

Date: February 06, 2024

To BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400001, Maharashtra, India

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015 read with Reg 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, please find enclosed herewith disclosure received from Mikusu India Private Limited ("Acquirer") along with Heranba Industries Limited in its capacity as person acting in concert ("PAC") in terms of regulations 29 (2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully, For Daikaffil Chemicals India Limited

Aditya Patel

Managing Director

Encl.: As Above





Date: February 06, 2024

CIN No.: U24299MH2022PTC380276

To,
The Manager,
The Listing Department,
Bombay Stock Exchange Limited,
P. J. Tower, Dalal Street,
Mumbai – 400 001, Maharashtra, India.

and

Daikaffil Chemicals India Limited

E-4, MIDC, Tarapur, Boisar, Thane – 401506, Maharashtra, India.

Scrip Code: 530825

Sub: Intimation for acquisition of 12.50% equity and voting share capital of Daikaffil Chemicals India Limited ("Target Company") on February 05, 2024 by Mikusu India Private Limited ("Acquirer"), pursuant to the Share Purchase Agreement dated November 8, 2023.

Ref: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Ma'am.

In furtherance to our earlier intimation dated January 24, 2024 in connection with the open offer for acquisition of equity shares of Daikaffil Chemicals India Limited, We would like to inform you that Mikusu India Private Limited have acquired 749,700 (Seven Lakh Forty Nine Thousand Seven Hundred) Equity Shares (i.e 12.50% of the equity and voting share capital) of Daikaffil Chemicals India Limited on February 05, 2024 pursuant to the Share Purchase Agreement dated November 8, 2023.

We are enclosing herewith the disclosure required under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to kindly take the above information on record.

Thanking You, Yours faithfully,

For Mikusu India Private Limited

RAGHURAM
Digitally signed by RAGHURAM
KANYAN SHETTY
Date: 2024.02.06 16:02:43 +05'30'

Raghuram K Shetty Director DIN:00038703

Encl. as above



CIN No.: U24299MH2022PTC380276

ANNEXURE

<u>Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Daikaffil Chemicals India Limited ("TC")			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mikusu India Private Limited ("Acquirer") Heranba Industries Limited ("PAC")			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares	BSE Ltd (BSE)			
of TC are Listed				
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration,				
holding of: a) Shares carrying voting rights	21,59,019	35.98%	35.98%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL	
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL	
e) Total (a+b+c+d)	21,59,019	35.98%	35.98%	
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold	749,700	12.50%	12.50%	
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil	
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil	



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e) Total (a+b+c+d)	749,700	12.50%	12.50%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	29,08,719	48.48%	48.48%	
b) Shares encumbered with the acquirer	Nil	Nil	Nil	
c) VRs otherwise than by shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil	
e) Total (a+b+c+d)	29,08,719	48.48%	48.48%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Acquisition pursuant to Share Purchase Agreement entered on November 8, 2023.			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 05, 2024			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 6,00,00,000/- (60,00,000 equity shares of Rs. 10 each)			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 6,00,00,000/- (60,00,000 equity shares of Rs. 10 each)			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 6,00,00,000/- (60,00,000 equity shares of Rs. 10 each)			



CIN No.: U24299MH2022PTC380276

Note: (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Mikusu India Private Limited

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Date: 2024.02.06 16:03:08

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Raghuram K Shetty Director

DIN:00038703 Place: Mumbai

Date: February 06, 2024