Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and <u>Takeovers) Regulations, 2011</u>

| Name of the Target Company (TC) | | KIRI INDUSTRIES LTD. | | | |
|--|--|---|---|--|-----------------|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group | | CONNECOR INVESTMENT ENTERPRISE LIMITED No. | | | |
| | | | | | Name(Listed |
| Details | Details of the acquisition / disposal as follows | | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Be | fore the acquisition under consideration, holding of : | | | | |
| a) | Shares carrying voting rights | 3,057,374 | 5.89 | 5.89 | |
| b) | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL | |
| c) | Voting rights (VR) otherwise than by shares | NIL | NIL | NIL | |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL | |
| e) | Total (a+b+c+d) | 3,057,374 | 5.89 | 5.89 | |
| | Details of acquisition/sale | | | | |
| a) | Shares carrying voting rights acquired/sold | 10,000 | 0.01 | 0.01 | |
| , | VRs acquired /sold otherwise than by shares | NIL | NIL | NIL | |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL | |
| d) | Shares encumbered / invoked/released by the acquirer | NIL | NIL | NIL | |
| e) | Total (a+b+c+/-d) | 10,000 | 0.01 | 0.01 | |

| After the acquisition/sale, holding of: | | | | |
|---|---|---------------------------|---------------------------|--|
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 3,047,374 NIL NIL NIL 3,047,374 | 5.88 NIL NIL NIL | 5.88 NIL NIL NIL 5.88 | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se | Open Market / NSE | | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 07.03.2024 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 3,057,374 | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 3,047,374 | | | |
| Total diluted share/voting capital of the TC after the said acquisition | 10,000 | | | |

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mauritius

Date: 07.03.2024 Bhavna Boojhawon - Director
