

# VASHU BHAGNANI INDUSTRIES LIMITED

(Formerly known as Pooja Entertainment and Films Limited)

May 13, 2024

To,

**BSE Limited**

PhirozeJeejeebhoy Towers,  
Rotunda Bldg, Dalal Street,  
Fort, Mumbai- 400 001

**Scrip ID: POOJAENT**

**Scrip Code: 532011**

**ISIN: INE147C01017**

**SUB: Outcome of Board Meeting - Allotment of 34,55,000 Equity Shares pursuant to conversion of convertible Warrant on preferential basis.**

Dear Sir/ Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors at their meeting held today (started at 05:00 p.m. and concluded at 6:00 p.m.) inter-alia considered and approved following matters:

- 1) Pursuant to the Special Resolution passed by the members of the Company at their Extra Ordinary General Meeting held on 14<sup>th</sup> March, 2024 and in accordance with In-principle approvals granted by the BSE Limited on 26<sup>th</sup> March, 2024, the Board in its meeting held today i.e. on 13<sup>th</sup> May, 2024 has allotted 34,55,000 Equity Shares of Face Value of Rs. 10/- each at a premium of Rs.20/- per equity share to Promoter and Promoter group and Non Promoter Group on preferential basis upon conversion of 34,55,000 convertible warrants to the following person in the ratio of 1:1.

<b>SR</b>	<b>Name of Warrant Holder</b>	<b>Category</b>	<b>No of Equity Shares allotted upon conversion of warrants</b>
1	VashuBhagnani	Promoter	26,00,000
2	Rejoice Developers Private Limited	Non-Promoter	8,55,000
	<b>TOTAL</b>		<b>34,55,000</b>

These Equity Shares rank pari-passu with the existing Equity Shares of the Company in all respects. The Equity Shares will be locked in as per the terms of Regulation 167 of SEBI(ICDR) Regulations, 2018. The Company is in the process of applying for listing of the above Shares on the BSE Limited to complete the rest of the issue formalities.

The details of Company's Equity Share Capital before and after the allotment of 34,55,000 Equity Shares as aforesaid are given below:

CIN: L99999MH1986PLC040559

Regd. Off. : Flat No 1, Coelho House, No 2 Juhu Vasant Baha Chs Ltd, Juhu Tara Road, Juhu, Near Sea Princes Hotel, Mumbai 400049

Email: cs@poojaentertainment.in | Tel. No.: 022-2612 1613/14 | Fax: 2663 1275

Website: poojaentertainmentandfilms.com

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<b>Particulars</b>	<b>No. of shares</b>	<b>Face Value(Rs)</b>	<b>Total Capital</b>
Existing Equity shares	4,23,03,500	Rs. 10/- (Each)	42,30,35,000
No of equity shares issued upon conversion of convertible warrants	34,55,000	Rs. 10/- (Each)	3,45,50,000
After the issue of Equity Shares upon conversion of convertible warrants	4,57,58,500	Rs. 10/- (Each)	45,75,85,000

This is for your kind information and records please.

**For VashuBhagnani Industries Limited**  
**(Formerly known as Pooja Entertainment and Films Limited)**

**Shweta Ramesh Soni**  
**Company Secretary and Compliance Officer**  
**ACS No. 65292**

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