LIBORD EXPORTS PVT. LTD.

104, M. K. Bhavan, 300, Shahid Bhagat Singh Road, Fort, Mumbai - 400 001.
Phone : (022) 2265 8108 / 9 / 10 • Fax: (022) 2266 2520 • E-mail : libord@vsnl.com

006265

Date: 28/05/2019

To,
The Department of Corporate Services
BSE Ltd.
P.J. Towers, 25th Floor
Dalal Street, Fort
Mumbai – 400001

To
The Board of Directors
Libord Finance Ltd.
104, M.K. Bhavan
300, Shahid Bhagat Singh Road
Fort, Mumbai – 400001

Dear Sir,

Sub : Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref.: TC Name: Libord Finance Limited
ISIN: INE212B01011

Pursuant to Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, pursuant to acquisition by way of allotment of 9,00,000 Equity Shares of face value of Rs. 10/- each of Libord Finance Limited on 27/05/2019 upon conversion of 9,00,000 warrants issued and allotted on 7.12.2017 on preferential basis.

This is for your kind information and records.

Thanking you

Yours faithfully

For Libord Exports Pvt. Ltd.

Authorised Signatory
Encl: As above

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Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**Libord Finance Ltd.**		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	**Libord Exports Pvt. Ltd.**		
3. Whether the acquirer belongs to Promoter/Promoter group	**Yes**		
4. Names of the Stock Exchange(s) where the shares of TC are Listed	**BSE Limited.**		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	%w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	44,07,447	32.289	27.547
b) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking /others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /~~convertible securities~~ /~~any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	9,00,000	NIL	5.624
Total (a + b + c + d)	44,07,447 Equity Shares and 9,00,000 Warrants	32.289	33.171
Details of acquisition/sale			
a) Shares carrying voting rights acquired/~~sold~~	9,00,000	5.732	5.624
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/~~convertible securities~~/ ~~any other instrument~~ that entitles acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/~~sold~~	NIL	NIL	NIL
d) Shares encumbered/ invoked / released by the acquirer	NIL	NIL	NIL
Total (a + b + c +/ -d)	**9,00,000**	**5.732**	**5.624**

After the acquisition /~~sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/~~convertible securities/ any other instrument~~ that entitles then acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquisition	53,07,447 NIL NIL NIL	33.805 NIL NIL NIL	33.171 NIL NIL NIL
Total (a + b + c + d)	**53,07,447 Equity Shares and NIL Warrants**	**33.805**	**33.171**
6. Mode of acquisition / ~~sale~~ (e.g. ~~open market / off market / public issue / rights issue~~ / preferential allotment / ~~inter se transfer etc~~)	Preferential Allotment: Conversion of 9,00,000 Warrants into 9,00,000 Equity Shares of the Company to Acquirer on 27.05.2019.		
7. Date of acquisition / ~~sale~~ of Warrants /~~VR~~ or date of receipt of intimation of allotment of Warrants, whichever is applicable	Date of Allotment of Equity Shares upon conversion: 27.05.2019 Date of Allotment of Warrants convertible into said Equity Shares : 7.12.2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~	Rs. 13,65,00,000/- (Comprising 1,36,50,000 Equity Shares of Face Value Rs. 10/- Only).		
9. Equity share capital / total voting capital of the TC after the said acquisition / ~~sale~~	Rs. 15,70,00,000/- (Comprising 1,57,00,000 Equity Shares of Face Value Rs. 10/- Only).		
10. Total diluted share / voting capital of the TC after the said acquisition	Rs. 16,00,00,000/- (Comprising 1,57,00,000 Equity Shares and 3,00,000 warrants, convertible into Equity Shares assuming full conversion of the outstanding warrants into equity shares of the TC)		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Libord Exports Pvt Ltd

Signature of the acquirer / ~~seller~~ / Authorised Signatory
Place: Mumbai
Date: 28/05/2019