



YOGI LIMITED

Created. Crafted. Perfected.
(Formerly Known as Parsharti Investment Ltd.)

B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051.
Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L70100MH1992PLC069958

To

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400001

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Ref: Scrip Code- 511702

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 and further to in-principle approval received from BSE Limited for issue of 1,38,08,687 convertible warrants in to equity shares, we hereby inform that the meeting of Board of Directors of Yogi Limited was conducted on Wednesday, 21st February, 2024 have approved the allotment of 41,42,606 warrants convertible in to equity shares Rs.28/- (inclusive of premium Rs. 18/-) on preferential basis on receipt of 25% of application money aggregating to Rs. 2,89,98,242/-.

The brief details of information as required under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the said matter is enclosed herewith as "Annexure A".

Kindly take the same on your record.

FOR YOGI LIMITED

(Formerly Known as Parsharti Investment Limited)


(Ghanshyambhai Nanjibhai Patel)

Managing Director

DIN: 06647250

Address: C-3503/3504, 35th Flr, C Wing, Orbit

Heights, Javji Dadaji Marm, Nana Chowk,

Grant Road, Mumbai 400007

Date: 21st February, 2024

Place: Mumbai





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ANNEXURE A

Sr. No	Name of the Investor	Category	No. of Equity shares pursuant to conversion of Convertible Warrants to be allotted	Issue Price
1.	Unique Concepts Builders Private Limited	Non-Promoter Group	9,00,000	The issue price is Rs. 28/- (inclusive of premium Rs. 18/-). The Convertible warrants are allotted on receipt of Rs.7/- per warrant i.e. 25% of application money aggregating to Rs. 2,89,98,242/-
2.	Pushpa Investments through its Partner Vimal Kumar Bunt		4,50,000	
3.	Vimal Kumar Bunt HUF		4,50,000	
4.	Parshav Vatika LLP		18,12,606	
5.	Maulik Jitendra Kumar Ranka		5,30,000	

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