



ORIENTAL RAIL INFRASTRUCTURE LIMITED

(Formerly known as Oriental Veneer Products Limited)

February 19, 2024

To,

BSE Limited,

1st Floor, New Trading Wing,

Rotunda Bldg, P.J. Towers,

Dalal Street, Fort, Mumbai- 400 001

BSE Scrip code: 531859

Sub: Intimation of Board Meeting pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

We are pleased to inform you that the meeting of the Board of Directors ("The Board") of **Oriental Rail Infrastructure Limited** is scheduled to be held on **Thursday i.e. February 22, 2024**, inter alia to consider and approve the following Matters:

1. Allotment of 50,56,000 Equity shares and 75,00,000 Warrants convertible into equity shares of face value Rs. 1/- at a price of Rs. 169/- (including premium of Rs. 168.00/-)
2. Constitution of Allotment Committee of the Company on such terms and conditions as may be determined by the Board.
3. Any other business with permission of the Chairperson.

The above is for your information and record.

Thanking you,

Yours Truly

For **Oriental Rail Infrastructure Limited,**

Hardik Chandra

Company Secretary

CIN: L35100MH1991PLC060686

Registered Office: Survey No. 49, Village Aghai, Taluka Shahpur, Dist. Thane – 421 601, Maharashtra, India

Corporate Office: 16, Mascarenhas Road, Mazgaon, Mumbai – 400 010, Maharashtra, India

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