

MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG, AHMEDABAD GUJARAT
380015

To,
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort, Mumbai – 400 001
SCRIPCODE: 533275

To,
Department Of Corporate Services
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
COMPANY SYMBOL: SHAH

Subject: Disclosure of Inter-se transfer of shares among Promoters and Promoters Group in accordance with the Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST Regulation”).

Dear Sir/ Madam,

Please find enclosed herewith the Disclosure under Regulation 10(6) of SEBI SAST Regulation, in respect of inter-se transfer of Equity shares of Shah Metacorp Limited from Giraben Kishorsinh Solanki and Zankarsinh Kishorsinh Solanki, who is part of promoter and Promoter group of the Company, through inter-se transfer of shares by way of off-market transaction as follows:

Sr.No	Date of Transaction	Name of Transferor (Promoter)	Name of Acquirer	No. of shares Acquired
1	11.01.2024	Giraben Kishorsinh Solanki	Mona Viral Shah	1,41,57,350
2		Zankarsinh Kishorsinh Solanki		15,48,570

Kindly Take the same on record and acknowledge the same.

Thanking you,

Yours faithfully,

Mona Shah
Acquirer
Date: 13.01.2024
Place: Ahmedabad

CC:
To,
Shah Metacorp Limited
Plot No 2/3, GIDC Ubkhal, Kukarwada,
Tal Vijapur, Dist Mehsana, Ubkhal, Kukarwada,
Tal Vijapur, Dist Mehsana, Mehsana , Gujarat, 382830

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Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST)

1.	Name of the Target Company (TC)	Shah Metacorp Limited			
2.	Name of the acquirer(s)	Mona Viral Shah			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (BSE) National Stock Exchange Limited (NSE)			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Shares Transferred by Mr. Zankarsinh Solanki and Ms. Giraben Solanki.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SAST			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Disclosure was made under Regulation 10 (5) by the Acquirer on 28.12.2023.			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a.	Name of the transferor / seller	Mr. Zankarsinh Kishorsinh Solanki and Ms. Giraben Kishorsinh Solanki		
	b.	Date of acquisition	11.01.2024		
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. Giraben Kishorsinh Solanki 1,41,57,350 (3.38 %) 2. Zankarsinh Kishorsinh Solanki 15,48,570 (0.37%)		
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	15705920 (4.73%)	15705920 (4.73%)	
	e.	Price at which shares are proposed to be acquired / actually acquired	NA	NA	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
9.		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers)(*) 1. Acquirer- Mona Shah	2,07,00,164	4.94	3,64,06,084	8.68

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2. PAC (other than Seller and Acquirer)					
Viral Mukundbhai Shah	3,21,40,651	7.67	3,21,40,651	7.67	
Dipali Manish Shah	2,80,810	0.07	2,80,810	0.07	
Viral M Shah HUF	1,91,659	0.05	1,91,659	0.05	
Sampati Securities Limited	8,25,39,672	19.70	8,25,39,672	19.70	
General Capital Holding Company Private Limited	--	--	--	--	
Seller (s): 1. Giraben Kishorsinh Solanki (Promoter)	1,41,57,350	3.38	0	0	
2. Zankarsinh Kishorsinh Solanki (Promoter)	15,48,570	0.37	0	0	
Total	15,15,58,876	36.16	15,15,58,876	36.16	

Mona Shah
Promoter

Date: 13.01.2024
Place: Ahmedabad