

# PODDAR AMALGAMATED HOLDINGS PVT. LTD.

Unit 3, Neeru Silk Mills, Mathuradas Mills Compound, 126, N. M. Joshi Marg,  
Lower Parel (West), Mumbai - 400 013.  
Tel.No. 66164444, Fax No. 91-22-66164409

Date : 12<sup>th</sup> December, 2023

To Department of Corporate Services <b>BSE Limited</b> Phiroz Jeejibhoy Towers Dalal Street, Fort, Mumbai 400 001 Scrip Code : 523628	To The Listing Compliance Department <b>The National Stock Exchange of India</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Scrip Symbol : PODDARHOUS	To The Company Secretary <b>Poddar Housing and Development Limited</b> Unit No. 3-5, Neeru Silk Mills, Mathuradas Mill Compound, 126, N M Joshi Marg, Lower Parel (west), Mumbai 400013
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**Subject : Disclosure under Regulations 29(1) and 31(1) of the SEBI (SAST) Regulations, 2011**

**Dear Sir / Madam**

Enclosed herewith please find disclosures under Regulations 29(1) and 31(1) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 by our Company for pledge of 6,31,540 equity shares of Poddar Housing and Development Limited (Target Company) constituting 10% of the total issued share capital of the Target Company.

The pledge has been created in favour of Vistra ITCL (India) Limited, a Debenture Trustee, acting for and on behalf of HDFC Capital Affordable Real Estate Fund – 2. offering security for securing non-convertible debentures aggregating to Rs. 150.00 crores issued by the Target Company on a private placement basis on the terms and conditions as mentioned in the Debenture Trust Deed.

The current pledge is in addition to the earlier pledge of 6,31,540 equity shares of the Target Company and the cumulative pledge amount to 12,63,080 equity shares in favour of Vistra ITCL (India) Limited.

You are requested to take a note of the above.

**For Poddar Amalgamated Holdings Private Limited**



**Rohitashwa Poddar**  
Director  
DIN : 00001262



Encl : a/a

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/~~invocation of encumbrance~~/~~release of encumbrance~~,  
in terms of Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Stock Exchanges where the shares of the Target Company are listed	BSE and NSE
Date of reporting	12/12/2023
Name of the Promoter or PAC on whose shares encumbrance has been created/ <del>released</del> / <del>invoked</del>	Poddar Amalgamated Holdings Private Limited
Date of creation/ <del>invocation</del> / <del>release of encumbrance</del>	11/12/2023

1	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of shares encumbered {creation[(2)+(3)]/release [(2)+(3)]/ invocation [(2)+(3)]}	
	2	3	4	5	6	7	8	9	10	11	12	13	14	
	No. of shares	% of total shares capital	% w r t diluted share capital (*)	Nc. of shares	% of total shares capital	Type of event (creation /release /invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/lien/ Non-disposal Undertaking/ others)	No. of shares	% of total share capital	Name of entity in whose favour shares encumbered	No. of shares	% of total shares capital	
Poddar Amalgamated Holdings Private Limited	18,57,700	29.42%	29.42%	6,31,540	10.00	Creation	11/12/2023	Pledge	6,31,540	10.00	Vistra ITCL (India) Limited	12,63,080	20.00	

For PODDAR AMALGAMATED HOLDINGS PRIVATE LIMITED

*Rohit Poddar*  
  
 Authorized Signatory  
 Place: Mumbai  
 Date: 12/12/2023

(\*) Total share capital of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(\*\*) Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing agreement. Dilutes share / voting capital means the total number of shares in the target company assuming full conversion of the outstanding convertible securities/warrants in to equity shares of the target Company.