

# Pyxis Finvest Limited

January 9, 2024

The Manager  
The Department of Corporate Service  
BSE Limited  
Floor 25, Phiroze Jeejebhoy Towers  
Dalal Street, Fort, Mumbai – 400 001

Dear Sir / Madam,

**Sub: Non-Applicability of Regulation 57(5) of SEBI LODR Regulations, 2015 for QE December 31, 2023**  
**Ref: Scrip Code No. 534109**

In terms of Regulation 57(5) of SEBI (LODR) Regulations, 2015, we confirm that the Company has not issued any Non-Convertible securities and hence payment of Interest / principal on NCD's/Bonds is not applicable for the quarter ended on 31<sup>st</sup> December, 2023. Therefore, we submit NIL report as under:

	<b>Compliance</b>	<b>Applicability</b>
57(5) (a)	Certificate confirming the payment of interest/dividend / principal obligations for non-convertible securities which were due in that quarter	Not Applicable
57(5) (b)	The details of all unpaid interest / dividend / principal obligations in relation to non-convertible securities at the end of the quarter	Not Applicable

Kindly take note of the same in your records.

Thanking you,

Yours faithfully,  
**For Pyxis Finvest Limited**

**Purnima Garg**  
**Company Secretary**  
**Mem. No.: A72552**