

info@vkjgroup.in Tel: (22) 22006969, (22) 22009354

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|---|--|
| Name of the Target Company (TC) | Supreme Holdings & Hospitality (India) Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Vinod Kumar Jatia H.U.F. (Acquirer) (Refer Annexure – 1) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, member of Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 40,03,600 | 11.29 | 11.29 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 17,00,000 | 0.00# | 4.57## |
| e) Total (a+b+c+d)(***) | 40,03,600 equity shares and 17,00,000 warrants | 11.29 % equity shares | 15.34%## |
| Details of-acquisition | | | |
| a) Shares carrying voting rights acquired | 17,00,000 | 4.57 | 4.57 |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 17,00,000 | 4.57 | 4.57 |
| | | | |

| | | | |
|---|--|---------|--------|
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 57,03,600 | 15.34% | 15.34% |
| b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | NIL | NIL |
| e) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| Total (a+b+c+d) | 57,03,600 | 15.34 % | 15.34% |
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Acquisition of 17,00,000 equity shares by Vinod Kumar Jatia H.U.F. upon conversion of warrants | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 16 th November, 2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 35,47,68,530 (3,54,76,853 Equity Shares of Rs. 10/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 37,17,68,530 (3,71,76,853 Equity Shares of Rs. 10/- each) | | |
| Total diluted share/voting capital of the TC after the said Acquisition | Rs. 37,17,68,530 (3,71,76,853 Equity Shares of Rs. 10/- each) | | |

For Vinod Kumar Jatia H.U.F

VINOD
JATIYA

Digitally signed by WNOO JATIVA
DN: c=IN, o=PERSONAL, title=7257,
pseudonym=Ged202d1509c420b87c7c3c998841
093,
2.5.4.20=821d962901ef39ac116ddcd8a6e7
b48653aa12c014866aa6964f63c36,
postalCode=400026, st=Maharashtra,
serialNumber=Cd98ab59d552b244fe0b75292e0e
ac2975364df40e817a3c35411bd5e556797,
cn=WNOO JATIVA

Vinod Kumar Jatia
(Karta)

Place: Mumbai

Date: 20th November, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

#The Warrants subscribed does not carry voting rights unless the said Warrants are converted/exchanges into/with the equity shares of the target company.

##The Warrants are convertible into Equity Shares of the Company on or before 18 months from the date of allotment of warrants, at a price of Rs. 23/- per share (subject to compliance with all applicable laws). Till the time of conversion, the warrants do not carry voting rights except as provided under applicable laws. Further, these warrants would result in total 15.34% voting rights on fully diluted basis on the assumption that entire warrants are converted into equity shares.

Annexure - 1

| | |
|---------------------------|--|
| Acquirer | Vinod Kumar Jatia H.U.F. |
| Persons acting in concert | Prateek Jatia, Namita Jatia, Vidip Jatia, Nitta Jatiya, Vinod Subhkaran Jatia, Atishay Jatia, Smita Jatia, Ankita Jatia, Yardley Investment & Trading Co Pvt. Ltd., Grandeour Hotels Pvt. Ltd., Falcon Trust, Trinity Trust and Prateek Jatia HUF. |