

General Manager,
Department of Corporate Services,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

April 30, 2024

Security Code: 502865 Security ID: FORBESCO

Dear Sir/Madam,

Sub: Non-Applicability of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021(updated as on April 13, 2022) with regard to fund raising by issuance of Debt Securities by Large Corporate

We hereby confirm that our Company does not fall under the category of 'Large Corporate" as on March 31, 2024, in terms of the criteria prescribed in SEBI Circular dated August 10, 2021 (updated on April 13, 2022) read with SEBI Circular dated October 19, 2023.

This is for your information and records.

Thanking you,

Yours faithfully, For Forbes & Company Limited

Pritesh Jhaveri Company Secretary and Compliance Officer Membership No. A51446



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