

PODDAR BHUMI HOLDINGS LIMITED

Registered Office : 1/1A, Mahendra Roy LN, 3rd Fl., Office 2,
Kolkata, West Bengal, India, 700046

CIN : L45400WB1982PLC034836 | E mail : cs.team@poddarhousing.com

Date : 29th April, 2024

To Department of Corporate Services BSE Limited Phiroz Jeejibhoy Towers Dalal Street, Fort, Mumbai 400 001 Scrip Code : 523628	To The Listing Compliance Department The National Stock Exchange of India Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Scrip Symbol : PODDARHOUS	To The Company Secretary Poddar Housing and Development Limited Unit No. 3-5, Neeru Silk Mills, Mathuradas Mill Compound, 126, N M Joshi Marg, Lower Parel (west), Mumbai 400013
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Subject : Disclosure under Regulations 29(1) and 31(1) of the SEBI (SAST) Regulations, 2011

Dear Sir / Madam

Enclosed herewith please find disclosures under Regulations 29(1) and 31(1) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 by our Company for pledge of 6,34,000 equity shares of Rs. 10/- each fully paid of Poddar Housing and Development Limited (Target Company) constituting 8.72% of the total issued share capital of the Target Company.

The pledge has been created in favour of Vistra ITCL (India) Limited, a Debenture Trustee, acting for and on behalf of HDFC Capital Affordable Real Estate Fund – 2. offering security for securing non-convertible debentures (NCDs) aggregating to Rs. 150.00 crores issued by the Target Company on a private placement basis on the terms and conditions as mentioned in the Debenture Trust Deed.

You are requested to take a note of the above.

For Poddar Bhumi Holdings Limited



Rohitashwa Poddar
Director
DIN : 00001262

Encl : a/a

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Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance /
in terms of Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	Poddar Housing and Development Limited	
Name of the Stock Exchanges where the shares of the Target Company are listed	BSE and NSE	
Date of reporting	29/04/2024	
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Poddar Bhumi Holdings Limited	
Date of creation/invocation/release of encumbrance	25/04/2024	

Name of the Prompter or PACs with him (**)	Name of the Promoter holding in the target Company (1)	Promoter holding already encumbered (2)					Details of events pertaining to encumbrance (3)				
		2	3	4	5	6	7	8	9	10	11
	No. of shares	% of total shares capital	% w r t diluted share capital (*)	No. of shares	% of total shares capital	Type of event (creation /release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ Non-disposal / Undertaking / others)	No. of shares	% of total share capital	Name entity whose favour shares are encumbe
Poddar Bhumi Holdings Limited	6,76,540	9.31	9.31	Nil	Nil	Creation	25/04/2024	Pledge	6,34,000	8.72	Vistra IT (India) Limite

For PODDAR BHUMI HOLDINGS LIMITED



Director / Authorized Signatory

Place: Mumbai

Date: 29/04/2024 (*) Total share capital of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date irrespective of whether they are reporting on the date of event or not. (**) Total share capital to be taken as per the latest filing done by the Company to the SEBI in terms of Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Total share capital means the total number of shares in the target company assuming full conversion of the outstanding convertible securities into equity shares of the target Company.