

NAV Capital VCC - NAV Capital Emerging Star Fund

ICICI Bank Ltd, SMS Dept, 1st Floor,
Empire Complex, 414, Sb Marg,
Lower Parel, Mumbai,
Maharashtra 400013

Date: 05th March 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To,
LAST MILE ENTERPRISES LIMITED
4TH FLOOR, VAGHELA AVENUE,
NR. HAVMORE RESTAURANT,
NAVRANGPURA, AHMEDABAD GJ 380009 IN

Dear Sir/Ma'am,

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: *LAST MILE ENTERPRISES LIMITED (Security Id / Security Code: 526961)*

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the Acquisition of 12,80,000 equity shares of face Value in Rs.10 at premium of Rs. 165/- each on the 27th February 2024 (mentioned the date of credit of shares) ,of LAST MILE ENTERPRISES LIMITED

Please take the same on your record and oblige us.

Thanking You,

For, NAV Capital VCC - NAV Capital Emerging Star Fund



Bishir Kantilal Mehta

Enclosed: As Above

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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	LAST MILE ENTERPRISES LIMITED		
2.	Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer: NAV Capital VCC - NAV Capital Emerging Star Fund PACs: NIL		
3.	Whether the Acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (SME Platform)		
5.	Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights.				
i. NAV Capital VCC - NAV Capital Emerging Star Fund		1,33,000	1.01	1.01
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)		-	-	-
c) Voting rights (VR) otherwise than by shares		-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-	-
e) Total (a+b+c+d)		133000	1.01	1.01

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Details of acquisition/sale:			
a) Shares carrying voting rights acquired.			
i. NAV Capital VCC - NAV Capital Emerging Star Fund	1280000	7.58	7.58
b) VRs acquired / sold otherwise than by shares.	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1280000	7.58	7.58
After the acquisition/sale, holding of:			
a) Shares carrying voting rights.			
i. NAV Capital VCC - NAV Capital Emerging Star Fund	1413000	8.37	8.37
b) Shares encumbered with the acquirer.	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			-
Total (a+b+c+d)	1413000	8.37	8.37
6. Mode of acquisition /sale	Preferential Allotment		
7. Date of acquisition /sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Transaction	Name of Person/ Entity	No of Shares acquired
	27 th February 2024.	NAV Capital VCC – NAV Capital Emerging Star Fund	1280000
	Total		1280000
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	13170768 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 13,17,07,680/-		
9. Equity share capital/ total voting capital of the TC after the said	16888768 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 16,88,87,680/-		

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	acquisition /-sale	
10.	Total diluted Equity share/voting capital of the TC after the said Sale	16888768 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 16,88,87,680/-

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, NAV Capital VCC - NAV Capital Emerging Star Fund



Bishir Kantil Mehta

Place: Singapore

Date: 04th March,2024