



Date: 17th April, 2024

To, Department of Corporate Service BSE Limited (BSE) Phiroze Jeejeebhoy Towers, 25th Floor, Dalai Street, Fort, Mumbai 400001 To, The Manager, Listing Department, National Stock Exchange of India Ltd (NSE) Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra, Mumbai-400051

Scrip Code: 541967

Trading Symbol: SKYGOLD

Sub: Confirmation as regards not being a 'Large Corporate'

Pursuant to SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, which was superseded by SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 updated as on April 13, 2022 in respect of fund raising by the issuance of Debt Securities by large entities whereby amongst others, the listed entities which are identified as "Large Corporate" within the meaning as specified in the said circular, are required to file an Annual Disclosure within 45 days from the beginning of the Financial Year giving certain information.

Sky Gold Limited, ('the Company), meets only Two of the three conditions required to be a large corporate viz:

- a. The Company's equity shares are listed on BSE Limited and National Stock Exchange of India Ltd (NSE) and;
- b. The Company has an outstanding long-term borrowing of Rs. 100 crore or above

However, it does not meet the third condition w. r. t. Credit rating i.e.:

a. the Company should have a credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity, which have no structuring/ support built in; and in case, where an issuer has multiple ratings from multiple rating agencies, the highest of such ratings shall be considered for the purpose of applicability of this framework.

 Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

 E : skygoldItdmumbai@gmail.com | investors@skygold.co.in
 Account Dept. No. : +91 91374 33902





In view of the above, it is hereby confirmed that the Company is **NOT** a Large Corporate and hence, as directed by the Exchange, the same is not being intimated in Annexure A as specified in the aforementioned Circular.

Kindly take the above intimation on your record.

Thanking You, Yours faithfully,

For Sky Gold Limited,

Mangesh Chauhan Managing Director and CFO DIN: 02138048 Place: Navi Mumbai

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Order Dept. E : skyorders916@gmail.com w : www.sk CIN No. : L36911MH2008PLC181989