

Date : 20.11.2023

To,

National Stock Exchange of India Ltd.
Listing Department
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref. :- Symbol – UTTAMSUGAR

B.S.E. Limited
Listing Department
P.J. Tower,
Dalal Street,
Mumbai – 400 001
Ref. – Scrip Code - 532729

Dear Sirs,

Sub.: Disclosure as per Reg. 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011

Please find enclosed herewith Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 3,70,000 Equity Shares (0.970%) having face value of Rs. 10/- each in Uttam Sugar Mills Limited as inter-se transfer (Gift) through an off-market transaction.

We hope you will find the same in order. You are requested to take above information on your records.

Thanking you.

Yours faithfully,



Raj Kumar Adlakha
[Promoter]
Add: W 4/4 (Old No. 32),
Western Avenue, Sainik Farm,
Khanpur, Delhi -110062

Encl. :- As above.

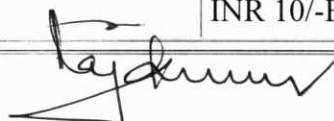
CC: Uttam Sugar Mills Limited, Uttarakhand

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller	Raj Kumar Adlakha		
3.	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, acquirer belongs to Promoter/Promoter Group of the TC		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & B.S.E. Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :				
	a) Shares carrying voting rights	1674610	4.39%	4.39%
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c+d)	1674610	4.39%	4.39%
Details of acquisition/Sale				
	a) Shares carrying voting rights acquired/sold	370000	0.97%	0.97%
	b) VRs acquired/sold otherwise than by equity shares	NIL	NIL	NIL

Raj Kumar Adlakha

	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
	Total (a+b+c+d)	370000	0.97%	0.97%
	After the acquisition/Sale, holding of:			
	a) Shares carrying voting rights	2044610	5.36%	5.36%
	b) Shares encumbered with the acquirer	NIL	NIL	NIL
	c) VRs otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	Total (a+b+c+d)	2044610	5.36%	5.36%
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer : Gift (Off-market)		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.11.2023		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs		



10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs
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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Raj Kumar Adlakha
Promoter

Date: 20.11.2023

Place: Delhi

POST ACQUISITION SHAREHOLDING OF PROMOTER/PROMOTERS GROUP

Sr. No.	Name of the Equity Shareholder	No. of Equity Shares	%age of holding
(A) PROMOTERS			
1	Raj Kumar Adlakha	2,044,610	5.361
2	Rajan Adlakha	78,088	0.205
3	Ranjan Adlakha	1,492,550	3.913
4	Uttam Industrial Engineering Private Limited	2,750,000	7.210
5	Uttam Sucrotech Limited	1,000	0.003
6	Lipi Boilers Private Limited	3,515,000	9.217
	Sub-Total (A)	9,881,248	25.909
(B) PROMOTER GROUP			
7	Balram Adlakha	3,100	0.008
8	Ranjana Chopra	3,301	0.009
9	Rajni Babbar	139,910	0.367
10	Jai Adlakha	4,200	0.011
11	Shomna Adlakha	870,410	2.282
12	Sonia Adlakha	10	0.000
13	Raj Kumar Adlakha, Karta [R.K. & Sons (HUF)]	4,104	0.011
14	Shubham Sugars Limited	70,240	0.184
15	Shanta	60,000	0.157
16	New Castle Finance & Leasing Private Limited	380,650	0.998
17	Uttam Adlakha & Sons Holdings Private Limited	16,301,224	42.743
18	Sunayna Sunna Adlakha	114,856	0.301
	Sub-Total (B)	17,952,005	47.071
	Total (A) + (B)	27,833,253	72.980

