



# Shri Keshav Cements & Infra Ltd.

Regd. Off: "Jyoti Tower" 215/2, Karbhar Galli, 6th Cross, Nazar Camp, M. Vadgaon, Belagavi-590 005.

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CIN No. : L26941KA1993PLC014104, Email: info@keshavcement.com Website : www.keshavcement.com

To,  
Department of Corporate Services  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai-400 001

Date: 02/02/2024

**Sub: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares upon conversion of Equity Share Warrants allotted on a Preferential Basis.**

**Ref: Scrip Code: 530977**

**Scrip Name: M/s. Shri Keshav Cements and Infra Limited.**

Dear Sir,

This is to inform that pursuant to the authority granted under the Special Resolution passed by the Shareholders of the Company at their Extraordinary General Meeting held on 12th April, 2023, the Board of Directors has allotted:

- 1. 2,25,000 (Two Lakh Twenty Five Thousand) fully paid-up Equity Shares** of Rs. 10/- (Rupees Ten only) each of the Company, at a price of **Rs. 130/- (Rupees One Hundred Thirty only)** per Equity Share (including a Premium of Rs. 120/- (Rupees One Hundred Twenty only) per Equity Share to Saint Capital Fund and **12,50,000 (Twelve Lakh Fifty Thousand) fully paid-up Equity Shares** of Rs. 10/- (Rupees Ten only) each of the Company, at a price of Rs. 130/- (Rupees One Hundred Thirty only) per Equity Share (including a Premium of Rs. 120/- (Rupees One Hundred Twenty only) per Equity Share to Team India Managers Limited upon conversion of balance **2,25,000 (Two Lakh Twenty Five Thousand) & full 12,50,000 (Twelve Lakh Fifty Thousand) Equity Share Warrants** allotted on a Preferential basis to Saint Capital Fund and Team India Managers Limited respectively in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company has received an amount of Rs. 2,19,37,500/- (Rupees Two Crore Nineteen Lakh Thirty Seven Thousand Five Hundred only) from Saint Capital Fund and Rs. 12,18,75,000/- (Rupees Twelve Crore Eighteen Lakh Seventy Five Thousand only) from Team India Managers Limited, being the balance 75% amount for 2,25,000 (Two Lakh Twenty Five Thousand) and 12,50,000 (Twelve Lakh Fifty Thousand), Equity Share Warrants, respectively.

Consequent to the above allotment, the Paid-up Share Capital of the Company stands increased to Rs. 17,51,27,520/- comprising of 1,75,12,752/- Equity Shares of face value of Rs. 10/- each.

This is for your kind information.

Thanking You,

Yours faithfully,

For **Shri Keshav Cements and Infra Limited**

**Venkatesh Katwa**  
**Chairman**  
**00211504**