer Closing Date. VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON - RECEIPT OF LETTER OF OFFER

4. BSE shall be the designated stock exchange for the purpose of tendering the Offer Shares;

IX. The detailed procedure for tendering the shares in the Offer will be available in the Letter of Offer

1. All the Public Shareholders, holding the shares in dematerialized form are eligible to participate in this Offer at any time during the Tondering Period for this Offer. Please refor

to Paragraph 3(e) below for details in relation to tendering of Offer Shares hold in physical form. 2. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Idontified Date i.e. the date falling on the 10th Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Idontified Date, or those who have

not received the Letter of Offer, may also participate in this Offer. 3. The Public Shareholders are entitled to tender the Offer Shares under the stock exchange mechanism made available by Stock Exchanges in the form of a separate window ("Acquisition Window"), as provided under the Takeover Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/ DCR2/CIR/P/2016/131 dated December 9, 2016, and SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 as amended including and guidelines and circulars issued in relation to the same by the Stock Exchange, Clearing Corporations and SEBI ("Acquisitions Window Circulars").

5. The Acquirer has appointed Nikunj Stock Brokers Limited ("Buying Broker") as its broker for the Offer through whom the purchases and settlement of the Offer Shares tendered

under the Offer shall be made. The contact details of the Buying Broker are as mentioned below: Name: Nikuni Stock Brokers Limited

Address: A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-11007

Tel. No.011-47030015-16

Contact Person: Mr. Pramod Kumar Sultania

- 6. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers within the normal trading hours of the
- secondary market, during the Tandering Period.

सीमेवर हालचाली वाढल्या आहेत.

of the Target Company

7. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate piacing of sell orders. The Selling Broker can enter orders for Equity Shares in dematerialized form. 8. In accordance with SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Public Shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI SAST Regulations. The procedure for tendering to be followed by Public

Shareholders holding Equity Shares in the physical form shall be available in the Letter of Offer to be dispatched to all the Public Shareholders.

## कंपनी एअरटेल या नावाने सेवा परवते.

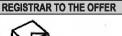
- X. OTHER INFORMATION 1. The Acquirer accepts full responsibility for the information contained in this DPS (other than information regarding the Target Company and information compiled from publicly
- available sources or provided by the Target Company, which has not been independently verified by the Acquirer or the Manager to the Offer). 2. The information pertaining to the Target Company contained in this DPS has been compiled from the information published or publicly available sources or provided by the Target
- 3. The Acquirer also accepts full responsibility for their obligations under the Open Offer and shall be jointly & severally responsible for the fulfilment of obligation under the Takeove Regulation in respect of this Open Offer.
- 4. Unless otherwise stated, the information set out in this DPS reflects the position as of the date horeof
- 5. Pursuant to Regulation 12 of the Takeover Regulations, the Acquirer has appointed Fast Track Finsec Private Limited as the Manager to the Opon Offer. 6. Fast Track Finsec Private Limited have their registered office at Office No. V-116. 1st Floor, New Delhi House, 27. Barakhamba Road, New Delhi-110001.
- 7. The Manager to the Open Offer i.e. Fast Track Finsec Private Limited does not hold any shares in the Target Company as on the date of Appointment to act as manager to the offer. They declare and undertake thet they shall not deal in the equity share of the Target company during the period commencing from the date of their appointment as manager to the offer till the expiry of 15 days from the date on which the payment of consideration to the shareholder who have accepted the open offer is made, or the date on which the open offer is withdrawn as the case may be.
- 8. The Acquirer has appointed MAS Services Ltd, as the Registrar to the Offer having office at T-34, 2<sup>rd</sup> Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 and Email Id: info@masserv.com, Contact Person: N.C Pal.
- 9. This DPS and the PA shall also be available on SEBI's website (www.sebi.gov.in).
- 10. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping. 11. In this DPS, all references to "Rs." or "INR" are references to Indian Rupees

### **MANAGER TO THE OFFER**



FAST TRACK FINSEC PRIVATE LIMITED Office No. V-116, 1\* Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001 Telephone: +91-11-43029809 Email: mb@ftfinsec.com

Website: www.ftfinsec.com Contact Person: Mr. Vikas Kumar Verma SEBI Reg. No: INM000012500 CIN: U65191DL2010PTC200381





MAS SERVICES LIMITED T-34, 2<sup>nd</sup> Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 Telephone: - +91 1126387281 82, 83 Email: info@masserv.com Website: www.masserv.com Contact Person: N.C Pal

SEBI Reg. No: INR000000049 CIN: U74899DL1973PLC006950

ISSUED BY MANAGER TO THE OPEN OFFER FOR AND ON BEHALF OF THE ACQUIRER

Signed for and on behalf of Dream Achiever Consultancy Services Private Limited (Acquirer

Suraj Chokhani Directo

Place - Delhi

Date - 21.01.2024,

DIN: 03547280