

March 7, 2024

BSE Limited

Scrip Code: 543287

Debt Segment – 974163, 974199, 974473, 974511, 974986, 975053, 975115, 975192

National Stock Exchange of India Limited

Trading Symbol: LODHA

Dear Sirs,

Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by Macrotech Developers Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Further to our letter dated March 4, 2024 intimating you about the meeting of the Committee for Fund Raise of the board of directors (the “Committee”) to be held on March 7, 2024 in respect of the Issue, we wish to inform you that the Committee at its meeting held today i.e., March 7, 2024 has, *inter alia*, passed the following resolutions:

- a. Approving the closure of the issue period for the Issue today i.e., March 7, 2024;
- b. Determining and approving the issue price of ₹ 1,098 per Equity Share (including a premium of ₹ 1,088 per Equity Share), which is at a discount of 2.79% (i.e., ₹ 31.48 per Equity Share) to the floor price of ₹ 1,129.48 per Equity Share]determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approving and finalising the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue; and
- d. Approving and adopting placement document dated March 7, 2024 in connection with the Issue.

In this relation we are filing the placement document dated March 7, 2024 with the BSE Limited and National Stock Exchange of India Limited.

The meeting of the Committee commenced at 8.30 a.m. and concluded at 9.00 a.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Macrotech Developers Limited**

Sanjyot Rangnekar
Company Secretary and Compliance Officer
Membership No.: F4154