

**PRATIK DABHI**  
**A/516, BHARBHAT CHS LTD, T.P.S 3, BORIVALI WEST, MUMBAI – 400092**

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Date: 4<sup>th</sup> January, 2024

Listing Department, <b>The National Stock Exchange of India Limited</b> Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	Manager, CRD <b>BSE Ltd</b> Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001.
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**Script Code: NSE – DUCON, BSE-534674**

Dear Sir/Madam,

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I hereby inform the exchange and the Company regarding sale of 1500000 & revocation 26500000 of pledged Equity Shares of the Company.

The details of the aforesaid event are attached herewith in Annexure I.

Kindly consider the same and take the above on record.

Yours Faithfully,



**Pratik Dabhi**

Encl: a/a

CC:

Ducon Infratechnologies Limited,  
Ducon House, Plot No. A/4, Road No. 1,  
MIDC, Wagle Industrial Estate, Thane 400604  
Bandra (E), Mumbai - 400 051

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**ANNEXURE – I****Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Ducon Infratechnologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pratik Dabhi		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/revocation/disposal under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	28000000	10.77%	10.77%
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	28000000	10.77%	10.77%
<b>Details of</b>			

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<b>acquisition/Disposal/revocation of pledge</b>			
a) Shares carrying voting rights acquired/disposal	1500000	0.57%	0.57%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/invocation/others revocation of pledged shares)	26500000	10.19%	10.19%
e) Total (a+b+c+/-d)	2800000	10.77%	10.77%
<b>After the acquisition/Disposal/Revocation of Pledged Shares, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	0	0	0
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	0	0	0
Mode of acquisition/Revocation/disposal(e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc.)	Revocation & sale of Pledged Equity Shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/date of receipt of intimation of	21/12/2023 to 02/01/2024 (Sale of 1500000 Equity Shares)		

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allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	02/01/2024 (Revocation of 26500000 Shares by the lender)
Equity share capital / total voting capital of the TC before the said acquisition/sale	259940469 equity shares of Re. 1 each aggregating Rs.259940469
Equity share capital/ total voting capital of the TC after the said acquisition	259940469 equity shares of Re. 1 each aggregating Rs.259940469
Total diluted share/voting capital of the TC after the said acquisition	259940469 equity shares of Re. 1 each aggregating Rs.259940469

Note- \* For the purposes of this regulation, shares taken by way of encumbrance shall be treated as an acquisition.

\*And shares given upon release of encumbrance shall be treated as a disposal and disclosure shall be made accordingly in such form as may be specified

**Part-B\*\*\***

**Name of the Target Company: Ducon Infratechnologies Limited**



Signature of the acquirer /Authorised Signatory:

Place: Mumbai

Date: 4<sup>th</sup> January, 2024

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing obligations and Disclosure Requirements)(LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.