

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Rahul Merchandising Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ankit Tayal		
	Mohit Sharma		
3. Whether the acquirer belongs to Promoter/Promoter group	No*		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of : (refer to Annexure 1 attached)			
a) Shares carrying voting rights	9,78,462	27.85	27.85
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c+d)	9,78,462	27.85	27.85
Details of acquisition			
a) Shares carrying voting rights acquired (refer Annexure 1 attached)	10,06,300	28.66	28.66
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible	-	-	-

Mohit

securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer			
Total (a+b+c+d)	10,06,300	28.66	28.66
After the acquisition holding of:			
a)Shares carrying voting rights (refer Annexure 1 attached)	19,84,762	56.51	56.51
b)Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c+d)	19,84,762	56.51	56.51
Mode of acquisition (e.g. opens market / off market/public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, wherever is applicable	04-10-2023		
Equity share capital / total voting capital of the TC before the said acquisition	3512250 Equity share of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	3512250 Equity share of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	3512250 Equity share of Rs. 10 each		

Annexure 1											
Name of Shareholders	Before Acquisition			Details of Acquisition				After Acquisition			
	Number	% w.r.t. total share/voting capital whenever applicable	% w.r.t. total diluted share/voting Capital of TC applicable	Number	Open Offer **	SPA	% w.r.t. total share/voting capital whenever applicable	% w.r.t. total diluted share/voting Capital of TC applicable	Number	% w.r.t. total share/voting capital whenever applicable	% w.r.t. total diluted share/voting Capital of TC applicable
Acquirer(s)											
Ankit Tayal	7,81,862	22.25	22.25			2,89,600	8.25	8.25	10,71,462	30.5	30.5
Mohit Sharma		0.0	0.0	1,96,600			5.60	5.60	1,96,600	5.60	5.60
Mohit Sharma						7,16,700	20.41	20.41	7,16,700	20.41	20.41
TOTAL	781862	22.25	22.25	196600		1006300	34.26	34.26	19,84,762	56.51	56.51

(*) Acquirer had entered Share Purchase Agreement (SPA) with Sellers (Selling Promoters) and had triggered open offer. After this completion of Open offer & acquisition of Shares transferred under SPA, Acquirer shall become Promoters of Target Company.

(**) We have already intimated the disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 regarding the shares acquired in Open Offer on 23.08.2023.

(***) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature:

Place: Delhi

Date: 06.10.2023

Mohit