MEGASTAR FOODS LIMITED

CIN: L15311CH2011PLC033393

Regd. Off: Plot No. 807, Industrial Area, Phase-II

Chandigarh-160102; **Telephone:** +91 172 2653807, 5005024

Works: Kurali-Ropar Road, Village Solkhian-140108

Distt. Roopnagar, Punjab

Telephone: +91 1881 240403-240406 Website: www.megastarfoods.com; Email: cs@megastarfoods.com

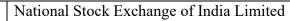
Department of Corporate Services

Dalal Street, Mumbai -400001

Floor 25, Phiroze jeejeebhoy Towers

MFL/CS/2024-25/07 Date: - April 17, 2024

The General Manager



"Exchange Plaza", C-1, Block-G

Bandra-Kurla Complex

Bandra (E), Mumbai-400051

Symbol: MEGASTAR Series: Eq.

Scrip code: 541352

BSE Limited

Subject: Certificate under Regulation 74 (5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the Quarter ended March 31, 2024

Dear Sir/Madam,

Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed certificate of compliance received from our RTA - M/s Skyline Financial Services Private Limited for the Quarter ended March 31, 2024.

We request you take the above information on your records.

Thanking you,

Yours faithfully,

For Megastar Foods Limited

(Deepali Chhabra)

Company Secretary & Compliance Officer

M.no: A61299

Encl. Confirmation Certificate by RTA





Skyline Financial Services Pvt. Ltd.

SEBI Registered Category-1 Registrars & Share Transfer Agent

Regd. & Corp. Office: D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020 Tel.: +91-11-40450193-97, 26812682-83 E-mail: info@skylinerta.com Website: www.skylinerta.com CIN No.: U74899DL1995PTC071324

Dated: April 04, 2024

Ref: SFSPL/RTA/ March/2024

To,
The Company Secretary
MEGASTAR FOODS LIMITED
KURALI ROPAR ROAD VILLAGE SOLKHIAN DISTT
ROOP NAGAR PUNJAB 140108

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir,

We hereby certify the during the Quarter ended **31st March**, **2024**, no securities have been received for dematerialisation and as such, issuance of a Certificate in terms of Regulation 74(5) of Depositories and Participants, Regulation, 2018 is not applicable for this Quarter, We further certify that all the securities which are dematerialized as on date are listed on the Stock Exchanges.

Thanking you,

For Skyline Financial Services Private Limited

Parveen Sharma

Authorised Signatory