

**SHEETAL MANDAR BHALERAO**

Date: 04/11/2023

**To,**  
**BSE LIMITED**  
Department of Corporate Services  
P J Towers, Dalal Street  
Fort, Mumbai 400 001

**Ref: AYOKI MERCHANTILE LIMITED (Scrip code: 512063)**

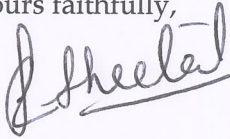
**Sub: Declaration u/r 29(2) of SEBI (SAST) Regulations, 2011**

Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as **Annexure "2"** for acquisition of **10,350 (4.22%)** (Off Market acquisition as per Share Purchase Agreement) equity shares of the Company by me.

Please take it on your record.

Thanking you,  
Yours faithfully,



(Sheetal Mandar Bhalerao)

Encl: a/a

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**Residential Address: H. NO. 73, Scheme No. 4, Near Modern High School,  
Sector 21, Yamuna Nagar, Nigdi, Pune, Maharashtra-411044  
Mobile No 9822406010. E Mail ID: sheetalbhalerao1978@gmail.com**

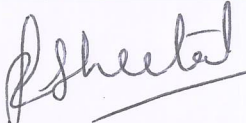
**ANNEXURE - 2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and**

Name of the Target Company (TC)	AYOKI MERCHANTILE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sheetal Mandar Bhalerao		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition/ disposal as follows		% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Number		
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	24,410	9.96	9.96
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
<b>e) Total (a+b+c+d)</b>	<b>24,410</b>	<b>9.96</b>	<b>9.96</b>
<b>Details of Acquisition/Sale</b>			
a) Shares carrying voting rights acquired/sold	10,350	4.22	4.22
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
<b>e) Total (a+b+c+/-d)</b>	<b>10,350</b>	<b>4.22</b>	<b>4.22</b>
<b>After the-acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	34,760	14.19	14.19
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>34,760</b>	<b>14.19</b>	<b>14.19</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se-transfer etc).	off-market (Share purchase Agreement)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02nd November, 2023		

*Sheetal*

Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 24,50,000/- divided into 2,45,000 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 24,50,000/- divided into 2,45,000 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 24,50,000/- divided into 2,45,000 equity shares of Rs. 10/- each

X   
(Sheetal Mandar Bhalerao)

Place: Vadodara

Date: 04-11-2023

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of