



Sixth Sense Ventures Advisors LLP

A - 909, The Capital, Bandra Kurla Complex,
Bandra East, Mumbai - 400 051
Tel : + 91 (22) 4017 6000 Fax : + 91 (22) 4017 6006
Web : www.sixth-sense.in

JHS Svendgaard Laboratories Limited

Trilokpur Road, Kheri (Kala Amb),
Tehsil - Nahar, Distt. Sirmour,
Himachal Pradesh - 173030, India.

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No.
C/1 G-Block Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

The BSE Ltd.

PhirozeJeejeebhoy Towers Dalal
Street, Mumbai - 400 001

Re: Receipt of equity shares of Rs.10/- each fully paid up, of JHS Svendgaard Laboratories Limited by Sixth Sense India Opportunities – II (“SSIO-II”) pursuant to merger of JHS Svendgaard Brands Limited, an unlisted company, with JHS Svendgaard Laboratories Limited.

Sub: Filing of disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”).

Dear Sirs,

In compliance with Regulation 29(1) read with Regulation 29(3) of the SEBI Takeover Regulations, we hereby notify that, pursuant to the merger of JHS Svendgaard Brands Limited (wherein SSIO II held 47,87,526 equity shares pre-merger) with JHS Svendgaard Laboratories Limited, SSIO II has received 71,81,289 equity shares of JHS Svendgaard Laboratories Limited, each having a face value Rs. 10/- each. The effective date of the merger is 28 Aug 2023 and SSIO II received the shares of JHS Svendgaard Laboratories Limited in its demat account on January 26, 2024.

As a result of the above transaction, SSIO II’s shareholding in JHS Svendgaard Laboratories Limited stands at 9.16%. The requisite disclosure in the specified format is enclosed herewith.

SSIO II, a scheme of Sixth Sense Trust, a Category II Alternative Investment Fund, is registered with the Securities and Exchange Board of India under SEBI (Alternative Investment Funds) Regulations, 2012 having registration number IN/AIF2/13-14/0095.

The above is for your information and records.

For Sixth Sense India Opportunities – II



Nikhil Vora

Founder & CEO

Sixth Sense Ventures Advisors LLP (investment manager of Sixth Sense India Opportunities – II)

Date: 30 January 2024

Place: Mumbai



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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	JHS Svendgaard Laboratories Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Sixth Sense India Opportunities – II (“SSIO II”)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and The BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil ¹	Nil%	Nil %
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil %	Nil%
Details of acquisition			
a) Shares carrying voting rights acquired		9.16%	9.16%
b) VRs acquired otherwise than by equity shares		Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired		Nil	Nil

¹ SSIO II did not hold any shares in JHS Svendgaard Laboratories Limited prior to the merger of JHS Svendgaard Brands Limited with JHS Svendgaard Laboratories Limited. Accordingly, shareholding of SSIO II in JHS Svendgaard Laboratories Limited prior to merger has been reported as Nil.



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	71,81,289 ²		
	Nil		
	Nil		

² SSIO II held 47,87,526 equity shares in JHS Svendgaard Brands Limited prior to merger. As a result of the merger, SSIO II has been allotted 71,81,289 equity shares of JHS Svendgaard Laboratories Limited, of face value 10/- each. The effective date of the merger is 28 Aug 2023 and SSIO II received the shares of JHS Svendgaard Laboratories Limited in its demat account on January 26, 2024.



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d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	71,81,289	9.16%	9.16%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	71,81,289	9.16%	9.16%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	71,81,289	9.16%	9.16%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Shares received pursuant to merger.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares of face value Rs. 10/- each received on merger.		
Date of acquisition or/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 26, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	INR 64,90,04,650 ³		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 78,39,67,620 ⁴		
Total diluted share/voting capital of the TC after the said acquisition	INR 78,39,67,620 ⁵		

Part-B***

Name of the Target Company: JHS Svendgaard Laboratories Limited

³ The amount of equity share capital of the TC mentioned herein is based on the share capital of the TC pre-merger.

⁴ The amount of equity share capital of the TC mentioned herein is based on the share capital of the TC post-merger.

⁵ The amount of equity share capital of the TC mentioned herein is based on the share capital of the TC post-merger.



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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Sixth Sense India Opportunities II

A handwritten signature in blue ink next to a circular purple stamp. The stamp contains the text "SIXTH SENSE VENTURES ADVISORS LLP" around the perimeter and "MUMBAI" in the center.

Nikhil Vora
Founder & CEO
Sixth Sense Ventures Advisors LLP (Investment Manager to Sixth Sense India Opportunities II)

Date: 30 January 2024
Place: Mumbai