

To,

Date: 31.03.2024

The Manager BSE Limited P.J. Towers, Dalal Street Mumbai-400001 (BSE Scrip Code: 538743)	The Manager The Calcutta Stock Exchange Limited 7, Lyons Range, Murgighata, Dalhousie, Kolkata, West Bengal - 700001 (CSE Scrip Code: 036008)
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Unit: Mudunuru Limited

Sub: Outcome of Board Meeting held on 31.03.2024.

Dear Sir/Madam,

With reference to the subject cited, this is to inform the Exchanges that meeting of the Board of Directors of M/s. Mudunuru Limited held on Sunday, the 31st day of March, 2024, at 03.30 p.m. at the Registered Office of the Company, considered and approved the following.

1. Allotment of 25,09,500 equity shares of face value of Rs.2/- each as fully paid-up at an issue price of Rs.12.00/- per share, including a premium of Rs.10.00/- per share aggregating to Rs.3,01,14,000/-, on preferential basis to the Promoter and non-Promoters of the Company pursuant to the In-Principle Approval granted by the BSE Limited vide its Letter Reference No. LOD/PREF/TT/FIP/1533/2023-24 dated March 28, 2024.
2. Allotment of 96,00,000 convertible warrants at a price (i.e., the price including the Warrant Subscription Price and the Warrant Exercise Price) of Rs.12/- each ("Warrant Issue Price"), aggregating to Rs.11,52,00,000, on preferential basis to the Promoters and non-Promoters of the Company pursuant to the In-Principle Approval granted by the BSE Limited vide its Letter Reference No. LOD/PREF/TT/FIP/1533/2023-24 dated March 28, 2024.

The Company has received 25% of the Warrant Issue Price i.e. Rs.3/- against each Warrant, aggregating to Rs.2,88,00,000 (Rupees Two Crores Eighty-Eight Lakhs Only) ("Warrant Subscription Price") from the Promoter and non-Promoters.

The meeting concluded at 04:00 p.m.

This is for the information and records of the Exchanges, please.

Thanking you.

**Yours faithfully,
For Mudunuru Limited**

**Madhusudan Raju Mudunuru
Managing Director
(DIN: 00471678)**