



PODDAR

HOUSING AND DEVELOPMENT LIMITED

Date : 25th April, 2024

To Department of Corporate Services BSE Limited Phiroz Jeejibhoy Towers Dalal Street, Fort, Mumbai 400 001 Scrip Code : 523628	To The Listing Compliance Department The National Stock Exchange of India Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Scrip Symbol : PODDARHOUS
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Subject : Disclosures under Regulations 29(1) & 31(1) of the SEBI (SAST) Regulations, 2011

Dear Sir / Madam

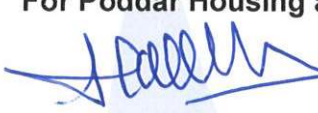
Enclosed herewith please find disclosures under Regulations 29(1) and 31(1) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 received by the Company from Poddar Amalgamated Holdings Private Limited and Vistra (ITCL) India Limited for pledge of 5,94,620 equity shares of Rs. 10/- each fully paid of Poddar Housing and Development Limited (Target Company) constituting 8.18% of the total issued share capital of the Target Company.

The pledge has been created in favour of Vistra ITCL (India) Limited, a Debenture Trustee, acting for and on behalf of HDFC Capital Affordable Real Estate Fund – 2. offering security for securing non-convertible debentures (NCDs) aggregating to Rs. 150.00 crores issued by the Target Company on a private placement basis on the terms and conditions as mentioned in the Debenture Trust Deed.

The current pledge is in addition to the earlier pledge of 12,63,080 equity shares of the Target Company and the cumulative number of shares aggregating to amount to 18,57,700 equity shares of the target Company in favour if Vistra ITCL (India) Limited.

You are requested to take a note of the above.

For Poddar Housing and Development te Limited


Haroon Mansuri
Company Secretary



Encl : a/a

(Formerly known as Poddar Developers Limited)

Corporate Office : Poddar Group Building, Mathuradas Mill Compound, 126, N. M. Joshi Marg, Lower Parel (W), Mumbai - 400 013, India.

Tel: 022 6616 4444 | www.poddarhousing.com | CIN - L51909MH1982PLC143066

PODDAR AMALGAMATED HOLDINGS PVT. LTD.

Unit 3, Neeru Silk Mills, Mathuradas Mills Compound, 126, N. M. Joshi Marg,

Lower Parel (West), Mumbai - 400 013.

Tel.No. 66164444, Fax No. 91-22-66164409

Date : 25th April, 2024

To Department of Corporate Services BSE Limited Phiroz Jeejibhoy Towers Dalal Street, Fort, Mumbai 400 001 Scrip Code : 523628	To The Department The National Stock Exchange of India Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Scrip Symbol : PODDARHOUS	To The Company Secretary Poddar Housing and Development Limited Unit No. 3-5, Neeru Silk Mills, Mathuradas Mill Compound, 126, N M Joshi Marg, Lower Parel (west), Mumbai 400013
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Subject: Disclosure under Regulations 29(1) and 31(1) of the SEBI (SAST) Regulations, 2011

Dear Sir / Madam

Enclosed herewith please find disclosures under Regulations 29(1) and 31(1) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 by our Company for pledge of 5,94,620 equity shares of Rs. 10/- each fully paid of Poddar Housing and Development Limited (Target Company) constituting 8.18% of the total issued share capital of the Target Company.

The pledge has been created in favour of Vistra ITCL (India) Limited, a Debenture Trustee, acting for and on behalf of HDFC Capital Affordable Real Estate Fund – 2. offering security for securing non-convertible debentures (NCDs) aggregating to Rs. 150.00 crores issued by the Target Company on a private placement basis on the terms and conditions as mentioned in the Debenture Trust Deed.

The current pledge is in addition to the earlier pledge of 12,63,080 equity shares of the Target Company and the cumulative number of shares aggregating to amount to 18,57,700 equity shares of the target Company in favour of Vistra ITCL (India) Limited.

You are requested to take a note of the above.

For Poddar Amalgamated Holdings Private Limited




Rohitashwa Poddar
Director
DIN : 00001262

Encl : a/a

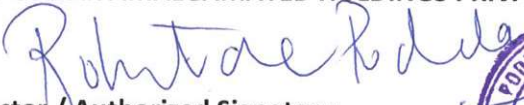
PODDAR AMALGAMATED HOLDINGS PRIVATE LIMITED

Registered Office : Unit 3-5, Neeru Silk Mills, Mathuradas Mills Compound,
126, N. M. Joshi Marg, Lower Parel (West), Mumbai – 400 013
Tel. No. 66164444, Fax No. 91-22-66164409
CIN: U67120MH1986PTC045261

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company						Poddar Housing and Development Limited							
Name of the Stock Exchanges where the shares of the Target Company are listed						BSE and NSE							
Date of reporting						24/04/2024							
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked						Poddar Amalgamated Holdings Private Limited							
Date of creation/invocation/release of encumbrance						23/04/2024							
1	2			3		4						5	
	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+(3)]/release [(2)+(3)]/ invocation [(2)+(3)]}	
	No. of shares	% of total shares capital	% w r t diluted share capital (*)	No. of shares	% of total shares capital	Type of event (creation /release /invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/lien/ Non-disposal Undertaking/ others)	No. of shares	% of total share capital	Name of entity in whose favour shares encumbered	No. of shares	% of total shares capital
Poddar Amalgamated Holdings Private Limited	18,57,700	25.56%	25.56%	12,63,080	17.38	Creation	22/03/2024	Pledge	5,94,620	8.18	Vistra ITCL (India) Limited	18,57,700	25.56

For PODDAR AMALGAMATED HOLDINGS PRIVATE LIMITED


Director / Authorized Signatory
Place: Mumbai
Date: 24/04/2024



(*) Total share capital of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(**) Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing agreement. Dilutes share / voting capital means the total number of shares in the target company assuming full conversion of the outstanding convertible securities/warrants in to equity shares of the target Company.