

Genus/SMP/AGM/STX/2018/
May 11, 2018

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

(NSE Symbol: GENUSPOWER)

BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400001

(BSE Code: 530343)

Dear Sir/Madam,

Sub: Audited Financial Results for the quarter and year ended March 31, 2018 and Recommendation of a Dividend for the financial year ended March 31, 2018.

This is to inform that the Board of Directors at its meeting held on today i.e. May 11, 2018 (commenced at 11:00 a.m. and concluded at 04:10 p.m.), inter alia, has:

1. approved and taken on record the audited financial results (standalone and consolidated) for the quarter and year ended March 31, 2018; and
2. recommended a dividend of Re.0.41 (Paisa Forty One) (@41%) per equity share of face value of Re.1/- each for the financial year ended March 31, 2018. This is subject to approval of the shareholders at the ensuing Annual General Meeting.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulations"), we enclose herewith the said Audited Financial Results (Standalone and Consolidated) along with the Audit Report with unmodified opinion.

Pursuant to the Regulations, we hereby declare that the Statutory Auditors of the Company have issued the audit report on the said Standalone and Consolidated Audited Financial Results with unmodified opinion.

We request to kindly take the same on record.

Thanking you,

For **Genus Power Infrastructures Limited**


Director/Company Secretary

Encl. as above



GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : G-14, Sector-63, Noida-201307, Uttar Pradesh
Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022, Rajasthan
Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in,
Website: www.genuspowers.com, CIN: L51909UP1992PLC051997



(Rs. In Lacs)

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2018

S. No.	Particulars	STANDALONE					CONSOLIDATED	
		Quarter ended		Year ended			Year ended	
		31-Mar-18	31-Dec-17	31-Mar-17	31-Mar-18	31-Mar-17	31-Mar-18	31-Mar-17
		Audited (Refer Note 3)	Unaudited	Audited (Refer Note 3)	Audited	Audited	Audited	Audited
1	Income							
	Revenue from operations	28,579.07	20,018.88	14,726.83	83,655.70	65,274.70	83,655.70	65,274.70
	Other income	287.64	759.56	1,153.67	2,198.72	2,400.41	5,503.02	3,032.74
	Total Income	28,866.71	20,778.44	15,880.50	85,854.42	67,675.11	89,158.72	68,307.44
2	Expenses							
(a)	Cost of materials consumed (including erection expenses)	19,997.31	16,096.13	9,657.80	58,967.82	39,844.38	58,967.82	39,844.38
(b)	(Increase)/decrease in inventory of finished goods and work in progress	463.82	(2,093.05)	51.99	(1,471.71)	1,130.43	(1,471.71)	1,130.43
(c)	Excise duty			267.45	150.58	1,037.28	150.58	1,037.28
(d)	Employee benefit expenses	2,450.45	2,132.85	2,146.28	8,576.58	7,446.24	8,576.58	7,446.24
(e)	Other expenses	2,147.99	1,872.38	1,414.12	8,131.11	7,157.68	8,131.11	7,157.68
(f)	Depreciation and amortisation expenses	436.80	433.56	377.79	1,714.14	1,534.56	1,714.14	1,534.56
(g)	Finance costs	732.28	540.41	580.57	2,276.60	2,487.21	2,276.62	2,487.21
	Total Expenses	26,228.65	18,982.28	14,496.00	78,345.12	60,637.78	78,345.14	60,637.78
3	Profit before tax (1-2)	2,638.06	1,796.16	1,384.50	7,509.30	7,037.33	10,813.58	7,669.66
4	Tax expense							
(a)	Current tax	644.20	360.46	(132.83)	1,630.77	1,026.20	1,630.77	1,026.20
(b)	Deferred tax charge	476.87	61.45	69.51	689.87	219.75	689.87	219.75
(c)	Tax relating to earlier years	-	52.41	0.28	34.18	0.28	34.18	0.28
	Total Tax Expense	1,121.07	474.32	(63.04)	2,354.82	1,246.23	2,354.82	1,246.23
5	Profit after tax before share of profit/(loss) from associates for the period (3-4)	1,516.99	1,321.84	1,447.54	5,154.48	5,791.10	8,458.76	6,423.43
6	Add : Share of profit/(loss) from associates						(6.68)	27.54
7	Net Profit for the period (5+6)	1,516.99	1,321.84	1,447.54	5,154.48	5,791.10	8,452.08	6,450.97
8	Items of Other Comprehensive Income (net of tax)							
(a)	Items that will be reclassified to statement of profit and loss	0.10	(0.07)	69.34	46.27	6.85	46.27	6.85
(b)	Items that will not be reclassified to statement of profit and loss	188.35	18.62	40.81	201.43	49.16	201.43	47.72
	Total Other Comprehensive Income (net of tax)	188.45	18.55	110.15	247.70	56.01	247.70	54.57
9	Total Comprehensive Income (7+8)	1,705.44	1,340.39	1,557.69	5,402.18	5,847.11	8,699.78	6,505.54
10	Paid - up Equity Share Capital (Face Value Re.1/ per share)	2,572.29	2,572.29	2,571.83	2,572.29	2,571.83	2,572.29	2,571.83
11	Earnings per share							
	(of Re.1/- each) (not annualised) (amount in Rs.)							
	- Basic earnings per share	0.59	0.51	0.56	2.00	2.25	3.68	2.81
	- Diluted earnings per share	0.59	0.50	0.56	2.00	2.25	3.68	2.80

Notes:

- The above audited financial results of Genus Power Infrastructures Limited ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on May 11, 2018. The joint statutory auditors have issued an unqualified report thereon.
- The above audited financial results of the Company have been prepared in accordance with Indian Accounting Standards ('IND AS') as prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.
- The standalone figures for the quarter ended March 31, 2018 and March 31, 2017 are the balancing figures between the Audited figures in respect of the full financial year and the year to date figures upto the third quarter for the respective years which were subject to limited review.
- The Company's business activity falls within a single line of business segment i.e., Power, in terms of IND AS 108 "Operating Segments".
- The Board of Directors of have recommended the payment of dividend @ 41% (Re.0.41 per equity share of face value of Re 1/ each) for the financial year 2017-18, subject to the approval of the shareholders
- The Board reviewed the total order book position of worth Rs.1,096 crores (net of tax).
- Previous period/year figures have been regrouped/reclassified, wherever necessary to conform to those current period's classification.

For and on behalf of the Board of Directors

Place: Jaipur
Date : May 11, 2018



(Rajendra Kumar Agarwal)
Managing Director & CEO
DIN: 00011127
(Page 1 of 2)

GENUS POWER INFRASTRUCTURES LIMITED
Statement of Assets and Liabilities (Standalone & Consolidated) as at March 31, 2018

(Rs. In lacs)

Particulars	STANDALONE		CONSOLIDATED	
	As at March 31, 2018 (Audited)	As at March 31, 2017 (Audited)	As at March 31, 2018 (Audited)	As at March 31, 2017 (Audited)
ASSETS				
Non-current assets				
Property, Plant and Equipment	16,546.11	16,196.36	16,546.11	16,196.36
Capital work-in-progress	189.48	0.14	189.48	0.14
Intangible assets	122.87	156.91	122.87	156.91
Investment in Associates	1,416.00	600.00	1,436.43	627.11
Financial Assets				
Investments	3,679.65	3,873.18	3,679.65	3,873.18
Loans	5,393.78	5,342.34	5,393.78	5,342.34
Others	1,278.88	2,584.57	1,278.88	2,584.57
Non-financial assets				
Deferred tax assets (Net)	1,772.52	1,439.88	1,772.52	1,439.88
	3,671.95	4,592.56	3,671.95	4,592.56
	34,071.24	34,785.94	34,091.67	34,813.05
Current assets				
Inventories	19,563.96	11,604.39	19,563.96	11,604.39
Financial Assets				
Investments	12,465.79	13,454.73	18,242.52	15,927.16
Investment in trust	5,995.08	5,995.08	-	-
Loans	601.41	569.65	601.41	569.65
Trade Receivables	50,834.69	33,045.72	50,834.69	33,045.72
Cash and cash equivalents	2,178.37	3,496.14	2,178.73	3,496.53
Other bank balances	1,590.38	2,182.56	1,590.38	2,182.56
Others	1,019.15	612.60	1,019.15	612.60
Non-financial assets				
	3,853.78	2,407.05	3,853.83	2,407.05
	98,102.61	73,367.92	97,884.67	69,845.66
TOTAL ASSETS	132,173.85	108,153.86	131,976.34	104,658.71
EQUITY AND LIABILITIES				
Equity				
Equity share capital	2,572.29	2,571.83	2,296.85	2,296.39
Share Application Money Pending Allotment	6.69	-	6.69	-
Other Equity	72,271.30	67,876.93	72,349.08	64,657.22
Total equity	74,850.28	70,448.76	74,652.62	66,953.61
Non-current liabilities				
Financial Liabilities				
Borrowings	1,626.43	105.03	1,626.43	105.03
Other financial liabilities	584.85	350.12	584.85	350.12
Long term provisions	1,454.36	1,249.86	1,454.36	1,249.86
Government Grants	202.33	237.02	202.33	237.02
Net employee defined benefit liabilities	100.96	95.82	100.96	95.82
	3,968.93	2,037.85	3,968.93	2,037.85
Current liabilities				
Financial Liabilities				
Borrowings	22,141.91	21,886.12	22,141.91	21,886.12
Trade payables	24,969.89	9,421.12	24,970.04	9,421.12
Other liabilities	555.84	451.12	555.84	451.12
Government Grants	34.69	34.69	34.69	34.69
Net employee defined benefit liabilities	228.60	238.35	228.60	238.35
Current Tax Liabilities (Net)	307.91	-	307.91	-
Provisions	1,037.46	312.47	1,037.46	312.47
Non-financial liabilities				
	4,078.34	3,323.38	4,078.34	3,323.38
	53,354.64	35,667.25	53,354.79	35,667.25
TOTAL EQUITY AND LIABILITIES	132,173.85	108,153.86	131,976.34	104,658.71

For and on behalf of the Board of Directors



(Rajendra Kumar Agarwal)
Managing Director & CEO
DIN: 00011127

Place: Jaipur
Date : May 11, 2018



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants
The Oval Office,
18, iLabs Centre, Madhapur,
Hyderabad - 500 081, India

D. Khanna & Associates

Chartered Accountants
G-6, Royal Sundram,
Vivekanand Marg, C-Scheme,
Jaipur - 302 001, India

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
Genus Power Infrastructures Limited,

1. We have audited the accompanying statement of standalone financial results of Genus Power Infrastructures Limited ('the Company') for the quarter and year ended March 31, 2018 ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular'). The standalone financial results for the quarter and year ended March 31, 2018 have been prepared on the basis of the standalone financial results for the nine-month period ended December 31, 2017, the audited annual standalone Ind AS financial statements as at and for the year ended March 31, 2018, and the relevant requirements of the Regulation and the Circular, which are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these standalone financial results based on our review of the standalone financial results for the nine-month period ended December 31, 2017 which was prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 Interim Financial Reporting, specified under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India; our audit of the annual standalone Ind AS financial statements as at and for the year ended March 31, 2018; and the relevant requirements of the Regulation and the Circular.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly standalone financial results as well as the year to date results:
 - i. are presented in accordance with the requirements of the Regulation read with the Circular, in this regard; and
 - ii. give a true and fair view of the total comprehensive income (comprising of net profit and other comprehensive income) and other financial information for the quarter and year ended March 31, 2018.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants
The Oval Office,
18, iLabs Centre, Madhapur,
Hyderabad - 500 081, India

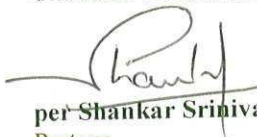
D. Khanna & Associates

Chartered Accountants
G-6, Royal Sundram,
Vivekanand Marg, C-Scheme,
Jaipur - 302 001, India

4. Further, read with paragraph 1 above, we report that the figures for the quarter ended March 31, 2018 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2018 and the published year-to-date figures up to December 31, 2017, being the date of the end of the third quarter of the current financial year, which were subjected to a limited review as stated in paragraph 1 above, as required under the Regulation and the Circular.

For S.R. BATLIBOI & ASSOCIATES LLP

ICAI Firm registration number: 101049W/E300004
Chartered Accountants


per Shankar Srinivasan
Partner
Membership No. 213271



Place : Jaipur
Date : May 11, 2018

For D. KHANNA & ASSOCIATES

Firm registration number: 012917N
Chartered Accountants


per Deepak Khanna
Partner
Membership No.: 092140



Place : Jaipur
Date : May 11, 2018

S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants
The Oval Office,
18, iLabs Centre, Madhapur,
Hyderabad - 500 081, India

D. Khanna & Associates

Chartered Accountants
G-6, Royal Sundram,
Vivekanand Marg, C-Scheme,
Jaipur - 302 001, India

Auditor's Report On Consolidated Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
**Board of Directors of
Genus Power Infrastructures Limited,**

1. We have audited the accompanying statement of consolidated financial results of Genus Power Infrastructures Limited ('the Company'), comprising its subsidiary and its associates (together, 'the Group'), for the year ended March 31, 2018 ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular'). The consolidated financial results for the year ended March 31, 2018 have been prepared on the basis of the audited annual consolidated Ind AS financial statements as at and for the year ended March 31, 2018 and the relevant requirements of the Regulation and the Circular, which are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these consolidated financial results based on our audit of the annual consolidated Ind AS financial statements as at and for the year ended March 31, 2018 which was prepared in accordance with the applicable accounting standards and other accounting principles generally accepted in India and the relevant requirements of the Regulation and the Circular.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of other auditors on separate financial statements and the other financial information of subsidiary and associates, these consolidated financial results for the year:
 - i. include the year-to-date results of the following entities:
 - Genus Shareholders' Trust (subsidiary);
 - M.K.J Manufacturing Private Limited (associate); and
 - Greentech Mega Food Park Limited (associate).
 - ii. are presented in accordance with the requirements of the Regulation read with the Circular, in this regard; and
 - iii. give a true and fair view of the total consolidated comprehensive income (comprising of net profit and other comprehensive income) and other financial information for the consolidated year to date results for the year ended March 31, 2018.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants
The Oval Office,
18, iLabs Centre, Madhapur,
Hyderabad - 500 081, India

D. Khanna & Associates

Chartered Accountants
G-6, Royal Sundram,
Vivekanand Marg, C-Scheme,
Jaipur - 302 001, India

4. The consolidated Ind AS financial statements include total assets of Rs. 5,777.14 lacs and net assets of Rs. 5,776.99 lacs as at March 31, 2018, and total revenues and net cash flows of Rs. Nil and Rs. 0.08 lacs respectively for the year ended on that date, in respect of a subsidiary, which has been audited by one of us in individual capacity.
5. The consolidated Ind AS financial statements also include the Group's share of net loss of Rs. 6.68 lacs for the year ended March 31, 2018, as considered in the consolidated Ind AS financial statements, in respect of two associates, whose financial statements, other financial information have been audited by other auditors and whose reports have been furnished to us by the management. Our opinion, in so far as it relates to the affairs of such associates is based solely on the report of other auditors. Our opinion is not modified in respect of this matter.

For S.R. BATLIBOI & ASSOCIATES LLP

ICAI Firm registration number: 101049W/E300004
Chartered Accountants



per Shankar Srinivasan
Partner
Membership No. 213271



Place : Jaipur
Date : May 11, 2018

For D. KHANNA & ASSOCIATES

Firm registration number: 012917N
Chartered Accountants



per Deepak Khanna
Partner
Membership No.: 092140



Place : Jaipur
Date : May 11, 2018