

DEEP POLYMERS LIMITED Plastic Colour Master batches, Additive & Filler Compounds CIN: L25209GJ2005PLC046757 Work in Green Power ISO 9001 : 2015 TUV NORD CERTIFIED COMPANY

29th December, 2023

To, BSE Limited Floor-25, P J Tower, Dalal Street, Mumbai-400 001

Scrip Code: 541778

Dear Sir/Ma'am,

Sub: - Intimation of the Listing approval received from BSE Limited on 28.12.2023 for listing of 11,47,200 Equity Shares of Rs.10/- each issued at a premium of Rs. 85/- each issued to promoter and promoter group for consideration of cash on a preferential basis.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval of Listing of 11,47,200 equity shares of Rs. 10/- each issued at a premium of Rs.85/- each issued to promoter and promoter group for consideration of cash on a preferential basis.

The Listing Approval Letters from BSE Limited dated 28.12.2023 are attached with this letter for your kind perusal and record.

Kindly take the same on records.

Thanking you

Yours faithfully,

For Deep Polymers Limited

Rameshbhai Patel Managing Director DIN: 01718102



December 28, 2023

LOD/PREF/VK/FIP/1039/2023-24

The Company Secretary Deep Polymers Ltd Block No. 727 & 553, Rakanpur (Santej), Taluka: Kalol, Gandhi Nagar, Gujarat, 382721

<u>Re: Listing of 11,47,200 equity shares of Rs. 10/- each issued at premium of Rs. 85/- bearing distinctive</u> numbers from 23732801 to 24880000 issued to promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

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Sabah Vaze Senior Manager

Vaidehi Ketkar Senior Officer