Uttam Value Steels Limited

Registered Office: Uttam House, 69, P. D'Mello Road, Mumbai - 400 009

Tel.: +91-22-6656 3500 * Fax: +91-22-2348 5025

ÇIN No.: L27100MH1970PLC014621 Website : www.utttamvalue.com



Dated: 15th March, 2019

То, То,

The Listing Manager, The Listing Manager,

BSE Limited, The National Stock Exchange of India Limited

P.J. Towers, Dalal Street, Exchange Plaza, 5th Floor, Plot No. C/1,

G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051

SYMBOL: UVSL

Dear Sir/ Madam,

Mumbai - 400001

Scrip Code: 500254

Sub: Notice of Eleventh Meeting of Committee of Creditors ("CoC") of Uttam Value Steels Limited ("Corporate Debtor")

Pursuant to the provisions of Regulation 30 [Schedule III, Part A, Clause A (16) (g)] of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that the Eleventh meeting of the Committee of Creditors (CoC) of Uttam Value Steels Limited ('Corporate Debtor') under the provisions of the Insolvency and Bankruptcy Code, 2016, is scheduled to be held on Monday, 18th March, 2019

You are requested to take the same on record.

Yours truly,

For Uttam Value Steels Limited

(Ram Gaud)

Associate Vice President & Company Secretary