

# SUSMITA JHAWAR

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**Date: 5<sup>th</sup> March 2024**

|  |  |
|--|--|
| To,<br>M/s National Stock<br>Exchange Ltd<br>Exchange Plaza,<br>5 <sup>th</sup> Floor<br>Plot No. C/1, G-Block<br>Bandra Kurla Complex,<br>Bandra (E)<br>Mumbai 400051<br>Email:takeover@nse.co.in | To,<br>The Secretary<br>BSE Ltd<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai 400001<br>Email: <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a> |
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Dear Sirs,

Enclosed please find the disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, **to acquire by way of Gifts 12,25,108 ( Twelve Lakh twenty five thousand one hundred eight only) equity shares of Usha Martin Ltd.**

This is for your Kind information and record.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

*Susmita Jhawar*

**(SUSMITA JHAWAR)**

Designation: Promoters Group

Encl: as above

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL**

**ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

| 1  | Name of the Target Company (TC)  | Usha Martin Ltd   |
|--|--|---|
| 2  | Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Susmita Jhawar  |
| 3  | Whether the acquirer belongs to Promoter/Promoter Group  | Yes   |
| 4  | Name(s) of the Stock Exchange (s) where the shares of TC are Listed  | BSE Limited (BSE), National Stock Exchange of India Ltd (NSE) |
| 5  | Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC  | Number  |
| <b>Before the acquisition/disposal under consideration, holding of :</b> |  |   |
| a)   | Shares carrying voting rights  | 4,38,195  |
| b)   | Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others)   | -   |
| c)   | Voting rights (VR) otherwise than by equity shares   | -   |
| d)   | Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -   |
| <b>Total (a+b+c+d)</b>   |  | <b>4,38,195</b>   |
| <b>Details of acquisition/sale</b>                                       |  |   |
| a)   | Shares carrying voting rights acquired/ dispose  | <b>12,25,108</b>  |
| b)   | VRs acquired otherwise than by equity shares   | -   |
| c)   | Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -   |
| d)   | Shares encumbered / invoked/ released by the acquirer  | -   |
|  |  | <b>0.14%</b>  |
|  |  | <b>0.00%</b>  |
|  |  | <b>0.00%</b>  |
|  |  | <b>0.00%</b>  |
|  |  | <b>0.14%</b>  |
|  |  | <b>0.40%</b>  |
|  |  | <b>0.00%</b>  |
|  |  | <b>0.00%</b>  |
|  |  | <b>0.00%</b>  |
|  |  | <b>0.00%</b>  |
|  |  | <b>0.00%</b>  |
|  |  | <b>0.00%</b>  |
|  |  | <b>0.00%</b>  |
|  |  | <b>0.00%</b>  |

| Total (a+b+c+d)                               |   | 12,25,108                                      | 0.40%        | 0.40%        |
|---|---|--|--------------|--------------|
| <b>After the acquisition/sale, holding of</b> |   |  |              |              |
| a)  | Shares carrying voting rights acquired  | 16,63,303                                      | 0.55%        | 0.00%        |
| b)  | Shares encumbered with the acquire  | -  | 0.00%        | 0.00%        |
| c)  | VRs acquired otherwise than by equity shares  | -  | 0.00%        | 0.00%        |
| d)  | Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale | -  | 0.00%        | 0.00%        |
| <b>Total (a+b+c+d)</b>                        |   | <b>16,63,303</b>                               | <b>0.55%</b> | <b>0.00%</b> |
| 6   |   |  |              |              |
| 7   | Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)  | <b>Acquire (by way of Gifts )-(Off Market)</b> |              |              |
|   | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | <b>04-03-2024</b>                              |              |              |
| 8   |   |  |              |              |
| 9   | Equity share capital / total voting capital of the TC before the said acquisition/sale  |  |              | 4,38,195     |
|   | Equity share capital/ total voting capital of the TC after the said acquisition/sale  |  |              | 16,63,303    |
| 10  | Total diluted share/voting capital of the TC after the said acquisition/sale  |  |              | 16,63,303    |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Susmita Jhawar*

**(SUSMITA JHAWAR)**

**Designation : Promoter Group**

Signature of the acquirer / Authorised Signatory

**Date: 5th March 2024**