



DHAMPURE SPECIALITY SUGARS LIMITED

WWW.DHAMPURGREEN.COM, CIN: L24112UP1992PLC014478

Regd. Office: Village Pallawala, Tehsil- Dhampur, Bijnor, Uttar Pradesh-246761

Corp. Office: 24, School Lane, Near World Trade Center, New Delhi-110001

Tel: +91-11- 23711223, 23711224 E-mail: cs@dhampurgreen.com

Date: 09th February, 2024

To
The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers Limited
Dalal Street, Mumbai-400001
Scrip Code: 531923

Subject: Outcome of Board Meeting held on 09th February, 2024 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is to inform you that Board of Directors of the company, in their meeting held on today i.e., 09th February, 2024 at 05:00 P.M at the corporate office situated at 24, School Lane, Near World Trade Center, New Delhi-110001, has inter alia considered and approved the following matters:

1. To issue upto 8,00,000 (Eight Lakh) Fully Convertible Equity Warrants (“Warrants”) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹ 10/- (Rupees Ten only) each against each Warrant at an issue price of ₹ 92/- (Indian Rupees Ninety Two Only) not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) to the Promoter on such terms and condition as may be determined by the Board.
2. To approved the notice of extra- ordinary general meeting and hold the extra-ordinary general meeting of the members of the Company on 07th March ,2024 for seeking member’s consent for Warrants Issue; and
3. Decided to keep 09th February, 2024 as the cut-off date for determining the eligibility of the members entitled to vote by remote e-voting at the ensuing extraordinary general meeting of the Company schedule to be held on 07th March, 2024.
4. The Board has appointed Mrs. UMA VERMA, Practicing Company Secretary (Membership No: 41116), as Scrutinizer to conduct the E-Voting / voting process in a fair and transparent manner.





DHAMPURE SPECIALITY SUGARS LIMITED

WWW.DHAMPURGREEN.COM, CIN: L24112UP1992PLC014478

Regd. Office: Village Pallawala, Tehsil- Dhampur, Bijnor, Uttar Pradesh-246761

Corp. Office: 24, School Lane, Near World Trade Center, New Delhi-110001

Tel: +91-11- 23711223, 23711224 E-mail: cs@dhampurgreen.com

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, is enclosed as **Annexure-I** to this letter.

The Board Meeting commenced at 05:00 P.M. (IST) and concluded at 06: 00 P.M. (IST).

You are requested to take the same on record and do the needful

Thanking You,

Yours Faithfully,

For Dhampur Speciality Sugars Limited

Aneesh Jain
Company Secretary & Compliance Officer

Encl: As mentioned Above





DHAMPURE SPECIALITY SUGARS LIMITED

WWW.DHAMPURGREEN.COM, CIN: L24112UP1992PLC014478

Regd. Office: Village Pallawala, Tehsil- Dhampur, Bijnor, Uttar Pradesh-246761

Corp. Office: 24, School Lane, Near World Trade Center, New Delhi-110001

Tel: +91-11- 23711223, 23711224 E-mail: cs@dhampurgreen.com

ANNEXURE-I

DETAILS REGARDING PREFERENTIAL ISSUE

Type of securities proposed to be issued	To issue upto 8,00,000 (Eight Lakh) Fully Convertible Equity Warrants (“Warrants”) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹ 10/- (Rupees Ten only)
Type of issuance	Preferential Issue for consideration by cash
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 8,00,000 (Eight Lakh) Warrants at a price of Rs. 92/- (Rupees Ninety Two Only) per warrant (including a premium of Rs. 82/- (Rupees Eighty Two Only) (“Per Share Warrant Price”), aggregating up to Rs 7,36,00,000/- (Rupees Seven Crore Thirty Six Lakh Only), of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrants.
Undertaking with regard to sale of shares	Allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
Issue Price	Rs. 92/- (Rupees Ninety Two Only) per warrant (including a premium of Rs. 82/- (Rupees Eighty Two Only) (“per share warrant price”).
In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into 1 Equity Share having face value of ₹ 10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.



DHAMPURE SPECIALITY SUGARS LIMITED

WWW.DHAMPURGREEN.COM, CIN: L24112UP1992PLC014478

Regd. Office: Village Pallawala, Tehsil- Dhampur, Bijnor, Uttar Pradesh-246761

Corp. Office: 24, School Lane, Near World Trade Center, New Delhi-110001

Tel: +91-11- 23711223, 23711224 E-mail: cs@dhampurgreen.com

IN CASE OF PREFERENTIAL ISSUE, THE LISTED ENTITY SHALL DISCLOSE THE FOLLOWING ADDITIONAL DETAILS TO THE STOCK EXCHANGE(S):

<u>S. No.</u>	<u>Name of the Proposed Allottee</u>	<u>Category</u>	<u>Nature Securities</u>	<u>No. of Securities Proposed to be issued</u>	<u>PAN</u>
1.	Shrey Gupta	Promoter Group	Equity Warrant	2,00,000	AMIPG7211P
2.	Reena Gupta	Promoter	Equity Warrant	2,00,000	AETPG6044F
3.	Ananya Gupta	Promoter Group	Equity Warrant	2,00,000	AOKPG7113G
4.	Sorabh Gupta	Promoter	Equity Warrant	2,00,000	AGXPG7028F
Total				8,00,000	

<u>S. No.</u>	<u>Name of the Proposed Allottee</u>	<u>Category</u>	<u>Pre-preferential Allotment</u>		<u>No. of Equity shares proposed to be allotted</u>	<u>Post Preferential Allotment*</u>	
			<u>No. of Equity Shares</u>	<u>Percentage</u>		<u>No. of Equity Shares</u>	<u>Percent age</u>
1.	Shrey Gupta	Promoter Group	105295	1.33	2,00,000	305295	3.50
2.	Reena Gupta	Promoter	692250	8.73	2,00,000	892250	10.22
3.	Ananya Gupta	Promoter Group	59550	0.75	2,00,000	259550	2.97
4.	Sorabh Gupta	Promoter	3511813	44.28	2,00,000	3711813	42.51
Total			4368908	55.09	8,00,000	5168908	59.20

**The post issue shareholding percentage is arrived after considering all the preferential allotments proposed to be made on fully diluted basis.*

