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Phone: +91-40-23403725, 23413267, 40033501

Corp. Office: Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P.

Phone: +91-891-2587175, 2749215, www.seil.co.in, E-mail: info@seil.co.in

March 30, 2024

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748 Scrip Code: STEELXIND

Dear Sir/Ma'am,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed disclosures in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with reference to encumbrance of promoter group shares which has been release on 27th March, 2024 and created on 28th March, 2024.

The intimation of release and creation of pledged shares as specified in this disclosure has been received by the Company from the Pledge holders on 28th March, 2024.

This is for your information and records.

Kindly acknowledge receipt.

Thanking You,

For Steel Exchange India Limited

RAVEENDRA BABU MANNEM Digitally signed by RAVEENDRA BABU MANNEM Date: 2024.03.30 18:08:57 +05'30'

Raveendra Babu M

Company Secretary & Compliance Officer

M.No: A34409

			moter(s) to the									umbrance/ rel	ease of	
Name of the Target Company (TC)					2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Steel Evolution St									
Name of the Target Company (TC) Names of the Stock Exchanges where the shares of the					Steel Exchange India Limited BSE Limited									
target company are listed					National Stock Exchange of India Limited									
Date of reporting					30.03.2024									
Name of the promoter or PAC on whose share's					Vizag Profiles Private Limited and Umashiv Garments Private Limited									
encumbrance has been created/released/invoked					1 124g 1 10 mes 1 11 tate Dimited and Omasin's Garments I 11 vate Dimited									
			n/release of en	cumbra	nce:									
Name of the promoter (s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]			
	No. of shares	% of total share capit al	No. of shares	% of total share capit al	Type of event (creatio n /release /invocat ion)	Date of creation/invocation release of encumbran ce	Type of encumbra nce (pledge/ lien/ non disposal undertaki ng/ others)	Reasons for encumbra nce**	No. of shares	% of total share capit al	Name of the entity in whose favour shares encumbe red ***	No. of shares	% of total share capit al	
Vizag Profiles Private Limited	254877520	21.48	8,08,77,520	6.82	Release	27.03.2024	Pledge Release	Payment of Loan amount	3,76,00,000	3.17	Virtue Financial Services Pvt Ltd	4,32,77,520	3.65	
Umashiv Garments Private Limited	266112650	22.43	20,78,91,150	17.52	Release	27.03.2024	Pledge Release	Payment of Loan amount	98,00,000	0.83	Virtue Financial Services Pvt Ltd	19,80,91,150	16.69	
Vizag Profiles Private Limited	254877520	21.48	4,32,77,520	3.65	Creation	28.03.2024	Pledge Creation	Security against Loan taken by promoter and promoter Group	3,00,00,000	2.53	Mukund Security & Investme nt Limited	7,32,77,520	6.18	

For **Steel Exchange India Limited**

RAVEENDRA BABU

Digitally signed by RAVEENDRA BABU MANNEM Date: 2024.03.30 18:08:01 +05'30' MANNEM

Raveendra Babu M **Company Secretary**

M.No A34409

Place: Hyderabad Date: 30.03.2024

*The Names of the all the promoters, their shareholding in the target company and their pledge shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

^{**} for Example, for the purpose of collateral for loans taken by the Company, personal borrowings, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender