

January 23, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai –400 051

## Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/Madam,

Please find enclosed the disclosure under Regulation 29(2) of Takeover Regulations in respect of disposal of shares of Sical Logistics Limited ("Sical") by Pristine Malwa Logistics Park Private Limited, promoter of Sical, between January 17, 2024 to January 19, 2024 in the open market, for achieving the minimum public shareholding of 10% in Sical as mandated under Rule 19A (5) of Securities Contracts (Regulations) Rules, 1957.

You are hereby requested to take the above information on record.

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Thanking you,

Yours faithfully,

For Pristine Malwa Logistics Party

(Mohammad Athar Shams Director DIN: 07619210

Encl. as above

Copy to:

The Company Secretary Sical Logistics Limited South India House, 73, Armenian Street, Chennai, Tamil Nadu-600001

## PRISTINE MALWA LOGISTICS PARK PVT. LTD.

CIN: U63000DL2012PTC242966

Regd. Office: 3rd Floor, Wing-B, Commercial Plaza, Radisson Hotel, NH8, Mahipalpur, New Delhi-110037 Telephone : +91-11-47235800, 46772223/24/27 E-mail: coml@pristinelogistics.com Web : www.pristinelogistics.com

## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and

Tak	eovers) Regulations, 2011		
Name of the Target Company (TC)	Sical Logistics Limited		
Name(s) of the <del>acquirer</del> /seller <del>and Persons Acting in</del> Concert (PAC) with the acquirer	Pristine Malwa Logistics Park Private Limited		
Whether the <del>acquirer</del> /seller belongs to Promoter/Promoter group	Yes		
	(i) BSE Limited (ii) National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</li> </ul>	6,13,86,626	94.08	
c) Voting rights (VR) otherwise than by shares	-	-	-
<ul> <li>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>	-	-	
e) Total (a+b+c+d)	6,13,86,626	94.08	94.08
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,00,000	0.15	0.15
<ul> <li>b) VRs acquired/sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other</li> </ul>	-	-	-
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-
acquired/sold d) Shares encumbered / invoked/released by the acquirer	e	-	
e) Total (a+b+c+/-d)	1,00,000	0.15	0.15
After the acquisition/sale, holding of:			
<ul><li>a) Shares carrying voting rights</li><li>b) Shares encumbered with the acquirer</li></ul>	6,12,86,626	93.93 -	93.93
c) VRs otherwise than by shares	GIAN	-	-
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<ul> <li>Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	6,12,86,626	93.93	93.93	
e) Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / public ssue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 17, 2024 to January 19, 2024			
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity share capital-6,52,49,080 (No. of equity shares) Voting capital-6,52,49,080 (No. of equity shares)			
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity share capital-6,52,49,080 (No. of equity shares) Voting capital-6,52,49,080 (No. of equity shares)			
Total diluted share/voting capital of the TC after the said acquisition	Equity share capital-6,52,49,080 (No. of equity shares) Voting capital-6,52,49,080 (No. of equity shares)			

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Private Limited For Pristine Malwa Logistics

(Mohammad Athar Shams) Director DIN: 07619210

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Place: New Delhi Date: January 23, 2024