

Saurabh Jain
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Date: 3rd February, 2024

To,
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Code: 530253 Security ID: RAJTUBE


Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With Reference to the aforesaid subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect of acquisition of 1,90,000 Equity shares of Rajasthan Tube Manufacturing Company Limited.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,
Yours Faithfully,


Saurabh Jain
(Acquirer)

Encl: as stated above

CC: Company Secretary & Compliance Officer
Rajasthan Tube Manufacturing Company Limited
28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt
Jaipur (Raj.)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rajasthan Tube Manufacturing Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Saurabh Jain		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w. r. t. total share/voting capital wherever applicable(*)	% w. r. t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3,38,822	7.52%	7.52%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	3,38,822	7.52%	7.52%
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold	1,90,000	4.21%	4.21%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a + b +c+/-d)	1,90,000	4.21%	4.21%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,28,822	11.73%	11.73%

b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+ b+ c+ d)	5,28,822	11.73%	11.73%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se transfer amongst the persons belonging to promoter and promoter group through an off-market transaction.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02/02/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,49,98,500		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,49,98,500		
Total diluted share/voting capital of the TC after the said acquisition/ sale	4,49,98,500		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,
For and on behalf of the acquirer


Saurabh Jain
(acquirer)

Date: 03/02/2024

Place: Jaipur