

Reliance Capital Limited

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Trade World, B Wing, 7th Floor
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CIN : L65910MH1986PLC165645

February 22, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub.: Post-facto intimation of 60th (Sixtieth) meeting of the Committee of Creditors (CoC) - Reliance Capital Limited

This has reference to our intimation dated December 7, 2021, regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of Reliance Capital Limited ("the Company") under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016 (Code).

We wish to inform you that the adjourned 60th (Sixtieth) meeting of the Committee of Creditors was duly convened and conducted on Wednesday, February 21, 2024, at 4:00 p.m.

At the aforesaid meeting, the Administrator of the Company appraised the Committee of Creditors, *inter alia*, about the status & the way forward of CIRP process in terms of the activities / milestones as stipulated under the Code.

Kindly take the same on records.

Yours faithfully,

For Reliance Capital Limited

Atul Tandon

Company Secretary & Compliance Officer

The Company is undergoing Corporate Insolvency and Resolution Process and RBI has appointed Shri Nageswara Rao Y as Administrator in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021.