

January 09, 2024

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, P J Towers,
Dalal Street, Fort, Mumbai – 400 001

Kind Attn. Mr. Rakesh Parekh

Subject: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Ref.: Your mail dated January 9, 2024

Dear Sir/ Madam,

In further to our letter dated December 7, 2023(copy enclosed) on the captioned matter and in response to your mail dated January 9, 2024, please find attached herewith list of holders of Non-Convertible Debenture of all the series (as Annexure) on whose behalf the encumbrance over shares of Nalwa Sons Investments Ltd. (Target Company) was there in favour of Trustee i.e. Catalyst Trusteeship Ltd., as on date of disclosure.

Kindly take the above list on your records.

Thanking you Yours sincerely,

For Jindal Power Limited

Deepak Nathani Company Secretary

Encl.: as above

Jindal Power Limited

CIN: U04010CT1995PLC008985

Address: Plot No. 2, Sector 32, Gurgaon- 122001

T: +91 0124 6612000

W: www.jindalpower.com E: info@jindalpower.com

Registered Office: Tamnar - 496 107, District Raigarh, Chhattisgarh



Annexure

ISIN-INE968W07029-Series I Non-Convertible Debentures (NCDs) (Issued by Worldone Private Ltd., amalgamated with Jindal Power Ltd.)

Sr. No.	Name of NCD Holder	Qty.		
1	TATA CAPITAL FINANCIAL SERVICES	1500		
	LTD			
2	ADITYA BIRLA FINANCE LIMITED	1500		
3	PIRAMAL ENTERPRISES LIMITED	1000		
		4000		

ISIN-INE968W07037-Series II Non-Convertible Debentures (NCDs) (Issued by Worldone Private Ltd., amalgamated with Jindal Power Ltd.)

Sr. No.	Name of NCD Holder	Qty.
1	360 ONE COMMERCIAL YIELD FUND	1994
2	SERUM INSTITUTE LIFE SCIENCES PRIVATE LIMITED	1000
3	NOMURA CAPITAL (INDIA) PRIVATE LIMITED	748
4	ICICI PRUDENTIAL CORPORATE CREDIT OPPORTUNITIES	470
5	FAMY CARE PRIVATE LIMITED	400
6	AXIS STRUCTURED CREDIT AIF I	300
7	FAMY CARE PRIVATE LIMITED	300
8	IEGFL - MULTI OPPORTUNITY	250
9	SRINIVASAN VARADARAJAN	102
10	360 ONE LARGE VALUE FUND - SERIES 2	100
11	360 ONE LARGE VALUE FUND - SERIES 4	100
12	BEST CORPORATION PRIVATE LIMITED	87
13	360 ONE INCOME OPPORTUNITIES FUND - SERIES 2	82
14	360 ONE LARGE VALUE FUND - SERIES 3	75
15	360 ONE LARGE VALUE FUND -SERIES 7	75
16	360 ONE INCOME OPPORTUNITIES FUND - SERIES 3	68
17	SUMAN VERMA	60
18	KARUNA MITTAL	20
19	GIRISH PANKAJ BALIGA	20
20	PANKAJ MADHAV BALIGA	18
21	S P APPARELS LIMITED	16
22	PRECOT LIMITED	6
23	MAKARAND DATTATRAYA PHADKE	3
24	JAMARA CONSULTING PRIVATE LIMITED	3
25	PARNIKA SANJIV KHANNA	3
26	PENDYALA MEGHANA SRI SAI SUJATHA	3
27	KAPIL BAGLA	1
28	VANDANA KAMRA	1
29	NANDABEN KANTILAL SANGHVI	1

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		6350
36	NOORUNNISA NAZIR AHMED SHAIKH	1
35	CHAMPA H RAMAIYA	1
34	GARIMA GOYAL	3
33	APURVA GOSWAMY	36
32	HIRAL SHASHIKANT SHAH	1
31	SANDHYA MODI	1
30	DIVUM CORPORATE SERVICES PRIVATE LIMITED	1

ISIN-INE968W07045-Series III Non-Convertible Debentures (NCDs) (Issued by Worldone Private Ltd., amalgamated with Jindal Power Ltd.)

Sr. No.	Name of NCD Holder	Qty.
1	KOTAK MAHINDRA BANK LIMITED	2000
		2000

<u>ISIN-INE968W07052-Series IV Non-Convertible Debentures (NCDs) (Issued by Worldone Private Ltd., amalgamated with Jindal Power Ltd.)</u>

Sr.	Name of NCD Holder	Qty.
No.		
1	CREDIT SOLUTIONS INDIA TRUST	4050
2	FORT CANNING INVESTMENTS PTE. LTD.	3800
3	BANK OF AMERICA SINGAPORE LIMITED	1055
4	ADITYA BIRLA SPECIAL SITUATIONS FUND I	1000
5	ICICI PRUDENTIAL CORPORATE CREDIT OPPORTUNITIES FUND	200
		10105

ISIN-INE968W07011-Series MLD Non-Convertible Debentures (NCDs) (Issued by Worldone Private Ltd., amalgamated with Jindal Power Ltd.)

St.	Name of NCD Holder	Qty.
No.	4.	
1	SARDA ENERGY AND MINERALS LIMITED	260
2	QRG INVESTMENTS AND HOLDINGS LIMITED	250
3	ASHOK RAMNARAYAN BOOB	120
4	DEEP YESHWANT PENDHARKAR	100
5	BAN LABS PRIVATE LIMITED	100
6	DURO SHOX PVT LTD	100
7	RISHIKUMAR BAGLA	80
8	KRISHNAKUMAR RAMNARAYN BOOB	60
9	AJAY BAHL	50
10	NARESH TREHAN	50
11	VAIDYANATH BALASUBRAMANIAN	50
12	BIZ SECURE LABS PRIVATE LIMITED	50
13	TRENTON INVESTMENTS COMPANY PRIVATE LIMITED	50

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14	AAKANSHA UNICHEM LIMITED LIABILITY PARTNERSHIP	50
15	ASCENT FINECHEM PRIVATE LIMITED	50
16	RAJYALAKSHMI PENMATSA	50
17	KOTAK MAHINDRA TRUSTEESHIP SERVICES LIMITED	50
18	KOTAK MAHINDRA TRUSTEESHIP SERVICES LIMITED	50
19	SUVERNA ASHOK DESAI	50
20	KAMAL KISHORE SARDA	50
21	DEEPAK KHIMJI CHHEDA	50
22	MASTERKEY HOLDINGS PVT. LTD.	50
23	TRISIGMA APEX SERVICES LLP	40
24	BINOD KUMAR AGARWALLA	40
25	ADITYA TALWAR	30
26	GANATRA INVESTMENT HOLDINGS PRIVATE LIMITED	30
27	AMIT BANGA	30
28	KOTAK MAHINDRA TRUSTEESHIP SERVICES LIMITED	30
29	MALAVIKA GOSWAMY	25
30	HARVINDER KAUR	25
31	GURMIT SINGH CHUGH	25
32	PUNITA SHARMA ARORA	25
33	IVY LEAGUE VENTURES LLP	25
34	RAVI KANT UPPAL	25
35	MALAVIKA GOSWAMY	25
36	VIKRAM ADITYA AND ASSOCIATES PVT LTD	23
37	ANIL KUMAR	20
38	SANTOSH KASHINATH PADHI	20
39	TOTAL CARDIOVASCULAR SOLUTIONS PRIVATE LIMITED	20
40	RAMESH KANCHARLA	20
41	RISHI KUMAR BAGLA	20
42	MANAN ARATI PATEL	20
43	ANKIT PRUTHI	20
44	NEELAM PROFESSIONALS LLP	20
45	ANKUR AGGARWAL	20
46	RAJESH KUMAR GUPTA	20
47	VIREET INVESTMENTS PRIVATE LIMITED	20
48	RITU SAHNI	10
49	MADHUR AGARWALLA	10
50	TRILLIUM SECURITIES PRIVATE LIMITED	10
51	ROHIT RAJENDRAN	10
52	AMRIT PRATIKACHARYA	10
53	SUBODH KUMAR	10
54	KAMNA KUMAR	6
55	IRIDESCENT ENTERPRISE PRIVATE LIMITED	4
56	KAPIL MANTRI HUF	4
57	NISHA MANTRI	3
58	NIRAJ KUMAR	3
59	ANIL JHUNJHUNWALA	2
60	KIRTI DILIP RATHOD	2

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		2545
88	SAURABH GARG HUF	1
87	DEEPIKA GARG	1
86	AMRESH KUMAR	1
85	FARAH HUMAYUN KHAN ANWAR	1
84	PANKAJ R RANA	1
83	PRATAPSINGH SABHAJIRAO SAWANT	1
82	DISHA CHUNKY SHAH	1
81	RAMA HEMANT SHEJWALKAR	1
80	DHANISHTA SHARMA	1
79	KETAYUN PORUS CHINOY	1
78	SANJAY GUHA	3
77	NACHIKET VISHWANIYANT NAIK	5
76	JITEN PRATAPRAI MATHURIA	20
75	JITENDRA RAMESHCHANDRA JAIN	20
74	RAJIV KHANDELWAL	1
73	RAJAT DALMIA (HUF)	1
72	RAJAT DALMIA	1
71	SAKET SECURITIES PVT. LTD.	1
70	KEMPALINGAIAH VENKATESH	1
69	NITIN KUMAR MULCHANDANI	1
68	BALWANT RAI KAMAL	1
67	ROHAN KIRTI RATHOD	1
66	MAHABIR PRASHAD GUPTA	1
65	SURBHI GUPTA	1
64	REMA SUDHAKAR	1
63	RAJENDRA MADANLAL GUPTA	1
61 62	SAMIRA KIRTI RATHOD RACHNA MURARKA	2

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December 7, 2023

BSE Limited National Stock Exchange of India Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers,

Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E),

Dalal Street, Fort, Mumbai – 400 001 Mumbai-400051

Subject: Disclosure under Regulation 31 of the Securities and Exchange Board of India Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Dear Sir/ Madam,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, being promoters of Nalwa Sons Investments Limited, hereby furnish details of pledge of 1,24,446 equity shares of Nalwa Sons Investments Limited acquired pursuant to the Composite Scheme of Amalgamation duly approved by the Hon'ble National Company Law Tribunal (NCLT), Cuttack Bench vide it's order dated October 11, 2023 and effective from November 29, 2023.

This is for your information and record.

Thanking you

Yours sincerely,

For Jindal Power Limited

Deepak

Digitally signed by Deepak Nathani Date: 2023.12.07

Nathani 17:39:21 +05'30' Deepak Nathani

Company Secretary

Encl.: as above

Jindal Power Limited

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Name of th	e Target Con	pany (TC)						NALWA SONS IN	VESTMENT	S LIMITEI)		
Names of the	he Stock Exch	anges whe	ere the shares o	f the Targe	t Company a	re listed		BSE Limited National Stock Excl	ange of Ind	ia Limited			
Date of Rep								December 7, 2023					
Name of thinvoked	he Promoter	or PAC o	л whose shar	es encumb	rance has be	en released/c		Jindal Power Limite (CIN: U04010CT199)			
			ocation of encu	mbrance:									
Name of the Promoter (s) or PACs with him*	Promoter holding in the target company (1)		get already encumbered		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation-[(1)-(3)]}				
	No. of Shares	% of total share capital	No. of shares	% of total share capital	Type of event (release/ creation/ invocatio n)	Date of creation/ release/ invocation of encumbran ce	Type of encumbi ance (pledge/lien/non-disposal undertak ing/others)	encumbrance	No, of Shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
Jindal Power Limited	1,24,446	2.42%	0	0.00%	Creation #	29/11/2023	Pledge#	Acquisition pursuant to Scheme of Amalgamation	1,24,446	2.42%	Catalyst Trusteeship Limited	1,24,446	2.42%

For Jindal Power Limited

Deepak Nathani

Deepak Nathani Company Secretary Membership No.: F7559

Place: Gurgaon Date: December 7, 2023

"The names of all the promoters, their shareholding in the target company and their pledged shareholding appear in the annexed table irrespective of whether they are reporting on the date of event or not.

#These shares were already encumbered by Worldone Pvt. Ltd. in favour of Catalyst Trusteeship Limited to secure repayment of Non-Convertible Debentures (NCDs) issued by Worldone Pvt. Ltd. Pursuant to the Composite scheme of amalgamation between Jindal Power Limited, Worldone Pvt. Ltd. and Simhapuri Energy Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, as approved by the Hon'ble NCLT, Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, Worldone Pvt. Ltd. has been amalgamated with Jindal Power Ltd. w.e.f. November 29, 2023. Though the payment of NCDs have also been made in full on November 30, 2023. The release of said shares is yet to be done.

SR. No.	PROMOTER\PROMOTER GRO NAME OF THE SHAREHOLDER	NO. OF	NG AS ON DE	NO. OF SHARES PLEDGED	023 %
1.	SAROJ BHARTIA	2	0.00	0	
2.	URMILA BHUWALKA	48	0.00	0	
3.	SEEMA JINDAL	49	0.00	0	
4.	URVI JINDAL	631	0.01	0	
5.	TARINI JINDAL HANDA	100	0.00	0	
6.	TANVI SHETE	100	0.00	0	
7.	TRIPTI JINDAL ARYA	662	0.01	0	
8.	NAVEEN JINDAL	692	0.01	0	
9.	R K JINDAL & SONS HUF.	756	0.01	0	
10.	ARTI JINDAL	10	0.00	0	
11.	PARTH JINDAL	100	0.00	0	
12.	S K JINDAL AND SONS HUF.	1809	0.04	0	
13.	SMINU JINDAL	2382	0.05	0	
14.	SANGITA JINDAL	100	0.00	0	
15.	SAJJAN JINDAL	100	0.00	0	
16.	PR JINDAL HUF.	3163	0.06	0	
17.	DEEPIKA JINDAL	3760	0.07	0	
18.	SAVITRI DEVI JINDAL	4815	0.09	0	
19.	NAVEEN JINDAL HUF	5854	0.11	0	
20.	ABHYUDAY JINDAL	5,230	0.10	0	
21.	GOSWAMIS CREDITS & INVESTMENTS LTD	12,721	0.25	0	
22.	JSW HOLDINGS LIMITED	25,014	0.49	0	
23.	JSL LIMITED	1,20,615	2.35	- 0	
24.	VINAMRA CONSULTANCY PVT LTD	100	0.00	0	,,
25.	Siddeshwari Tradex Private Limited	6,93,692	13.51	0	8
26.	VIRTUOUS TRADECORP PRIVATE LIMITED	5,71,385	11.12	0	3
27.	OPJ TRADING PRIVATE LIMITED	5,71,386	11.12	5,71,386	11.12
28.	SAHYOG HOLDINGS PRIVATE LIMITED	100	0.00	0	34
29.	JSW ORGANICS PVT LTD	1,28,583	2.50	0	9
30.	GENOVA MULTISOLUTIONS PRIVATE LIMITED	5,71,286	11.12	0	
31.	SAJJAN JINDAL (AS A TRUSTEE FOR SAJJAN JINDAL FAMILY TRUST)	10	0.00	0	

32.	SAJJAN JINDAL (AS A TRUSTEE FOR SAJJAN JINDAL LINEAGE TRUST)	10	0.00	0	ne.
33,	SAJJAN JINDAL (AS A TRUSTEE FOR SANGITA JINDAL FAMILY TRUST)	10	0.00	0	20
34.	SAJJAN JINDAL (AS A TRUSTEE FOR TARINI JINDAL FAMILY TRUST)	10	0.00	0	1 (8
35.	SAJJAN JINDAL (AS A TRUSTEE FOR TANVI JINDAL FAMILY TRUST)	10	0.00	0	o n
36.	SAJJAN JINDAL (AS A TRUSTEE FOR PARTH JINDAL FAMILY TRUST)	10	0.00	0	×=
37.	NAVEEN JINDAL (AS A TRUSTEE FOR GLOBAL VISION TRUST)	10	0.00	0	æ
38.	NAVEEN JINDAL (AS A TRUSTEE FOR GLOBAL GROWTH TRUST)	10	0.00	0	0 5 .
39.	PRJ Family Management Company Private Limited (As a trustee of PRJ Holdings Pvt. Trust)	2,469	0.05	0	, t
40.	RATAN JINDAL	12	12	0	-
41.	SARIKA JHUNJHNUWALA	4,250	0.08	0	2
42.	PRITHAVI RAJ JINDAL	·	:=	0	12