

May 14, 2024

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, G Block, Bandra-Kurla,
Complex, Bandra (East), Mumbai - 400 051

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

In compliance with Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are herewith enclosing disclosure in respect of acquisition of equity shares upon exercising the option for conversion of warrants to fully paid up Equity Shares allotted by way Preferential allotment in the Target Company, Bhagiradha Chemicals and Industries Limited.

This is for your information and record

Thanking you.

Yours faithfully,



Singavarapu Chandra Sekhar

CC:

To
Bhagiradha Chemicals & Industries Limited
Plot No. 3, Sagar Society, Road No. 2,
Banjara Hills, Hyderabad-500 034

Disclosures under Regulation 29(2) of SEBI

(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Bhagiradha Chemicals & Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Singavarapu Chandra Sekhar	Promoter	
	Promoter Group/PAC		
	Eadara Jayalaxmi	Promoter	
	Singavarapu Lalitha Sree	Promoter	
	Kudaravalli Rama Krishna	Promoter Group	
	T Kalyan Chakravarthi	Promoter Group	
	K BABY (Deceased)	Promoter Group	
	Potini Vijaya Lakshmi	Promoter Group	
	Greenpath Energy Private Limited	Promoter Group	
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights:			
Singavarapu Chandra Sekhar	1,59,01,940	15.28	12.26
Eadara Jayalaxmi	24,73,210	2.38	1.91
Singavarapu Lalitha Sree	7,64,700	0.73	0.59
Kudaravalli Rama Krishna	3,08,820	0.30	0.24
T Kalyan Chakravarthi	1,25,000	0.12	0.10
K BABY (Deceased)	1,00,000	0.10	0.08
Potini Vijaya Lakshmi	31,740	0.03	0.02
Greenpath Energy Private Limited	47,68,230	4.58	3.68

b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Singavarapu Chandra Sekhar	8,25,800	-	0.64
Eadara Jayalaxmi	-	-	-
Singavarapu Lalitha Sree	-	-	-
Kudaravalli Rama Krishna	3,00,300	-	0.23
T Kalyan Chakravarthi	-	-	-
K BABY (Deceased)	-	-	-
Potini Vijaya Lakshmi	-	-	-
Greenpath Energy Private Limited	-	-	-
e) Total (a+b+c+d)			
Singavarapu.Chandra Sekhar	1,67,27,740	15.28	12.90
Eadara Jayalaxmi	24,73,210	2.38	1.91
Singavarapu Lalitha Sree	7,64,700	0.73	0.59
Kudaravalli Rama Krishna	6,09,120	0.30	0.47
T Kalyan Chakravarthi	1,25,000	0.12	0.10
K BABY (Deceased)	1,00,000	0.10	0.08
Potini Vijaya Lakshmi	31,740	0.03	0.02
Greenpath Energy Private Limited	47,68,230	4.58	3.68
Total	2,55,99,740	23.52	19.74
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired (pursuant to conversion of warrants into equity shares)	7,50,720	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants converted into equity shares /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Singavarapu Chandra Sekhar	-	-	-
Eadara Jayalaxmi	-	-	-
Singavarapu Lalitha Sree	-	-	-
Kudaravalli Rama Krishna	-	-	-
T Kalyan Chakravarthi	-	-	-
K BABY (Deceased)	-	-	-
Potini Vijaya Lakshmi	-	-	-
Greenpath Energy Private Limited	-	-	-

d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+d)	7,50,720	-	-
After the acquisition, holding of:			
a) Shares carrying voting rights			
Singavarapu Chandra Sekhar	1,64,52,460	13.22	12.69
Eadara Jayalaxmi	24,73,210	1.99	1.91
Singavarapu Lalitha Sree	76,47,00	0.61	0.59
Kudaravalli Rama Krishna	5,09,020	0.41	0.39
T Kalyan Chakravarthi	1,25,000	0.10	0.10
K BABY (Deceased)	1,00,000	0.08	0.08
Potini Vijaya Lakshmi	31,740	0.03	0.02
Greenpath Energy Private Limited	47,68,230	3.83	3.68
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Singavarapu Chandra Sekhar	2,75,280	-	0.21
Eadara Jayalaxmi	-	-	-
Singavarapu Lalitha Sree	-	-	-
Kudaravalli Rama Krishna	1,00,100	-	0.08
T Kalyan Chakravarthi	-	-	-
K BABY (Deceased)	-	-	-
Potini Vijaya Lakshmi	-	-	-
Greenpath Energy Private Limited	-	-	-
e) Total (a+b+c+d)			
Singavarapu.Chandra Sekhar	1,67,27,740	13.22	12.90
Eadara Jayalaxmi	24,73,210	1.99	1.91
Singavarapu Lalitha Sree	7,64,700	0.61	0.59
Kudaravalli Rama Krishna	6,09,120	0.41	0.47
T Kalyan Chakravarthi	1,25,000	0.10	0.10
K BABY (Deceased)	1,00,000	0.08	0.08
Potini Vijaya Lakshmi	31,740	0.03	0.02
Greenpath Energy Private Limited	47,68,230	3.83	3.68
Total	2,55,99,740	20.27	19.74

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company

6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.05.2024

8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.10,40,54,830 divided into 10,40,54,830 equity shares of face value of Re. 1/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.12,44,34,980 divided into 12,44,34,980 equity shares of face value of Re. 1/- each
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	Rs. 12,96,69,080 (12,96,69,080 Equity shares of face value of Re.1 each assuming full conversion of warrants allotted on preferential basis to equity shares)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

The above details of shareholding and convertible warrants held in the target company are given in terms of face value of Re. 1 each, considering the sub-division/split of face value of equity shares of the target company from Rs. 10 each to Re.1 each with effect from May 02, 2024 ("Record Date").



Singavarapu Chandra Sekhar
Signature of the acquirer

Place: Hyderabad
Date: 14-05-2024