

11th March 2024

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Dear Sir,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares & Takeovers) Regulation, 2011.

As per the captioned subject, we hereby enclosed Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares & Takeovers) Regulation, 2011 upon acquisition of 9,00,000 and 2,83,260 equity shares of Cinerad Communications Limited by M/s. UGPatwardhan Services Private Limited and Mr. Pankaj Ramesh Samani respectively on 7th March 2024.

Kindly take the above disclosures on your records and acknowledge the same.

Thanking You,
Yours Truly,

For and on behalf of all Acquirers



Pankaj Ramesh Samani
Acquirer

Encl: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares & Takeovers) Regulation, 2011

CC TO:
To
The Compliance Officer
Cinerad Communications Limited.

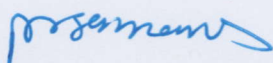
Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Cinerad Communications Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Pankaj Ramesh Samani ("Acquirer 1") M/s. UGPatwardhan Services Private Limited ("Acquirer 2")		
Whether the acquirer belongs to Promoter/Promoter group	No*		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0.00	0.00
Mr. Pankaj Ramesh Samani ("Acquirer 1")	0	0.00	0.00
M/s. UGPatwardhan Services Private Limited ("Acquirer 2")	0	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	0	0.00	0.00
Details of acquisition			
a) Shares carrying voting rights acquired	1,183,260	22.76%	22.76%
Mr. Pankaj Ramesh Samani ("Acquirer 1")	283,260	5.45%	5.45%
M/s. UGPatwardhan Services Private Limited ("Acquirer 2")	900,000	17.31%	17.31%
b) VRs acquired /sold otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0.00	0.00
d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	0	0.00	0.00
e) Total (a+b+c+d)	1,183,260	22.76%	22.76%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	1,183,260	22.76%	22.76%
Mr. Pankaj Ramesh Samani ("Acquirer 1")	283,260	5.45%	5.45%
M/s. UGPatwardhan Services Private Limited ("Acquirer 2")	900,000	17.31%	17.31%
b) VRs otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
e) Total (a+b+c+d)	1,183,260	22.76%	22.76%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Transfer of shares by off-market pursuant to share purchase agreement dated January 22, 2024.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	07.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition	52,00,000 Equity Shares of Rs. 10/- each i.e. Rs. 5,20,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	52,00,000 Equity Shares of Rs. 10/- each i.e. Rs. 5,20,00,000/-		
Total diluted share/ voting capital of the TC after the said acquisition	52,00,000 Equity Shares of Rs. 10/- each i.e. Rs. 5,20,00,000/-		

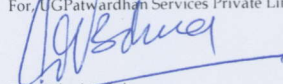
Name of the Target Company: Cinerad Communications Limited

M/s. UGPatwardhan Services Private Limited



Pankaj Ramesh Samani
Acquirer 1
Place : Pune
Date : 12.03.2024

For UGPatwardhan Services Private Limited



Poo Bahadur Bohara
Acquirer 2
Place : Pune
Date : 12.03.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

- As on date of this disclosure, the Acquirers are not a promoter or promoter group.