

KAY POWER AND PAPER LTD.

(Formerly Kay Pulp and Paper Mills Ltd.)

Regd. Office & Work: Gat No. 454/457, A/P. Borgaon, Tal./Dist. Satara - 415519.

Ph: (02162) 265084 Telefax: (02162) 265329. E-mail:kpplstr@gmail.com

Website: www.kaypowerandpaper.com CIN: L21099 MH1991 PLC061709

Ref. No. KPPL/BSE/ 01/2024-25

Date: - 19/04/2024

To,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai: 400001

Sub- Disclosure under Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015

Scrip Code - 530255, Scrip ID - KAYPOWR

Dear Sir,

Please find attached disclosure received from M/s. Chandra Trading and Investment Private Limited in Form C pursuant to Reg 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015.

This is for your information and necessary action.

Thanking You,

Yours Faithfully,

For KAY POWER AND PAPER LIMITED

SAGAR MOHITE (Company Secretary & Compliance Officer)



Admn. Office: B-54, MIDC Area, Satara - 415 004. Ph.: 02162 246153. E-mail:info@kaybouvet.com

CHANDRA TRADING AND INVESTMENT PRIVATE LIMITED

CIN- U52335HR1989PTC030596

Reg. office: - Hotel Sapphire Complex, Station Road, Jagadhri - 135003 Admin office- Plot No. L-15/3, Additional MIDC Area Satara - 415004 MH Email- info@kaybouvet.com, kaynitroygen@kaybouvet.com

Date: 17/04/2024

To
The Company Secretary
Kay Power and Paper Limited
Gat No. 454/457, Village Borgaon,
Tal. /Dist. Satara - 415 519
Email- kppl.secretarial@gmail.com

Sub: Disclosure under Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015.

Dear Sir

Please find attached disclosure in Form C pursuant to Reg 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 for your information and necessary action.

RADING

Kindly acknowledge the same.

FOR CHANDRA TRADING AND INVESTMENT PVT LTD

AUTHORISED SIGNATORY

Encl: - As above

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the company: Kay Power and Paper Limited

ISIN of the company: INE961B01013

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such

persons as mentioned in Regulation 6(2).

		persons as r		regulation	10(2).								
	Category of		held prior to	Securities acquired				Securities held post		Date of allotment		Date of	Mode of
	Person	acquisition						acquisition		B. M. 1917		intimation	acquisition /
1	(Promoters									acquis	ition of	to	disposal (on
	/KMP /											company	market/public/
with	Directors/										shares		rights/
contact	immediate										cify		preferential
	relative			,						10.	,		offer / off
	to/others									0 4			market/ Inter-se
	etc.)												transfer, ESOPs
94						20							etc.)
									2				etc.)
		Type of	No.	Type of	No.	Value	Transact	Type of	No. and %	From	То		
1		security	of	security			ion	security	of				13
		(For eg.	share	(For eg.			Туре	(For eg.	shareholdin		ĺ	-	
1		Shares,	holding	-		2 1 a	(Buy/	- Shares,	g				II.
		Warrants		Shares,			Sale/	Warrants					
	i !	,		Warran		_	Pledge /	,					-
1	- 1	Converti		ts,		1 5	Revoke/	Converti					
		ble		Convert			Invoke)	ble					*
1	f !	Debentur		ible		×		Debentur	,		_		
1		es etc.)		Debent	2	21		es etc.)				C	
				ures							-		
				etc.)				1.50			-		
1				5	6	7	8	. 9	10	11	12	13	14
NAME:- CHANDRA		Equity	17646	Warrants	71,00,000	21,37,10,000.00	Buy	Warrants	*71,17,646,	15-04-2024	15-04-2024	17-04-2024	Acquisition through
TRADING AND	Promoter	Shares		(with			10		(19.43%)				preferential
INVESTMENT PVT. LTD.	Group			option to									offer
PAN :- AAACC6360J	(convert in									***************************************
CIN:-				to equity	5	20	9				- 1		4
U52335HR1989PTC030596	()	1	1	shares)									
Add:- HOTEL SAPPHIRE		1				-							
COMPLEX STATION ROAD		1				co.							
JAGADHRI HR 135003.	1	1											
Ph No. 01732 228805	1		1 3										
Email:		1		-									
info@kaybouvet.com			-					9	*				2
Aloto : "Coguritios" shall have				7/41/21 -4				000 200 April 100 April 10					

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Note: - *71,00,000 warrents aquired with a right to the warrant holders to apply for and be allotted 1 fully paid-up equity share of the Company of face value Rs 10.00/- each at a premium of Rs 20.10 per share for each Warrant within a period of 18 months from the date of allotment of Warrants. A Warrant subscription price equivalent to twenty five percent i.e. the upfront amount of the issue price is paid on subcripation i.e. Rs. 5,34,27,500.



^{*}Post acquisition percentage shareholding considered Presuming full conversion of Warrants in to equity shares.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).										
Trading in deriv	Exchange on which the trade was executed									
Type of contract	Contract specifications	Buy		Sell						
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)					
15	16	17	18	19	20	21	0 100			
NA	NA	NA	NA	NA	NA	NA				

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

FOR CHANDRA TRADING AND INVESTMENT PVT LTD

Authorised Signatory

Date: 17/04/2024

Place: Satara