

Date: 02-04-2024

To,

<b>The Manager</b> <b>BSE Limited</b> <b>P. J. Towers, Dalal Street</b> <b>Mumbai-400001.</b> <b>(BSE Scrip Code: 538743)</b>	<b>Mudunuru Limited</b> <b>Door No.2-21/1/22, The Glitz, Commercial</b> <b>Building, Panorama Hills, Shriram</b> <b>Properties, Yendada, Vishakhapatnam,</b> <b>Andhra Pradesh, India, 530045</b>
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Dear Sir/ Madam,

**Sub: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Unit: Mudunuru Limited**

I, Kiran Thummalapalli, Executive Director of Mudunuru Limited (“**the Company**”) inform that I have acquired 10,00,000 equity shares and 38,00,000 convertible warrants of the Company by way of private placement on 31.03.2024. In this regard, I enclose herewith prescribed form u/r Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchanges and Company, please.

Thanking you.

**Yours faithfully,**



**Kiran Thummalapalli**

**Encl: As above.**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


1. Name of the Target Company (TC)	Mudunuru Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> Mr. Kiran Thummalapalli		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	2,43,225	0.85	0.85
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	2,43,225	0.85	0.85
<u>Details of acquisition/ Sale</u>			
a) Shares carrying voting rights acquired	10,00,000	3.13	--
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	38,00,000	--	8.38
d) Shares encumbered/ invoked/ released by the	--	--	--

acquirer			
e) Total (a+b+c+/-d)	48,00,000	3.13	8.38
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	12,43,225	3.98	--
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	38,00,000	--	8.38
e) Total (a+b+c+d)	50,43,225	3.98	8.38
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2024		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	2,86,90,500 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,12,00,000 Equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	4,08,00,000 Equity shares (Including Warrants)		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Vishakhapatnam  
Date: 02.04.2024

  
Kiran Thummalapalli  
Signature of the acquirer